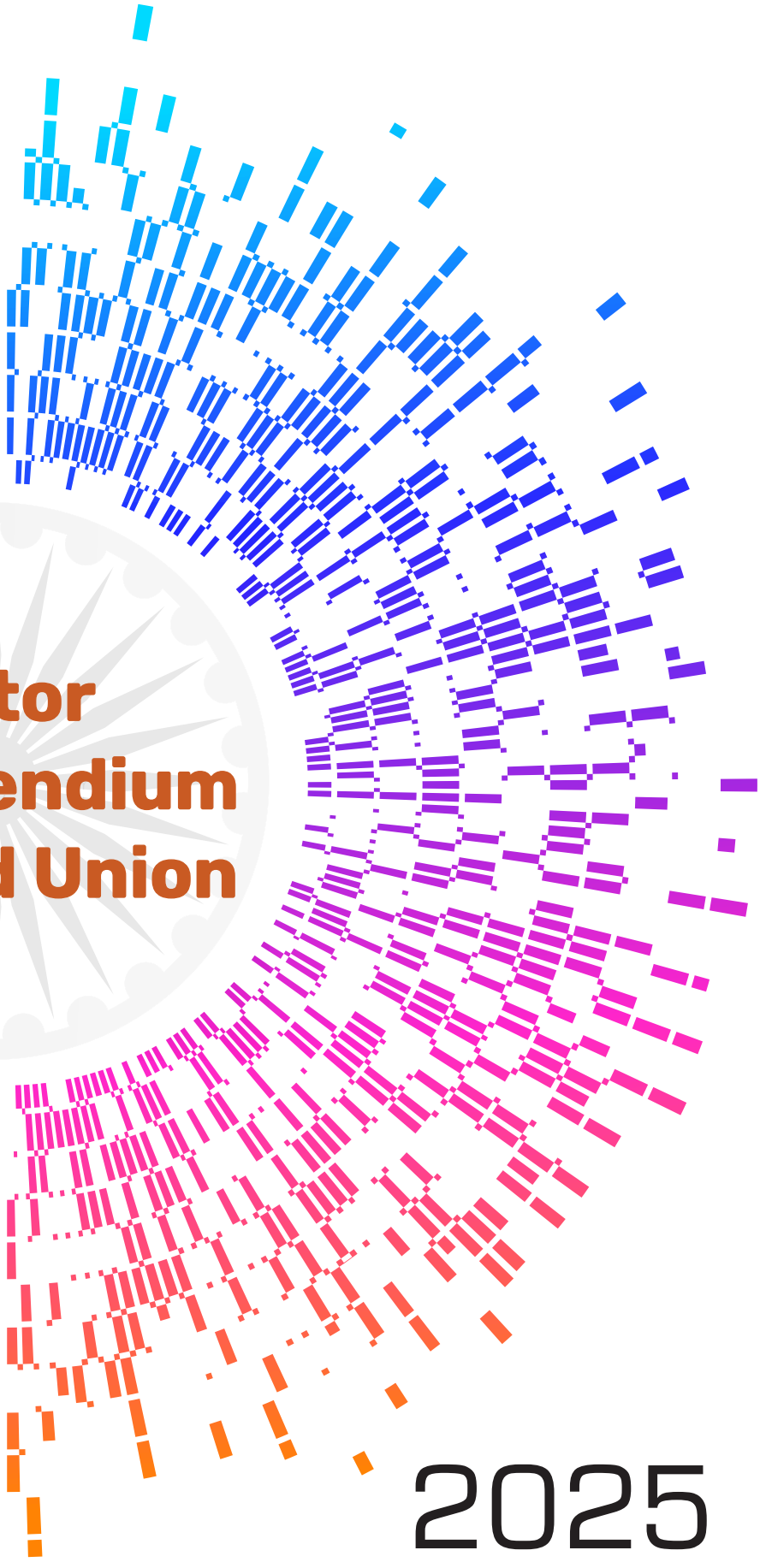
रक्षा मंत्रालय
MINISTRY OF DEFENCE

रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION



Aerospace & Defence Sector Policy Compendium of States and Union Territories

2025

Foreword

राजनाथ सिंह
RAJNATH SINGH

सत्यमेव जयते

रक्षा मंत्री
भारत
DEFENCE MINISTER
INDIA

FOREWORD

India stands at the threshold of a new era, ready to lead the world through resilience, and strategic strength. In a rapidly evolving global landscape, our strength depends on building cutting-edge aerospace and defence capabilities that are rooted in self-reliance and global excellence. These sectors are not only pillars of national security but also engines of technological advancement and economic growth, driving India's emergence as a confident and influential global power.

The State Policy Compendium for the Aerospace and Defence Sector, launched as part of the ***Year of Reforms - 2025,*** is a timely and significant initiative. It brings together progressive policy frameworks from various States/Union Territories (UTs), reflecting the spirit of cooperative federalism and the shared vision of a secure, self-reliant India.

This Compendium serves as a strategic reference for industry stakeholders, policymakers, and investors. By highlighting each State's/UTs strengths and priorities, it underscores India's collective potential to emerge as a global hub for aerospace and defence manufacturing.

I am confident that this initiative will strengthen Centre-State/UT collaboration, catalyse innovation, and advance India's journey towards a secure, self-reliant, and future-ready ***Viksit Bharat*** by 2047.

'Jai Hind'

(Rajnath Singh)

New Delhi
26 Sep, 2025

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Foreword

संजय सेठ
SANJAY SETH

सत्यमेव जयते

रक्षा राज्य मंत्री
भारत सरकार
Minister of State for Defence
Government of India

India's pursuit of *Atmanirbharta* in defence has witnessed remarkable momentum in recent years. States/Union Territories (UTs) have played an increasingly proactive role in this journey by formulating targeted policies to attract defence and aerospace investments, develop industrial infrastructure, and foster a skilled workforce.

The State Policy Compendium for the Aerospace and Defence Sector serves as a consolidated reference to the strategic vision and policy measures adopted by various State/UT Governments in support of national defence objectives. By unifying diverse State/UT-level frameworks, it strengthens the overall policy ecosystem, enhances transparency, fosters constructive competition, and provides stakeholders with the clarity needed to engage effectively and align with national priorities.

I firmly believe that this compendium will facilitate greater collaboration between States/UTs and Central Government, strengthen public-private partnerships, and encourage innovation across the defence value chain. Let us continue to work together towards a future where India not only meets its defence needs indigenously but also becomes a key exporter of defence technologies to the world.

(Sanjay Seth)

New Delhi
Dated: 23rd Sep, 2025

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Foreword

संजीव कुमार
सचिव
Sanjeev Kumar
Secretary

सत्यमेव जयते

भारत सरकार
रक्षा मंत्रालय
रक्षा उत्पादन विभाग
Government of India
Ministry of Defence
Department of Defence Production

FOREWORD

The strategic landscape of the 21st century demands a dynamic and resilient defence industrial base. Recognizing this imperative, the Department of Defence Production has undertaken numerous reforms to strengthen indigenous capabilities in aerospace and defence manufacturing. A key enabler in this journey has been the active participation of States/ Union Territories (UTs) through dedicated policies and industrial initiatives.

2. The State Policy Compendium for the Aerospace and Defence Sector provides a comprehensive overview of State/ UT-level policy frameworks and initiatives aimed at promoting this vital sector. It aims to serve as a centralized knowledge resource for industry players, investors, and policy makers, enabling informed decisions and fostering alignment with national objectives.

3. By mapping State/ UT-specific incentives, infrastructure, and focus areas, the compendium enhances visibility into India's diverse and growing defence ecosystem. It reflects the shared commitment of the Union and State/UT Governments to make India a global centre for defence manufacturing, innovation, and exports.

4. I extend my appreciation to all those who have contributed to the creation of this compendium and encourage all stakeholders to make effective use of this resource.

Sanjeev Kumar

(Sanjeev Kumar)

New Delhi
Sep 23, 2025

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Preface

India's vision of becoming a globally competitive and self-reliant hub for Aerospace & Defence (A&D) manufacturing requires strong collaboration across the Centre and States. Recognising the critical role played by State/ UT governments in enabling sectoral investments, Department of Defence Production (DDP), Ministry of Defence, has undertaken an initiative to curate a comprehensive Compendium of Aerospace & Defence and Industrial policies across Indian States and Union Territories (UTs).

The Compendium brings together individual profiles covering 28 states and 8 Union Territories, detailing their existing A&D and Industrial policies along with other relevant policy frameworks, wherever applicable.

For each State and UT, the document presents a structured summary of policy provisions, institutional arrangements, and implementation enablers. Particular focus is given to the spectrum of fiscal incentives such as capital subsidies, reimbursements, tax exemptions and non-fiscal support mechanisms, including land allotment, infrastructure development, single-window systems, incentive disbursal mechanisms etc.

This initiative is aligned with India's long-term Defence Vision 2047, which aspires to position the country as a self-reliant defence manufacturing hub, a major producer of advanced technologies, and a leading global exporter. By capturing the policy landscape and State/ UT-level facilitation measures, this Compendium serves as a strategic knowledge resource for policymakers, industry stakeholders, and institutional partners working towards this national ambition.

To facilitate ease of reference, the States and UTs are presented in alphabetical order. The current version has been compiled based on policies and notifications published up to 31 August 2025.

This Compendium is intended to serve as a dynamic and evolving reference resource, providing an overview of state-level policies that incentivize the defence and aerospace sectors. It consolidates publicly available information for general guidance and ease of understanding. This document does not constitute legal, regulatory, or professional advice. In the event of any discrepancy, inconsistency, or dispute, the original policy documents issued by the respective State/ UT Governments shall take precedence over the contents of this compendium. Users are advised to consult the appropriate authorities, official publications, or qualified experts for specific interpretations, clarifications, or decisions related to the policies referenced herein.

The Compendium is subject to periodic revisions to incorporate ongoing and forthcoming updates in State and Union Territory-level policies. These enhancements will be reflected in subsequent online editions to ensure continued relevance and comprehensiveness.

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Glossary

Abbreviation	Expansion
3D	Three Dimensional
A&D	Aerospace and Defence
AA	Appropriate Authority
AAI	Airports Authority of India
ACS	Additional Chief Secretary
AI	Artificial Intelligence
AIDC	Assam Industrial Development Corporation
AIIDC	Assam Industrial Infrastructure Development Corporation
ALAC	Apex Level Land Allotment Committee
ALEAP	Association of Lady Entrepreneurs of Andhra Pradesh
ALGs	Advanced Landing Grounds
AME	Aircraft Maintenance Engineering
AoA	Articles of Association
AP	Andhra Pradesh
APEDB	Andhra Pradesh Economic Development Board
APIIC	Andhra Pradesh Industrial Infrastructure Corporation
APLSR Act, 2000	Arunachal Pradesh (Land Settlement and Records) Act, 2000
APSSDC	Andhra Pradesh State Skill Development Corporation
APST	Arunachal Pradesh Scheduled Tribes
ARAI	Automotive Research Association of India
ATF	Aviation Turbine Fuel
ATO	Aviation Training Organizations
ATTC	Advanced Technical Training Centre
A-TUFS	Amended Technology Upgradation Fund Scheme
AVGC	Animation, Visual Effects, Gaming, and Comics
B2B	Business to Business
BC	Backward Class
BCC	Building Completion Certificate
BDA	Bhubaneswar Development Authority

Glossary

Abbreviation	Expansion
BE	Bachelor of Engineering
BEL	Bharat Electronics Limited
BFCs	District Business Facilitation Centres
BG	Broad Gauge
BHU	Banaras Hindu University
BIP	Bureau of Investment Promotion
BIPA	Basic Investment Promotion Assistance
BIS	Bureau of Indian Standards
Bn	Billion
BRAP	Business Reform Action Plan
BTech	Bachelor of Technology
CA	Chartered Accountants
CA	Chartered Accountancy
CAF	Common Application Form
CAPEX	Capital Expenditures
CAT	Commercial Air Transport
CCCIPM	Chief Minister's Cabinet Committee for Industrial Promotion & Monitoring
CCCT	Centre for Computers and Communication Technology
CCIP	Cabinet Committee on Investment Promotion
CCIPM	Cabinet Committee for Industrial Promotion & Monitoring
CDA	Cuttack Development Authority
CE	Conformité Européenne
CEMILAC	Centre for Military Airworthiness & Certification (India)
CEN	Centres of Excellence in Nanoelectronics
CEO	Chief Executive Officer
CETPs	Common Effluent Treatment Plants
CFC	Common Facility Centre
CFS	Container Freight Stations
CFTRI	Central Food Technological Research Institute
CGTMSE	Credit Guarantee Fund Trust for Micro and Small Enterprises

Glossary

Abbreviation	Expansion
CHiPs	Chhattisgarh Infotech Promotion Society
CII	Central Interest Incentive
CIP	Corporate Innovation Programs
CIPET	Central Institute of Petrochemicals Engineering & Technology
CIS	Comprehensive Incentive Scheme
CIS	Capital Investment Subsidy
CLCSS	Credit Linked Capital Subsidy Scheme
CLU	Change of Land Use
CM	Chief Minister
COCP	Commencement of Commercial Production
COE	Centre of Excellence
COO	Commencement of Operation
Co-ops	Cooperatives
COP	Commencement of Production
COVID19	Coronavirus disease of 2019
COWE	Confederation of Women Entrepreneurs
CPPP	Community Public Private Partnership
CSIDC	Chhattisgarh State Industrial Development Corporation Ltd.
CSIDP	Chhattisgarh State Industrial Development Policy
CSIR	Council of Scientific & Industrial Research
CSR	Corporate Social Responsibility
CST	Central Sales Tax
CTC	Cost to Company
CTTC	Central Tool Room and Training Centre
DAP	Defence Acquisition Procedure
DC&IC	Directorate of Commerce & Industries
DCP	Date of Commercial Production
DEPM	Directorate of Export Promotion & Marketing
DFRL	Defence Food Research Laboratory
DG	Diesel Generating

Glossary

Abbreviation	Expansion
DGCIS	Directorate General of Commercial Intelligence and Statistics
DGQA	Directorate General of Quality Assurance
DGT	Directorate General of Training
DIC	District Industries Centre
DIC	District Investment Committee
DIFC	District Industrial Facilitation Committee
DISCOMs	Distribution Companies
DLSC	District Level Sanctioning Committee
DMIC	Delhi Mumbai Industrial Corridor
DNH	Dadra & Nagar Haveli
DNIC	Delhi Nagpur Industrial Corridor
DOCO	Date of Commercial Operation
DOCP	Date of Commercial Production
DOCP	Date of Commencement of Production
DOP	Date of Commencement of Production
DPIIT	Department for Promotion of Industry and Internal Trade
DPR	Detailed Project Report
DPSU	Defence Public Sector Undertaking
DRDO	Defence Research & Development Organisation
DSIIDC	Delhi State Industrial & Infrastructure Development Corporation Ltd
DSIR	Department of Scientific & Industrial Research
D-SIR	Dholera Special Investment Region
DTIS	Defence Testing Infrastructure Scheme
E/I Ratio	Employment Investment Ratio
E/M/D	Expansion/Modernization/Diversification
EBC	Economically Backward Classes
ECB	External Commercial Borrowing
ECI	Eligible Capital Investment

Glossary

Abbreviation	Expansion
ECI	Empowered Committee on Infrastructure
ECS	Electronic Clearing System
ED	Electricity Duty
EDC	External Development Charge
EDC	Entrepreneurship Development Cell
EDC	Entrepreneurship Development Centres
EDFC	Eastern Dedicated Freight Corridor
EDP	Entrepreneurship Development Programme
EFA	Eligible Fixed Asset
EFCI	Eligible Fixed Capital Investment
EHT	Extra High Tension
EIA	Environmental Impact Assessment
EITI	Electronic Industrial Training Institute
EM	Entrepreneur Memorandum
EMC	Electronics Manufacturing Cluster
EMC	Electromagnetic Compatibility
EMD	Earnest Money Deposit
EMI	Electromagnetic Interference
EoDB	Ease of Doing Business
EOU	Export Oriented Unit
EOUs	Export Oriented Units
EPF	Employees Provident Fund
EPIP	Export Promotion Industrial Park
EPS	Employee Pension Scheme
ERP	Enterprise Resource Planning
ESDF	Entrepreneur and Skill Development Fund
ESDM	Electronics System Design and Manufacturing
ESI	Employees State Insurance
ETDC	Electronics Test and Development Centre
ETP	Effluent Treatment Plant

Glossary

Abbreviation	Expansion
EVs	Electric Vehicles
FAR	Floor Area Ratio
FCI	Fixed Capital Investment
FCI	Foreign Capital Investment
FDA	Food and Drug Administration
FDI	Foreign Direct Investment
FICCI-FLO	Federation of Indian Chambers of Commerce and Industry Ladies Organisation
FIFO	First in, First out
FIs	Foreign Institutions
FIs	Financial Institutions
FOB	Free on Board
FORT	Force of Rapid Transformation
FPO	Follow-On Public Offer
FPOs	Food Processing Orders
FY	Financial Year
G.S.R	General Statutory Rules
G2B	Government-to-Business
GCC	Global Capacity Center
GDP	Gross Domestic Product
GeM	Government e Marketplace
GET	Gujarat Electronics Training
GFSU	Gujarat Forensics Science University
GI	Geographical Indication
GIDA	Gujarat Island Development Authority
GIDC	Goa-Industrial Development Corporation
GIDC	Gujarat Industrial Development Corporation
GIFT City	Gujarat International Finance Tech-City
GIS	Geographic Information System
GM-DIC	General Manager District Industries Centre
GoA	Government of Assam

Glossary

Abbreviation	Expansion
GoAP	Government of Andhra Pradesh
GoI	Government of India
GoTN	Government of Tamil Nadu
GRIDCO	Grid Corporation of Odisha Ltd
GRIHA	Green Rating for Integrated Habitat Assesment
GSDP	Gross State Domestic Product
GSEM	Gujarat State Electronics Mission
GST	Goods and Services Tax
GSTIN	Goods and Services Tax Identification Number
GW	Gigawatt
H.P.	Himachal Pradesh
HACCP	Hazard Analysis Critical Control Point
HADC	Haryana Airports Development Corporation Limited
HEIs	Higher Education Institutions
HLAC	High Level Land Allotment Committee
HLCA	High Level Clearance Authorithy
HOD	Head of Department
HP	Horsepower
HPC	High Power Committee
HPSIDC	Himachal Pradesh State Industrial Development Corporation
HP-SIDFC	High Powered State Industrial Development and Facilitation Committee
HSIIDC	Haryana State Industrial & Infrastructure Development Corporation Ltd.
I&C	Industries and Commerce
IAC	Industrial Advisory Committee
IATA	International Air Transport Association
IBC	Insolvency and Bankruptcy Code
IBEF	India Brand Equity Foundation
ICDIC	Industries Commissioner and Director of Industries and Commerce
ICDs	Inland Container Depots

Glossary

Abbreviation	Expansion
ICFAI	Indian Institute of Chartered Financial Analysts of India
ICT	Information and Communication Technology
IDA	Industrial Development Area
IDAN	Investment Development Authority of Nagaland
IDC	Inter Departmental Committee
IDCO	Industrial Infrastructure Development Corporation
iDEX	Innovations for Defence Excellence
IDFC	Industrial Development-cum-Facility Centre
IDOF	Industrial Development, O&M Fund
IDP	Industrial Development Policy
IE	Industrial Estate
IEC	Importer Exporter Code
IEC	Incentives Eligibility Certificate
IED	Institute of Entrepreneurship Development
IEM	Industrial Entrepreneur Memorandum
IFA	Investor Facilitation Agency
IFP	Investor Facilitation Portal
IGST	Integrated Goods and Services Tax
IIA	Integrated Industrial Area
IIDD	Infrastructure and Industrial Development Department
IIDF	Industrial Infrastructure Development Fund
IIoT	Industrial Internet of Things
IIT	Indian Institutes of Technology
IITT	Integrated Information Technology Townships
IMA	Invest Meghalaya Authority
IMC	Industrial Manufacturing Cluster
INR	Indian Rupee
IoT	Internet of Things
IP	Intellectual Property
IP	Industrial Park

Glossary

Abbreviation	Expansion
IPA	Investment Promotion Agency
IPB	Investment Promotion and Facilitation Board
IPC	Investment Promotion Council
IPFC	Investment Promotion & Facilitation Centre
IPICOL	Industrial Promotion & Investment Corporation of Odisha Limited
IPO	Initial Public Offer
IPR	Intellectual Property Rights
IPS	Industrial Promotion Subsidy
IPS	Indian Police Service
ISI	Indian Standards Institution
ISO	International Organization for Standardization
ISRO	Indian Space Research Organisation
IT	Information Technology
IT/BT	Information Technology (IT) units and Biotechnology (BT)
ITC	Input Tax Credit
ITC	Industrial Training Centers
ITeS	Information Technology Enabled Services
ITI	Industrial Training Institute
ITIs	Industrial Training Institutes
ITR	Integrated Test Range
J&K	Jammu and Kashmir
JKIP	Jammu and Kashmir Industrial Policy
KBIC	Kochi-Bangalore Industrial Corridor
KIADB	Karnataka Industrial Areas Development Board
KITS	Keeping in Touch Scheme
KSIDC	Kerala State Industrial Development Corporation
KV	Kilovolt
kVA	kiloVolt Amperes

Glossary

Abbreviation	Expansion
KW	Kilowatt
L&B	Land & Building
LANIDS	Lakshadweep and Andaman & Nicobar Islands Industrial Development Scheme
LCA	Light Combat Aircraft
LCS	Land Customs Stations
LEED	Leadership in Energy and Environmental Design
LIF	Ladakh Innovation Fair
LoC	Letter of Comfort
LOI	Letter of Intent
LSI	Large Scale Industries
LSIP	Ladakh Sustainable Industrial Policy
MAITRI	Maharashtra Industry, Trade and Investment Facilitation Cell
MANITRON	Manipur Electronics Development Corporation Limited
max	Maximum (limit/ceiling)
MBA	Master of Business Administration
MCA	Master of Computer Applications
MCI	Ministry of Commerce and Industry
MD	Managing Director
MEITY	Ministry of Electronics and Information Technology
mfg	Manufacturing
MHA	Ministry of Home Affairs
MIDC	Maharashtra Industrial Development Corporation
MIIPP	Meghalaya Industrial and Investment Promotion Policy
MIZs	Micro Industrial Zones
MMLH	Multi-Modal Logistics Hubs
MMLP	Multi-Modal Logistics Parks
Mn	Million
MNC	Multinational Corporation
MoA	Memorandum of Association

Glossary

Abbreviation	Expansion
MoCA	Ministry of Civil Aviation
MoD	Ministry of Defence
MoHA	Ministry of Home Affairs
MoU	Memorandum of Understanding
MPCB	Maharashtra Pollution Control Board
MPCB	Manipur Pollution Control Board
MPD	Master Plan of Delhi (DDA)
MPERC	Madhya Pradesh Electricity Regulatory Commission
MPIDC	Madhya Pradesh Industrial Development Corporation
MRO	Maintenance, Repair and Overhaul
MRTS	Mass Rapid Transit System
MSDE	Ministry of Skill Development and Entrepreneurship
MSE-CDP	Micro small enterprises Cluster Development Programme
MSEs	Micro & Small Enterprises
MSI-CDP	Maharashtra State Industrial Cluster Development Programme
MSIPS	Modified Special Incentive Package Scheme
MSME	Micro, Small, and Medium Enterprises
MSMED	Micro, Small and Medium Enterprises Development
MVA	Mega Volt-Amperes
MVP	Minimum Viable Products
MW	Megawatt
NABL	National Accreditation Board for Testing and Calibration Laboratories
NADCAP	National Aerospace and Defence Contractors Accreditation Program
NADCP	National Association of Drug Court Professionals
NAL	National Aerospace Laboratories
NBFC	Non-Banking Financial Company
NCLT	National Company Law Tribunal
NCVET	National Council for Vocational Education and Training
NE	North-Eastern
NEC	North-Eastern Council

Glossary

Abbreviation	Expansion
NEFT	National Electronic Funds Transfer
NEHU	North-Eastern Hill University
NER	North-Eastern Region (of India)
NIC	National Informatics Centre
NIC e-GRAS	National Informatics Centre - Electronic Government Receipt Accounting System
NID	National Institute of Design
NIT	National Institute of Technology
NMCP	National Manufacturing Competitiveness Programme
NOC	No Objection Certificate
NRDC	National Research Development Corporation
NRI	Non-Resident Indian
NSDZ	Nagaland Special Development Zone
NSE	National Stock Exchange
NSQF	National Skill Qualification Framework
NSWS	National Single Window System
ODOP	One District One Product
OEM	Original Equipment Manufacturer
OIMS	Online Incentive Management Portal
OMCs	Oil Marketing Companies
OSPCB	Odisha State Pollution Control Board
OSS	One Stop Shop
P&M	Plant & Machinery
PCB	Pollution Control Board
PCD	Pollution Control Device
PDF	Project Development Fund
PH	Physically Handicapped
PhD	Doctor of Philosophy
PLI	Production Linked Incentives

Glossary

Abbreviation	Expansion
PMEGP	Prime Minister Employment Generation Programme
PMIC	Policy Monitoring and Implementation Committee
PMJAY	Pradhan Mantri Jan Arogya Yojana
PMKVY	Pradhan Mantri Kaushal Vikas Yojana
PMRPY	Pradhan Mantri Rojgar Protsahan Yojana
POC	Proof of Concept
PPF	Public Provident Fund
PPP	Public Private Partnership
PSU	Public Sector Undertaking
PSUs	Public Sector Undertakings
PWD	Public Works Department
PXE	Proof & Experimental Establishment
QMS	Quality Management Standards
QTT	Quality Technology Tools
R&D	Research & Development
RBI	Reserve Bank of India
RCS	Regional Connectivity Scheme
RDF	Retail Delivery Fees
REPC	Rajasthan Export Promotion Council
RFC	Rajasthan Financial Corporation
RIICO	Rajasthan State Industrial Development & Investment Corporation Limited
RIPS	Rajasthan Investment Promotion Scheme
RPA	Remotely Piloted Aircraft
RPL	Recognition of Prior Learning
RTC	Round-the-clock
SARFAESI	Scrutinization and Reconstruction of Financial Assets and Enforcement of Security Interest
SBLC	State Level Bankers' Committee
SC	Scheduled Caste
SCBs	Scheduled Commercial Banks
SCVT	State Council for Vocational Training

Glossary

Abbreviation	Expansion
SEBC	Socially and Economically Backward Class
SEO	Search Engine Optimization
SEZs	Specific Economic Zones
SFC	State Financial Corporation
SFCA	State Financial Corporation Act
SGST	State Goods and Services Tax
SHG	Self Help Group
SIA	Secretariat for Industrial Assistance
SIC	State Investment Committee
SIDCO	Small Industries Development Corporation
SIDFC	State Industrial Development and Facilitation Committee
SIIDCUL	State Infrastructure and Industrial Development Corporation of Uttarakhand Limited
SIPB	State Investment Promotion Board
SIPC	State Investment Promotion Committee
SIPCOT	State Industries Promotion Corporation of Tamil Nadu
SIZ	Special Investment Zones
SLAC	State Level Allotment Committee
SLBC	Separate State Level Bankers Committee
SLCC	State-Level Coordination Committee
SLSC	State Level Sanctioning Committee
SLSWCA	State Level Single Window Clearance Authority
SME	Small and Medium Enterprises
SMIT	Sikkim Manipal Institute of Technology
SMUTBI	Sikkim Manipal University Technology Business Incubator
SOP	Standard Operating Procedure
SPCB	State Pollution Control Board
SPECS	Scheme for Promotion of Manufacturing of Electronic Components and Semiconductors
SPIC	State Industrial Promotion Committee

Glossary

Abbreviation	Expansion
SPV	Special Purpose Vehicle
Sq. ft.	Square Foot
SRM	Sri Ramaswamy Memorial (Institute)
SSI	Small Scale Industry
SSSBEs	Small Scale Service and Business Enterprises
ST	Scheduled Tribe
STP	Segmentation, Targeting, and Positioning
STPs	Sewage Treatment Plants
STQC	Standards Testing and Quality Certification
SWCA	Single Window Clearance Authority
TANGEDCO	Tamil Nadu Generation and Distribution Corporation Limited
TANSIM	Tamil Nadu Startup and Innovation Mission
TBIC	Technology Business Incubation Centre
TDC	Technology Development Centre
TDF	Technology Development Fund
TDRs	Transfer of Development Rights
TGIIC	Telangana Industrial Infrastructure Corporation
TG-iPASS	Telangana Industrial Project Approval and Self-Certification System
TIDC	Tripura Industrial Development Corporation Ltd
TIDCL	Tripura Industrial Development Corporation Limited
TIDCO	Tamil Nadu Industrial Development Corporation Limited
TIIC	Tamil Nadu Industrial Investment Corporation Limited
TIIPS	Tripura Industrial Investment Promotion Incentive Scheme
TN	Tamil Nadu
TNDIC	Tamil Nadu Defence Industrial Corridor
TNESSF	Tamil Nadu Emerging Sector Seed Fund
TNIFMC	Tamil Nadu Infrastructure Fund Management Corporation
T-PRIDE	Telangana State Program for Rapid Incubation of Dalit Entrepreneurs
TSIIC	Telangana Industrial Infrastructure Corporation

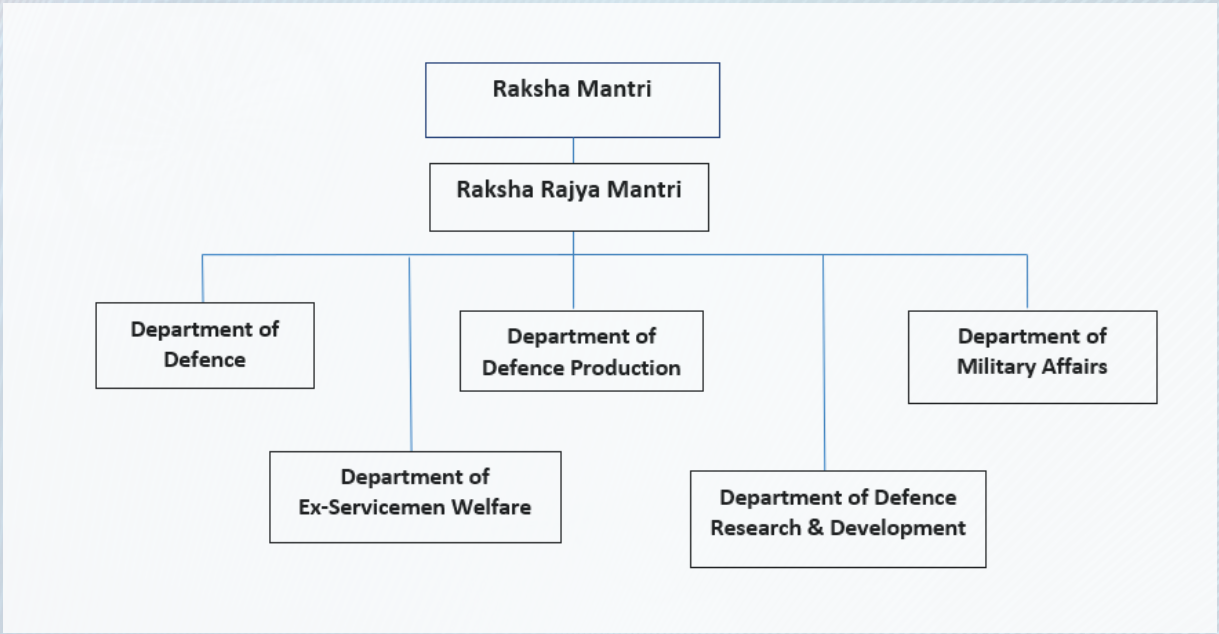
Glossary

Abbreviation	Expansion
TS-iPASS	Telangana State Industrial Project Approval and Self-Certification System
UAV	Unnamed Aerial Vehicles
UDAN	Ude Desh ka Aam Naagrik
UIN	Unique Identification Number
UIP	Unified Investment Portal
UNNATI	Uttar Poorva Transformative Industrialization Scheme
UP	Uttar Pradesh
UP D&A EPP	Uttar Pradesh Defence & Aerospace Units and Employment Promotion Policy
UP IIEPP	Uttar Pradesh Industrial Investment and Employment Promotion Policy
UPCL	Uttarakhand Power Corporation Ltd.
UPDIC	Uttar Pradesh Defence Industrial Corridor
UPEIDA	Uttar Pradesh Expressways Industrial Development Authority
UPSIDA	Uttar Pradesh State Industrial Development Authority
USD	US Dollar
UT	Union Territory
VAT	Value Added Tax
VC Funds	Venture Capital Funds
VFA	Value of Fixed Assets
VGA	Viability Gap Funding Scheme
VGF	Viability Gap Funding
VMIC	Varanasi Mumbai Industrial Corridor
WBIDC	West Bengal Industrial Development Corporation
WHO-GMP	World Health Organisation Goods Manufacturing Practices
XR	Extended Reality
ZED	Zero Defect Zero Effect
ZLD	Zero Liquid Discharge

An overview
Department of Defence Production

Ministry of Defence

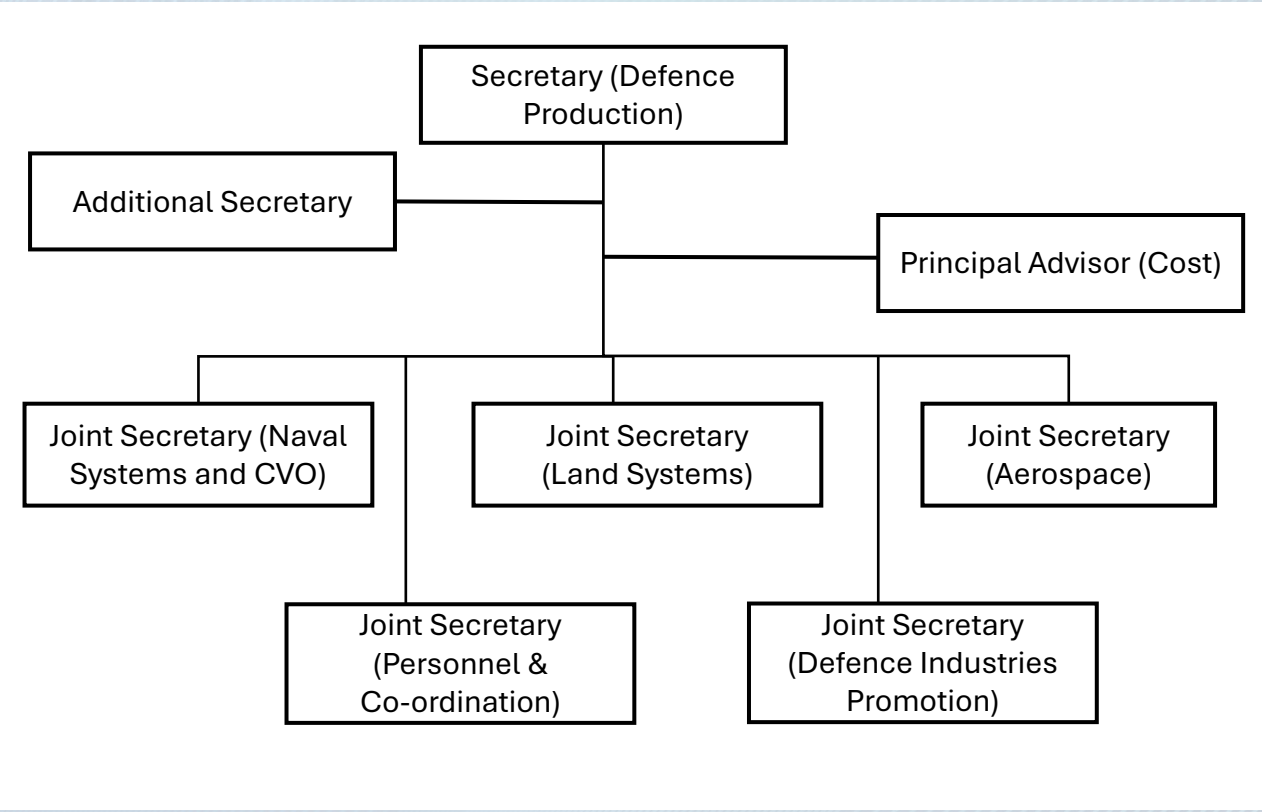
The Government of India is responsible for ensuring the defence of India and every part thereof. The Supreme Command of the Armed Forces vests in the President. The responsibility for national defence rests with the Cabinet. This is discharged through the Ministry of Defence, which provides the policy framework and wherewithal to the Armed Forces to discharge their responsibilities in the context of the defence of the country. The Raksha Mantri (Defence Minister) is the head of the Ministry of Defence.



An overview
Department of Defence Production

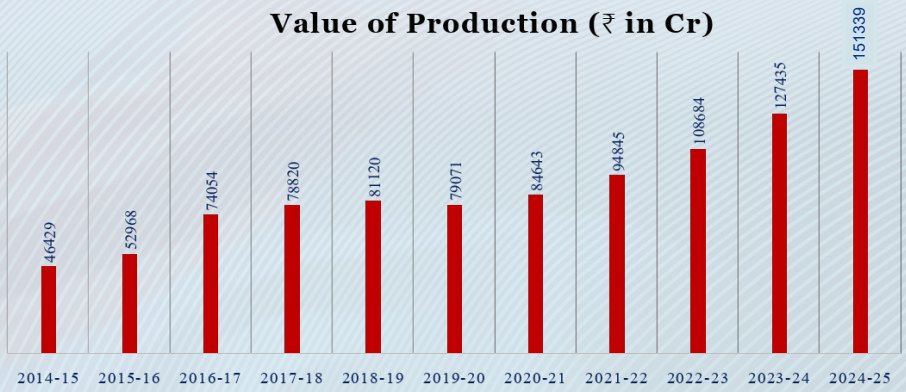
Department of Defence Production

The Department of Defence Production (DDP) was set up with the twin objectives of developing a robust production infrastructure and achieving substantive self reliance in design, development and production of Defence Equipment, Weapons Systems and Platforms. Over the years, the Department has established wide ranging production facilities for various defence equipment through the Defence Public Sector Undertakings (DPSUs) and from the year 2001 onwards through licensed private sector companies. Department of Defence Production administers the 16 Defence Public Sector undertakings including the 7 New DPSUs formed from erstwhile Ordnance Factory Board.

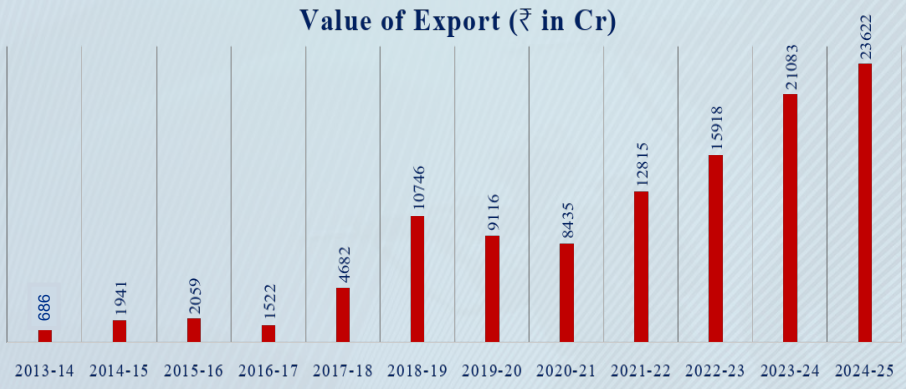


Milestones in Defence Production of India

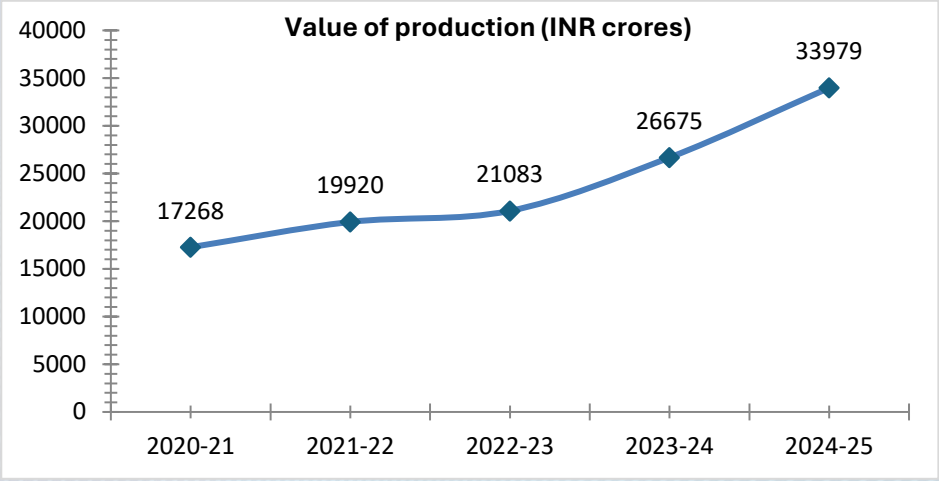
India's annual defence production soared to a record INR 1,51,339 crores, an 18% growth over the previous fiscal year's INR 1.27 lakh crore.

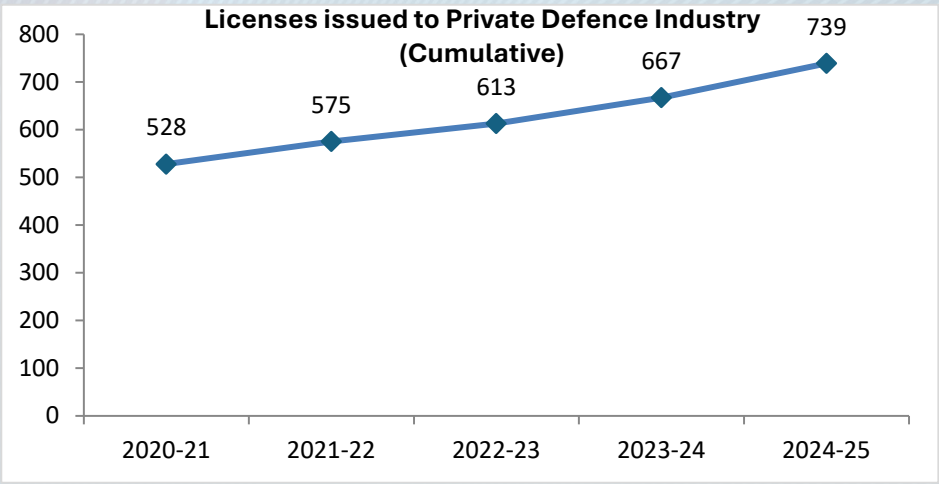


Defence exports reached an all-time high of INR 23,622 crores, marking a 12% increase from the previous fiscal year.



Growth of Private Defence Industry in India





Facts/Figures: Strengthening the roots of Defence sector

- The surge in the defence budget, from INR 2.53 lakh crore in 2013-14 to INR 6.81 lakh crore in 2025-26, underlines the nation's determination to strengthen its military infrastructure.
- Foreign Direct Investment (FDI) in the defence sector was liberalised in September 2020 to attract foreign investment, allowing up to 74% FDI through the automatic route and above 74% through the government route. Since April 2000, the total FDI in defence industries stands at Rs 5,730.55 crores.
- A robust defence industrial base includes 16 DPSUs, over 450+ licensed companies, and approximately 16,000+ MSMEs, strengthening indigenous production capabilities.
- The private sector plays a crucial role, contributing 21% to total defence production, fostering innovation and efficiency.
- India targets INR 3 lakh crore in defence production by 2029, reinforcing its position as a global defence manufacturing hub.

Wings in Department of Defence Production (DDP)

1. Naval Systems (NS)

Naval Systems (NS) wing is headed by Joint Secretary (NS), the wing aims to strengthen naval vessel & shipyard capability in the country by promoting self reliance and indigenisation to meet the needs of Indian Navy. The wing handles work related to all Defence Shipyards viz. DPSUs - GRSE, GSL, HSL and MDL, It looks after National Institute for Research and Development in Defence Shipbuilding (NIRDESH). Apart from above, It also looks after the matters pertaining to International Cooperation with countries of SAARC, ASEAN and East Asia region.

2. Land Systems (LS)

Land Systems (LS) wing is headed by Joint Secretary (LS), it aims to serve the requirement of Indian Army by providing self reliance & indigenous capability in land based defence equipment by overseeing procurement, facility, technology transfer, to enhance land-based equipment & weapons availability of Indian Defence Forces. The wing looks after all work related to Directorate General of Quality Assurance (DGQA) and 07 newly formed DPSUs from erstwhile Ordnance Factory Board (OFB) and BEML Ltd, apart from matters pertaining to International Cooperation with Western Europe region.

3. Aerospace (AS)

Aerospace (AS) wing is headed by Joint Secretary (AS), the wing deals with policy and coordination related to aerospace products, including aircraft, drones, and electronic warfare systems. Its functions include analysing defence production capacities, monitoring technology transfers, fostering indigenous development of aerospace items. The wing is responsible for matters pertaining to Hindustan Aeronautics Limited (HAL), Directorate General of Aeronautical Quality Assurance (DGAQA) and Defence Offset Management Wing (DoMW). It also looks after work related to International Cooperation with Russia, Central & Eastern Europe region.

4. Personnel & Coordination (P&C)

Personnel & Coordination (P&C) wing is headed by Joint Secretary (P&C), the wing looks after the general administration and coordination in DDP and Testing infrastructure for defence industry. The wing is responsible for matters related with and DPSUs viz. Bharat electronics Ltd., Bharat Dynamics Limited (BDL). It executes and supervises activities related to Artificial Intelligence and Directorate of Standardisation in DDP. The wing also looks after work related to International Cooperation with Africa & West Asia region.

5. Defence Industries Promotion (DIP)

Defence Industries Promotion (DIP) wing is headed by Joint Secretary (DIP), the wing is responsible for all matters pertaining to import and export in defence sector along with issuance of Industrial License & Foreign Direct Investment (FDI) approvals. It does export promotion & MSME promotion by holding MSME conclaves in different states of India. The wing takes policy related decisions of defence production, and provides vital inputs in various policies of Ministry of Defence. The wing plays crucial role in promotion of “Make in India” initiative through Make Projects, promoting indigenisation, liberalization of FDI & industrial licensing in defence sector. Apart from granting export & import authorisation, the wing also does investment promotion and oversees implementation of AI in defence sector. It also looks after the work related to Mishra Dhatu Nigam Limited (MIDHANI) apart from matters related to International Cooperation related with Americas, Oceania and Africa.

Attached/Subordinate offices of DDP

1. Directorate General of Quality Assurance (DGQA)

DGQA is an Inter-Service Organisation functioning under the Department of Defence Production in the Ministry of Defence. DGQA promotes quality assurance cover for the entire range of arms, ammunitions, equipment and stores supplied to the armed forces.

2. Directorate General of Aeronautical Quality Assurance (DGAQA)

DGAQA is the Government Quality Assurance (GQA) Regulatory Authority for Quality Assurance and final acceptance of Military Aircrafts, Unmanned Aerial Vehicles, Aero engines etc. The primary role of DGAQA is to perform Government Quality Assurance (GQA) functions in respect of military aviation and allied stores.

3. Directorate of Standardisation (DOS)

DoS is a nodal agency under the Department of Defence Production (DDP), Ministry of Defence (MoD) for Standardization and Codification of Defence Equipment with aim to control item proliferation and reduce inventory management without affecting the preparedness/efficiency of the defence Forces.

4. Directorate of Planning & Coordination D(P&C)

The Directorate is primarily mandated to formulate various enabling policies under ‘AtmaNirbharta’ initiative to encourage participation of domestic Industry in design, development and manufacture of defence equipment through various routes such as Make Procedure, iDEX Scheme and formulate policies to provide level playing field to private sector.

5. Defence Exhibition Organisation (DEO)

To organize and coordinate Aerospace and Defence (A&D) exhibitions in India and abroad. DEO, through these exhibitions promotes export potential of indigenously manufactured defence equipment and systems; and facilitates cooperation, collaborations, joint ventures and Make in India initiatives.

Defence Public Sector Undertakings (DPSUs) under Department of Defence Production

1. Mazagon Dock Shipbuilders Limited (MDL)

Mazagon Dock Shipbuilders Limited is a Navratna PSU, it is the premier war-shipbuilding yard in India, producing warships for the Navy and offshore structures for the Bombay High. MDL is presently constructing Missile Destroyers, Stealth Frigates and Scorpene Submarines in order to achieve self-reliance in warship production for the Indian Navy. The company's current portfolio of designs spans a wide range of products for both domestic and overseas clients.

- Headquartered at Mumbai
- Turnover FY 2024-25: INR 11,196.2 Cr

2. Garden Reach Shipbuilders & Engineers Ltd (GRSE)

GRSE manufactures wide range of products including warships (frigates, corvettes, and patrol vessels), commercial vessels (such as ferries and dredgers), engineering products (marine pumps and portable steel bridges), and various marine equipment, including deck machinery and pontoons. Additionally, it has successfully developed Landing Craft Utility, Inshore Patrol Vessel (IPVs), Offshore Patrol Vessel (OPVs) and Hovercrafts.

- Headquartered at Kolkata
- Turnover FY 2024-25: INR 4,721.27 Cr

3. Goa Shipyard Limited (GSL)

GSL builds sophisticated, high-technology warships for the Indian Defence Forces and the export market. Its core competencies include the construction of patrol vessels, missile boats, landing crafts, training vessels, survey vessels, sail training ships, fast patrol vessels, and yard crafts for the defence sector, as well as various types of vessels for the commercial sector. The shipyard also has the capability to design and build vessels customised to diverse customer requirements..

- Headquartered at Goa
- Turnover FY 2024-25: INR 2,800.84 Cr

4. Hindustan Shipyard Ltd (HSL)

HSL is the nation’s premier shipyard, engaged in shipbuilding, ship repairs, submarine refits, and the design and construction of sophisticated state-of-the-art offshore and onshore structures. HSL has built over 200 vessels (including 11 wellhead platforms), repaired about 2,000 vessels, and refitted 5 submarines for the defence, maritime, and oil sectors.

- Headquartered at Visakhapatnam
- Turnover FY 2024-25: INR 1,300 Cr

5. Advanced Weapons and Equipment India Limited (AWEIL)

AWEIL manufactures small arms and artillery guns for the Indian Armed Forces, foreign militaries, and domestic civilian use. Its key defence products small arms (rifles, LMGs, revolvers, assault rifles, carbines), artillery and anti-material guns (12.7mm air defence guns, 14.5mm anti-material rifles, 23mm Ghasha guns), grenade launchers, and ammunition hardware.

- Headquartered at Kanpur
- Turnover FY 2024-25: INR 3,123 Cr

6. Gliders India limited (GIL)

GIL product range includes Parachute systems such as Man Carrying Parachutes, seat eject / pilot parachutes, supply drop parachutes, aerial delivery systems, brake parachutes for aircraft, illuminating ammunition parachutes, recovery system parachutes, and ammunition drop parachutes. GIL also manufactures sporting parachutes and rubberised items such as float for K.M. bridges, inflatable boats and Inflatable splints.

- Headquartered at Kanpur
- Turnover FY 2024-25: INR 194.25 Cr

7. Troop Comforts limited (TCL)

TCL is engaged in the production, testing, logistics, research & development, and marketing of a comprehensive range of troop comfort items. Its product portfolio includes Life Cycle Clothing (LCC), Extreme Cold Climate items (ECC), Special Clothing & Mountaineering Equipment (SCME), ballistic protection gear, Supply Drop Equipment (SDE) & arrester barriers, tentages for plain terrain and high-altitude areas, water storage equipment, leather items, and general stores.

- Headquartered at Kanpur
- Turnover FY 2024-25: INR 611.95 Cr

8. Armoured Vehicles Nigam Limited (AVNL)

AVNL is engaged in the production of armoured fighting vehicles, infantry combat vehicles (tanks), logistics vehicles (trucks), artillery gun systems, and engines. AVNL manufactures and overhauls platforms such as the T-72, T-90, and Arjun tanks, along with support vehicles and engines, and is also developing next-generation systems like the Future Ready Combat Vehicle (FRCV).

- Headquartered at Chennai
- Turnover FY 2024-25: INR 4,946.32 Cr

9. Munitions India Limited (MIL)

Munitions India Limited (MIL) is biggest manufacturer and market leader which is engaged in Production, Testing Research & Development and Marketing of comprehensive range of ammunition & explosives for Army, Navy, Air Force, Para-Military Forces and Police Forces. It produces Small, medium, and high calibre ammunition, explosives, mortars, rockets, and hand grenades.

- Headquartered at Pune
- Turnover FY 2024-25: INR 8,214 Cr

10. Yantra India Limited (YIL)

YIL is engaged in Production Testing, Logistics, Research & Development and Marketing of Small/ Medium / High Calibre Shell Body Hardware for Artillery / Tank Guns, Mortars, Rockets, Pod Assembly, Air Dropping Bombs and Cartridge Cases. It is engaged in production of various parts required in finished defence products made up of forgings, castings, metal and steel components.

- Headquartered at Nagpur
- Turnover FY 2024-25: INR 3,032.79 Cr

11. India Optel Limited (IOL)

IOL is engaged in manufacturing of defence products like Opto-Electronics systems and vision equipment's for usage in the land-system platforms & weapons of battle tanks like T-90, T-72, Infantry Combat Vehicle BMP-II, Artillery Guns, Naval Guns and Small and Medium Calibre weapons with a clear emphasis on Indigenization.

- Headquartered at Dehradun.
- Turnover FY 2024-25: INR 1,772.39 Cr

12. Bharat Earth Movers Limited

BEML Limited, under its defence segment offers High Mobility All-Terrain Vehicles, Recovery Vehicles, Bridging Systems, Mine Ploughs & Mine Clearing systems for Main Battle Tanks, Crew Protection Vehicle, Aircraft Towing Tractors, Aggregates for missiles, Ground Handling / Ground Support Equipment and Aircraft Weapon Loading Trolleys. It also offers a wide range of products for core sectors of economy such as Coal, Mining, Steel, Cement, Power, Irrigation, Construction & Road Building.

- Headquartered at Bengaluru
- Turnover FY 2024-25: INR 3,904.63 Cr

13. Hindustan Aeronautics Limited (HAL)

HAL a Maharatna PSU, is an aerospace and defence company that designs, manufactures, and maintains aircraft, helicopters, and related systems, including avionics and engines. Its operations focus on developing new aerospace products, repairing and overhauling existing aircraft, and supplying critical components and spare parts to the Indian Armed Forces. HAL has indigenously designed and developed 17 types of aircraft and helicopters, and has also produced 14 types under licence from foreign Original Equipment Manufacturers (OEMs). To date, HAL has produced over 4,250 aircraft and more than 5,400 aero-engines.

- Headquartered at Bengaluru
- Turnover FY 2024-25: INR 34,996 Cr

14. Bharat Electronics Limited (BEL)

Bharat Electronics Limited (BEL) is a Navratna PSU It manufactures state-of-the-art electronic products and systems for the Army, Navy and the Air Force. Bharat Electronics Limited (BEL) produces a diverse range of defence products for the Indian armed forces, including Radars and Fire Control Systems, communications and electronic warfare systems. Naval systems such as Sonars and Shipboard Networks.

- Headquartered at Bengaluru
- Turnover FY 2024-25: INR 23,566.54 Cr

15. Bharat Dynamics Limited (BDL)

BDL is the primary manufacturing base for guided missile systems and allied equipment for the Indian Armed Forces. Since its inception, BDL has collaborated with DRDO and foreign Original Equipment Manufacturers (OEMs) to manufacture and supply a wide range of missiles and related equipment. A pioneer in the production of Anti-Tank Guided Missiles (ATGMs), BDL has evolved from a single product, single customer to a multi-product, multi-customer company. It also manufactures the Akash Surface-to-Air Missile (SAM) system for the Indian Air Force and the Indian Army. Today, BDL has a well-established footprint in the Indian defence market.

- Headquartered at Hyderabad
- Turnover FY 2024-25: INR 3,766.92 Cr

16. Mishra Dhatu Nigam Limited (MIDHANI)

MIDHANI is a specialized metal and metal alloys manufacturing Mini Ratna Category-I company, producing critical special metals and alloys such as superalloys, titanium alloys, and special steels required in strategic sectors of India's defence, space, energy, and commercial industries. MIDHANI is one of the leading manufacturers of special steels and superalloys, and the sole manufacturer of titanium alloys in India. Its state-of-the-art facilities are capable of meeting the complex and dynamic requirements of critical materials.

- Headquartered at Hyderabad
- Turnover FY 2024-25: INR 1,025 Cr

Offices under Defence Industries Promotion (DIP) Wing

SNo	Office/Wing Name
1	License and Compliance Wing
2	Defence Export Promotion Wing (DEPW)
3	Defence Innovation Organisation (DIO)
4	Indigenisation Division
5	Export Promotion and Control (EPC)
6	Defence Investor Cell (DIC)
7	Defence Investment & Corridors Cell (DICC)
8	AI & Project Cell
9	Defence Exhibition Organisation (DEO)
10	Directorate of Planning and Coordination

1. License and Compliance Wing

Defence Sector is covered under Compulsory Licensing with Ministry of Commerce & Industry and Ministry of Home Affairs being the license issuing authorities. Defence License is applicable on entire range of industries viz. Startups, SSI, MSME, LLP, Private companies, Listed companies, Proprietorship firms etc.

Work Mandate:

1. DDP, MoD is a recommending body for license applications, however, final decision on issuance of license to private companies is taken by Licensing Authorities based on inputs received from DDP and other stakeholders.

2. License and Compliance Wing, under the administrative control of Joint Secretary (DIP) has been mandated with following key important tasks:

- Examination of license applications filed by Private Defence Licensee companies with Licensing Authorities viz. Ministry of Commerce & Industry and Ministry of Home Affairs.
- Administrative department in Ministry of Defence for processing, examining, and granting FDI approvals to Private companies for bringing FDI in Defence Sector.

- Ensuring compliance of Security Manual for Indian Licensed Defence Companies (ILDCs), 2025 by DPSUs and private defence licensee companies.
- Policy Matters w.r.t defence product list; Standing Committee on Private Sector Participation and Security Manual for Licensed Defence Industries.
- Compilation of Defence Production by DPSUs, ILDCs and other PSUs on quarterly basis.
- Compilation of FDI received by ILDCs and DPSUs on quarterly basis.
- Database Management.

Achievements:

- Stakeholder consultation under Standing Committee on Private Sector Participation in DDP has been rationalized.
- Security Manual for ILDCs, 2014 has been reviewed and updated.
- Security Manual for ILDC, 2025 has been released and notified.
- Defence Product List has been rationalized.
- First 100% FDI approval to M/s Saab Dynamics AB has been granted.
- Record production in defence sector of over INR 1,51,339 crore has been achieved in FY 2024-25.

Facts/Figures:

a) Licenses issued in last 5 years:

S. No.	Financial Year	No of Licenses issued
1	2020-21	64
2	2021-22	47
3	2022-23	38
4	2023-24	54
5	2024-25	72

b) Defence Production during last 5 years:

S. No.	Year	Defence Production (in INR crores)
1	2020-21	84,643
2	2021-22	94,845
3	2022-23	1,08,684
4	2023-24	1,27,435
5	2024-25	1,51,339

c) The cumulative FDI inflow value reported from opening of Defence Sector in May 2001 to June 2025 is INR 5730.55 crores. The total FDI inflow in the period from April 2014 to June 2025 is INR 4342.13 crores.

d) 131 companies covering 219 licenses have either reported commencement of production to DDP or have received permission for commencement of production from MHA.

e) Organized a Seminar to sensitize and re-emphasize the provisions of Security Manual for Licensed Defence Industries in 2024 with wide participation from 146 representatives from ILDCs and Officials from MoD, MHA, and DPSUs.

f) 584 Defence licenses have been issued to private defence companies in defence sector from 2013-14 onwards as compared to 195 licenses issued during period 2004 – 2013.

2. Defence Export Promotion Wing (DEPW)

Defence Export Promotion Wing under DDP, MoD is mandated to co-ordinate and follow-up on export related activities including inquiries received from various countries and facilitate private and public sector companies for export promotion.

Work Mandate:

- Coordinate and follow-up export activities including inquiries received from various countries.
- Regular interaction/ Coordination with the Defence Attaché (DA) of the potential buyer countries.
- Interaction with potential buyer countries and setting up meetings with the industry and follow-up to enhance Defence export.

- Facilitate for Webinar, Seminar and Exhibition in Foreign Friendly countries.
- Facilitate coordination between Private Industry and MOD for export promotion.
- Interaction with different chambers of commerce like FICCI, SIDM, PHDCCI for export potential opportunities.
- Providing financial assistance to promote Indian Defence Exports to undertake multifarious promotional activities with an objective to showcase Indian Defence capabilities in global market
- Publishing and distribution of Export Booklets
- DEPW issues Defence Export policies related SOP as and when required.

Web Portal:

There is an online web portal – Defence EXIM Portal i.e. https://defenceexim.gov.in which covers the following points:

- Leads received from Defence Attaché's and other stake holders related to defence exports disseminated to concerned Indian Defence Exporters registered on Web portal.
- Companies can provide their feedback.
- All office orders w.r.t. Defence exports are available on Portal.
- Export Promotion books are available on Portal which covers valuable information of Indian Defence products/ equipments.
- This web portal facilitates Indian Defence Exporter to see overseas export inquiries/ tender documents and participate for bid accordingly.

Achievements:

- Total Exports lead disseminated through web portal till date are 1181. With the help of these leads, Indian Defence exporters have participated in various overseas tenders and exported Defence equipment to various countries.
- Total 84 Nos. of Webinar/ Seminar conducted till date for promoting Indian Defence systems/ subsystem in Global Market.
- Annual Funding to various Defence Attaché for financial assistance for promotional activities with an objective to showcase Indian Defence capabilities in global market.
- Release booklets (hard copy and soft copy) for promoting Indigenous Defence products from both Public and Private sector.
- Defence export in 2024-25 is INR 23622.71 crore.

Facts/Figures:

Activities	2022-23	2023-24	2024-25
Lead disseminated on web portal	300	259	181
Webinar/ Seminar	15	30	8
Total Defence Export (INR crores)	15918.17	21083.39	23622.71

DEPW role in Defence Exports:

i. DEPW plays vital role to enhance Defence Exports through various activities mentioned above like providing valuable information through Defence EXIM portal, Funding Scheme for promoting Defence Exports, conducting webinar/ seminar in foreign friendly countries, releasing various booklets having valuable information of defence equipment etc.

ii. This department is a main linkage between other countries/ DAs and Indian Defence exporters to channelize and increasing defence exports to various foreign friendly countries.

3. Defence Innovation Organisation (DIO)

The Defence Innovation Organisation (DIO) is a Section 8 company, under the aegis of Department of Defence Production (DDP), Ministry of Defence (MoD) with Secretary (DP) as Chairman of DIO Board. DIO has its registered office at Bengaluru, Karnataka and an additional office at Konnectus Towers, New Delhi. DIO supports innovators with grants, incubation, and testing, while enabling integration of technologies into defence platforms.

Work Mandate:

i. The Innovations for Defence Excellence (iDEX) is mandated to foster indigenous innovation in India's defence sector, reduce reliance on foreign suppliers, and advance self-reliance (Atmanirbharta) in defence production.

ii. It engages startups, MSMEs, and innovators to develop cutting-edge solutions, while enabling deployment through direct engagement with the Services, DPSUs, and other nodal agencies.

iii. iDEX framework also supports development of dual-use technologies and streamline procurement through enabling policies.

iv. The Scheme for iDEX has a budgetary allocation of INR 498.78 crores with grants of up to INR 1.5 crore. Further, the ADITI scheme expands this mandate with INR 750 crores to support development of critical technologies, providing grants up to INR 25 crores.

Web Portal:

The iDEX Website (www.idex.gov.in) serves as the public interface of the programme, providing details of ongoing and past innovation challenges, application opportunities for startups, MSMEs, and innovators, as well as information on Partner Incubators and the iDEX Investor Hub (iIH). It acts as a gateway for collaboration among various stakeholders within the Defence innovation ecosystem.

The iDEX Grant Management Portal (www.portal.idex.gov.in) is a secure, paperless platform designed for contract and milestone management. Startups and innovators can upload relevant documents, which are then reviewed by Partner Incubators, Nodal Officers and DIO. This enables real-time tracking, transparent fund disbursal, and efficient reporting, ensuring speed and ease of operations for all stakeholders.

Achievements:

Over the past few years, a total of 50 products/technologies developed by iDEX winners have been approved for procurement, worth approximately INR 3,250 crores. Till date, a total of 36 procurement contracts worth approximately INR 1,652 crores have been signed with iDEX winners.

Facts/Figures:

Financial Year	No of Licenses issued
2021-22	35
2022-23	155
2023-24	108
2024-25	118

4. Indigenisation Division

Indigenisation Division is mandated to promote, monitor and coordinate the indigenisation of LRUs / Systems / Sub-system / Assemblies / Sub-assembly / Spares & Components / Raw materials of Defence Platforms of DPSUs. The indigenisation related requirements of DPSU & SHQ are uploaded on Srijan Portal for Indian Industry to show interest. The strategic items are notified under the Positive Indigenisation List of DDP with specific timelines for indigenisation after which these items will be procured from Indian Industries only.

Work Mandate:

a) Indigenisation of Defence equipment:
   - Analysis of Import Dependency of DPSUs.
   - To provide visibility to the items with Import Dependency on Srijan Portal for Indian Industry to participate in indigenisation through Srijan Defence Portal.
   - Notification of strategically important Import Dependency items of DPSUs under DDP's Positive Indigenisation List (PIL).
   - Monitoring of indigenisation of items on Srijan Portal including DDP's PIL items.
   - MSME outreach programs to disseminate the information on indigenisation opportunities.

b) Vendor Development for indigenisation requirements through Srijan Portal.

c) Defence Industry database "Defence Establishments and Entrepreneurs Platform".

d) Monitoring of import dependency items requiring Global Tender Enquiry Exemption.

e) Follow up on items for indigenisation received from Revenue Procurement cases.

f) Coordination with DPSUs to monitor their IP filings under MRGS.

g) Providing inputs on Indigenisation aspects in 'Defence indigenisation Committee'(DIC).

Web Portal:

a) Srijan Defence Portal (https://srijandefence.gov.in) for DDP

- Pursuant to 'Aatmanirbhar Bharat' announcement, the Department of Defence Production (DDP) under Ministry of Defence launched a portal named 'SRIJAN' (https://srijandefence.gov.in) in Aug-20 as 'Opportunities for Make-in-India in Defence'.
- It is a Common Portal for all Defence Public Sector Undertakings (DPSUs) and the Armed Forces (SHQs) for the indigenisation of Line Replacement Units (LRUs), Sub-assemblies, Sub-systems, Spares & Components, Raw Materials etc. which have been imported in the past or are likely to be imported in the future, with the involvement of Industry Partners.

- Industry can show interest on the items of Srijan Portal simply by e-mail and mobile based authentication.

Achievements:

a) As on 31.08.2025, more than 46000 items (including the items of DPSUs notified under DDP's Positive Indigenisation Lists) were available on SRIJAN Portal, of which more than 15000 items are now 'Indigenised'.

b) Notification of PILs for Atmanirbharta & Self-reliance in Defence sector, Five Positive Indigenisation Lists (PILs) of 5012 strategically important Line Replacement Units (LRUs)/ Sub-systems/ Spares/ Materials etc. of various Defence Platforms being manufactured by the DPSUs, have been notified by the Department of Defence Production (DDP), MoD with the target Indigenisation Timeline upto Dec-29 indicated against each item. All the PIL items are on Srijan Portal. Till 31.08.2025, 3094 items have been indigenised.

Facts/Figures -

a) Indigenisation status of DDP's PIL Lists

(All Figures in Nos.)

PIL (Notification date)	PIL-1 Dec-21	PIL-2 Mar-22	PIL-3 Aug-22	PIL-4 May-23	PIL-5 Jun-24	Total
Total Items	2,851	107	780	928	346	5012
Items Indigenised	2818	38	190	25	23	3094
Items under Indigenisation	33	69	590	903	323	1918

b) Indigenisation through Srijan Portal:

As on 31.08.25, 46,211 items (including 40,927 items of DPSUs, 4850 items of SHQs & 434 items under DMA's five PILs) are available on Srijan Portal Public View, of which 15,132 items are 'Indigenised'. These 'Indigenised' items include 3094 DDP's PIL items.

5. Export Promotion and Control Wing (EPC)

EPC has been mandated to issue Online Export / Import Authorizations and OGEL Licenses on a dedicated Portal. 'Defenceexim' is an end-to-end portal for grant of Export Authorization/Import Licenses/OGEL. Registration on the Portal is mandatory.

Work Mandate:

- Export Authorization for Munitions List Items is issued on the basis of provisions of the Standard Operating Procedure (SOP) under the powers delegated by DGFT under FTDR Act 1992 and powers delegated by MHA under Arms Act 1959/Arms Rules 2016.
- Munition list is as per Category 6 of SCOMET(Special Chemicals, Organisms, Materials, Equipment, and Technologies) issued by DGFT.

a) EXPORT

i. Licensing for grant of Export Authorisation for Exporting Category 6 of SCOMET Items.

ii. Licensing for Export of Pressure Bearing Parts & Components of Small Arms – Form X

iii. Licensing for grant of Open General Export Licenses for export of Major Components, Selected Parts and Components & Transfer of Technology related to SCOMET Category.

b) IMPORT

i. Issuance for Import Licenses under FT(D&R) Act for import of Restricted Items (Only for defence end use)

ii. Issuance for Import Licenses under Arms Act for import of Arms and Ammunitions (Only for defence end use)

iii. Countersignature of End User Certificates for all DPSUs and Private / Public Defence Companies

Web Portal:

i. There is a dedicated Web portal for online export/import authorization i.e., www.defenceexim.gov.in.

ii. The Applicants can see their application progress on the portal anytime and the authorisation/license generated can be downloaded/accessed by them from any place and at any time using their login credentials on the Portal.

Achievements:

The Standard Operating Procedure (SoPs) for Export and Import have been simplified, from time to time, for ease of doing business of the Private Defence Industry and DPSUs.

Facts/Figures:

Year wise export value and No. of authorisations					
FY	**2020-21**	**2021-22**	**2022-23**	**2023-24**	**2024-25**
Export Value (INR crores)	8435	12815	15918	21083	23622
No. of Export Authorizations issued	945	1089	1414	1507	1762

6. Defence Investor Cell (DIC)

Defence Investor Cell (DIC) act as a single point of contact under Department of Defence Production, Ministry of Defence, which provides all necessary information including addressing queries related to investment opportunities, procedures and regulatory requirements for investment in the sector to promote Defence Sector manufacturing in India, in line with the "Make in India" initiative of the Government.

Work Mandate:

- Defence Investor Cell (DIC) acts as a single point of contact for addressing all queries related to opportunities, procedure and regulatory requirement for investment in Defence sector.
- DIC facilitates companies/individuals seeking assistance regarding Industrial License, No Objection Certificates for Export/Import, availability of testing facilities, Innovation in defence and Make Projects etc.
- DIC is also the nodal office of DDP for Project Development Cell (PDC) Mechanism of DPIIT, where the progress is periodically reviewed. It do liaise with other ministries and departments like DPIIT, MeitY, MHA, etc.
- It coordinates and creates bridge for seamless communication among investors/innovators/companies with DPSUs/SHQs & other government agencies.
- DIC interacts with foreign companies operating in Defence sector in liaison with Invest India, as to bring FDI inflows and their manufacturing facilities in India.
- Participates as an Exhibitor in various editions of Aero India & Def Expo and other events to disseminate the opportunities to MSMEs/Start Ups and interactions with interested companies to understand their plans in defence sector.

Web Portal:

- The portal of Defence Investor Cell disseminates the information about the DIC's work mandate and assistance it provides to the defence industry. It also contains the contact details for reaching out to this office. It can be viewed online at www.defenceinvestorcell.gov.in

Achievements:

i. Defence Investor Cell has addressed more than 2000 cases/queries till date from Companies/MSMEs/Startups.

ii. Defence Investor Cell participated as an exhibitor at Aero India '25 - which was a hub of engagement with visits and interactions by 192+ companies. DIC answered queries, facilitated interactions, and strengthened industry collaborations.

Defence Investor Cell

Email: definvestorcell@ddpmod.gov.in

Phone No: 011-23019902

Website: https://defenceinvestorcell.gov.in/

7. Defence Investment & Corridors Cell (DICC)

DICC office facilitates and liaises with 02 Defence Industrial Corridors i.e. in Uttar Pradesh and Tamil Nadu. It keeps track of the progress made in these corridors and extends initiatives of DDP to these corridors and also guides other states.

Achievements:

i. Uttar Pradesh Expressways Industrial Development Authority (UPEIDA), the Nodal Agency for development of Uttar Pradesh Defence Industrial Corridor (UPDIC) has informed that till 31st, August 2025, arrangements has been made through 188 MoUs etc. for proposed investment of INR 36,579 crores in UPDIC. Actual investment of INR 4196 crores has already been made in this corridor. Total 2040 Hectare of land has been acquired for development of UPDIC. The areas of investment are Ammunitions, Small Arms, Electronic Warfare system, Drones & UAVs, Missile Systems, Advance Composites, Optical instruments, Defence Packaging, Textiles, Parachute among others.

ii. Tamil Nadu Industrial Development Corporation (TIDCO), the Nodal Agency for development of Tamil Nadu Defence Industrial Corridor (TNDIC) has informed that till 31st, August 2025, arrangements has been made through 81 MoUs etc. for proposed investment of INR 21,833 crores in TNDIC. Actual investment of INR 4869 crores has

already been made. Total 1060 Hectare of land has been acquired for development of TNDIC. The areas of investments are Aero Engines & components, Electronic and communication system, Drones & UAVs, Small Arms, Defence automotive components, Missiles & Satellite launchers, Explosives, MRO, Centre of Excellence among others.

8. AI & Project Cell

Make Project Cell under DDP, MoD looks after approval and monitoring of projects under 'Make' Scheme for design, development and manufacturing of Defence Platforms/systems.

As regards to Artificial Intelligence, In 2018, DDP MoD set up a Task Force under Shri N. Chandrasekaran to study AI's strategic role in national security and prepared a roadmap for its defence adoption. Based on the Task Force's recommendations, the Defence AI Council (DAIC) was formed under the Raksha Mantri for policy and structural guidance, and the Defence AI Production Agency (DAIPA) was established to oversee technology adoption, SOPs, IPR, and project delivery. detection, automatic target recognition. BEL has also developed AI Maturity Model, to help DPSUs evaluate their AI capabilities.

Work Mandate:

i. MAKE Procedure was first promulgated in Defence Procurement Procedure (DPP-2006). The procedure was simplified/ streamlined in 2016, 2018 and 2020 with a perspective of fostering indigenous capabilities through design and development of required defence equipment/ products/ systems or upgrades/ sub-systems/ components/ parts by both public and private sector industry/ organization in a faster time frame.

ii. This office oversees the approval of the Make Projects. It also monitors projects under Make Scheme for manufacturing of Defence systems.

Web Portal:

Details of 'Make' projects along with contact information is available on 'makeinindiadefence' website i.e. https://makeinindiadefence.gov.in/

Achievements:

i. Make-I (Government Funded)

- Funding up to 70% of prototype development cost or maximum INR 250 crores per Development Agency, Indigenous Content (IC): Min 50%.
- Major Projects are: Indian Light Tank, Medium Speed Diesel Marine Engine, Future Ready Combat Vehicle- Armoured Fighting Vehicle (FRCV-AFV), 1200-1500 HP Engine with Associated Automotive Peripherals (Power Pack), Extra Large Unmanned Underwater Vehicle (XLUUV).

ii. Make-II (Industry Funded)

- Primarily for import substitution, No Government funding, IC : Min 50%
- Major Projects are: High Endurance Autonomous Underwater Vehicles (HEAUV), Autonomous Surface Vessel in Mine Counter Measures, 125mm APFSDS (Armour-Piercing fin-stabilised discarding-sabot), BMP-2/2K Upgrade, Auxiliary Power Unit (APU) for T-90 Tank, Imaging Search and Track System (IRST), 3rd Gen ATGM System.

iii. Make-III (Manufactured in India through ToT from FOEMs):

- Industry funded with minimum 60% IC.
- Major Projects include Aero-engine for Mi-17V5 Helicopter.

iv. 146 projects have got Approval-in-Principle (AIP) under 'Make'. Project Sanction Order has been issued to industries for design and development of prototype in 59 Projects.

v. In field of Artificial Intelligence, till date, DPSUs have initiated 152 AI projects, of which 90 are deployed across domains like predictive maintenance, recognition systems, simulators, and autonomous systems. Notable outcomes include AI-based object detection, automatic target recognition.

9. Defence Exhibition Organisation (DEO)

The Defence Exhibition Organisation (DEO) has been established in 1981 with the main charter to organize and coordinate Aerospace and Defence exhibitions in India and abroad. DEO through the Aerospace & Defence exhibitions in India and abroad promotes export potential of indigenous Aerospace and Defence sector. It conducts global level Defence exhibition in India on biennial basis viz. Aero India and DefExpo.

Work Mandate:

i. With a view to provide visibility and an impetus to export potential of the Indian Aerospace & Defence Industry, DEO coordinates the setting-up of “India Pavilion” at major international Aerospace & Defence exhibitions abroad.

ii. DEO aims to maximize the public and private sector participation at the Global Aerospace and Defence exhibitions with an objective to showcase the indigenous capabilities and expanse of the export opportunities.

Achievements:

i. 15th edition of Aero India-2025: Aero India-2025. The 15th edition of Aero India-2025 was held at Air Force Station, Yelahanka, Bengaluru from 10th – 14th February 2025. The event was attended by 90 countries where 42,438 sq.m of exhibition space was offered to 931 exhibitors. Flying display of 79 aircraft with 31 aircrafts static displays showcasing our airpower to global attendees and a total footfall of 7+ lakh visitors.

ii. Marquee events were also held viz. Defence Minister’s Conclave: Bridge witnessed high-level attendance from 165 delegates representing 81 countries. CEOs Round-table on the theme EDGE (Enabling Defence Cooperation through Global Engagement) facilitated interactions with 108 CEOs (57 FOEMs and 51 Indian OEMs) from the Global Top Aerospace and Defence (A&D) manufacturing companies.

iii. Manthan: The flagship Defence innovation event was held as part of Aero India 2025. The event brought together stakeholders of the Defence innovation ecosystem, innovators, industry leaders, academia, incubators, investors, leaders and senior Government officials.

Facts/Figures:

Bilateral Meetings: Aero India 2025 witnessed a notable increase in Bilateral Meetings, underscoring India's commitment to strengthening defence and aerospace collaborations with international partners. A total of 80 high-level meetings were held at the Ministerial (Raksha Mantri 13, Raksha Rajya Mantri – 13), CDS (10), Service Chiefs (Chief of Naval Staff - 06, Chief of Army Staff – 04, Chief of Air Force Staff – 12) and Secretary levels (Defence Secretary – 14, Secretary (Defence Production) - 08). The prominent countries with which bilateral meetings were held are Armenia, Tanzania, Philippines, United Kingdom, South Africa, Italy, Maldives, Brazil, Sri Lanka and Vietnam.

10. Directorate of Planning and Coordination

The Directorate is primarily mandated to establish robust indigenous defence industry, improve domestic production by expediting indigenization process in defence sector through various enabling policies viz. 'Make in India' initiative, liberalization of FDI Policy/Industrial licensing policy, providing level playing field to private sector, giving preference to procurement from indigenous route. Additionally, it also renders advise from DDP's perspective on capital acquisition proposals of Service Headquarters and plays a key role in streamlining of defence procurement procedure.

Work Mandate:

- Rendering advice on Capital Acquisition proposals of SHQs from DDP's perspective
- All policy matters related to 'Make' Procedure
- Proposing amendments in defence procurement procedure
- Formulating enabling policy/guidelines
- Encourage private sector participation
- Enhancing international cooperation between Indian & foreign companies
- International Cooperation and Export

Achievements:

- Make in India Initiative program was launched in 2016. 'Make' Categories aimed to achieve the objective of self-reliance by involving greater participation of Indian industrial eco-system including private sector. A total of 146 Make Projects have got Approval-in-Principle. AON accorded for 73 projects.
- Project Sanction Order issued to industry for design and development of prototype in 59 projects.
- RFP has been issued in 21 projects and contract signed in 5 project.

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सत्यमेव जयते

रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Compendium on States and Union Territories

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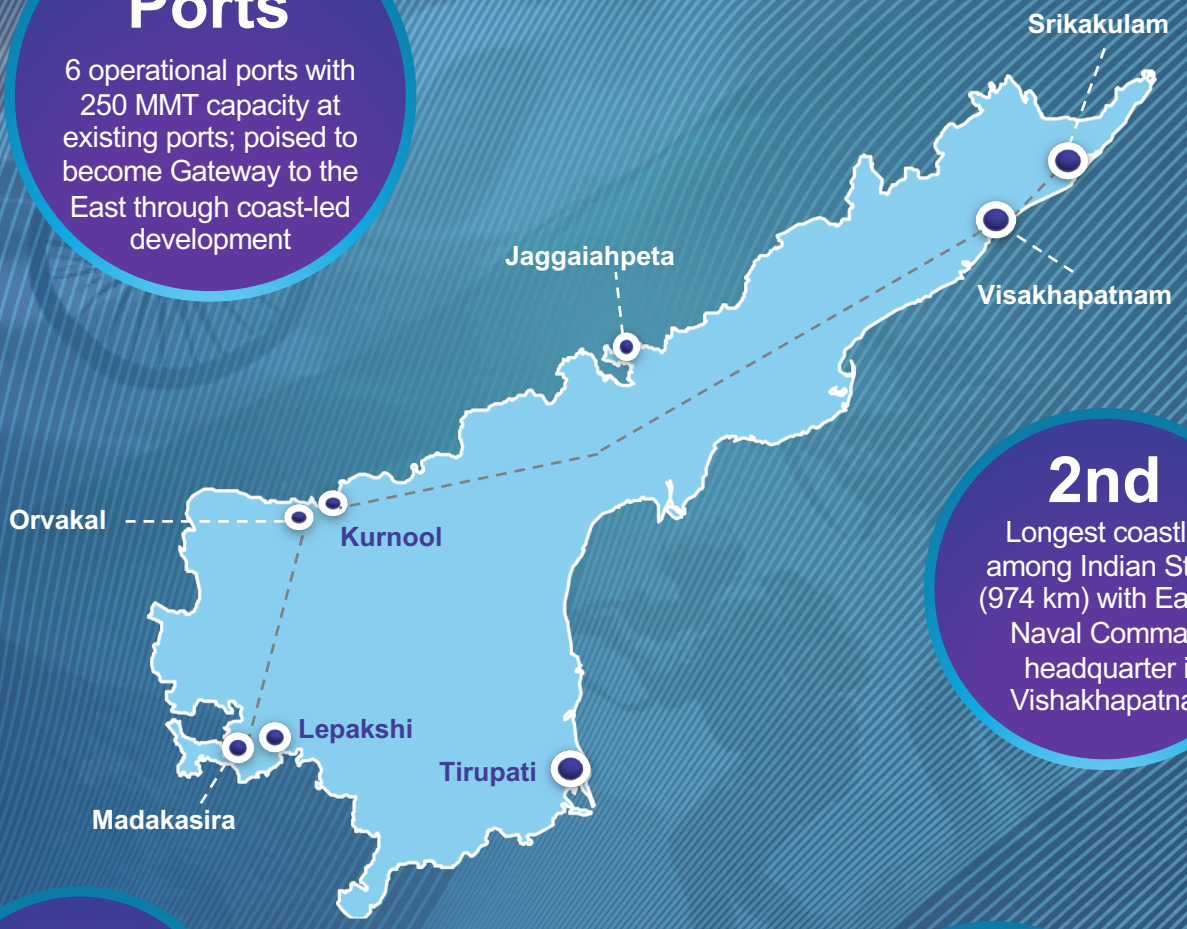
DEPARTMENT OF DEFENCE PRODUCTION

01 Andhra Pradesh

Ports

6 operational ports with 250 MMT capacity at existing ports; poised to become Gateway to the East through coast-led development



2nd

Longest coastline among Indian States (974 km) with Eastern Naval Command headquarter in Vishakhapatnam

Airport

6 existing airports; 1 major and 3 no-frills airports planned

2,300

DPIIT-recognized startups as of 2025

FDI

inflow of INR 10,071.97 crore (USD 1.27 bn) between Oct 2019 - June 2025

Source: DOI - GoAP, APIS, DPIIT: FDI Statistics, DGCIS - Andhra Pradesh

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Andhra Pradesh A&D Policy (4.0), 2025-30

Vision

Position Andhra Pradesh as a global hub for R&D and manufacturing in the A&D sector, supporting India's strategic autonomy and self reliance.

Scope

The policy focuses on:

- Creating world-class infrastructure, supporting innovation and skill development
- Enabling a strong industrial ecosystem to meet the evolving needs of the aerospace and defence sector.

Goals

- Identify anchor units to drive A&D cluster development.
- Attract investments worth INR 1 lakh crores.
- Develop sub-sector focused MSME parks in a hub-and-spoke model.
- Create employment opportunities for 1 lakh people in the next 5 years.
- Establish CoEs to foster futuristic and national security-focused technologies.

Focus domains relevant to A&D

- Naval Systems
- Missile and Ammunitions
- Unmanned systems
- Aerospace and Electronics
- Research & Development
- Aircraft Component

Key strategic pillars

- Anchor Investment
- R&D &Startups
- A&D Tech Parks
- Vendor Development
- Shared Infrastructure
- Integrated Clusters
- Skill Development

Other applicable policies

- AP Industrial Development Policy (4.0), 2024-29
- AP Electronics Component Policy (4.0), 2025-30
- AP Private Industrial Parks Policy, 2024-29
- AP IT & GCC Policy (4.0), 2024-29
- AP Electronics Manufacturing Policy, 2024-29
- AP Drone Policy, 2024-29
- AP Innovation and Startup Policy, 2024-29
- AP Semiconductor and Display Fab Policy (4.0), 2024-29
- AP Space Policy, 2024-29

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Enterprise/ Project category definitions

Category	Micro	Small	Medium	Large	Mega^
Overall Investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments			Above INR 125 – INR 500 crores	Above INR 500 crores
Investment period	2 years			3 years	4 years

^Incentives for mega enterprises benefits shall be provided on a case-to-case basis, based on project-specific needs and strategic importance.
Please Note:

- ***The incentives and concessions are applicable for both Manufacturing and Services activities.***
- ***Special Category units (women/BC/SC/ST/minority/specially-abled/transgender) with AP domicile get enhanced incentives.***
- ***Startup recognized by DPIIT meets conditions set by GoI in G.S.R. 364(E) dated April 11, 2018, and G.S.R. 34(E) dated January 16, 2019, as amended.***

Fiscal incentives

Parameter	Micro	Small	Medium	Large
1. Investment subsidy	• General category: 25% of FCI • Special category: 45% for micro and small and 35% for medium of FCI			• 15% of eFCI with max. cap & disbursement period as: • Anchor OEM/supplier: INR 75 crores for 3 years • Other enterprises: INR 60 crores for 5 years • Standard investment period: 3 years
	• Cap: INR 60 lakhs on CoD/1st invoice in 2 annual installments	• Cap: INR 6 crores on CoD/1st invoice in 3 annual installments	• Cap: INR 10 crores on CoD/1st invoice in 4 annual installments	
	20% of fixed capital investment for new units (including R&D and training) reimbursed up to INR 5 crores.			
2. Technology transfer subsidy	• 50% of technology acquisition cost (max INR 1 crores), disbursed over 4 years from DCP, with valid tech transfer agreements (national/international).			• 50% of cost up to INR 1 crores, disbursed over 4 years from DCP.
3. Power subsidy	• **General category:** INR 1.00 per unit for 5 years from DCP • **Special category:** INR 1.50 per unit for 5 years from DCP			-
	INR 1 lakh p.a.	INR 5 lakhs p.a.	INR 15 lakhs p.a.	-
	Fixed power cost reimbursement at INR 1.00 per unit for 2 years, capped at INR 1 lakh per year.			
4. Rebate on land cost	• 75% of land cost rebate (max: INR 25 lakhs) • Applicable to SC/ST led enterprises, within APIIC allotted parks • Rebate allowed at time of land payment with APIIC ★: Incentives applicable to focus sectors identified under this policy			• 25% rebate on gross land cost for first 5 anchor OEMs/suppliers (APIIC land); 20% land area for ancillaries • **Others:** 10% rebate • **Cap:** 15% of FCI; availed at time of land payment with APIIC.

AP Industrial Development Policy(4.0), 2024-29 | AP Electronics Components Policy (4.0), 2025-30 | AP Semiconductor and Display Fab Policy (4.0), 2024-29 | AP Private Industrial Parks Policy, 2024-29
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Fiscal incentives

Parameter	Micro	Small	Medium	Large
5. Land conversion charges	-			100% reimbursement of fee charged for land conversion.
	• Up to 100% exemption of Conversion Charges for converting agricultural land to non-agricultural land. • 50% reduction in land lease rates for the first 3 years for businesses establishing operations.			
6. Stamp duty & transfer duty reimbursement	• 100% reimbursement of stamp duty & transfer duty on land purchase for industrial use. • Also covers lease of land/sheds/buildings, mortgages, hypothecations. • Reimbursed only once; not for repeat transactions. • 100% land conversion charge reimbursement.			• 100% stamp duty and transfer duty on purchase of industrial land. • 100% stamp duty on lease/mortgage/hypothecation of land/shed/buildings. • Reimbursement only once per land parcel.
	Up to 100% exemption of stamp duty and registration charges for pooling the lands.			
7. Net SGST reimbursement	• 100% reimbursement on sale of final products manufactured and sold in the State. • Not exceeding 100% FCI made in the project. • Period: 5 years from date of commercial production.			• 100% on final product sale (manufactured, sold, and registered in AP). • Reimbursed for 5 years from DCP.
	100% net SGST reimbursement on final product sales for 3 years from commercial production.			
8. Quality certification cost subsidy	• 50% subsidy on certification cost from DGQA, CEMILAC, NID, STQC, BIS, ARAI, ETDC etc. • **Capping:** INR 1 crore per enterprise.			-
	100% cost reimbursement for testing & certification, capped at INR 5 lakhs.			
9. IP Filing Reimbursement	100% or up to INR 3 lakhs (national) / INR 6 lakhs (international) for IP filing (patents, trademarks, etc.).			
10. Skill development assistance	• 50% training cost subsidy, with capping of INR 3 lakhs per enterprise. • Additional facilitation via APSSDC under national employment-linked incentives.			-

★: Incentives applicable to focus sectors identified under this policy

AP Industrial Development Policy(4.0), 2024-29 | AP Electronics Components Policy (4.0), 2025-30 | AP Semiconductor and Display Fab Policy (4.0), 2024-29 | AP Private Industrial Parks Policy, 2024-29
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Fiscal incentives

Parameter	Micro	Small	Medium	Large

11. Decarbonization subsidy	• To promote green and responsible manufacturing (captive use only).
	• Subsidy Rates (as % of eligible project cost):
	  • Non-Red Category: 10%
	  • Red Category: 15%
	  • Maximum incentive: Limited to 6% of FCI
	• Other conditions:
	  • Applies only to projects with captive use.
	  • Disbursal aligned to tenure defined under respective investment subsidy band.
				• For eligible plant/machinery for captive use:
				  • **Non-Red Category:** 20%
				  • **Red Category:** 25%
				• **Cap:** 6% of FCI.
				• Disbursal as per investment subsidy tenure.

12. Employment subsidy	-			Employment to investment (E/I) ratio (% of FCI): • 5 & above: 10% • 3 to 5: 9% • 1 to 3 8% • < 1 NIL • Disbursed in equal annual instalments over 7 years from DCP
13. Local procurement subsidy	-			• 1% reimbursement on annual turnover • For exporting units sourcing ≥20% inputs from AP and earning ≥20% from exports • Applicable for new/expansion projects; claimable for up to 3 years or till policy ends. • **Cap:** INR 10 crores per enterprise.
	★ Government will prioritize local procurement of drones and related services, targeting at least 50% of acquisitions to boost domestic industry, job creation, and regional tech capabilities.			
14. R&D incentive	★ Firms will get eligible incentives as per the Andhra Pradesh Research & Development Policy.			

★: Incentives applicable to focus sectors identified under this policy

AP Industrial Development Policy(4.0), 2024-29
AP Electronics Components Policy (4.0), 2025-30
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Non-fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Support for CoEs	★ Up to 50% funding (capped at INR 20 lakhs per centre) for setting up CoEs in drone technologies at engineering colleges, ITIs, and polytechnic institutes.			
2. Flexible land procurement	• For private entities (including startups (with <INR 500 crores turnover) can opt for: (i) Upfront purchase (ii) Staggered payment (3–5 years) (iii) Lease-and-buy model (5–10 years) (iv) PSUs/private firms (>INR 500 crores) must pay upfront. APIIC is the nodal land allotment agency.			
3. Plug-and-play infra in parks	~23,000 acres identified for A&D hubs; APIIC to ensure trunk infrastructure. Private Park developers incentivised.			
4. Industrial housing	• Integrated parks to include housing and common amenities; land allotment to be facilitated.			

Special / other benefits

Parameter	Micro	Small	Medium	Large
1. Incentives for MRO	A&D MRO units eligible for all incentives applicable to manufacturing/service units, based on eFCI.			
2. Research grants for institutions	★ Grants up to INR 20 lakhs for technical institutes and educational institutions to promote R&D in drone tech, components, and use cases.			
3. Top-up on PLI (GoI)	-			• 10% of GoI-approved PLI, capped at 5% of FCI. • Only for investment committed in AP. • Disbursed in 5 equal instalments from DCP.

4. Logistics subsidy	• **Finished products:** 30% of transportation cost (to Logistics Park / Port)
	  • **Capping:** INR 50 lakhs p.a. for 4 years from DCP
	• **Inbound Logistics:** 50% of cost (from port to unit)
	  • **Capping:** INR 2 crores per enterprise
	• Applicable to contracts ≥ INR 50 crores, provided on commencement of production (1st year only).
				• 30% transport cost (cap: INR 50 lakhs p.a.) for finished goods for 4 years from DCP.
				• 50% cost for plant/machinery transport within AP (cap: INR 2 crores per enterprise).
				• Applicable for projects with ≥ INR 50 crores contract value, from 1st production year.

5. Branding & marketing assistance	• 25% of cost incurred for trade summit participation (travel, stall, creatives). • Capping: INR 1 crores p.a. per enterprise for 3 years.			-
6. Exhibition support	• **National:** 50% cost reimbursement up to INR 1.5 lakhs for national exhibition participation. • **International:** 100% cost reimbursement up to INR 3 lakhs for international exhibition participation.			

★: Incentives applicable to focus sectors identified under this policy

AP Industrial Development Policy(4.0), 2024-29 | AP Electronics Components Policy (4.0), 2025-30 | AP Semiconductor and Display Fab Policy (4.0), 2024-29 | AP Private Industrial Parks Policy, 2024-29
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Special / other benefits

Parameter	Micro	Small	Medium	Large
7. A&D/Industrial parks	• Land cost subsidy: Up to 25% of land cost (for eligible developers); Capped as per project type and location. • Stamp duty reimbursement: 100% reimbursement on land purchase/lease/transfer documents. • SGST reimbursement: 100% net SGST reimbursement for park developers on services provided. • Power subsidy: INR 1.00 per unit (general); INR 1.50 per unit (special category) for 5 years. • Interest subsidy: 5–6% on term loans (varies by category), for up to 5 years. • Capital subsidy: For development of common infrastructure, capped as per district category.			
8. State top-up incentive	★ Option for State top-up incentives under a PLI-type scheme for drones and components.			
9. Proof of concept reimbursement	• INR 5 lakhs or 100% of cost (whichever lower) for PoC post-adoption by GoAP department.			
10. Top-up for R&D	• 10% top-up on MSIPS (GoI) for drone-related R&D in AP, disbursed in 3 milestone-based tranches.			
11. Innovation alliances & curriculum	• Up to INR 20 lakhs support for joint curriculum development between AP-based technical institutions and drone industry partners.			
12. Land use change charges exemption	• Up to 100% exemption of charges for change of land notified areas, wherever applicable.			
13. Layout approval	• Up to 100% exemption for layout approval.			
14. Corpus fund for startups and R&D	• State will provide INR 100 crores corpus to fund innovation, CoE, and R&D commercialization.			
15. Startup Promotion	• Support and promote Startup Ecosystem by way of providing multiple benefits in the form of incentives.			
16. Semiconductor and Display Fab Support	• Setting up factory ecosystem for semiconductor wafer fabrication. • Electronic Manufacturing Clusters (EMC) electronic manufacturers manufacturing IT Hardware, Consumer Electronics etc. • Support end-to-end value chain of semiconductor fabrication ecosystem.			
17. Support IT firms and Global Capabilty Centers (GCCs)	• Support GCC to deliver IT services and R&D services. • Support investment in AI and automation to enhance operational efficiency of IT firms operating within the State.			
18. Participation in Space Sector	• Participation by way of investment in space sector helping in development of Space-Tech Startups engaged in IoT applications and Innovation ecosystems. • Establish greenfield industrial cities and innovation parks facilitating advanced manufacturing and R&D activities. • Support logistics and services ecosystem around satellite and launch operations. • Access to shared facilities offering design, simulation, and testing tools, along with incubation centres.			

★: Incentives applicable to focus sectors identified under this policy

AP Industrial Development Policy(4.0), 2024-29 | AP Electronics Components Policy (4.0), 2025-30 | AP Semiconductor and Display Fab Policy (4.0), 2024-29 | AP Private Industrial Parks Policy, 2024-29
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Startups based support

1. Startup grants	Upfront grant up to INR 2 lakhs for proof of concept (PoC); up to INR 5 lakhs in phases till product viability; capped at INR 15 lakhs per startup ; grand challenges/hackathons may be launched.
2. Grants for woman/BC/SC/ST/minority/ differently abled	Up to INR 20 lakhs per startup in phased manner; capped at INR 20 lakhs per startup; spoke centres may support via hackathons/challenges.
3. Interest subsidy	8% subsidy on term loan interest for 3 years.
4. Seed funding with equity	Up to INR 50 lakhs based on equity-sharing model.
5. Go-to-Market support	Up to INR 50 lakhs based on equity-sharing model.
6. Support for events/fairs	75% of cost, max INR 3 lakhs per year for 1 event (registration, travel, lodging).
7. Accelerator program support	50% fee reimbursement, up to INR 2 lakhs per program (max 2 programs/startup).
8. Patent filing cost	50% reimbursement: up to INR 2 lakhs (India), INR 10 lakhs (foreign).
9. SGST reimbursement	100% reimbursement for 5 years.
10. Need-based seed funding	Up to INR 1 crores; 100% rental subsidy for 30 employees for 1 year under Deeptech & advanced tech.

Defence IoT / electronics-based support ★

Parameter	Sub-large projects (>50 – 200 for 3 year)*	Large projects (> 200 – 1,000 for 3 year)*	Mega projects (>1,000 – 5,000 for 4 year)*	Ultra mega projects (>5,000 for 4 year)*

*Fixed Capital Investment (FCI) range (INR crores)

1. Investment subsidy	• 20% of EFCI, disbursed in 5 equal annual instalments by DCP.	• 25% of EFCI, disbursed in 7 equal annual instalments by DCP.	• 30% of EFCI, disbursed in 10 equal annual instalments.	Customised benefits offered case-by-case based on factors like project size, technology, location, employment impact, and state revenue contribution.
2. Top-up on employment / investment ratio	• Projects with E/I ratio >10 get an additional 5% capital subsidy over base incentive.	• Projects with E/I ratio >3 get an additional 5% capital subsidy over base incentive.	• Projects with E/I ratio >2 get an additional 5% capital subsidy over base incentive.	
3. Top-up on value addition	• Extra 5% capital subsidy on achieving value addition (as per operational guidelines).			
4. Power cost	• INR 1.00 per unit reimbursement for 5 years from DCP.			
5. SGST	• 100% net SGST reimbursement for 5 years on final product sales in the state.			
6. Stamp duty	• 100% reimbursement on stamp duty and transfer duty for land purchase, lease, mortgages (one-time only).			
7. Recruitment assistance	• INR 4K per month (male) & INR 6K per month (female) for 6 months; for first-time recruits disbursed after 1 year.			
8. Tailor-made benefits	-	-	Customised incentives may be offered to eligible projects.	

★: Incentives applicable to focus sectors identified under this policy

AP Industrial Development Policy(4.0), 2024-29 | AP Electronics Components Policy (4.0), 2025-30 | AP Semiconductor and Display Fab Policy (4.0), 2024-29 | AP Private Industrial Parks Policy, 2024-29
AP Innovation and Startup Policy (4.0), 2024-29 | AP Electronics Manufacturing policy, 2024-29 | AP IT & GCC Policy (4.0), 2024-29 | AP Drone Policy, 2024-29 | AP Space Policy, 2024-29

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Electronics components-based support

1. Early Bird Offer (OR) Matching Subsidy	**Early Bird Offer:** Capital subsidy of 50% of eligible investment to first 10 projects, with a minimum committed investment of INR 250 crores over 5 years. (OR) **Matching Subsidy:** 100% matching subsidy amount approved and released by GoI under the ECMS disbursed within 6 months from the date of release of corresponding incentive under ECMS by GoI.
2. Infrastructure Incentive	**Land Incentive:** • 75% of land cost discount by GoI on APIIC or Government land to companies under ECMS. (OR) • 50% rental waiver to ready built factory building built by APIIC for first 3 years. **Electricity Duty:** 100% exemption on electricity duty for 6 years from notification of AP Electronics Components Policy (4.0), 2025-30.

★: Incentives applicable to focus sectors identified under this policy

AP Industrial Development Policy(4.0), 2024-29
AP Electronics Components Policy (4.0), 2025-30
AP Semiconductor and Display Fab Policy (4.0), 2024-29
AP Private Industrial Parks Policy, 2024-29
AP Innovation and Startup Policy (4.0), 2024-29
AP Electronics Manufacturing policy, 2024-29
AP IT & GCC Policy (4.0), 2024-29
AP Drone Policy, 2024-29
AP Space Policy, 2024-29

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MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
Commissionerate of Industries and Commerce

Nodal agency notified for Industrial policy
Commissionerate of Industries and Commerce

Nodal officer
Secretary industries

Website of the nodal office
https://www.apindustries.gov.in/APIndus/Default.aspx

First A&D policy introduced (year)
2015

Current policy duration
27 Jun 2025 to 26 Jun 2030

Sanctioning of incentives & approval process

- Guidelines for disbursement of Incentives under Andhra Pradesh A&D Policy (4.0) 2025 to 2030 is yet to be promulgated.

SOPs and timelines published

- Timelines for disbursement of Incentives under Andhra Pradesh A&D Policy (4.0) 2025 to 2030 is yet to be promulgated.

Incentive disbursal mechanism

- Guidelines for disbursement of Incentives under Andhra Pradesh A&D Policy (4.0) 2025 to 2030 is yet to be promulgated.

Implementation guidelines issued under this policy

- **A&D facilitation division:** Dedicated division under APEDB to provide policy support, investor handholding, export promotion, and single-window clearance.
- **High-level committees:** Tailor-made incentives for mega investments will be decided by SIPC (Secretarial Body) and SIPB (Ministerial Body) with Cabinet concurrence.
- **Incentive disbursement:** Approvals and disbursements will follow AP Industrial Development Policy, 2024-29; all applications must be routed through the AP Single Desk Portal.
- **Land allotment:** Applicants must comply with APIIC's land allotment guidelines; APIIC is the designated nodal agency for land allocation.
- **Policy applicability:** Incentives apply to all A&D projects (new/expansion) undertaken by DPSUs, private industries, and MSMEs, including MRO, testing, R&D, and other eligible activities.

Single-window clearance

- **Single desk mechanism:** Robust portal enables approvals at one place; **APEDB** is the nodal agency for land & proposal assessment, investment facilitation and Industrial incentives related assistance.
- The link to APEDB is https://apedb.ap.gov.in/#/home/index.

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MINISTRY OF DEFENCE
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DEPARTMENT OF DEFENCE PRODUCTION

ARUNACHAL PRADESH

02 Arunachal Pradesh

77

DPIIT-recognized startups as of September 2025.

FDI

Total FDI inflows for Arunachal Pradesh stood at INR 53.25 crores (USD 0.007 Bn) between October 2019 - June 2025

Exports

Reached INR 16.23 crores (USD 0.002 Bn) in FY24-25

Source: DPIIT: FDI Statistics, DGCIS - Arunachal Pradesh, DPIIT- Startup India/APIS

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Arunachal Pradesh Industrial Development and Investment Policy, 2025

ARUNACHAL PRADESH

Vision

To usher in growth and economic development by fostering entrepreneurship, promoting self employment and creating employment opportunities by way of industrialisation, while ensuring ecological sustainability and heritage of the State.

Objectives

- To create a congenial investment climate for existing business enterprises to grow as well as encouraging new investment in the State and to ensure overall development of Industries in the manufacturing and service sector.
- Promote entrepreneurs from within the State; support local products.
- Integrated growth while preserving ecology.
- Entrepreneurship development and employment generation through skill development.
- Encourage exports from the region to global markets.
- Create market linkages and investment opportunities to nurture businesses in Arunachal Pradesh.
- Specifically address issues impeding industrial growth and ensure simplification of procedures, develop key industrial and social infrastructure, focus on human resource development, access to credit and market.
- Support One District One Product (ODOP) program and GI Products from the State.
- Support underprivileged sections of society.

Focus domains relevant to A&D

IT and ITeS

Key strategic pillars

Enabling Ecosystem

Skilled Workforce Pipeline

Multi Modal Connectivity

Sustainable Resource Base

Enterprise/Project category definitions

Category	Micro	Small	Medium	Large
Overall investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			All industries which do not fall under MSME industries, fall under large industries.

Industries listed in the Negative List will not be eligible for benefits under the Arunachal Pradesh Industrial Development and Investment Policy, 2025.

Fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Stamp duty & registration fee	• 100% reimbursement of Stamp Duty & Registration on conveyance/lease deed after commercial production; only for units allotted land in Govt Industrial Estates/Parks/Growth Centres. • Land area must be shown in the DPR/bank appraisal.			
2. Capital investment incentive	• **INR 5–25 lakhs investment:** 50% of P&M (mfg.) / building & other durable assets (services), cap INR 15 lakhs. – Additional 10% extra if ≥50% (or ≥5) skilled staff are APST/permanent residents (within cap). • **>INR 25–50 lakhs investment:** 50%, cap INR 30 lakhs. • Arm's-length purchases only; existing units can claim expansion once; new units cannot claim again for expansion; physical verification mandatory.			
3. Capital interest subvention	**Subvention (term loans from scheduled banks/RBI-registered FIs):** • INR 5–25 lakhs investment: 6% p.a. for 5 years, cap INR 10 lakhs. • >INR 25 lakhs investment: 5% p.a. for 5 years, cap INR 20 lakhs. • Starts after production; unit must bear min 2% interest; subvention is on disbursed amount; arm's-length purchase; service units eligible with ≥INR 5 lakhs new assets.			
4. Working capital interest subvention	• New & existing GST-registered units: 5% p.a. for 5 years from scheme registration. • Unit bears min 1% interest (e.g., if bank rate 5%, subvention 4%).			
5. Power subsidy	INR 2.00 per unit, max INR 75 lakhs per year, 5 years, not beyond 100% of P&M; needs 11/33 kV connection.			INR 1.00 per unit, 5 years, ≤100% of P&M; needs 132 kV+ connection.
	• Remission/front-ended on bills. • Computed on units consumed (excludes other charges/taxes). • Timely bill payment required. • For new or substantial expansion units.			
6. SGST reimbursement	• For new or expansion units. • Must operate 5 more years at ≥70% of preceding 5-year average; no double-benefit; relief for force-majeure; right to hearing. • 100% for 7 years; cap at:			
	250%	200%	180%	
7. VAT exemption	99% VAT for 7 years; for new or expansion units.			
8. Quality/innovation	35% for testing facilities /equipment & certifications (cap INR 5 lakhs; new & existing; not for production machinery.			

Non-fiscal incentive

Category	Micro	Small	Medium	Large
1. Land	• 17 industrial estates; Department of Industries to develop these and provide basic infrastructure. • Lease rent & leasing period: – Industrial shed: INR 3/sq. ft./month; maintenance at entrepreneur's cost. – Industrial plots (open space): INR 1/sq. m./month. – Leasing period: 33 years, extendable by another 33 years under APLSR Act, 2000; for Government Industrial Land/Growth Centres/Estates/Parks: 50 years, extendable by 49 years (State Cabinet, 19 Feb 2025). – Private land leases: governed by APLSR Act, 2000 (as amended).			
2. Railways	• Network expansion for logistics and last-mile connectivity: 26 km tracks, five rail goods sheds. • 6,000 sqm station at Pasighat; Murkongselek–Pasighat BG route (8-km Ruksin–Niglok stretch) to enhance access to Niglok Industrial Zone.			
3. Power	Dedicated feeder and power lines up to 132 kV prioritized in industrial areas.			
4. Airways	• Four operational airports: Hollongi, Tezu, Pasighat, Ziro; seven ALGs and 25 helipads. • Proposed two new airports (Richi Village–Upper Subansiri; Termoba–West Siang); ALGs (Walong, Tuting, Mechuka, Vijoynagar) proposed for civilian operations.			
5. Use of CFC	• 50% of user cost, INR 1 lakh per year, max 3 years; new/existing units, co-ops/FPOs.			

Special / other benefits

Category	Micro	Small	Medium	Large
1. Green energy (10–2000 kW)	• 50% of cost, cap INR 25 lakhs; paid 40% (6 months), 40% (1 year), 20% (2 years) post verification. • Existing units only for DG-set replacement.			
2. Wastewater recycling	• 50% of tech/equipment cost, cap INR 2 lakhs (no civil works).			
3. Pollution control devices	50%, cap INR 10 lakhs; after SPCB commissioning report.			
4. E-load carriers (new units)	• Up to 10% (max INR 50,000) for one carrier (≥785 kg); max 100 units during policy, first-come-first-serve.			
5. Under-privileged support	• Reimbursement @95% consulting fee for preparation of DPR upto maximum amount of INR 1 lakhs. • 10% allotment of plots for the underprivileged sections in the Industrial Estates. • Applicability for these incentives will be limited to the following persons: – **Women category:** Single mothers and Widows – **Specially-abled category:** 40% physical disability of vision, hearing or locomotive skills			-
6. Air-freight subsidy (transport): New & existing units	• 50% freight for finished goods within India to international port, INR 5 lakhs per year, max 5 years; choose either this or Export Subsidy; possible extension for perennial disadvantages (e.g., perishables).			
7. Export incentives	• Freight to port (air/sea): 60%, INR 5 lakhs per year, max 5 years; for registered export units. • Reimbursement of cost incurred for shipment of export samples: INR 50,000 per year, 2 years; for registered export units.			

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Department of Industries

Nodal officer
Commissioner (Industries)

Website of the nodal office
https://indarun.gov.in/

Current policy duration
2 April 2025 – 1 April 2028

Implementation guidelines issued under this policy

i. **Registration of units;**
   - New units seeking incentives must Register with the Industries Department through a notified mechanism.
   - Date of commencement of operation shall be authenticated by designated authorities.

ii. **De-registration of units:**
   - Director, Industries may de-register on request after due process as per operational guidelines.
   - De-registration for acts of omission/commission may be done by the Directorate with approval of the Commissioner, Industries.

iii. **Obligations:**
   - Comply with applicable State/Central laws, including Factories Act, 1948; Environmental Protection Act, 1986; Industries (Development & Regulation) Act, 1951; Minimum Wages Act, 1948; Arunachal Pradesh Labour Laws; Employees' State Insurance Act, 1948; ESI General Regulations; ESI Central Rules.
   - Adhere to State Pollution Control Board norms (Air, Water, Noise).
   - Employ minimum 20% APST in Managerial and 30% APST in Non-Managerial cadre within 3 years from commencement; obtain Employment Certificate; follow existing Labour Laws on employment and wages.
   - Industrial land allotted shall be used solely for the approved purpose; change only through due procedure.

Single-window clearance

- Implemented at District Industries Centre with Udyam Mitras; online Single Window covers registration to disbursal of subsidies.
- The single window system can be accessed at: https://eodb.arunachal.gov.in/single-window-clearance-authority

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DEPARTMENT OF DEFENCE PRODUCTION

অসম চৰকাৰ
GOVERNMENT OF ASSAM

03 Assam

1809

DPIIT-recognized startups as of September 2025.

FDI

Total FDI inflows for Assam stood at 180.68 crores (USD 0.24 bn) between Oct'19-June'25

Exports

Reached INR 4660.03 crores (USD 0.551 Bn) in FY24-25

Source: DPIIT: FDI Statistics, DGCIS – Assam, DPIIT- Startup India/Assam

रक्षा मंत्रालय
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DEPARTMENT OF DEFENCE PRODUCTION

Assam A&D Manufacturing Policy, 2025

অসম চৰকাৰ
GOVERNMENT OF ASSAM

Vision Enhancing indigenization, attracting investments, and developing a self-reliant defence manufacturing ecosystem.

Mision Promoting innovation and research, by enhancing infrastructure, attracting investments, developing a skilled workforce, promoting sustainable practices, and strengthening local supply chains.

Scope and goals

The policy aligns with national objectives, including the Ministry of Defence's target of achieving a turnover of INR 2.15 lakh crores (USD 26 bn) in Aerospace and Defence manufacturing by 2025, which encompasses INR 41,500 crores (USD 5 bn) in exports. By developing a robust ecosystem and implementing supportive government policies, Assam aims to contribute significantly to this national goal.

Focus domains relevant to A&D

- Drones & UAVs
- MRO
- Small Arms
- Ammunition
- Aircraft Manufacturing
- Simulation
- Avionics
- Defence equipment production
- Research & Development

Key strategic pillars

- Skill & R&D Development
- Indigenous Manufacturing
- Infrastructure & Testing
- Incentives & Support
- Driving Atmanirbhar Bharat goals

Fiscal incentives

Parameter	Defence MSMEs/DPSUs/ Defence Large Private Companies
1. Capital investment	Anchor Units and MSMEs: 30% on capital investment (Plant and Machinery), the capital subsidy will be disbursed equally over three years based on the fixed capital investment.
2. Land cost	Government of Assam shall provide land at 50% discount for Defence Industries.
3. Stamp duty	100% reimbursement of stamp duty on lease/sale agreement of land or built-up space allotted by Government/AIDC/AIIDC/designated development authorities to eligible projects/units under this policy.
4. SGST refund on capital goods	100% reimbursement of SGST. Cap: Up to 150% of fixed capital investment over 10 years for Eligible Units.
5. Power Tariff	Subsidy Amount: INR 1.00 per unit consumed from the DISCOM.
6. Electricity tax exemption	100% waiver of electricity duty
7. Training subsidy	A subsidy of INR 10,000 per employee per month for 6 months with a cap of 100 employees.
8. Patent and Technology transfer subsidy	75% of the cost of technology transfer for the first 10 units. 50% for the next 10 units during the policy period
9. Environmental Compliance Support	• 50% of the cost of Effluent Treatment Plants (ETPs). • Cap: Up to INR 2.5 crores per unit.
10. Green Manufacturing Subsidy	• Additional Subsidy on ETP/STP/Solar Power/Plantation: 50% subsidy on total cost.
11. Rental subsidy	Recognized and eligible Defence startups in Assam will receive a subsidy covering 50% of their monthly rental costs, up to a maximum of INR 20,000 (Twenty Thousand Only) per month, for a duration of up to eighteen months. This subsidy is applicable for spaces at The Nest or recognized incubators in the state.

Special / other benefits

Parameter	Defence MSMEs/DPSUs/Defence Large Private Companies
1. Outward Transport Subsidy	Subsidy Amount: 50% of the expenditure on the transport of raw materials, equipment and finished goods outside Assam.
2. Marketing Assistance	• Support Amount: 50% of the total rent, literature, and display material cost. • Cap: Up to INR 3 lakhs p.a. for domestic trade fairs and INR 5 lakhs p.a. for overseas trade fairs.
3. Production Linked Subsidy	5% of Annual Revenue for a period of 5 years from commercial production.
4. Export Promotion	2% of export revenue for a period of 5 years from commercial production.
5. R&D incentive	Grant Amount: Up to 50% of the project cost excluding land and building for a period of 5 years
6. Customized Incentives for Eligible Projects	For eligible Projects with investment of INR 500 Crores and above, Government of Assam reserves the right to further incentivise through following, but not limited to, support mechanisms on a case-to-case basis: • Ecosystem infrastructure development • Infrastructure development • Provision of green energy • Accommodation support during development and implementation phase of the project • Connectivity infrastructure development To aggressively promote investments in the A&D sector within the state, the Empowered Committee, with the approval of the state cabinet, will extend additional subsidies on a case to-case basis.

Support for MROs

Parameter	Defence MSMEs/DPSUs/ Defence Large Private Companies
1. Capital investment subsidy	All MRO units in Assam will be eligible for a capital investment subsidy at the following rates: • 15% for capital investments up to INR 500 crores. • 20% for capital investments between INR 500 crores and INR 1,000 crores. • 25% for capital investments exceeding INR 1,000 crores, subject to a maximum amount INR 500 crores. *Land cost is excluded from capital investment. Subsidy will be paid in five equal instalments starting the year after commercial operations begin
2. Interest Subsidy	MRO units will receive an interest subsidy of up to 5% on term loans taken for setting up or expanding MRO facilities, subject to a maximum of INR 50 lakhs per year for a period of five years.
3. Reimbursement of State GST	The State GST (SGST) component of GST paid by recognized MRO units will be reimbursed as per the provisions laid out in clause 8.2.2.9 of this policy.
4. Power tariff subsidy	MRO units will be eligible for a power tariff subsidy of 1 per unit for a period of five years from the date of commencement of commercial operations. Additionally, MRO units will be exempted from electricity duty for a period of five years.

Incentives for Defence sector startups

Parameter	Defence MSMEs/DPSUs/Defence Large Private Companies
1. Seed grant	• A "Seed Grant" program will be established, offering up to INR 25,00,000 (Twenty- Five Lakhs Only) in phased funding to recognized and eligible defence startups. This grant is intended to support the development of a Minimum Viable Product, procurement of necessary equipment and raw materials, and costs associated with product testing and certifications. • The Government of Assam will collaborate with IDEX (Ministry of Defence) to support defence startups from the state.
2. Other benefits for Defence Startups	Eligible defence startups in Assam will receive a subsidy covering 50% of their monthly rental costs, up to a maximum of INR 20,000 per month, for a duration of up to eighteen months. This subsidy is applicable for spaces at The Nest or recognized incubators in the state.
3. Assam Defence and Electronics Startup Growth Fund (Fund-of-Funds Scheme)	The "Assam Defence and Electronics Startup Growth Fund" will start with an initial corpus of INR 50 Crores, subject to increase based on the scheme's performance and requirements
4. Go-to-Market support	Eligible and recognized defence startups in Assam with approved Minimum Viable Products will be offered financial assistance of up to INR 2,50,00,000. This support will be provided in the form of equity or convertible debentures, aimed at helping these startups enter and establish themselves in new markets.

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DEPARTMENT OF DEFENCE PRODUCTION

অসম চৰকাৰ
GOVERNMENT OF ASSAM

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
Commissioner, Industries & Commerce, Assam

Nodal agency notified for Industrial policy
Commissioner, Industries & Commerce, Assam

Nodal officer
Industries, Commerce & Public Enterprise Department, GoA

Website of the nodal office
https://industriescom.assam.gov.in

First A&D policy introduced (year)
23 Feb 2025

Current policy duration
23 Feb 2025 –22 Feb 2030

Sanctioning of incentives & approval process

- Guidelines for disbursement of Incentives under Assam Aerospace and Defence Manufacturing policy 2025 are yet to be promulgated.

Incentive disbursal mechanism

- Guidelines for disbursement of Incentives under Assam Aerospace and Defence Manufacturing policy 2025 are yet to be promulgated.

Implementation guidelines issued under this policy

- Guidelines for disbursement of Incentives under Assam Aerospace and Defence Manufacturing policy 2025 are yet to be promulgated.

Single-window clearance

- The single window system can be accessed at: https://eodb.assam.gov.in/site/single_window_agency

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MINISTRY OF DEFENCE
सत्यमेव जयते
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

04 Bihar

Exports

Reached INR 17,283.18 crores (USD 2.04 Bn) in FY24-25

3926

DPIIT-recognized startups as of September 2025.

FDI

Inflows in Bihar were valued at approximately INR 1,650.73 crores (USD 0.22 bn) between Oct 2019 - June 2025

Source: DPIIT: FDI Statistics, DGCIS – Bihar, DPIIT- Startup India/Bihar

रक्षा मंत्रालय
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DEPARTMENT OF DEFENCE PRODUCTION

Bihar IT/ESDM Policy, 2024

Vision

Make Bihar a top destination for IT/ITeS and ESDM through inclusive growth, strong infrastructure, and efficient governance.

Mision

Attract IT/ITeS & ESDM investments with industry-friendly policies.
Build modern infrastructure and skilled talent.
Boost jobs, startups & innovation through ecosystem support.

Goals

To accelerate Bihar's digital transformation by enabling sector-specific policy interventions, promoting ESDM manufacturing capabilities, and ensuring last-mile digital service delivery through targeted institutional and fiscal support.

Focus domains relevant to A&D

- Drone Manufacturing
- Defence electronic equipment
- Semiconductors
- Technical textile
- Strategic electronics & devices

Key strategic pillars

- ESDM Promotion
- IT Infrastructure
- Entrepreneur Support
- Investment Facilitation
- Digital Governance

Other applicable policies

- Bihar Industrial Investment Promotion Policy, 2016
- Bihar Industrial Investment Promotion Policy, 2016 for High Priority Sectors

Enterprise/ Project category definitions

Parameter	Eligible Enterprises
New units	GST registration in Bihar post-policy notification.
Employment	Direct employment for ≥6 months. Minimum qualification: BE/BTech/MCA/MBA/CA/Diploma. Minimum CTC: INR 2.4 lakhs (IT/ITeS), INR 1.8 lakhs (ESDM).
Turnover requirement	IT/ITeS: INR 20 lakhs per employee per year; ESDM: INR 50 lakhs per employee per year.
Incentive applicability	Applicable only after commercial production/operation; max duration of 5 years.
Special category incentive	Additional 5% for SC/ST/BC/EBC/Women/Divyangjan/War Widows/Acid Attack Survivors/3rd Gender (≥51% shareholding + Director position required).
Mega enterprises	Projects with an investment above INR 100 crores or generating a minimum of 1000 direct employment

Fiscal incentives

Parameter	Eligible Enterprises
1. Capital investment subsidy	Eligible IT/ITeS/ESDM units with INR 5 crores+ investment will receive a one-time capital subsidy of 30% (up to INR 30 crores) on fixed capital, with land cost capped at 20%, disbursed over 5 equal annual instalments. Note: Fixed capital investment covers land, building, machinery, stamp duty, and land conversion fees. Land cost is limited to the lower of 20% of total investment (excluding land) or the bank-assessed value.
Or (Sr. No.1 or Sr. No 2)	
2. Interest subvention subsidy	Under Interest Subvention Subsidy, eligible IT/ITeS/ESDM units can avail reimbursement of up to 10% interest (or actual interest rate, whichever is lower) on RBI-registered term loans, limited to 50% of approved project cost or INR 40 crores (whichever is lower); reimbursement shall be annual for 5 years post commercial operations.
3. Lease rental subsidy	Eligible IT/ITeS/ESDM units operating from leased spaces in Bihar shall be reimbursed 50% of lease rental paid for up to 5 years. The lease rate is capped at INR 50/sq.ft/month in FY 2023–24, increasing annually by INR 2.5 till INR 62.5/sq.ft/month in FY 2028-29. Maximum 100 sq.ft. per employee will be considered, and a registered lease deed of at least 5 years is required.
4. Power Tariff Subsidy	25% of the energy bill (fixed charges, energy charges, electricity duty) will be reimbursed annually for 5 years, excluding any discounts or late payment penalties.
5. Employment Generation Subsidy (Inclusive of ESI & EPF)	100% reimbursement of employer's EPF and ESI contributions, up to INR 5,000 per employee per month, for a period of 5 years.

Special / other benefits

Parameter	Eligible Enterprises
1. Mega IT/ESDM units	Eligible for tailor-made package of incentives. This may be over and above the benefits provided under this policy and will be considered by the Government on a case-to-case basis.
2. Location-based incentive	Additional 10% if unit is outside Patna and Danapur Municipal Area.
3. ESDM support	Bihar is boosting the IT/ITeS and ESDM sectors through governance reforms and planned infrastructure like IT City and IT Park, aligned with strategic initiatives for industry-led growth.
4. Technical textile	Bihar is boosting the manufacturing of technical textiles with investment opportunity identified in Mobitech for aerospace, shipping etc.

Bihar Industrial Investment Promotion Policy, 2016

Bihar Industrial Investment Promotion Policy, 2016 for High Priority Sectors

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for Industrial policy
Department of Industries

Nodal agency notified for Industrial policy
Department of Information Technology

Website of the nodal office
https://state.bihar.gov.in/dit/CitizenHome.html

Current policy duration
09 Jan 2024 – 08 Jan 2029

Sanctioning of incentives & approval process

- Disbursement Approval:
  - Final incentive disbursement amount to be approved by: ACS/Principal Secretary/Secretary, Department of IT.

Incentive disbursal mechanism

Stage 1:

Submission of application → Submit project proposal through SIPB Portal

- If Investment ≤ INR 5 crores → Examined by SIPB Secretariat
- If Investment > INR 5 crores → Reviewed by SIPB

→ This clearance has to be obtained by investor before commercial production/operation

Stage 2:

Incentive	Approval Authority
Up to INR 5 crores	ACS/Principal Secretary/Secretary, DoIT
INR 5 crores - INR 15 crores	Minister, Department of IT
INR 15 crores - INR 30 crores	Joint approval by Ministers of IT and Finance
Above INR 30 crores	Cabinet

SOPs and timelines published

I. Applicant units must notify the Department of IT within 15 days of commencement of commercial production/operation.
II. Disbursement:
  - Approved amount disbursed within 90 working days after full application submission.
  - Verification is done at time of disbursal and may be repeated post commercial operation.

Implementation guidelines issued under this policy

- Guidelines of availing benefits under Bihar IT policy 2024.

Single-window clearance

The single window system can be accessed at : https://swc2.bihar.gov.in/investor/homepage

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05 Chhattisgarh

2029

DPIIT-recognized startups as of September 2025.

Exports

Reached INR 18,527.26 crores (USD 2.19 Bn) in FY24-25

FDI

Total FDI inflows for Chhattisgarh stood at INR 1176.45 crores (USD 1.39 bn) between October 2019-June 2025

Source: DPIIT: FDI Statistics, DGCIS – Chhattisgarh, DPIIT- Startup India/Chhattisgarh

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Chhattisgarh Industrial Development Policy, 2024-30

छत्तीसगढ़ शासन

Vision

Chhattisgarh envisions in developing new dimensions of industrial development and contribute towards the overall development of the state.

Objectives

- To create employment opportunities by providing infrastructure, incentives and facilities for economic and industrial development to economically and industrially backward areas of the state.
- To promote industrial investment in agriculture, mineral-based core sector enterprises, and other resource-based industries.
- To establish enterprises in sectors such as pharmaceuticals, textiles, modern information technology-based ventures, engineering, defence products etc.
- To simplify the processes of all government departments, by leveraging Ease of Doing Business (EoDB) plan, for the investors/entrepreneurs interested in setting up industries.
- To judiciously utilise the internal strength of the state's industrial sector for the benefit of enterprises engaged in producing products essential for space, defence, rail, nuclear science.

Focus domains relevant to A&D

- **Information Technology (IT)**
- **Global Capability Centre (GCC)**
- **Electrical and Electronics**
- **ITeS, Data Centre**
- **Textiles Sector (Technical Textiles)**
- **Defence & Aerospace and Space technology**

Key strategic pillars

- **Integrated Infrastructure**
- **Strong Defence Ecosystem**
- **Indigenous Manufacturing**
- **Driving Atmanirbhar Bharat goals**
- **Skilled Workforce**
- **Export Orientation**
- **Incentives & Support**

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large
Investment in plant & machinery/ Equipment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			More than INR 50 Crores
Turnover				More than INR 250 Crores
Other Eligibility Requirement	Udyam Akansha*	Udyam Akansha*	Udyam Akansha/ I.E.M/ LOI/Industrial License	Udyam Akansha/ I.E.M/ LOI/Industrial License
On commencing production	Must hold production certificate issued by Competent Authority			

Udyam Akansha refers to "Udyam Akansha Acknowledgement" Certificate issued by Department of Commerce and Industry, Government of Chhattisgarh.
1. The Group 1, Group2 & Group 3 refers to the development blocks of all districts of the state of Chhattisgarh further to under the district categorization in the block please refer Annexure-4 of Chhattisgarh State Industrial Development Policy 2024-30.
2. However, under the IDP 2024-30 policy, the classification of the unit for industrial investment incentives will be determined solely based on the investment amount in plant and machinery or equipment

Fiscal incentives

Parameter	Micro	Small	Medium	Large
1.Fixed capital investment subsidy	Provision of employment multiplier – 1.1 for 100+, 1.2 for 200+, 1.3 for 500+, 1.4 for 700+, 1.5 for 1,000+)			35% of FCI, disbursed in 6 equal yearly instalments, up to max limit of INR 300 crores (provision of employment multiplier – 1.1 for 100+, 1.2 for 200+, 1.3 for 500+, 1.4 for 700+, 1.5 for 1,000+)
	• Percentage of Subsidy on FCI: Group 1: 35% Group 2: 40% Group 3: 45% • Max Limit of FCI Subsidy: Group 1: INR 35 lakhs Group 2: INR 40 lakhs Group 3: INR 45 lakhs	• Percentage of Subsidy on FCI: Group 1: 35% Group 2: 40% Group 3: 45% • Max Limit of FCI Subsidy: Group 1: INR 350 lakhs Group 2: INR 450 lakhs Group 3: INR 550 lakhs	• Percentage of Subsidy on FCI: Group 1: 35% Group 2: 40% Group 3: 45% • Max Limit of FCI Subsidy: Group 1: INR 700 lakhs Group 2: INR 750 lakhs Group 3: INR 800 lakhs	
2. Net SGST Reimbursement*	Reimbursement of Net SGST from the date of commercial production up to 6 years, maximum up to 100% of FCI.	Reimbursement of Net SGST from the date of commercial production up to 8 years, maximum up to 100% of FCI.	Reimbursement of Net SGST from the date of commercial production up to 10 years, maximum up to 100% of FCI.	Up to 12 years; a max of 100% of the FCI
	* Only one of the benefits from Net State Goods and Services Tax (Net SGST) reimbursement or the Fixed Capital Investment Subsidy can be availed based on the selected option.			
3.Interest Subsidy	i) Group 1: • Term of Subsidy: 6 year • % of Subsidy: 45% • Annual max limit of subsidy: INR 20 lakhs ii) Group 2: • Term of Subsidy: 7 year • % of Subsidy: 50% • Annual max limit of subsidy: INR 25 lakhs iii) Group 3: • Term of Subsidy: 8 year • % of Subsidy: 55% • Annual max limit of subsidy: INR 30 lakhs	i) Group 1: • Term of Subsidy: 6 year • % of Subsidy: 45% • Annual max limit of subsidy: INR 30 lakhs ii) Group 2: • Term of Subsidy: 7 year • % of Subsidy: 50% • Annual max limit of subsidy: INR 35 lakhs iii) Group 3: • Term of Subsidy: 8 year • % of Subsidy: 55% • Annual max limit of subsidy: INR 40 lakhs	i) Group 1: • Term of Subsidy: 6 year • % of Subsidy: 45% • Annual max limit of subsidy: INR 40 lakhs ii) Group 2: • Term of Subsidy: 7 year • % of Subsidy: 50% • Annual max limit of subsidy: INR 45 lakhs iii) Group 3: • Term of Subsidy: 8 year • % of Subsidy: 55% • Annual max limit of subsidy: INR 50 lakhs	Interest calculated at 6% rate or 50% of actual payment whichever lower, annual limit of INR 20 Crores p. a. for 5 years.

Fiscal incentives

Parameter	Micro	Small	Medium	Large
4.Electricity duty exemption	100% Exemption up to 6 years from the date of commencement of commercial production.	100% Exemption up to 8 years from the date of commencement of commercial production.	100% Exemption up to 10 years from the date of commencement of commercial production.	100% exemption for 12 years.
5.New Electricity connection	-			50% of the charges paid for new electricity connections (excluding security deposits).
6.Stamp duty exemption	100% exemption on duty.			
7.Land registration fee reimbursement	-			50% of the registration fee paid for land will be reimbursed.
8.Land diversion charges	-			Exemption of 50% in land use diversion charges (for industrial purposes) for up to a max of 50 acres.
9. Land Use Conversion Fee	50% exemption on land use conversion fees for up to a max of 15 acres of land for industrial purposes.			-
10.Concession on Land Allocation Service Fee Outside Industrial Area (Land Bank)	A. Service fee for land allocation outside industrial areas: On the value of land acquisition for private land, and On the amount payable equal to the value of nearby private land for the transfer of government land, a 100% Exemption on the 10% land allocation service fee payable to the Industry Dept/CSIDC will be provided. B. No concession will be given on the 5% amount of the land acquisition value payable to the district administration for private land acquisition.			-
11.Training subsidy	For Domicile Employees of Chhattisgarh earning less than INR 50,000 per month. Reimbursement of one month's salary or up to INR 15,000 per person, whichever is lower, for 5 years or up to 100% of the FCI, whichever limit is reached first.			Max INR 15,000 wage per employee, max limit 100% of FCI.
12. Establishment of R&D Centre	-			• 20% on plant & machinery and equipment, max INR 3 crores. • 100% exemption on Stamp duty.
13.Quality Certification subsidy	Reimbursement of 50% of the expenses incurred for obtaining ISO-9000, ISO- 14000, ISO-18000, ISO-22000, BIS certification, ZED certification, Bureau of Energy Efficiency (BEE) certification, LEBP certification in the field of renewable energy, Agmark, Euro standards, or other similar national/international certifications. The max reimbursement for each certification will be INR 10 lakhs.			-
14.Project Subsidy	1% of FCI up to max of INR 10 lakhs.			-
15.Technical Patent Subsidy	Reimbursement of 50% of the expenses incurred for each patent up to a max of INR 20 lakhs.			-
16. Technology Purchase Subsidy	Reimbursement of 50% of the expenses, up to a max of INR 10 lakhs, for technology purchases made from NRDC or other government research centres under this scheme.			-
17.Margin Money subsidy	Up to 25% of the capital cost, capped at INR 100 lakhs, for a capital cost of up to INR 10 crores (For New micro and small enterprises).		-	

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large
1. Incentive for Establishment of Centre of Excellence (CoE)	-			50% FCI subsidy along with other incentives as mentioned in Appendix-7/Appendix-8 in the policy based on the investment.

Special incentives

Parameter	Micro	Small	Medium	Large
1.EPF reimbursement	-			75% reimbursement for 5 years up to 2% of FCI per year.
2.Employment Generation Subsidy	-			20% of wages for 5 years for employees earning less than INR 50,000.
3.Other Subsidies	-			Transport Subsidy, Project report subsidy, Quality certification subsidy, Technology purchase subsidy, Water and power audit fee reimbursement, transport subsidy (for export); capped up to 2% of eligible FCI.
4. Establishment of Drone Testing and Training centre	-			20% of Setting-up expenditure incurred for drone testing and pilot training, subject to a maximum of INR 50 lakhs.
5.Export Certification	-			50% up to INR 15 lakhs per product for 10 products.
6. To Anchor Units	-			First five anchor units with investments of > INR 200 crores provided an additional 5% grant on eligible FCI, up to a max of 110% of the total FCI.
7. To Units Investing Over 1000	-			Bespoke policy for investing more than INR 1000 Crores or providing employment to 1000 or more individuals.

Special incentives

Parameter	Micro	Small	Medium	Large
8. Concession on Land Premium for Land Allocation in Industrial Areas/ Industrial Parks	Group 1: Concession of 30% on land premium. Group 2: Concession of 40% on land premium. Group 3: Concession of 50% on land premium.			-
9. Employment Subsidy for Persons with Disability, Retired Agni veers, and Surrendered Naxalites	Reimbursement of 40% of the net salary/remuneration, up to a max of INR 5 lakhs annually, for a period of 5 years			-
10. Environment Management Project Subsidy	50% of the machinery cost, up to a max of INR 25 lakhs for each such technology.			-
11. Water and Energy Efficiency Expenditure Reimbursement Subsidy	50% of expenditure incurred on water/energy audits, up to a max of INR 5 lakhs.			-
12. Transport Subsidy (For Export Units)	50% of the actual freight expenses, max limit of INR 50 lakhs per year for up to 5 years.			-
13. Reimbursement of SME Stock Exchange Listing expenses	50% of the expenses incurred for listing on the SME Stock Exchange, up to a max limit of INR 10 lakhs.			-

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Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Directorate of Industries, Department of Commerce and Industries

Nodal officer
Deputy Director, Directorate of Industries

Website of the nodal office
https://industries.cg.gov.in/
https://oneclick.cgstate.gov.in/home

Current policy duration
1 Nov 2024 – 31 Mar 2030

Sanctioning of incentives & approval process

- One Click Single Window System 2.0 for application of incentives (link: https://oneclick.cgstate.gov.in/home)
- Agencies involved: Directorate of Industries, Department of Commerce and Industries, Govt of Chhattisgarh, India
- Period review by
  - At State Level: Director, Industries
  - At District Level: District Collector

Incentive disbursal mechanism

- Once all documents are complete, incentives are disbursed online post inspection.

SOPs and timelines published

- Details of various timelines and SOPs are as mentioned in the following link: https://industries.cg.gov.in/swscg/services/service-charter

Implementation guidelines issued under this policy

- Various guidelines are issued for the smooth and effective implementation of the policy.
- (link: https://oneclick.cgstate.gov.in/actpolicy)

Single-window clearance

- Chhattisgarh has implemented the One-Click Single Window System 2.0 which integrates online applications, departmental clearances, and subsidy processing. It aims to provide transparent, real-time approvals to industries, significantly reducing bureaucratic delays and easing business setup. The system supports the new Industrial Development Policy by streamlining regulatory approvals through digital platforms, making Chhattisgarh an attractive and efficient industrial hub.
- The single window system can be accessed at https://oneclick.cgstate.gov.in/home

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06 Goa

Exports

During FY 2024-25 was valued at INR 20,955.85 crores (USD 2.47 bn)

697

DPIIT-recognized startups as of September 2025.

FDI

Inflow in the state stood at INR 1,552 crores (USD 0.20 bn) between October 2019- June 2025

Source: FDI Statistics, DGCIS – Goa, DPIIT- Startup India/Goa

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Goa Industrial Growth & Investment Promotion Policy, 2022

Vision

To create an environment of trust and collaboration between the state and Industry by bringing in transparency and predictability to achieve the shared goals of prosperity and sustainable development for all.

Mission

- Establish transparent and predictable governance.
- Enhance the business ecosystem for better ease of doing business.
- Promote skill development and employment for locals.
- Foster responsible development to balance growth with environmental conservation.

Scope and goals

- Key thrust and focus areas relevant to the manufacturing and R&D ecosystem.
- Create 30,000 jobs and attract INR 20,000 crores investment over 5 years.

Focus domains relevant to A&D

- **IT and ITeS Sector**
- **Research & Development**
- **Logistics and warehousing**

Key strategic pillars

- **Plug-n-Play Model**
- **Enabling Infrastructure**
- **Cluster Development**
- **Skilling**
- **Logistics support**

Enterprise/ Project category definitions

Category	Start-up	MSME	Mega
Fixed Capital Investment	Startup recognized by DPIIT meets conditions set by GoI in G.S.R. 364(E) dated April 11, 2018, and G.S.R. 34(E) dated January 16, 2019, as amended.	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.	Investment: More than INR 100 crores and / or Employment generation for 1000

Fiscal incentives

Parameter	Start-up	MSME	Mega
1. Energy conservation equipment	25% reimbursement (capped at INR 1 lakh per unit).		
2. Renewable energy	100% electricity duty reduction for solar-equipped units.		

Non-fiscal incentives

Parameter	Start-up	MSME	Mega
1. Infrastructure Enablers	Encouraging infrastructure development through innovative models such as PPP. The state may issue guidelines for setting up private sectoral parks and support infrastructure in both private and government industrial parks. **Key Initiatives:** • Provision for industrial infrastructure in PPP mode, including sectoral parks, incubators, accelerators, logistics hubs. • Facilitation for private landowners to lease/sell land to investors, with zoning and clearance support from IPB/GIDC. • Supporting the landowners to lease land for industrial/commercial use. • Incentives for anchor units to drive ancillary industry development and build sector-specific ecosystems.		
2. Export production	• Support through an Export Promotion Cell. • Incentives linked to schemes of the Government of India. • Focus: Develop local export potential and access new/existing markets.		
3. Training and employment of locals	• Incentives for industries offering technical/vocational training. • Criteria: ✓ 6-month probationary employment post-training. ✓ Training in partnership with local educational institutes. • Additional benefits for: ✓ Permanent recruitment post probation. ✓ Women and minority employment.		

Special / other benefits

Category	Start-up	MSME	Mega
1. IT and ITeS support	Fast-track clearances for companies not requiring government land, along with policy initiatives to strengthen telecom and IT infrastructure.		
2. Logistics support	To boost Goa's logistics ecosystem, the Government proposes a comprehensive logistics policy and encourages participation via PPP and private sector. Key enablers include: • Development of logistics hubs integrating road, rail, air, and waterways, with private participation encouraged in PPP mode. • Container Freight Stations (CFS) to aid export consolidation and promote outbound trade. • Promotion of Micro Industrial Zones (MIZs) for MSMEs, including physical infrastructure like power, water, and road within MIZs. • Support for cluster-based development with facilitation to access GoI's Cluster Development Programme and other Central schemes.		
3. Production-Linked Incentive (PLI)	• Applicable to existing businesses aiming to expand production/sales. • Incentive: 2–5% of incremental sales for 5 years. • Condition: Investment in modern technology and/or workforce expansion.		
4. Procurement of raw material	Preferential Purchase Incentives via MSME Scheme 2022.		
5. Water & energy audit	25% reimbursement (subject to institution/consultant validation).		
6. Pre-seed and seed funding	• Funds for proof-of-concept, MVP, R&D, seed capital. • Government may create "Venture Capital Funds" in partnership with private investors. • Key condition: New units to be established in Goa.		Case-to-case basis
7. Assistance with marketing	Sales & distribution support at: • Industry tie-ups to promote startups/MSMEs.		Case-to-case basis
8. Assistance for women-led businesses	• For 100% women-owned businesses. • Incentives may include: ✓ Financing assistance, access to seed capital, subsidies.		Case-to-case basis
9. Rewards and Recognition	**i. Sustainability awards:** • For businesses adopting: ✓ Green practices (solar, rainwater, recharging, etc.) ✓ Contributing to the state's sustainability goals **ii. Service delivery rewards:** • For government departments/officers ensuring: ✓ Timely application processing. ✓ 100% online, no physical touchpoint.		
10. Other industry enablers	• To build a holistic industrial ecosystem, the Government will collaborate with state, Central, and private stakeholders to ensure the following enablers: ✓ Skilling and training of local youth to build human capital ✓ Reliable and uninterrupted power supply ✓ Industrial/commercial-grade water supply		

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
GOA-IPB

Nodal officer
CEO, GOA-IPB

Website of the nodal office
https://www.goaipb.goa.gov.in/

First A&D policy introduced (year)
2014

Sanctioning of incentives & approval process

Investor → GOA IPB portal → Land Clearances → Compliance application form

Concurrent processing by line department → Single window clearance from all department → Establishment

SOPs and timelines published

I. Legal backing through Goa Right of Citizens Act (2013) for time-bound service delivery.
II. Setting up grievance redressal mechanisms and penalties for delays.

Implementation guidelines issued under this policy

I. Goa Industrial Development Corporation (GIDC):

- Identifies and acquires land for industrial estates (24 estates currently operational).
- Undertakes transparent land allotment via advertisement and IPB referral routes.
- Reserves land for logistics and sector-specific needs like tech-based industries.
- Develops industrial parks with plug-and-play infra, PPP options, and MSME support.

Single-window clearance

I. Goa Investment Promotion and Facilitation Board (IPB):

- Acts as a single-window agency for all investment proposals in Goa.
- Provides end-to-end facilitation, including time-bound clearance monitoring.
- Enables simplified land allotment in notified estates and private lands via IPB-GIDC coordination.
- Offers fast-track approvals for mega projects (INR 100 crores+ or 1000+ jobs).
- The single window system can be accessed at https://goaonline.gov.in/eodbDashboard.

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07 Gujarat

25

Notified special economic zones (SEZs), 49 ports, 17 domestic airports & 3 international airports

15865

DPIIT-recognized startups as of September 2025.

FDI

Inflow in the state stood at INR 3.58 crores (USD 46.11 bn) between October 2019- June 2025

Exports

Total INR 9.83 lakh crores (USD 116.35 Bn) between April 2024 - March 2025.

Source: Ministry of Statistics, DPIIT: FDI Statistics, DGCIS, GIDA, SEZ-India, DPIIT- Startup India/Gujarat

रक्षा मंत्रालय MINISTRY OF DEFENCE | रक्षा उत्पादन विभाग DEPARTMENT OF DEFENCE PRODUCTION

Gujarat A&D Industrial Policy, 2016

सत्यमेव जयते ગુજરાત સરકાર Government of Gujarat

Vision

To establish Gujarat as India's leading hub for indigenous Aerospace & Defence manufacturing by developing globally competitive talent in the sector, promoting investments in research & development to drive globally-recognized innovation in product design and manufacturing, and supporting enabling institutions in the Aerospace & Defence manufacturing ecosystem.

Goals

- Achieve 10% share in India's defence sector orders within 10 years.
- Attract 5 mega A&D enterprises in 5 years.
- Strengthen the state's A&D ecosystem.
- Build skilled talent and foster innovation across the A&D value chain.
- Generate 20,000 direct and indirect A&D jobs over the next decade.

Focus domains relevant to A&D

- Artillery, Small Arms & Ammunition
- Ship building
- Defence Electronics
- Defence-tech textiles
- Logistics
- MRO
- Testing Ranges
- Ancillary Cluster Development
- Research & Development
- Engineering, Automotive, Casting& Forging products

Key strategic pillars

- Cluster Development
- Infrastructure Enablement
- Skilled Workforce
- Technology & Innovation
- MSME Empowerment

Other applicable policies

- Gujarat Industrial Policy, 2020
- Gujarat Electronics Policy, 2022-28

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large	Mega
Overall investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			Less than INR 500 crores	INR 500 crores and Above
Turnover	At least 50% by supplying to mega or large enterprise			At least 50% by supplying to mega or large enterprise	On hand A&D orders of 50 crores or above

Please note: (1) For availing incentives under the Gujarat Electronics Policy, 2022-28, the enterprise must possess either an MSME/Udyam Registration, SSI Registration issued by the Government of Gujarat, or an IEM issued by the GoI.
(2) The definition of an A&D order is a contract with the Ministry of Defence or the Ministry of Home Affairs in Golor their equivalent in a foreign country.
(3) Anchor Unit: A mega or large OEM/lead integrator—private or defence PSU—that serves as the core enterprise of a Defence Industrial Park, around which Tier I, II and III suppliers cluster to enable wider MSME participation.

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Capital subsidy	25% subsidy (one-time) on eligible fixed capital investment post commencement of commercial production, capped at:			-	
	INR 12.5 lakhs	INR 1.25 crores	INR 2.5 crores		
	• **For CAPEX ≤ INR 1,000 crores:** Support up to 20% of eligible CAPEX, capped at INR 200 crores. • **For CAPEX > INR 1,000 crores:** 20% support up to INR 1,000 crores (max INR 200 crores) + 15% on incremental CAPEX above INR 1,000 crores. • Disbursed in equal annual installments over 5 years from start of operations.				
2. Land incentive	• Concessional Jantri rates at 50% with sub-leasing allowed. • Any other Inter-tidal land would be provided at 25% of the Jantri rate of adjoining revenue land.				
3. Stamp Duty and registration fees	100% reimbursement of stamp duty and registration charges paid for on purchase of land.				
	One-time 100% reimbursement of stamp duty and registration fee for land lease/sale/transfer.				
4. Interest Subsidy	• ECB – Maximum of 2% or 50% of interest rate at which loan is availed p.a. whichever is lower. • Domestic Borrowing – 7% or 50% of interest rate at which loan is availed p.a. whichever is lower. • Maximum INR 1 crore p.a. subsidy on ECB plus domestic borrowing.			• ECB – Maximum of 2% or 50% of interest rate at which loan is availed p.a. whichever is lower. • Domestic Borrowing – 5% or 50% of interest rate at which loan is availed p.a. whichever is lower.	
				Maximum INR 5 crores p.a. subsidy on ECB plus domestic borrowing.	Maximum INR 10 crores p.a. subsidy on ECB plus domestic borrowing.
5. VAT / CST / GST reimbursement	• **GST regime:** reimbursement of SGST paid on intrastate sale of specified goods. • **VAT/CST:** Reimbursement of 100% VAT/CST paid as per Gujarat VAT Act, 2003, for 10 years; no reimbursement on additional tax. • Reimbursement available within 10 years of production, capped at 90% limit, whichever is earlier; cannot exceed total inflow of tax paid to state treasury. • 90% reimbursement of eFCI from production date or operative period, whichever is earlier within the year:				
	1 year			2 years	3 years
6. Electricity duty	100% exemption on electricity duty for the first 5 years from the date of commercial production.				
	Claim exemption from paying electricity duty as per the provisions laid down under Gujarat Electricity Duty Act, 1958.				
7. Power tariff	INR 1.00 per unit subsidy on power purchased from state DISCOMs, also for 5 years.				
	Eligible units will be entitled to power tariff subsidy of INR 1.00 per unit for a period of five years				

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
8. Assistance for R&D centres	50% assistance on investments (up to INR 5 crores) is provided to A&D unit to the academia, R&D institutions as well as technical and scientific organizations of repute.				
9. Skill development	• **State skill base:** Partnership with A&D Sector Skill Council and National Skill Development Corporation for enhancing skill effectiveness. • **Training cost split:** 80% of reimbursable cost for technical training, 20% for techno-managerial training. • **Eligibility:** Trainees must be domiciled in Gujarat, employed at least 6 months at the supplier's premises (excluding training period).				
	Reimbursement of INR 10,000 per employee p.a., subject to 10 employees per unit p.a.			Reimbursement of INR 1 lakh per employee p.a., subject to 20 employees per unit p.a.	Reimbursement of INR 1 lakh per employee p.a., subject to 25 employees per unit p.a.

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Cluster facilitation	-			Government will identify and earmark land parcels to promote A&D vendor clusters.	
2. Preferential allotment	-			Preference in allotment of government or GIDC land.	
3. Testing infrastructure promotion	The government will allocate land for narrow, long strips required for testing artillery and A&D products, supporting the establishment of testing facilities and ranges in the state.				
4. Centres of Excellence	The state will establish CoE in State Universities to build specialised capabilities in A&D focus areas.				
5. National-level institutions	The state will coordinate with the GoI to set up national-level A&D institutions or university campuses in Gujarat.				
6. Single window cell	Dedicated facilitation cell will support through: • **Market identification:** Helping MSMEs identify new markets. • **Market linkages:** Facilitating engagement with potential buyers and stakeholders. • **Funding support:** Assisting in securing seed funding and working capital loans. • **Certification assistance:** Supporting quality certification processes. • **IPR assistance:** Helping MSMEs register patents & copyrights.			-	
7. Promotion of R&D Centers	• The A&D manufacturing sector covers low to cutting-edge technologies, including advanced electronics, software, and computing systems. • The Government of Gujarat will facilitate Centres of Excellence in State Universities/Institutions focusing on A&D. • The State Government will also work with the Government of India to set up national-level institutions dedicated to A&D subsectors.				
8. Regulatory approvals	A coordination desk under Gujarat State Electronics Mission (GSEM) will support electronics industries in securing time-bound approvals.			-	
9. Utilities supply	Continuous supply of essential utilities like power, water, and gas by developing requisite infrastructure.			-	
10. Common dormitories	Common dormitories will be developed within GEM clusters to provide sustainable housing for industrial workers.			-	

Gujarat Industrial Policy, 2020 | Gujarat Electronics Policy, 2022-28 | Aatmanirbhar Gujarat Scheme, 2022

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
11. Facilitating skill development	• **Gujarat Electronics Training (GET) cells:** Set up in collaboration with universities to bridge industry-academia skill gaps. • **E-ITIs:** Selected ITIs to be upgraded for electronics-specific skilling. • **Curriculum:** Industry-aligned training and certification programs to be introduced. • **Train the trainer:** Subsidy up to INR 10 lakhs per trainer for national/international faculty. • **Apprentice exchange:** Global internships for selected apprentices via MoUs with leading firms.			-	
12. Self-certification	Supported in meeting statutory compliances under key labour and employment laws through a self-certification mechanism.			-	

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega
1. Cluster facilitation	GST-linked incentives will be examined post-GST regime implementation by the State/Centre.				
2. Equity support	The state may take equity A&D enterprises directly or via a PSU based on merit, with terms defined through an agreement with promoters.				
3. Dholera Special Investment Region (D-SIR)	Planned as a smart industrial hub, D-SIR promotes A&D, electronics, and hi-tech sectors with integrated infrastructure, with seamless connectivity.				
4. Logistics subsidy	• Up to 25% freight charge support (max INR 5 crores per year for 5 years) for import logistics. • One-time reimbursement of 50% of import equipment cost (max INR 5 crores) for units relocating from outside India to Gujarat.				
5. Atmanirbhar Gujarat Rojgar Sahay	• 100% EPF reimbursement for female employees and 75% for male employees, capped at 12% of salary (incl. DA and retaining allowance), for 5 years. • Expansion units eligible for support on incremental employee count beyond the base year.				
6. Promoting R&D in electronics	• **Common R&D facilities:** Shared labs in GEM clusters open to private/public innovation hubs. • **Innovation lab:** Advanced R&D lab with project guidance by an Expert Subcommittee. • **Value-based R&D:** Funding for projects with commercialization potential upon approval. • **Individual support:** Up to 25% stipend (max INR 50,000 per month) for eligible post-doc researchers working on IP creation.				
7. Defence industrial parks	• Government land parcels will be identified and provided at Jantri Rate to the developers of A&D Ancillary Clusters through Defence Industrial parks • These parks will be developed near an OEM or large 'Anchor Unit' private or defence PSU. • A&D manufacturers would be encouraged to use the ballistic testing, military equipment testing facilities in Gujarat Forensics Science University, GFSU including R&D facilities.				
8. Aatmanirbhar Gujarat	Aatmanirbhar Gujarat Scheme is being launched in 2022 in order to provide incentives to attract increased investments, generate employment, strengthen State's overall ecosystem and help achieve larger goal of an Aatmanirbhar Gujarat for Aatmanirbhar Bharat.				

Gujarat Industrial Policy, 2020 | Gujarat Electronics Policy, 2022-28 | Aatmanirbhar Gujarat Scheme, 2022

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
Industries Commissionerate

Nodal agency notified for Industrial policy
The office of Industries Commissionerate

Nodal officer
Additional Industries Commissioner

Website of the nodal office
https://ic.gujarat.gov.in/

First A&D policy introduced (year)
2016

Current policy duration
19 Dec 2016 to 31 Dec 2025

Sanctioning of incentives & approval process

i. **Registration:**
   - Industries Commissioner scrutinizes the application and forwards it to the appropriate sanctioning authority.
   - Registration certificate is issued post-approval.
   - Certificate is valid for 5 years, extendable upon submission of project progress details.

ii. **Special sanctioning:** Under exceptional circumstances or priority categories, the Chief Minister's CCCIPM may approve customised incentive packages or additional benefits beyond the standard scheme provisions.

iii. **Prerequisites for application:** To avail incentives, A&D enterprises must apply to the Industries Commissioner within one year from the date of commercial production; and submit, Industrial License or IEM (for Mega/Large units), Udyog Aadhaar or License (for MSMEs), DPR certified by CA if project cost ≥ INR1 crore (or self-attested if < INR 1 crore).

Implementation guidelines issued under this policy

i. **Interpretation & disputes:** Any dispute or ambiguity under the scheme will be resolved by the Committee for Mega A&D Enterprises, chaired by the Chief Secretary; the decision will be final and binding.

ii. **Disbursement of assistance:** (a) A&D enterprise becomes eligible for assistance after starting commercial production. (b) Provisional eligibility certificate issued for VAT incentive. (c) Final VAT assistance is determined post asset verification (25% of eligible fixed capital investment). (d) Skill development assistance verified by a committee including employment & training nominee. (e) Interest and power tariff subsidy disbursed post-document verification.

iii. **Change in Item of production or addition of Items:** (a) Enterprises can change or add A&D products during the incentive period, but new investment will not count toward eligible fixed capital investment. (b) Prior application required before production start; VAT reimbursement on new items begins from next calendar quarter.

iv. **Other conditions:** (a) Must employ at least 85% workforce from Gujarat; 60% in managerial/supervisory roles (relaxation up to 2 years allowed). (b) Not eligible if similar state scheme incentive is already availed; central scheme incentives allowed.

Single-window clearance

- **Investor Facilitation Agency (IFA):** Serves as the nodal support body under the Industries Commissionerate for assisting in policy matters, coordinating with government bodies, and resolving investor grievances.
- **Investor Facilitation Portal (IFP):** Offering end-to-end services including approvals, common form submission, project tracking, and grievance redressal.
- The single window system can be accessed at : https://ifp.gujarat.gov.in/DIGIGOV/

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

08 Haryana

9554
DPIIT Recognized startups in Haryana

Export
Total INR 1.62 lakh crores (USD 19.102 Bn) between April 2024 - June 2025.

FDI
Total INR 1.11 lakh crores (USD 13.91 Bn) between October 2019 - June 2025.

Source: DPIIT: FDI Statistics, DGCIS, DPIIT- Startup India/Haryana

रक्षा मंत्रालय MINISTRY OF DEFENCE | रक्षा उत्पादन विभाग DEPARTMENT OF DEFENCE PRODUCTION

Haryana Aerospace & Defence Policy- 2022

Vision

To establish Haryana as a premier A&D manufacturing hub in India by leveraging its manufacturing excellence and world-class infrastructure to promote self-reliance and global competitiveness in the sector.

Scope and goals

- The policy offers incentives and exemptions in alignment with relevant State and Central Government schemes.
- The policy will be valid for 5 years from the date of notification.
- Mobilize investments worth USD 1 bn and create ~25,000 employment opportunities over 5 years.
- Position Haryana as a key MRO hub in North India and attract global OEMs and Tier-1 suppliers.
- Develop Centres of Excellence and A&D parks to support advanced manufacturing and skill development.

Focus domains relevant to A&D

- **Maintenance, Repair and Overhaul Organisation (MRO)**
- **Aviation**
- **Logistics**

Key strategic pillars

- **Plug-n-Play Model**
- **Enabling Infrastructure**
- **Sectoral Priority**
- **Testing Capability**
- **Airport Ecosystem**
- **Aviation Readiness**

Other applicable policies

- **Haryana Enterprises & Employment Policy-2020**

Enterprise/ Project category definitions

Parameter	MSME	Large	Mega	Ultra-Mega
Fixed Capital Investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.	-	• Block A: INR 250 crores • Block B: INR 200 crores • Block C: INR 100 crores • Block D: INR 75 crores	• Block A: INR 6,000 crores • Block B: INR 4,500 crores • Block C: INR 3,000 crores • Block D: INR 1,500 crores
Investment in Plant and Machinery	-	> INR 50 crores	-	-
Turnover	-	> INR 250 crores	-	-

Please note: This policy is applicable to new units coming up anywhere in A, B, C, and D blocks (districts) on land parcels with valid Change of land use permission or in Govt approved Industrial Estates.

Fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
1. Capital Subsidy	• 5% of FCI: ✓ Max INR 10 crores in B, C, D blocks ✓ Max INR 20 crores in Hisar Integrated Manufacturing Cluster ✓ Max INR 20 crores within 25 km of Maharaja Agrasen Airport ✓ Max INR 10 crores within 10 km of any airstrip (except Hisar)			
2. SGST reimbursement	• 100% of Net SGST for 10 years in D blocks (cap: 125% FCI) • 75% for 8 years in C blocks (cap: 125% FCI) • 50% for 7 years in B blocks (cap: 100% FCI)			
	Reimbursement of 30%–100% of Net SGST paid for 5–10 years, based on enterprise size and project location.			
3. Employment generation subsidy	INR 48,000 per year per employee earning > INR 40,000 per month (in B, C, D blocks), for 7 years, subject to valid ESI/PF and Haryana resident certificate.			
	Up to INR 48,000 per employee per year for 7–10 years for hiring Haryana residents (skilled/semi-skilled/unskilled).			
4. Stamp duty	100% reimbursement for A&D units in B, C, D blocks on sale/lease deeds within 5 years of commercial ops.			
5. Electricity duty exemption	100% exemption for 10 years in B, C, D blocks (including for expansion/diversification).			
6. Land concession	-		• Up to 50% land allotment concession by HSIIDC in C & D blocks. • Up to 25% in B blocks for eligible with import substitution.	
7. R&D assistance	50% of project cost (max INR 20 crores) for R&D with DSIR-recognised institutions.			
8. Patent fee reimbursement	100% reimbursement of actual expenses up to INR 25 lakhs for domestic and international patents.	-		
9. Interest subsidy	5% interest subsidy on term loans, up to INR 20 lakhs per year for 5 years.	5% interest subsidy, up to INR 1 crore per year for 5 years.	-	
	Term loan interest subsidy at 5%–8% for 5–7 years to support modernization and expansion.			

Fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
10. Trademark registration	100% reimbursement of application cost or INR 25,000, whichever is lower.	-		-
11. Quality certification fee reimbursement	Up to 100% reimbursement, limited to INR 5 lakhs per certification (e.g., AS-9100, NADCP).	-		-

Non-fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
1. Infrastructure connectivity	Multi-Modal Airport, Railway Terminal for Passengers & Goods, Truck Terminal, MRTS Terminal connectivity.			
2. Freight and air cargo facilities	State to support air cargo logistics, warehouses, and single-window clearance.			
3. ETP setup subsidy	One-time capex subsidy up to 60% of ETP cost, ceiling INR 50 lakhs for all blocks.			
4. Human capital development	• The state will promote skill development and collaborate with global universities (e.g., Embry-Riddle) to improve A&D manpower quality.			
5. Setting up A&D university & flying school	• Plans to establish Aviation Training Centres at Karnal & Pinjore and a Flying Training Organisation at Hisar. • Proposal for Aerospace University near Hisar and an Incubation Fund to support A&D-related startups.			
6. Enabling eco-system	• To promote air travel for state employees via RCS & Intra/Inter-State flights: ✓ Publicity support by Information & Tourism Dept. ✓ Free ambulance & medical facility by Health Dept. ✓ 'To & Fro' bus service by Haryana State Transport ✓ Road connectivity by PWD ✓ Medical tourism support through tie-up with reputed hospitals			
7. Awards	Awards to MSMEs for new ventures and outstanding innovation in A&D.	-		
8. Infrastructure development fund	Infrastructure creation in A&D clusters/industrial estates, including road, power, water, and feeder connectivity.			

Special / other benefits

Parameter	MSME	Large	Mega	Ultra-Mega
1. Support to rural industries	• Capital subsidy: @15% (up to INR 25 lakhs). • Interest subsid: @7% (up to INR 8 lakhs per year for 7 years) • DG set subsidy: @INR 8,000/KVA (up to 50% cost).	-		

Special / other benefits

Parameter	MSME	Large	Mega	Ultra-Mega
2. A&D Park Development	50% capital subsidy (excluding land) up to INR 50 crores for projects >50 acres.			
3. Innovation Awards	Awards for new ventures/innovation with INR 1 crore corpus during policy period.			
4. Development of MROs Organisation	**i) Incentives and concessions:** • MRO categories (incentive linked): ✓ CAT-A: Large-size MROs (Airbus, Boeing, Embraer) ✓ CAT-B: Mid-size MROs (ATR, Citation, Falcon, Q-400) ✓ CAT-C: Turbo prop/smaller MROs (Beechcraft, C90, Diamond) ✓ CAT-D: Aviation shop / Aircraft Parts / Engineering **ii) Net SGST reimbursement:** • 100% Net SGST reimbursement on MRO contracts from domestic/international airlines. • 50% SGST reimbursement on aircraft parts/accessories for 10 years, case-by-case. **iii) Airport royalty:** • No airport royalty or additional charges on MROs for first 5 years. **iv) Duty-free import window:** • Duty-free import window for MRO custom parts extended from 3 years (GoI) to 5 years by the state.			
5. Market development assistance	**(i) International fair:** • 75% cost reimbursement (space, shipment, literature, etc.), • up to INR 4 lakhs + airfare for economy class (up to 1 lakhs) for 2 persons per MSME unit. **(ii) Domestic fair:** • 75% cost reimbursement (space, transport, literature, etc.), • up to INR 3 lakhs + airfare (up to INR 0.50 lakhs) and boarding charges (INR 5000 per person) for 2 persons per MSME unit.	-		
	Financial support for Market Development, Brand Building, and 50% procurement reservation.			
6. Zero Defect, Zero Effect (support for support for technology acquisition)	Up to 75% capital support for ZED-compliant activities—tech upgrades, quality/patent/test certifications, and ETP/environment compliance (up to INR 50 lakhs per category).			
7. Collateral free credit facilitation	100% credit guarantee fee reimbursement to access collateral-free loans.	-		
8. Freight subsidy	up to INR 10 lakhs to reduce transport cost to ports/borders for MSME exporters.	-		

Special / other benefits

Parameter	MSME	Large	Mega	Ultra-Mega
9. Diversification/ modernization program	INR 50 crores corpus to aid modernization and diversification. i.Financial aid of up to INR 25 lakhs for enhancing capability of MSMEs supplying to A&D anchor units. ii.Handshaking Conferences to link local MSMEs with foreign defence contractors. iii.Industrial visits support for MSMEs. iv.Capacity Development Programs for MSMEs.	-		

Support / benefits related to Aviation

Parameter	MSME	Large	Mega	Ultra-Mega
1. Aviation Training Organizations (ATOs)	• State to engage with private/PPP ATOs for diploma/graduate training in aviation. ✓ Scholarships extended for AME, Cabin Crew, other aviation courses. ✓ INR 5 lakhs tuition fee subsidy for Haryana students in certified courses.			
2. Development of human resources for civil aviation	• State to promote aviation-related courses in IITs, NITs, and premier institutes (e.g., Jhajjar, Rohtak, Hisar, Kurukshetra). • Support to be provided for AME, Pilot, Airframe/Airworthiness training and airport management. ✓ Scholarships for diploma/graduate AME/Cabin Crew professionals. ✓ Special cell to assist student placement.			
3. Right to usage policy for aviation education & training	• Airstrips may be used for education/training via 'Right to Use' model: ✓ Cat 'A': Within 100 km of metro/tourist destinations – minimum investment required. ✓ Cat 'B': Backward areas like Narnaul/Bhiwani – concessionary terms. ✓ Cat 'C': Other areas – minimum investment terms apply			
4. Support under UDAN scheme	• The State Government may assist in developing/upgrading airstrips into No-Frills Airports on a PPP or requirement basis. • Cost of upgradation will be borne by GoI (~INR 50–INR 100 crores), subject to viability criteria under National Civil Aviation Policy 2016. • MoU between State Govt, MoCA, and AAI to ensure: ✓ Security arrangements at RCS airports ✓ Fire, medical, ambulance services free of cost ✓ Subsidized electricity & water ✓ Provision of ATF fueling in coordination with OMCs ✓ Connectivity with nearby city			
5. Intra/Inter-State air connectivity / air shuttle services	• Objective: Improve alternative transportation via local flights within Haryana and neighbouring states. • Incentives for airlines/operators: ✓ VAT on ATF waived off for 1–3 years (based on authority approval) ✓ State Viability Gap Funding (VGF) under UDAN ✓ Reimbursement of S-GST on air ticket sales on new flight			

Support / benefits related to Start-ups

1. Support to Start-ups	Rental subsidy (up to INR 5 lakhs), interest subsidy (up to 8% for 5 years), Net SGST reimbursement, and support for incubation, mentorship, and overseas exposure.

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
Civil Aviation Department, Haryana

Nodal agency notified for Industrial policy
Haryana Airports Development Corporation Limited

Nodal officer
CEO, HADC

Website of the nodal office
https://haraviation.gov.in/

First A&D policy introduced (year)
2022

Current policy duration
01 Nov 2022 to 31 Oct 2026

Implementation guidelines issued under this policy

i. **Block categorization:** The state is divided into four categories of blocks- Developed (A), Intermediate (B), Backward (C), and Most Backward (D) - based on five weighted parameters: level of industrialization (45%), socio-economic development (15%), locational advantage (20%), infrastructure availability (15%), and skill development (5%). These categories are used to determine incentive eligibility and intensity.
ii. **General eligibility conditions**: Incentives are applicable to eligible Ultra, Mega, Large, Medium, Small, and Micro Enterprises, including rural units under Haryana Gramin Udyogik Vikas Yojna. Such units are exempt from CLU/NOC requirements.

Single-window clearance

The single window system can be accessed at : https://singlero.tcpharyana.gov.in/.

रक्षा मंत्रालय
MINISTRY OF DEFENCE
सत्यमेव जयते
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

सत्यमेव जयते
हिमाचल प्रदेश सरकार

09 Himachal Pradesh

678

DPIIT-recognized startups as of September 2025.

Exports

Total INR 20,530.48 crores (USD 2.43 Bn) between April 2024 - June 2025.

FDI

Cumulative Inflow of INR 3,284.39 Crore (USD 0.41 Bn) from Oct 2019 - Dec 2024

Source: DPIIT: FDI Statistics, DGCIS – Himachal Pradesh, DPIIT- Startup India/Himachal Pradesh

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Himachal Pradesh Industrial Investment Policy, 2019

सत्यमेव जयते
हिमाचल प्रदेश सरकार

Vision

To create an enabling ecosystem to enhance the scale of economic development & employment opportunities; ensure sustainable development & balanced growth of industrial & service sectors to make Himachal as one of the preferred destination for investment.

Scope and goals

- Attract investment and boost employment across industrial and service sectors.
- Simplify procedures, improve infrastructure, credit access, and skill development.
- Promote Ease of Doing Business by digitisation of all processes and to promote self-certification
- Support MSMEs for balanced regional growth and job creation.
- Encourage start-ups and entrepreneurship.
- Facilitate large investments for economic scale, jobs, and local resource value.
- Empower weaker sections through inclusive industrial development.

Focus domains relevant to A&D

- **Equipment & vehicle Maintenance, Repair and Overhaul (MRO)**
- **Research and Development**
- **High Quality Precision Tools**
- **IT/ITeS**
- **Industrial R&D Labs**
- **Electronics**
- **MRO**
- **Industrial Testing Facilities**

Key strategic pillars

- **Skill & R&D Development**
- **Infrastructure & Logistics**
- **Incentives & Support**

Other applicable policies

- **Himanchal Pradesh Logistics Policy, 2022**

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large	Mega
Investment in Plant & Machinery	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			Above INR 10 Crores	Above INR 200 Crores
Minimum employment	-	-	-	-	More than 200 Bonafide Himachali on regular basis.

Please note: Category Areas (A/B/C) of the State as defined in the Rules Regarding Grant of Incentives, Concessions and Facilities for Investment Promotion in Himachal Pradesh-2019,

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Investment related to land allotment & industrial sheds	• Concession of 50% (Category A), 60% (Category B), and 70% (Category C) on land/shed rate or premium. 12% of premium payable before possession. Balance payable in 8 equal annual interest-free instalments. 10% rebate on balance premium if paid in lump sum after production starts or later.			Concession of 25% (Category A), 45% (Category B), and 65% (Category C) on land rate/premium.	Concession of 50% (Category A), 60% (Category B), and 75% (Category C) on land rate/premium.
2. Interest Subvention	Interest Subvention @ 3% on term loan subject to a maximum of INR 2 lakhs, INR 4 lakhs and INR 6 lakhs p.a. for a period of 03 years in Category A, B & C areas, respectively.			3% on term loan. Max limit: INR 10 lakhs per year (Cat. A), INR 15 lakhs per year (Cat. B), INR 20 lakhs per year (Cat. C).	-
3. Inland Carriage & Insurance Subsidy	Reimbursement of 50% of cost on inland carriage and transit insurance of Plant & Machinery. Max limit: INR 2 lakhs (Category A), INR 3 lakhs (Category B & C).			-	-
4. Transport Subsidy	• Applicable to enterprises in Category B & C areas. Category B: Reimbursement of actual transport cost or 3% of annual turnover (whichever is lower), up to INR 10 lakhs per year for 3 years. • Category C: Reimbursement of actual transport cost or 5% of annual turnover (whichever is lower), up to INR 10 lakhs per year for 5 years. • Reimbursement of 50% of cost incurred on inland carriage and inland transit insurance of Plant and Machinery subject to maximum of INR 2 lakhs per enterprise in Category 'A' area and INR 3 lakhs in Category 'B' & 'C' areas.			Cat. B: Reimbursement of actual transport cost or 3% of annual turnover (whichever is lower), up to INR 20 lakhs per year for 3 years. Cat. C: Reimbursement of actual transport cost or 5% of annual turnover (whichever is lower), up to INR 30 lakhs per year for 5 years.	Reimbursement of actual transport cost or 5% of annual turnover (whichever is lower), up to INR 30 lakhs per year. Duration: 5 years. Applicable for transportation within the state, regardless of purchase source or sale destination

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
5. Assistance for access to Technology, Competitiveness, Innovation and Quality Certification	Reimbursement of 50% of expenses for setting up in-house testing facilities and equipment for certifications (BIS, WHO-GMP, ISO, Organic, International). Excludes Plant & Machinery used directly in manufacturing or services. Max limit: INR 5 lakhs per enterprise.			-	-
6. Net SGST Reimbursement	Reimbursement of Net SGST paid to the State Government under H.P. GST Act 2017 @ 50%, 80% and 90% for a period 7 years, up to a maximum of 80% of the Fixed Capital Investment in Category A, B and C areas, respectively.			Reimbursement of Net SGST paid under H.P. GST Act 2017. Rates: 50% (Category A), 70% (Category B), 80% (Category C). Duration: 5 years.	Reimbursement of Net SGST paid to the State Government under H.P. GST Act, 2017 for a period of 7 years up to a maximum of 80%
7. Stamp Duty Subsidy	Stamp Duty & Registration Fee: Charged at 50% (Category A), 30% (Category B), and 10% (Category C) of applicable rates on conveyance or lease deeds.			Stamp Duty & Registration Fee: Charged at 50% (Category A), 30% (Category B), and 20% (Category C) of applicable rates on conveyance or lease deeds.	Stamp Duty & Registration fee @ 50%, 30% & 20% of applicable rate in Category 'A', 'B' & 'C' areas respectively
8. Provisional Allotment and Rental Permission	Enterprises in production may rent out up to 49% of built-up area for new manufacturing units, with nominal processing fee.			May rent out up to 60% of built-up area for ancillary industrial use with nominal processing fee.	-
9. Water Conservation & EHS Compliance Incentives	25% reimbursement on equipment cost (excluding construction), up to INR 2 lakhs per enterprise.			-	-
10. Power Tariff	Eligible industrial enterprises would be charged a concessional rate of electricity duty as per below: **Extra High Tension (EHT) category consumers (supply voltage exceeding 33 KVA):** 7% for five years and thereafter as per applicable prevailing rate **Large Industrial Consumers (with connected demand above 100 KW and supply voltage not exceeding 33 KVA)**: 5% for five years and thereafter as per applicable prevailing rate **Medium Industrial Consumer (with connected demand between 51 to 100 KVA):** 3% for five years and thereafter as per applicable prevailing rate **Small Industries Consumers (with connected demand upto 50 KVA):** 1% for five years and thereafter as per applicable prevailing rate **All Industrial consumers including EHT category consumers which employ more than 300 Himachlies:** 1% for five years and thereafter ED rate would be as per rates applicable under respective Category				

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Infrastructure support	Industrial Logistics and Warehousing Hub in the Baddi-Barotiwala-Nalagarh region.				
2. Smart enforcement	To improve logistics ease, the state would implement IT-enabled smart interventions such as smart enforcement application having integrated risk management system.				

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega
1. Exemption in payment of change in land use charges	Enterprise set up in Category B & C areas would be exempted from payment of the change in land use charges levied under the provisions of H.P. Town and Country Planning Act – 1977				-

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
HPSIDC

Nodal officer
HPSIDC, MD

Single-window clearance

The single window system can be accessed at : https://emerginghimachal.hp.gov.in/.

Himanchal Pradesh Logistics Policy 2022

रक्षा मंत्रालय
MINISTRY OF DEFENCE
सत्यमेव जयते
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

10 Jharkhand

1740

DPIIT-recognized startups as of September 2025.

Exports

Total INR 16,034.19 crores (USD 19.02 Bn) between April 2024 - June 2025.

FDI

of INR 19,468.10 crores (USD 2.68 Bn) between October 2019 to June 2025

Source: FDI Statistics, DGCIS – Jharkhand, DPIIT- Startup India/Jharkhand

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Jharkhand Industrial & Investment Promotion Policy, 2021

Vision

To emerge as a frontrunner in industrialisation, with focused efforts towards export enhancement.

Mission

To rejuvenate the existing rural industries including sericulture, handloom, handicraft, khadi, textile, etc. and assist them in modernisation/technological upgradation and provide necessary common facilities, backward and forward linkages including product design, marketing support, etc. to make them globally competitive.

Scope and goals

- To generate employment of 5,00,000 by attracting investments of more than INR 1,00,000 Crore in the state of Jharkhand.
- To convert Jharkhand into a favored destination for investors and to promote sustainable industrial growth of the State.
- To create a time-bound, web-based transparent working mechanism for project clearance, Date of Production declaration and financial and non-financial assistance and clearances
- To establish linkages between OEMs and MSME/ ancillary industries
- To promote innovation, start-ups and technology transfer

Focus domains relevant to A&D

- **Automobile, auto components and electric vehicles**
- **Electronics system design and manufacturing**
- **Electronic components**
- **Composite Manufacturing**
- **IT/ITeS**

Key strategic pillars

- **Industrial Hubs**
- **Skilling**
- **Testing Infrastructure**
- **Innovation & R&D**
- **MSME Focus**

Other applicable policies

- **Jharkhand Industrial Park and Logistic Policy, 2022**
- **Jharkhand MSME Promotion Policy, 2023**
- **Jharkhand Export Policy, 2023**

Enterprise/ Project category definitions

Parameter	Micro*	Small*	Medium*	Large	Mega	Ultra-Mega	Super-Mega
Investment range	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			Up to INR 250 crores	INR 250–500 crores	INR 500–1,000 crores	Above INR 1,000 crores
Min. direct employment	-	-	-	20+ employees	50+ employees	100+ employees	200+ employees

* Industrial development promotes higher capital formation, raises wage in comes and absorbs surplus workforce to bring about equitable development. Accordingly, the Government of Jharkhand has accorded the highest priority to industrial growth as a means to mitigate poverty and unemployment. Jharkhand Industrial and Investment Promotion Policy 2021 aims to establish state-of-the-art infrastructure, promote manufacturing, enhance inclusivity, foster innovation and create employment opportunities across sectors.

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega
1. Capital Incentives Subsidy	25% of the FCI subject to the following limits. • Micro – INR 1 crore	25% of the FCI subject to the following limits. • Small – INR 5 crores	25% of the FCI subject to the following limits. • Medium – INR 10 crores	25% of the FCI subject to the following limits. • Non MSMEs – INR 25 crores. • Additional 5% for SC/ST/Women/Differently abled Entrepreneurs		
2. Interest Subsidy	Interest subsidy for timely payment @ 5% p.a. on total loan for 5 years from date of commercial • INR 15 Lakhs for Micro Enterprises	Interest subsidy for timely payment @ 5% p.a. on total loan for 5 years from date of commercial • INR 50 Lakhs for Small Enterprises	Interest subsidy for timely payment @ 5% p.a. on total loan for 5 years from date of commercial • INR 1 crore for medium Enterprises	Interest subsidy for timely payment @ 5% p.a. on total loan for 5 years from date of commercial • ·INR 3 crores for non-MSME Sector units		
3.Stamp Duty & Registration Fee	100% reimbursement					
4. SGST	• New MSME units: 100% of the NET SGST amount paid for a period of 5 years subject to the maximum of 100% of total Fixed Capital investment made by the units			100% of the NET SGST amount paid for a period of 7 years subject to the maximum of 100% of total Fixed Capital investment made by the units.	100% of the NET SGST amount paid for a period of 9 years subject to the maximum of 100% of total Fixed Capital investment made by the units.	75% of the NET SGST amount paid for a period of 12 years subject to the maximum of 100% of total Fixed Capital investment made by the units.

Jharkhand Industrial Park and Logistic Policy 2022 | Jharkhand MSME Promotion Policy 2023 | Jharkhand Export Policy 2023

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
1. Exemption from inspection	Self-certification under 14 labor and environmental laws for 5 years.						
2. Preferential land allotment	Government support to identify and allot land from land Bank.						
3. Skill development support	Linkage with state skill mission for trained manpower.						
4. Dedicated MSME Facilitation cells	Set up at district and state level to resolve MSME grievances.			-			
5. Handholding in quality certification	Technical and procedural support for ISO/BIS/ZED certification.			-			
6. Dedicated Power Feeder	Industrial park developers get dedicated feeders/substations.						
7. Road & utility linkages	Government facilitates internal/external access roads, water, drainage.						
8. Green clearance facilitation	Government helps expedite forest/environmental permissions for eligible parks.						
9. Export Readiness Programs	State organizes export workshops, logistics training, IEC code assistance.						
10. Common Testing & R&D facilities	Shared labs and testing infra for quality compliance in export sectors.						
11. Ease of participation in tenders	Relaxed norms for MSEs in technical capacity, EMD waivers, etc.						
12.Complaint redressal through dedicated nodal officers	Preferential procurement implementation monitoring.						

Jharkhand Industrial Park and Logistic Policy 2022
Jharkhand MSME Promotion Policy 2023
Jharkhand Export Policy 2023

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
1. Quality Certification	50%, upto INR 10 lakhs						
2. Patent Registration	50%, upto INR 10 lakhs per patent						
3. Market access through exhibition and e-platforms	Support for participation in state/national fairs			-			

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Department of Industries

Nodal officer
Secretary, Department of Industries

Website of the nodal office
https://www.jharkhand.gov.in/Home/StatePolicy

First A&D policy introduced (year)
2021

Current policy duration
Time to time

Sanctioning of incentives & approval process

A **State-Level Coordination Committee (SLCC),** chaired by the ACS/Principal Secretary, will oversee policy execution with support from industry stakeholders.

Single-window clearance

The single window system can be accessed at *:* https://advantage.jharkhand.gov.in/SingleWindow/

Jharkhand Industrial Park and Logistic Policy 2022 | Jharkhand MSME Promotion Policy 2023 | Jharkhand Export Policy 2023

रक्षा मंत्रालय
MINISTRY OF DEFENCE
सत्यमेव जयते
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

GOVERNMENT OF KARNATAKA

11 Karnataka

GSDP

State's GSDP in 2024-25 was estimated to be INR 28.84 lakh crores (approximately USD* 34.75 bn)

CSIR-NAL

National Aerospace Laboratories the only aerospace R&D laboratory in the country's civilian sector.

ADA

Aeronautical Development Agency located in Bengaluru hold importance for providing facilities like avionics testing, lightning test, aircraft systems maintenance and industry specific activities.

18500

DPIIT-recognized startups as of September 2025.

FDI

Inflow in the state stood at INR 4.94 crores (USD 63.35 bn) between October 2019- June 2025

Exports

Karnataka's exports during FY 2024-25 was valued at INR 2.58 lakh crores (USD 30.48 bn)

Source: FDI Statistics, DGCIS – Karnataka, DPIIT- Startup India/Karnataka, Namma KPCS, ADA, Planning Programme Monitoring and Statistics Department – Karnataka Economic Survey 24-25

***Conversion Rate:** USD 1 = INR 83*

रक्षा मंत्रालय
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DEPARTMENT OF DEFENCE PRODUCTION

Karnataka Aerospace & Defence Policy, 2022-27

GOVERNMENT OF KARNATAKA

Vision

To establish Karnataka as the preferred investment destination for Aerospace & Defence manufacturing, promote development of indigenous and advanced technologies, encourage manufacturing of space related applications, develop world class skilled manpower, and support MSMEs to be globally competitive in this Sector.

Mision

To promote the development of indigenous and advanced technologies, develop world-class skilled manpower, support MSMEs in the supply chain with increased technological access, and create an industry-friendly policy framework to attract investments and generate employment.

Scope

- Includes design, engineering, manufacturing, servicing, MRO, and space applications, supplying to all major aerospace & defence entities and certified units.
- Supports MSMEs and large industries across the entire A&D value chain, promoting global competitiveness & technological advancement.

Goals

- Attract INR 45,000 crore investment in 5 years.
- Create 60,000 new jobs.
- Develop Karnataka as a leading A&D manufacturing and MRO hub.
- Strengthen R&D and innovation.
- Enhance ease of doing business.

Focus domains relevant to A&D

- **Civil and defence aviation**
- **Maintenance Repair & Overhaul (MRO)**
- **Space**
- **Composite Manufacturing**
- **3D Printing**
- **Electronic components**

Key strategic pillars

- **Industrial Hubs**
- **Skilling**
- **Testing Infrastructure**
- **Innovation & R&D**
- **Space manufacturing**
- **MSME Focus**

Other applicable policies

- **Karnataka Industrial Policy, 2025-30**
- **Karnataka Engineering R&D Policy, 2021**
- **Karnataka Space Technology Policy (Draft) 2024-29**
- **Special Incentive Scheme for ESDM sector, 2020-25**

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GOVERNMENT OF KARNATAKA

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
Investment range	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			Up to INR 250 crores	INR 250–500 crores	INR 500–1,000 crores	Above INR 1,000 crores
Min. direct employment				50 for first INR 50 crores + 35/addl INR 50 crores	200 for first INR 250 crores + 35/addl INR 50 crores	400 for first INR 500 crores + 35/addl INR 50 crores	750 for first INR 1,000 crores + 35/addl INR100 crores

- Startup recognized by DPIIT meets conditions set by GoI in G.S.R. 364(E) dated April 11, 2018, and G.S.R. 34(E) dated January 16, 2019, as amended.
- Please note: Applicable incentives under each category vary based on district classification of Talukas with 3 zones (Zone 1 (152) /Zone 2 (78) /Zone 3 (9)
- General category refers to all units other than those specifically identified under special category provisions.
- Special category units (SC / ST, women, minorities, physically challenged and ex-servicemen entrepreneurs) get enhanced incentives.

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
1. Investment promotion subsidy	• **Zone 1:** 30%–35% of VFA (max INR 25–30 lakhs) • **Zone 2:** 25%–30% of VFA (max INR 20–25 lakhs) • **Zone 3:** 25%–30% of VFA (max INR 20–25 lakhs)	• **Zone 1:** 25%–30% of VFA (max INR 100–105 lakhs) • **Zone 2:** 20%–25% of VFA (max INR 90–95 lakhs) • **Zone 3:** 20%–25% of VFA (max INR 90–95 lakhs) • **Note:** This include Additional Subsidy of 5% of VFA (max. of INR 5 lakhs)) for Special Category.	• **Zone 1:** Up to 40% of VFA for 6 years • **Zones 2 & 3:** Up to 35% of VFA for 5 years • **Turnover Limit:** 2.5% of turnover per year • Eligibility: Min 20 direct employees for the first INR 10 crores investment, and 7 employees for every additional INR 10 crores.	• **Capital investment subsidy:** 20% on plant and machinery disbursed over 5 annual payments.★ • **Land investment subsidy:** 20% to 25% on land up to an extent of 50 acres on actual procurement cost • For Civil/defence aircraft, min investment INR 1k crores. • For MRO, min investment INR 500 crores. • **Total cap:** Max 40% of VFA (Zone: 3) and 50% of VFA (Zone:1 & 2) for civil and defence aviation, MRO, space, composite manufacturing, 3D printing sub-sector and max 100% of VFA for electronics sub-sector.			
				Turnover Percentage: 2.25%★ • **Zone 1:** 7 years / 45% VFA • **Zone 2:** 6 years / 40% VFA • **Zone 3:** 5 years / 25% VFA	**Turnover Percentage: 2%** • **Zone 1:** 8 years / 50% VFA • **Zone 2:** 7 years / 45% VFA • **Zone 3:** 6 years / 30% VFA	**Turnover Percentage: 1.85%** • **Zone 1:** 9 years / 55% VFA • **Zone 2:** 8 years / 50% VFA • **Zone 3:** 7 years / 30% VFA	**Turnover Percentage: 1.75%** • **Zone 1:** 10 years / 60% VFA • **Zone 2:** 9 years / 55% VFA • **Zone 3:** 8 years / 30% VFA
2. Stamp duty exemption	• **Zone 1 & 2:** 100% exemption (both General & Special) • **Zone 3:** 75% (General), 100% (Special)★			100% (applicable to all sub-sector).★			
3. Concessional registration charges	• **All Zones (General & Special Category):** INR 1 per INR 1k of registration value.			INR 1 per INR 1k of registration value (applicable to civil and defence aviation, MRO, space, composite manufacturing, 3D printing sub-sector).			
4. Reimbursement of land conversion fee	• **Zone 1 & 2:** 100% exemption (both General & Special) • **Zone 3:** 75% (General), 100% (Special)			100% (applicable to all sub-sector).★			
5. Electricity tariff exemption	• **Zone 1:** 100% for 7 years (General) and 8 years (Special) • **Zone 2:** 100% for 6 years (General) and 7 years (Special) • **Zone 3:** 100% for 4 years (General) and 5 years (Special)			100% for 5 years (applicable to electronics sub-sector).★			

★: Incentives applicable to focus sub-sectors identified under this policy

Karnataka Industrial Policy, 2025-30 | Karnataka Engineering R&D Policy, 2021 | Karnataka Space Technology Policy (Draft) 2024-29 | Special Incentive Scheme for ESDM sector, 2020-25

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GOVERNMENT OF KARNATAKA

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
6. Power subsidy	**All Zones (General & Special Category):** Reimbursement of cost of power paid at INR 1.00 per unit consumed for a period of 3 years.		-	INR 1.00 per unit for 5 years from commencement (applicable to electronics sub-sector). ★			
7. Technology Adoption	**All Zones:** • **General:** 25% of cost (max. INR 50k) • **Special:** 50% of cost (max. INR 1 lakh)			-			
8. Incentives for quality certification	• **General:** AS 9100 series certification at 75% of cost (max. INR 75k) & NADCAP certification at 75% of cost (max. INR 2 lakhs). • **Special:** AS 9100 series certification at 75% of cost (max. INR 1 lakh) & NADCAP certification at 75% of cost (max. INR 3 lakhs).			-			
9. Skill development	Govt. to subsidize 50% of in-plant training cost (up to INR 10,000/month/trainee; max 50 trainees/industry/year), covering 1000 candidates annually. Support includes: • CM Research Fellowship offers PhD students in Engineering R&D a monthly stipend (INR 70K–INR 80K over 4 years) and INR 2 lakhs annual research grant. 200 students will be selected, with 25% reserved for women. • INR 1.25 crores funding per govt. college to set up R&D labs; INR 10k per student for training. • Internships, applied research (Govt. to fund 75% up to INR 75 lakhs or INR 1 crore for collaborative projects).						
10. R&D	i. **Rent reimbursement:** 50% of rent reimbursed (up to INR 2 crores or INR 1,666 per employee per month) for MNC Indian entities setting up/expanding engineering R&D beyond Bengaluru Urban. ii. **Recruitment assistance:** INR 20 lakhs per entity for MNC Indian companies setting up/expanding outside Bengaluru Urban. One-time per entity. iii. **Case-by-case basis support:** (a) Min employment of 3,000 or more (b) Min investment of INR 250 crores. iv. **Conditional grant for R&D:** Grant up to 40% max at INR 8 crores per entity to fund technological innovation. v. **Prototyping & testing infrastructure support:** Grant of up to 40% of the budget or INR 50 crores, whichever is lower for 3 prototype/testing units. vi. **Innovation lab support:** 33% cost reimbursement up to INR 8 crores for setting up innovation labs. vii. **Pilot trial support:** Grant up to 80%, max INR 3 crores per entity for trials/pilot programs. viii. **Domestic & global event support:** GoK will fund up to one-third of costs for: (a) Domestic events/publications (max INR 25 lakhs, 2/year) (b) International road shows, travel, and R&D product display (max INR 50 lakhs, 1/year) ix. **Applied research support**: 75% grant (up to INR 75 lakhs for 12 months) for academic R&D with 25% co-funding by the applicant. If two institutions collaborate, funding eligible up to INR 1 crore for 12 months. x. **Industry-oriented courses & faculty training (100% grant to govt. colleges):** (a) INR 10,000 per student for training & certification (up to 1,000 students per college, min. 33% women), applicable to 10 Govt. colleges (b) INR 1.25 crore per college/university, up to 11 institutions, for lab setup. xi. **Internship stipend reimbursement:** 50% reimbursement for intern stipend (up to INR 10,000/month for 3 months), max 250 interns per year, and 1,250 interns total during the policy period. xii. **CM research fellowship:** Monthly stipend of INR 70,000 (Years 1–2), INR 75,000 (Year 3), INR 80,000 (Year 4) + annual grant of INR 2 lakhs for PhD students in engineering R&D (a) 200 students to be covered under this fellowship (b) 25% seats reserved for women candidates. xiii. **Investment Subsidy:** 20% of investment, up to INR 2 crores, to an MNC Indian entity setting up or expanding GCCs in Engineering R&D.						

★: Incentives applicable to focus sub-sectors identified under this policy

Karnataka Industrial Policy, 2025-30 | Karnataka Engineering R&D Policy, 2021 | Karnataka Space Technology Policy (Draft) 2024-29 | Special Incentive Scheme for ESDM sector, 2020-25

रक्षा मंत्रालय MINISTRY OF DEFENCE | रक्षा उत्पादन विभाग DEPARTMENT OF DEFENCE PRODUCTION

GOVERNMENT OF KARNATAKA

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
1. Promote space applications	Karnataka to support private investment in: • Satellite components for ISRO (Chandrayaan, Gaganyaan) • Launch vehicles, satellite servicing, remote sensing • Applications in broadcasting, forest mapping, weather forecasting • SEZ-based export-oriented units encouraged within A&D parks						
2. Land allotment	Facilitation for allotment of land through KIADB in A&D parks and other notified industrial areas.						
3. Plug-and-play Infrastructure	Common infrastructure including utilities, testing and certification facilities, R&D support centres, and plug-and-play manufacturing spaces to be developed.						
4. Facilitating A&D hubs	Promotion of sector-specific hubs around Bengaluru, Belagavi, Mysuru, Tumakuru and Chamarajanagara.						
5. Promote skill development	Enable PSUs such as DRDO, BEL, NAL, etc. to partner with academic institutes, offer certification courses diploma programs / electives as part of imparting skill training in this sector.						
6. Promote common testing facilities	To reduce reliance on overseas/OEM-certified test labs, the government will co-fund 25% of cost (up to INR 50 crores) for setting up Defence Testing Infrastructure by private entities, covering: (i) Drones, UAVs, RPA testing (ii) EMI/EMC, electronic, ballistic, environmental tests (iii) Software, radiated noise, rubber & surface testing (iv) Facilities upgrading to OEM audit standards						
7. R&D support	Support for centres to showcase Karnataka's R&D to global customers in PPP model for Go & see centres.						
8. CoE for space technology	CoE for Space Technology will be set up by KITS to drive innovation, research, and industry collaboration, with focus on start-up support, global partnerships, and lab-to-market enablement.						

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
1. Private A&D / industrial park	i. **Stamp duty & registration:** Stamp duty exemption + registration at INR 1/ INR 1k for land deeds. ii. **CETP subsidy:** Capital subsidy of up to 50%, capped at INR 500 lakh. iii. **STP subsidy:** 50% subsidy for setting up Sewage Treatment Plants (STPs), capped at INR 1 crore. iv. **Investment promotion subsidy (including international industrial park):** 5% of eligible fixed capital investment on building & infra facilities in all zones.						
2. Interest subsidy on technology up-gradation Loan	• **Zone 1:** 5% for 6 years (both General & Special) • **Zone 2 & 3:** 5% for 5 years (both General & Special)			-			
3. Technology Business Incubation Centre (TBIC)	**All Zones** (of the cost of the incubation centre): • **General:** 25% (max. INR 50 lakh), ISO certification at 75% of cost (max. INR 75k) and BIS Certification at 50% of cost BIS for certification (max. INR 20k) & 25% of cost (max. INR 50k) for purchase of testing equipment as approved by BIS. • **Special:** 50% (max. INR 60 lakh), ISO series certification at 75% of cost (max. INR 1 lakh) and BIS Certification at 50% of cost BIS for certification (max. INR 20k) & 25% of cost (max. INR 1 lakh) for purchase of testing equipment as approved by BIS. • Minimum 1 TBIC in Zone 1.			-			

★ : Incentives applicable to focus sub-sectors identified under this policy

Karnataka Industrial Policy, 2025-30 | Karnataka Engineering R&D Policy, 2021 | Karnataka Space Technology Policy (Draft) 2024-29 | Special Incentive Scheme for ESDM sector, 2020-25

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega	Super-Mega
4. Certification for Women owned Business Enterprises (WBEs)	For a period of 3 years maximum limit INR 75k of certification fees: • 100% for the 1st year - max INR 30k. • 90% for the 2nd year - max INR 27k • 80% for the 3rd year - max INR 18k			-			
5. Rainwater harvesting	**All Zones** (of cost of equipment): • **General:** 50% (max. INR 2 lakhs) • **Special:** 75% (max. INR 2.5 lakhs)			-			
6. Waste water recycling	**All Zones** (of cost of equipment): • **General:** 50% (max. INR 7.5 lakhs) • **Special:** 75% (max. INR 8.5 lakhs)			-			
7. Reimbursement of expenses for water audit	**All Zones** (one time): • **General:** 75% (max. INR 1 lakh) • **Special:** 75% (max. INR 1 lakh)			-			
8. Zero discharge	**All Zones** (of cost of equipment): • **General:** 50% (max. INR 7.5 lakhs) • **Special:** 75% (max. INR 8.5 lakhs)			-			
9. Subsidy for setting up ETP	**All Zones** (of cost of ETP): • **General:** 50% (max. INR 50 lakhs) • **Special:** 75% (max. INR 60 lakhs)			50% of cost of ETP ceiling INR 250 lakhs (applicable to electronics sub-sector).			
10. Production Linked Incentive	-			1% of annual turnover for 5 years (new investments only; applicable to all sub-sector).			
11. Incentives for other sub-sectors	-			**i. Exemption from stamp duty:** • **Zone 1:** 100% exemption • **Zone 2 & 3:** 75% **ii. Concessional registration charges:** • **Zone 1, 2 & 3:** INR 1 per INR 1k iii. Reimbursement of land conversion fee: • **Zone 1, 2 & 3: 100%** **iv. Subsidy for setting up ETP:** • One-time capital subsidy up to 50% of the cost of ETPs, subject to a ceiling of INR 250 lakhs for all zones. **v. Subsidy for setting up CETP:** • One-time capital subsidy up to 50% of the cost of CETP projects subject to a ceiling of INR 500 lakh per project in all zones. **vi. Investment subsidy for anchor industries:** • INR 10 crores (Zone 1), INR 7 crores (Zone 2) for new large anchor units with ≥ INR 100 crores investment & ≥75 jobs.			

★ : Incentives applicable to focus sub-sectors identified under this policy

Karnataka Industrial Policy, 2025-30 | Karnataka Engineering R&D Policy, 2021 | Karnataka Space Technology Policy (Draft) 2024-29 | Special Incentive Scheme for ESDM sector, 2020-25

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GOVERNMENT OF KARNATAKA

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
Karnataka Udyog Mitra

Nodal agency notified for Industrial policy
Karnataka Udyog Mitra

Nodal officer
MD, Karnataka Udyog Mitra

Website of the nodal office
https://ebiz.karnataka.gov.in/ebiz/Public/AboutKUM

First industrial policy introduced (year)
2013

Current policy duration
26 Aug 2022 – 25 Aug 2027

Sanctioning of incentives & approval process

- A State-Level Coordination Committee (SLCC), chaired by the ACS/Principal Secretary, will oversee policy execution with support from industry stakeholders and Incentives & Concessions will be sanctioned in State Level Committee (SLC) Chaired by Commissioner for Industrial Development.

Incentive disbursal mechanism

- Turnover will be calculated using Row 5N of GSTR-9, excluding non-operating income (e.g., interest, grants, trading, resale), or as per 3.1 of GSTR-3B.
- A GST Auditor's certificate (Annexure-14) is required.
- For enterprises under job work, composite tax, zero-GST manufacturing/services, subsidy will be based on fixed asset investment, no turnover condition applies.
- State-level seniority will be maintained for fund release, based on availability.

SOPs and timelines published

- As per operating guidelines for this policy.

Implementation guidelines issued under this policy

i. **End-to-End digitisation:** Labour law compliance and other business processes are being digitised to improve operational efficiency.
ii. **3-Year moratorium on approvals:** Under the amended Karnataka Facilitation Act, eligible A&D investors are exempted from 15 statutory approvals (e.g., building plan, factory plan, land conversion) for 3 years or until commercial operations commence.
iii. **Applicability:** Applicable only to new/additional investments post-policy launch via Government Order.
iv. **Eligibility for expansion:** Expansion/diversification must involve ≥25% additional investment and 25% increase in capacity.
v. **Combined incentive usage:** Units can avail these along with central government incentives/subsidies.
vi. **Effective date:** Applies to all eligible units post-policy launch; offset adjustments possible if prior subsidy availed.
vii. **Option for units in progress:** Units under setup during policy launch may avail benefits if production begins within 6 months. Option must be exercised within 3 months and registered with the Commissioner/Industries Department.

Single-window clearance

- The Government provides time-bound single-window approvals through **Karnataka Udyog Mitra** for all statutory clearances required.
- The link to Karnataka Udyog Mitra: https://ebiz.karnataka.gov.in/ebiz

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12 Kerala

7235

DPIIT-recognized startups as of September 2025.

FDI

Inflow in the state stood at INR 12,505.80 crores (USD 1.57 bn) between October 2019- June 2025

Exports

Kerala exports during FY 2024-25 was valued at INR 40,392.85 crores (USD 4.77 bn)

Source: FDI Statistics, DGCIS – Kerala, DPIIT- Startup India/Kerala

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Kerala Industrial Policy, 2023

Vision

The policy focuses on creating a sustainable, inclusive, and investment-friendly industrial ecosystem in Kerala by addressing structural challenges, ensuring continuity in governance, promoting a competitive public sector, and revamping industrial infrastructure and land utilisation strategies.

Goals

- Promote entrepreneurship and make Kerala a startup hub
- Foster innovation infrastructure and futuristic industries
- Attract private investment in industrial infrastructure
- Promote Industry 4.0 and modernisation in production
- Build skilled, industry-ready workforce and generate jobs
- Develop Kerala as a global brand and investment destination
- Facilitate investor funding, ease of doing business, and develop industrial parks
- Improve government-industry linkages and R&D capabilities

Focus domains relevant to A&D

- **Logistics**
- **Nano Technology**
- **3D Printing**
- **Electronic System Design and Manufacturing**
- **AI Robotics**
- **Engineering Research & Development**
- **Maritime Sector**
- **Artificial Intelligence, Robotics and Other Breakthrough Technologies**
- **Graphene**

Key strategic pillars

- **Transitioning to Hi-Tech**
- **Enabling Infrastructure**
- **Skill Development**
- **Fostering Entrepreneurship**
- **Supportive Business Environment**
- **Priority Sector Based Industrialization**
- **Enhancing ‘Kerala’ Brand Equity**

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large	Mega
Investment in plant & machinery/ Equipment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			> INR 50 crores	> INR 300 crores
Turnover				Up to INR 300 crores	Up to INR 300 crores

Ultra mega projects of special importance shall be considered for package of incentives on a case-to-case basis by High-Power Committee headed by the Chief Secretary

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Capital subsidy	Up to 45%, subject to a max of INR 40 lakhs	Up to 45%, subject to a max of INR 100 lakhs.	Up to 45%, subject to a max of INR 200 lakhs.	-	-
2. Electricity duty exemption	100% exemption for 5 years			-	
3. Investment subsidy	-			Investment subsidy of 10% on FCI, max of INR 10 crores in phases.	
4. SGST reimbursement	-			100% reimbursement on capital investment for 5 years.	
5. Waiver of stamp duty & registration charges	• Up to 100% on lease/ purchase of land/ building for setting up manufacturing unit in notified government/ private industrial parks. • Up to 100% for Women, SC/ST, PH & transgender entrepreneurs, anywhere in the state.				
6. Intellectual property creation	Reimbursement of 50% of expenditure incurred, subject to max INR 30 lakhs, for patent, copyright, trademarks, GI registration, etc.				
7. Quality certification incentive	Refund of expenses incurred for compulsory making like CE, FDA, ISO, BIS, etc. to the extent of 50% of expenses, subject to a max of INR 25 lakhs per unit annum.				
8. R&D Incentive	Funding of 20% of R&D cost for units engaged in R&D with universities in the State, subject to max INR 1 crores per unit.				

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Infrastructure	Industrial park shall be set up under existing Kerala Space park project to position the State as a unique A&D technology hub.				
2. Industrial land bank	State- and district-level land banks to ease allocation, with sector-specific land banks and focus on EDOs (Economic Development Opportunities).				
3. Industrial corridors	KBIC to be developed via IMC (Palakkad) and GIFT City (Kochi); additional corridors in Malabar and Kochi–Trivandrum stretch.				
4. Skilling and capacity building	Industry-academia linkages to be developed for skilling manpower across electronics segments; CoE in ESDM to be promoted through institutional collaborations.				
5. Industrial townships & smart cities	Townships and smart cities to be developed with anchor investors and world-class amenities.				
6. Logistics infrastructure	Comprehensive plan for logistics, ports, road-rail links, and air cargo connectivity.				
7. MSME digitalisation support	Industry 4.0 readiness and enable MSMEs to adopt digital tools, enhance efficiency, and boost competitiveness.			-	

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
8. Industry-oriented training	• Cluster-specific skill/vocational courses to be offered via ITIs, Polytechnics, and Engineering Colleges. • Short-term and long-term training programs; Technical Centres of Excellence in PPP mode to be set up.			-	
9. Infrastructure (Nano technology)	Shared-use NanoFab shall be established in PPP mode for offering start-ups, researchers and industry with economical access and training on State-of-the-art toolsets required for cutting-edge nanotechnology development.				
10. Commercialization support	Developed in nanotechnology institutes such as the CoE in Nanoelectronics (CEN) at Indian Institute of Technology Bombay.				
11. FDI-linked land/infrastructure allotment	Immediate land/infrastructure allotment will be offered to 100% FDI companies to attract investments.				

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Access to finance through IPO route	Reimbursement of 50% expenses subject to max INR 1 Cr, incurred on floating Public Issue through SME platform, if used for enterprise expansion in the State.			-	
2. Low interest loans	Loans at 4% interest subject to max INR 10 lakhs (via interest subvention up to 6%).			-	
3. Private industrial estates	• Funding support up to INR 3 Cr for infrastructure development. • Fab Labs and testing centres in industrial parks for product development and prototyping.				
4. Innovation fund for A&D technology	Dedicated innovation fund for application development in A&D Technology, focusing on ICT-based projects.				
5. Made in Kerala (branding & marketing)	Reimbursement of 50% of the cost incurred in obtaining 'Made in Kerala' certification.				
6. Trade Fair participation	Up to 100% of stall charges, subject to max INR 5 lakhs for one domestic & one international fair/exhibition p.a.				
7. Industrial Revolution (IR) 4.0 initiatives in manufacturing	20% reimbursement of cost of software (big data analytic tools), machinery, etc., subject to a max of INR 25 lakhs per unit during the policy period.				
8. Employment enhancer incentive	-			• **Local hiring:** 25% wage reimbursement (max INR 5,000/month per person) for hiring >50% locals, for 1 year. • **Women employment:** 25% wage reimbursement (max INR 5,000/month per woman) for hiring >50% women, for 1 year. • **Transgender employment:** INR 7,500/month reimbursement per transgender employee, for 1 year.	

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
9. Access & acceleration support	Equity/VC funds, innovation schemes, and simplified finance access for startups/MSMEs.			-	
10. Industry-academia linkages	Research tie-ups, hackathons, and innovation challenges to drive tech-led entrepreneurship.				
11. Access to finance	SPV-based cluster financing, IPO-linked incentives, tech adoption loans, and multichannel funding options to support MSMEs and exporters.			-	
12. Special package to attract PLI investors	One-time 20% of FCI top-up incentive, (max INR 1 crores), for PLI approved manufacturing unit.				
13. Sustainable & responsible industrialization	25% of expenses on purchase of machinery/ equipment for ETPs, renewable energy, zero discharge, rainwater harvesting, e-waste & wastewater recycling, energy & water audits, excluding civil works, up to INR 25 lakhs during policy period.				
14. Support for relocation and diversification	Special incentives will be extended to companies relocating or diversifying supply chains post-COVID19.				
15. Promotion of renewable energy for industry	RTC open access, wheeling, floating solar, and rooftop solar systems, will be encouraged to reduce industrial power costs.				
16. Special benefits	• A High-Power Committee will consider case-specific incentive packages for large, mega, and ultra-mega projects of special importance. • Promotes the aerospace and defence sector through other priority sectors such as 3D printing, ESDM, nanotechnology				

Startups based support

1. Scale up incentive for Startups	KSIDC shall provide scale-up loans up to INR 1 crores to startups in the state.
2. Technology Development Fund (TDF)	Created for start-ups and scale-ups involved in new technology development in the aerospace and defence sector.
3. Participation support for expos & forums	Participation of start-ups, research institutions and other entities in A&D technologies shall be facilitated.
4. Digitalization and technology	Start-ups providing technological support for the development of launch manufacturing, propulsion systems, drones, subcomponent research and development shall be encouraged.
5. Ecosystem development	Support for startups via incubators, mentorship, entrepreneurship clubs, and NRI joint ventures.
6. Industry 4.0 skilling	• Conferences, training programs, and partnership models to promote awareness and use of advanced technologies under Kerala Startup Mission. • Skill Development Centres to be established with industry associations.
7. Attracting global talent	A mission will connect the Malayali diaspora, promote global investments in Kerala's startups, and set up dedicated desks and roadshows to engage talented youth and appraise new global opportunities.
8. Scale up incentive for Startups	KSIDC shall provide scale-up loans up to INR 1 crores to startups in the state.

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Kerala State Industrial Development Corporation

Nodal officer
MD, KSIDC

Website of the nodal office
https://www.ksidc.org/

Current policy duration
Time to time

Single-window clearance

- **K-Swift:** Application submission and processing of all State-level licenses/permits/clearances/ NOCs, etc.
- **Invest Kerala Helpdesk 2.0:** A 24x7 omnichannel support centre with dashboards, prioritisation tools, and dedicated investor facilitation services.
- The single window system can be accessed at : https://kswift.kerala.gov.in/index/

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DEPARTMENT OF DEFENCE PRODUCTION

13 Madhya Pradesh

6071
DPIIT-recognized startups as of September 2025.

FDI
Inflow of INR 4,759.67 crores (USD 0.63 Bn) between October 2019 - June 2025

Exports
Total INR 66,220.14 crores (USD 7.82 Bn) between April 2024 - June 2025.

Source: DPIIT: FDI Statistics, DGCIS – Madhya Pradesh, DPIIT- Startup India/Madhya Pradesh

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Madhya Pradesh Industrial Promotion Policy, 2025

Vision

The Vision of the Department of Industrial Policy and Investment Promotion through this policy is to place Madhya Pradesh as the most promising global investment destination and create a robust industrial ecosystem. In addition to impelling industrialisation in the state, the policy envisions to achieve an inclusive balanced growth and deep-rooted economic prosperity across the state.

Goals

- To drive industrial growth by increasing industries contribution in state GDP from INR 2.9 lakh crores in FY 2023-24 to INR5.4-5.9 lakh crores by 2028-2029.
- To develop world class industrial infrastructure to provide holistic industrial ecosystem to investors.
- To enhance environmentally sustainable industrial growth, enhance employment opportunities in the state aiming to create around 20 lakhs new jobs in next five years.
- To improve investor facilitation and enhance Ease of Doing Business in the state.

Focus domains relevant to A&D

- Aerospace & Defence
- EV Manufacturing & Engineering
- Engineering, Automotive, Casting& Forging products
- Automobile & Components, Engineering
- Logistics and warehousing

Key strategic pillars

- Promotion of Research & Development
- Industrial Infrastructure Development
- Plug and Play Infrastructure Development
- Trade and Export Promotion
- Simplified Land Management Rules
- Effective Implementation Mechanism of Policy

Other applicable policies

- Madhya Pradesh Logistics Policy, 2025
- Madhya Pradesh Global Capability Centre (GCC) Policy, 2025
- Madhya Pradesh Export Promotion Scheme, 2025
- Madhya Pradesh Drone Promotion and Usage Policy, 2025

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large	Mega
Plant & Machinery	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			A manufacturing enterprise which is not classified as MSME as per MSMED ACT 2006 as amended from time to time	> INR 500 Crore

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Capital Subsidy	50% of FCI or INR 20 lakhs per acre on fixed infrastructure (Excluding land and infrastructure for dwelling units) max up to INR 40 crores.			-	Eligible for customized incentive package under Cabinet Committee on Investment Promotion (CCIP) CCIP
2. Stamp Duty Reimbursement	100% Reimbursement of stamp duty and registration for private industrial park developers.				
3. Electricity Duty Exemption	New units purchasing electricity from DISCOMS/GRID will get tariff rebate as per annual tariff plan order by MPERC(Madhya Pradesh Electricity Regulatory Commission).				
4. Investment Subsidy	• Basic Investment Promotion Assistance for large units shall vary between 40% to 10% max INR 200 crores provided in 7 equal installment yearly. • FDI Multiple will be applied to BIPA based on the percentage of FDI equity in the unit . For FDI equity from 26% to 50%, the multiple will range from 1.1 to 1.2, while units with more than 50% FDI will get 1.2 as fixed multiple.				
5. Infrastructure Development	• 50% assistance up to INR 5 crores for developing power, water, drainage, road, gas pipeline up to factory gate if investor gets undeveloped government land for setting up a unit. • Concession in Development Charge in addition to the effective rebate on land premium, units shall be given 25% concession in the development charge levied by MPIDC.				
6. Intellectual Property Rights	• 100% reimbursement of expenses incurred for filing patents, copyrights, trademarks, and geographical indications (GI), subject to a maximum of INR 10 Lakhs per unit.				
7. Green Industrialization	Subsidy of 50% up to INR 5 crores for waste management system and up to INR 10 crores for setting up Effluent Treatment Plant with Zero Liquid Discharge in two equal annual installments.				

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Promotion of Standalone Industrial Utilities and Green Industrialization	• The state shall promote development of common industrial utilities such as Common Effluent Treatment Plants and Zero Liquid Discharge through PPP model • MPIDC will conduct research to assess infrastructure needs and will invite private players for development. • Land allotment provisions for such projects shall be governed as per prevailing Industrial Land and Building Management Rules.				Eligible for customized incentive package under CCIP
2. Support to CFC / skill development & training center	• Skilling initiatives of Government of Madhya Pradesh may be leveraged as government scheme includes INR 8000-INR 10000 per month. • Central schemes like Pradhan Mantri Kaushal Vikas Yojana (PMKVY) and other sector specific skilling schemes will be accessible.				
3. Common facility centres (CFCs)	25% capital assistance for Common Facility Center up to INR 25 Crores				
4. Assistance for standalone Research and Development Facilities, Testing, Certification Labs.	Reimbursement of 25% of the Fixed capital investment excluding land up to INR 25 Crore for R & D units recognized by CSIR/DSIR in 4 equal instalments.				
5. Plug and Play units incentives	Units occupying Plug and Play facilities shall be provided with a 50% rental subsidy for 5 years max INR 10 per square feet per month.				

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega
1. Export Freight Subsidy for Transportation of Goods	Reimbursement of 50% on the transportation cost from factory to port or air cargo facility for 5 years up to INR 40 lakhs per unit, per year, max up to INR 2 crores for export units.				Eligible for customized incentive package under CCIP
2. Investment Subsidy	• Basic Investment Promotion Assistance for large units shall vary between 40% to 10% max INR 200 Crore provided in 7 equal installment yearly. • FDI Multiple will be applied to BIPA based on the percentage of FDI equity in the unit . For FDI equity from 26% to 50%, the multiple will range from 1.1 to 1.2, while units with more than 50% FDI will get 1.2 as fixed multiple.				
3. Industrial Estates/Housing	Benefits provided under PMJAY scheme applicable, Development of industrial housing facilities under Public-Private-Partnership framework supported by VGF up to 50% from government.				
4. Infrastructure Development Assistance	• 50% assistance up to 5 Crore for developing power, water, drainage, road, gas pipeline if investor gets undeveloped government land for setting up a unit. • Concession in Development Charge in addition to the effective rebate on land premium, units shall be given 25% concession in the development charge levied by MPIDC.				

Madhya Pradesh Logistics Policy, 2025 | Madhya Pradesh GCC Policy, 2025 | Madhya Pradesh Export Promotion Scheme, 2025 | Madhya Pradesh Drone Promotion and Usage Policy 2025

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega
5. Promotion of Standalone Industrial Utilities and Green Industrialization	• The state shall promote development of common industrial utilities such as Common Effluent Treatment Plants and Zero Liquid Discharge through PPP model • MPIDC will conduct research to assess infrastructure needs and will invite private players for development. • Land allotment provisions for such projects shall be governed as per prevailing Industrial Land and Building Management Rules.				Eligible for customized incentive package under CCIP
6. Support to CFC / skill development & training center	• Skilling initiatives of Government of Madhya Pradesh may be leveraged as government scheme includes INR 8000-INR 10000 per month. • Central schemes like Pradhan Mantri Kaushal Vikas Yojana (PMKVY) and other sector specific skilling schemes will be accessible. • 25% capital assistance for Common Facility Center up to INR 25 Cr.				
7. Transfer of Technology	• 50% reimbursement on Transfer of International Technology up to 1 crore if they develop local I units as their vendor through technology transfer.				
8. Employment to Differently Abled persons	• 100% reimbursement on skill development expenses up to INR 5000 per employee for 3 months from date of joining. • PF/ESI reimbursement of employee contribution maximum INR 6000 per employee per month for 5 years. • Medical insurance premium reimbursement for 5 years.				
9. Quality certification	• Reimbursement of 50% of Quality Certification cost or INR 10 Lakhs whichever is lower.				
10. Industrial corridor benefits	The development of infrastructure along the corridors: Delhi Mumbai Industrial Corridor (DMIC), the Delhi Nagpur Industrial Corridor (DNIC), and proposed Varanasi Mumbai Industrial Corridor (MVIC) to promote defence manufacturing.				
11. Global capability centres (GCCs)	Promotes bridging the skill gap through industry academia partnerships and focusses on the aerospace industries.				
12. Drone promotion and usage	Promotes drone manufacturing and usage in the state.				
13. Export promotion	Export growth accelerator assistance for the drones.				

Madhya Pradesh Logistics Policy, 2025 | Madhya Pradesh GCC Policy, 2025 | Madhya Pradesh Export Promotion Scheme, 2025 | Madhya Pradesh Drone Promotion and Usage Policy 2025

Policy implementation

Institutional setup

Nodal agency notified for A&D policy

NA

Nodal agency notified for Industrial policy

MP Industrial Development Corporation (MP IDC)

Nodal officer

IDC

Website of the nodal office

https://mpsidc.com/contact.php/

Current policy duration

2025 - 2030 / till the launch of new policy

Implementation guidelines issued under this policy

- The complete process of the implementation shall be brought under the ambit of Public Service Guarantee Act.
- Units with prior incentives under IPP 2014 or earlier, or those in commercial production before this policy's notification, are not eligible.

Single-window clearance

- '**INVEST**' portal serves as single window single point and transparent interface with an inbuilt time-bound clearance mechanism, minimizing physical interactions with various departments and authorities by offering a Combined Application Form (CAF). The State's Single Window System is integrated with the National Single Window System (NSWS) for seamless approvals. It also provides the facilities such as GIS enabled land allotment.
- The single window system can be accessed at : https://invest.mp.gov.in/.

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14 Maharashtra

1st

Maharashtra is India's largest state economy as per FY26.

31633

DPIIT-recognized startups as of September 2025

Exports

Total exports from Maharashtra stood at INR 5.58 lakh crores (USD 65.91 Bn) in FY 25.

Highest FDI

Inflow of INR 7.43 lakh crores (USD 940.40 Bn) between October 2019 & June 2025

Source: FDI Statistics, DGCIS – Maharashtra, DPIIT- Startup India/Maharashtra, MIDC

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Maharashtra A&D Manufacturing Policy, 2018

Vision

Position Maharashtra as a top destination for Defence & Aerospace manufacturing by promoting indigenous technology, skilled workforce, and globally competitive MSMEs

Mission

To establish Maharashtra as a premier hub for A&D manufacturing, R&D, and exports; to develop globally recognized MRO capabilities; and to create a skilled, industry-ready workforce to support sectoral growth.

Scope/ Vision

- To establish Maharashtra as the preferred investment destination for domestic Defence & Aerospace manufacturing, promote indigenous and modernized technological capabilities, develop world class skilled manpower, and support MSMEs to be globally competitive in the Aerospace & Defence sector.

Goals

- To attract investment worth USD 2 bn in the next 5 years for this sector
- To create 1 lakh employment opportunity over the next 5 years
- To promote the building of indigenous advanced Aerospace & Defence technology
- To promote defence MSMEs to compete at global level

Focus domains relevant to A&D/ Coverage

- **Aerospace and Defence manufacturing clusters**
- **Aircraft MRO**
- **Research & development, innovation**
- **IT & ITeS**
- **MSME promotion**
- **Testing facilities**

Other applicable policies

- **Maharashtra Industrial Policy, 2019**
- **Package Scheme of Incentives, 2019**
- **IT / ITES Policy, 2023**
- **Maharashtra Thrust Sector Policy, 2024**

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Enterprise/ Project category definitions

Parameter	MSME	Large	Mega	Ultra-Mega
Fixed capital investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.	≥ INR 100 Cr	A&B category: ≥ INR 250 crores Other: ≥ INR 100 Crores	≥ INR 4,000 Cr
Direct Employment		≥ 250 people	A&B category: ≥ 500 people Other: ≥ 250 people	≥ 4,000 people
Investment Period	To be commenced upon product acceptance	8 years in A&D Nodes; 10 years elsewhere		

'Anchor unit' eligibility: qualify as Mega/Ultra Mega project, confirmed orderbook of INR 830 crores(USD 100 Mn) as on date from MoD/large private contractors/manufacturers.
Special LSIs are units with fixed capital investment above INR 50 crore but below the LSI threshold, treated as LSIs with limited or no incentive eligibility in certain zones as defined in Package Scheme of Incentives 2019.
Detailed taluka-wise classification of different areas of the State as Group, A /B/ C/ D/ D + etc. are based on Annexure – I in Package Scheme of Incentives 2019

Fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
1. Test Range & Storage Facility Investment	• Test range expenditure on ceiling of 20% of total project cost or INR 100 crores (whichever is lower) to be considered as part of FCI.			
2. Capital Investment	Expenditure on technical know-how (like defence products manufacturing) as part of FCI for incentive allowed up to a ceiling of 20% of total project cost or INR 100 crores whichever is lower.			
3. R&D Support centre	Investment in R&D considered as FCI incentive on ceiling of 10% of the total project cost or INR 50 crores whichever is lower.			
4. Reimbursement of Stamp Duty	Eligible A&D units will be reimbursement stamp duty during the investment period, for acquiring land and for term loans.			
	Exemption to IT & ITES, AVGC, Data Centre & Emerging Technology units in Public/Private IT Parks ranging from 50%-100%.			
	100% exemption in Group C, D, D+, No-Industry Districts, Naxalism-Affected Areas, and Aspirational Districts. In Group A & B: 100% for BT/IT units in public parks, 75% in private parks			
	-	50% exemption on first lease/conveyance deed for LSI, Mega and Ultra-Mega units.		
5. A&D Manufacturing Industrial Cluster	• MIDC to assist in developing, testing, training, and research labs, with 15% of the project cost capped at INR 15 Cr, subject to eligibility conditions for private players requiring them to make minimum investment of INR 100 crore through FDI from an established CFCs provider in the A & D sector.			
	• Fiscal incentive offered by State Government to approved CFCs across the state except A and B zones.	-		
6. Promotion of Nagpur MRO	100% reimbursement of SGST on service parts along with 50% reimbursement of VAT on Aviation Turbine Fuel (ATF).			
7. Support to R&D institutions	• Assistance up to 50% of project cost excluding L&B, ceiling of INR 10 Cr. • Additional FSI of 0.5 to eligible R&D units.			

Maharashtra Industrial policy 2019, Package Scheme of Incentives 2019, Maharashtra Thrust sector policy 2024

IT / ITES Policy, 2023

Fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
8. Building Completion Certificate (BCC) related concessions	-		100% waiver from service charges and fire cess along with the following as per Building Completion Certificate (BCC): • Minimum 50% and less than 75% BCC: 20% concession in water charges • Minimum 75% and less than 100% BCC: 30 % concession in water charges • 100% BCC: 40 % concession in water charges Above concession will be provided for the balance original development period counted from the date of obtaining BCC and commencement of Commercial production.	
9. Technology upgradation	5% subsidy only on additional capital equipment acquired for Technology Up-gradation, max cap of INR 25 lakhs.	-		
10. Quality certification	75 % subsidy on the expenses incurred on quality certification limited to INR 1 Lakhs	-		
11. Cleaner production measures	25% subsidy on additional capital equipment acquired for cleaner production measures, limited to INR 5 Lakhs	-		
12. Patent registration	50%-75 % subsidy on the expenses incurred on patent registration limited to INR 10 Lakh for the National patents and INR 10-20 lakhs for the International patents.	-		
13. Technology Adoption	MSME units situated inside as well as outside approved parks will be incentivized for adoption of new-age technology for smart warehousing and cargo handling purposes. These include use of AI, Blockchain technology, robotics and automation, etc. One-time incentive of 25% of the investment in technology shall be reimbursed up to a limit of INR 100 lakhs to the first 50 entities during the policy period.			
14. Earmarking Land for Defence Parks	Across the state, multiple parcels of approximately 200 acres each will be earmarked for Aerospace & Defence (A&D) parks and integrated townships. These may include specialized parks such as Missile Integration Parks, Aerospace Parks, and other sector-specific clusters			
15. Capital subsidy on factory/infrastructure	30% of built-up area cost, capped at INR 5 Cr.			
16. Investment Promotion Subsidy (IPS)	-	100% subsidy on gross SGST paid on first sale within Maharashtra (area-wise cap on the FCI)	Customised SGST as approved by High Power Committee (HPC) / cabinet Sub Committee	

Maharashtra Industrial policy 2019, Package Scheme of Incentives 2019, Maharashtra Thrust sector policy 2024

IT / ITES Policy, 2023

Fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
17. Power Tariff Subsidy	INR 1.00 per unit for units in Vidarbha, Marathwada, North Maharashtra, Raigad, Ratnagiri, Sindhudurg, No-Industry Districts, Naxalism-Affected Areas, and Aspirational Districts INR 0.50 per unit in other eligible areas not applicable in Group A areas	-		
18. Electricity Duty exemption	• 100% exemption to new eligible units in Group C, D, D+, No-Industry Districts, Naxalism-Affected Areas for the period equal to their eligibility period. • 100% exemption to EOUs, IT/BT units in Group A & B (for 7 years)			
	• 100% exemption to New IT/ ITES units registered with the Directorate of Industries in public or private IT Parks in Zone-I for 10 years. • 100% exemption to New IT/ ITES units registered with the Directorate of Industries in public or private IT Parks in Zone-I and satisfying criteria established in IT/ITES Policy, 2023 for 15 years. • Permanent exemption to new/existing IT & ITeS units in IT SEZs, in IT Parks in SEZs, single IT units in SEZs and 100% Exporting IT & ITeS units under registration of STPI or other designated competent authority.			
19. Interest Subsidy	Upto 5% p.a. or actual interest paid (whichever is lower); limited to electricity bill amount; only on term loans from banks/FIs	-		
20. Audit benefits	• 75% of cost of water audit limited to INR 1 lakh • 75% of cost of energy audit limited to INR 2 lakhs. • 50% of the cost of Capital Equipment under the measures to • conserve/recycle water, limited to INR 5 lakhs • 50% of the cost of additional Capital Equipment for improving energy efficiency, limited to INR 5 lakhs.	-		

Maharashtra Industrial policy 2019, Package Scheme of Incentives 2019, Maharashtra Thrust sector policy 2024

IT / ITES Policy, 2023

Fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
21. Credit rating	75% of the cost of carrying out Credit Rating by Small Industries Development Bank of India/ Government accredited Credit Rating Agency, limited to INR 40,000.	-		
22. Stock Exchange Listing Refund	Up to INR 6 lakhs (or actual C.A.-certified cost) for first 250 eligible SMEs listed on SME Exchange.	-		
23. Green industrialisation assistance	Eligible through MPCB/GoI schemes for ETP, STP, renewable energy, health/safety systems, etc.	-		
24. Industrial Promotion Subsidy	-	• 50% of gross SGST payable to LSI. • 40% of net SGST payable to Special LSI except Zone A & Zone B.		
	100% reimbursement of gross SGST to Anchor units having Fixed Capital Investment of INR 10,000 crores and employing at least 4,000 people on direct and indirect basis.			

Non-fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
1. Earmarking Land for Defence Parks	Multiple 200-acre sites across Maharashtra will be earmarked for Aerospace & Defence parks, townships, including specialised parks like missile integration, aerospace etc.			
2. Skill Development	Vocational & technical training courses for meeting growing needs of skilled and semi-skilled manpower in the Aerospace & Defence sectors.			
3. Anchor Units incentives	-		• Land at 75% of prevailing rates in A&B category and 50% in other areas, upper ceiling 100 acres for 10 anchor units. • Units will be allowed to utilise 20% of the land for facilitating set up of their vendor units.	
4. Electricity Duty Exemption	Permanently for New and Existing Data Center Units registered with the Directorate of Industries established in the state, shall be exempted permanently form payment of electricity duty.			
5. Industrial Township Promotion	Developed integrated townships promoting walk-to-work for defence and aerospace parks and large units.		Defence & Aerospace Parks, and Mega/Ultra-Mega/Anchor Units on ≥40 hectares outside MIDC, engaged in manufacturing, qualify under the **Integrated Industrial Area (IIA**) Policy. Units/Parks in Electronics manufacturing for Defence & Aerospace on ≥10 hectares are covered under Integrated IT Townships (IITT) as per the **IT & ITES Policy** of Maharashtra.	

Maharashtra Industrial policy 2019, Package Scheme of Incentives 2019, Maharashtra Thrust sector policy 2024

IT / ITES Policy, 2023

Non-fiscal incentives

Parameter	MSME	Large	Mega	Ultra-Mega
6. Exemption by Labour Department	• For A&D units administered by Labour Department of State Government: • Relaxations under the Shops and Establishment Act w.r.t. working hours, work shifts and employment of women. • Exemption from maintaining physical records for attendance and salary. • Option for self-certification and filing of consolidated annual returns under 15 Acts. • maintain employee records in electronic form and to accept returns in electronic form.			
7. Ease of Doing Business (EoDB)	Investor facilitation cell and online Single Window portal established under Maharashtra Industry, Trade & Investment Facilitation Cell (MAITRI). MAITRI cell acts as grievance redressal cell. MAITRI provides G2B services, one-stop-shop for existing and prospective investors. Exemption from maintaining physical employment records and obtaining consent certification from MPCB under certain conditions.			

Special / other benefits

Parameter	MSME	Large	Mega	Ultra-Mega
1. Defence and Aerospace Manufacturing Industrial Cluster	• Land will be allotted to Defence & Aerospace Manufacturing Clusters as per MIDC's prevailing policy.			
	• SPVs formed by 20+ MSMEs will get INR 15 crores support under Micro small enterprises Cluster Development Programme (MSE-CDP) and amended Maharashtra State Industrial Cluster Development Programme (MSI-CDP) policies.	-		
	• Upto INR 10 crores Fiscal Incentive being offered by State Government for cluster promotion. • Providing land to Defence and Aerospace Manufacturing Industrial Clusters (DAMIC) as per prevailing policy of MIDC. • Sanction of INR 15 crores by State Government to SPV formed for Defence and Aerospace Manufacturing by at least 20 or more Micro, Small and Medium industrial units, as State Government's share in Central Governments Micro Small Enterprises Cluster Development Programme (MSE-CDP). • For each DAMIC INR 15 crore will be sanctioned for Special Purpose Vehicle (SPV) on amendment in State Governments prevailing policy of MSI-CDP. • State level Steering Committee evaluate and approve proposals under scheme.			

Maharashtra Industrial policy 2019, Package Scheme of Incentives 2019, Maharashtra Thrust sector policy 2024

IT / ITES Policy, 2023

Special / other benefits

Parameter	MSME	Large	Mega	Ultra-Mega
2. Green Consent	• Exemption from Maharashtra Pollution Control Board (MPCB) consent to A&D units involved only in assembly type of manufacturing activities & not discharging process effluent and having less than 100 employees. • Valid from minimum 6 years to maximum 15 years of period.			
3. Equity fund in Defence and Aerospace Manufacturing Sector	Corpus of INR 1,000 crores will be created as equity fund.	-		
4. Earmarking Land for Defence Parks	Multiple 200-acre parcels across the state will be earmarked for A&D parks and townships			
5. Skill Development	Upgrade vocational & technical courses to meet growing needs of skilled and semi-skilled manpower; encourage private sector to adopt and upgrade training institutes.			
	Support by State Government by way of institutional tie-ups for sector specific skill development.	-		
6. Marketing Assistance	• MSMEs in industry associations get 50% reimbursement of total rent, literature and display material cost up to INR 3 lakhs w.r.t. overseas Aerospace & Defence trade fairs. • Reimbursement 50% of total rent with a ceiling of INR 10 lakhs once in a year to Industry Association participating as Maharashtra Pavilion outside India for participation by minimum 5 units. • Viability gap support: – Upto INR 10 lakhs for national seminars/exhibitions in Maharashtra. – Upto INR 25 lakhs for international trade seminars/exhibitions in Maharashtra.			
7. Centre of Excellence (CoE)	• Support to CoE/ research facilities to develop/ assimilate technologies by State Government. • Plug & Play Incubation Facilities to CoE.	-		

Maharashtra Industrial policy 2019, Package Scheme of Incentives 2019, Maharashtra Thrust sector policy 2024

IT / ITES Policy, 2023

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
MAITRI/MIDC

Nodal agency notified for Industrial policy
MIDC

Nodal officer
CEO, MIDC

Website of the nodal office
https://maitri.maharashtra.gov.in/

First A&D policy introduced (year)
2018

Current policy duration
14 Feb 2018 to 13 Feb 2023

Implementation guidelines issued under this policy

i. Policy oversight mechanisms: A State-level committee under IPS will implement and periodically monitor the policy.
ii. Further points are to be discussed with stakeholders during interactions.

Single-window clearance

- Maharashtra offers a streamlined investor experience through the **MAITRI portal**, enabling single-window application, **payment, tracking, and approval monitoring** across state departments. It also provides **G2B** services and grievance redressal for existing and prospective investors.
- The single window system can be accessed at : https://services.midcindia.org/services/.

रक्षा मंत्रालय
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DEPARTMENT OF DEFENCE PRODUCTION

15 Manipur

221

DPIIT-recognized startups as of September 2025

FDI

Inflow of INR 0.01 crores (USD .0006 Mn) between October 2019 & June 2025

Exports

Total exports from Manipur stood at INR 10.16 crores (USD 1.21 mn) in FY 25.

Source: DPIIT: FDI Statistics, DGCIS – Manipur, DPIIT- Startup India/Manipur

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Industrial and Investment Promotion Policy of Manipur (IIPPM), 2022

Vision

- Leverage raw materials, traditional strengths, human capital and market demand; position Manipur as a socio-economic hub via rail connectivity, Trans-Asian Highway and gateway to South-East Asia.
- Promote sustainable industrial growth, especially MSMEs.
- Create direct and indirect employment.
- Provide a conducive investment environment.

Mision

Act as facilitator to accelerate industrial development and allied sectors through infrastructure development, human resource enhancement, provision of incentives, garnering investments, and a strong administrative support network for all-round socio-economic development by optimal use of natural, human and physical resources.

Objectives

- To create infrastructure facilities, provide incentives, marketing/ecosystem and technical support.
- To enhance the supply of raw materials in a planned, systematic manner.
- To facilitate optimal utilisation of natural and human resources.
- To create employment opportunities for the people of the State.
- To promote investments in the industrial and allied sector.
- To reduce procedural formalities and undue delay in setting up units.
- To promote planned industrial development and reduce sectoral/regional imbalance.
- To provide skill development and entrepreneurial skills, encouraging gainful employment.
- To accelerate economic growth through linkages of infrastructure, human resource and administrative support.

Focus domains relevant to A&D

- **Logistics**
- **IT and ITes**

Key strategic pillars

- **Vibrant MSME base**
- **Skilled Human Capital**
- **Women workforce participation**
- **Multimodal Connectivity Network**

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Enterprise/ Project category definitions

Category	Micro	Small	Medium	Large
Overall investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			All industries which do not fall under MSME industries, fall under large industries

Please note: Export Oriented Unit (EOU) are industrial unit exporting ≥30% of annual production by the end of the 3rd year from commencement.

Fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Capital investment subsidy	30% of plant & machinery, ceiling INR 50 lakhs (new units in notified locations; also for substantial expansion).			
	• Special incentives after 5 years of continuous operation, subsidy on additional fixed capital at 15%; ceiling INR 15 lakhs (non-thrust). • Eligible only when investment rises by ≥25% for expansion/modernization/diversification.			
2. Interest subsidy (working capital)	3% for 10 years from commercial production (new units in notified locations; also for expansions).			
3. Power subsidy	• Power subsidy (first 5 years from commercial production; only if no other power subsidy availed). • **Drawal of 20 kV+ line/transformer(s):** Reimbursement up to INR15 lakhs (Govt-approved estimates; Power Dept execution & completion report). • **Gen-sets:** 30% of cost, ceiling INR 20 lakhs per unit (case-to-case, as per Power Dept). • **Mini-solar (MICRO):** 50%, ceiling INR 40,000 for purchase & installation (with battery) for factory illumination. • Tariff reimbursement (per annum on connected load):			
	For 1–50 kW: 50%		**For 25–125 kVA:** 23.7%	**For >125 kVA:** 17.3%
4. Controller General of Patents, Design & Trademarks (CGPDTM) fees	Reimbursement of registration fee with ceiling INR 1 lakh.			
	70%	50%	30%	-
5. Certification fees	Reimbursement up to INR 50,000 per year for 5 years; +10% extra over ceiling for sole-proprietor ST/SC/Women/PwD.			
6. Stamp duty & registration	Reimbursement ceiling for loans/mortgages etc.; additional10% extra over ceiling for sole-proprietor ST/SC/Women/PwD.			
	INR 30,000	INR 40,000	INR 50,000	-
7. Quality control	30% of testing equipment cost, ceiling INR 5 lakhs.			
8. Employment cost subsidy	50% reimbursement of employer's EPF & ESI payments for MSMEs employing ≥20 persons, for a further 5 years.			
9. Wages subsidy	20% of actual wages for units employing ≥20 persons, for the next 5 years; ceiling INR 2.50 lakhs per enterprise p.a.			

Non-fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Provision of land	• Lease land for initial need/first expansion/diversification; Govt may facilitate acquisition/direct purchase per law. • Existing industrial estates (in all districts) to be leased to eligible units; additional land being acquired; 16.44 acre at 40-Kshetri Bengoon (Imphal East) and ~1100 acre at Jiribam available. • Inter-departmental synergies to support entrepreneurs' infrastructure needs. • Industrial clusters along identified corridors to reduce sectoral/regional imbalance.			
2. Allotment of sheds	Working/built-up factory sheds at industrial estates/parks/growth centres on nominal monthly rent; coverage across existing and new districts.		-	
3. Manpower development	Units deputing workers to Govt-approved centres eligible for PMKVY facilities (full training fee to accredited centres).			

Special / other benefits

Parameter	Micro	Small	Medium	Large
1. Additional capital subsidy (sole proprietors – ST/SC/Women/PwD)	Additional 2.5% on fixed capital on with ceiling of:			-
	INR 20 lakhs	INR 30 lakhs	INR 40 lakhs	-
2. State transport subsidy	• 25% on transport of raw materials (≥ 50 km) by road/waterways; also 25% air-freight (Kolkata/NER airports). • 5 years from commercial production. • Register with DIC; quarterly claims within 1 year of spend; State-level committee to scrutinize/settle claims (with CA-certified proofs).		-	
3. Trade-cum-exhibition centre	Lamboikhongnangkhong centre on subsidised rent for exhibitions/marketing; composite facilities available.			
4. Cargo terminal & forward linkages	Imphal Airport cargo terminal to aid outside/ international marketing.			
5. Innovator/inventor	Priority sponsorship under PMEGP (35% project subsidy).			
6. EMD/Security deposit	50% exemption; full exemption for sole-proprietor ST/SC/Women/PwD.		-	
7. Exclusive purchase programme	State Government and its undertakings including organisations and grant-/aid-supported institutes will commit to procure products from units set up, subject to meeting prescribed quality, standards, and specifications.			-
8. Price preference	Up to 10% price preference in Govt procurement (over lowest techno-commercial offer); applicable when local content ≥50%.			
9. Green/Renewable energy	Encourage enterprises to install non-conventional/renewable energy systems (support through MANITRON).		-	
10. Awards & recognition	• Awards are granted for excellence demonstrated through growth in production and profit, enhancements in quality, environmental initiatives, and innovation. • Recipients will receive a cash prize of INR 50,000 along with a certificate.			
11. Marketing promotion	• Department to facilitate, handhold and support marketing promotion. • Annual meeting of a think committee for market policy decisions.			

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Policy implementation

Institutional setup

Nodal agency notified for A&D policy
Department of Textiles, Commerce & Industry

Nodal agency notified for Industrial policy
Directorate of Trade, Commerce & Industry

Nodal officer
Director (Trade, Commerce & Industry)

Website of the nodal office
https:dcimanipur.gov.in

First A&D policy introduced (year)
2017

Current policy duration
21 March 2023 – 31 March 2027

Implementation guidelines issued under this policy

i. If a new unit is sold/transferred within 5 years, the transferee gets benefits for the un-expired portion; for leased enterprises (incl. PPP), subsidy (excluding capital investment) applies for the un-expired portion to the lessee.
ii. Not applicable to units that commenced production prior to notification; such units remain under Industrial & Investment Policy, 2017.
iii. Incentives only with an Incentives Eligibility Certificate (IEC) from the competent authority; IEC issued only if:
    - requisite industrial approval/IEM/registration/SIA/Udyam acknowledgment obtained;
    - for compulsorily licensable/restricted industries, required clearance/license obtained;
    - the unit has gone into commercial production.

i. IEC holders must submit documents required by the designated authority for claims.
ii. Eligibility limited to policy amount minus any incentive/subsidy/grant received under GoI/NEC schemes.
iii. IEC does not entitle release of incentives as a matter of right; claims must be filed in prescribed format/procedure within one year and the unit must be in operation.

Single-window clearance

Single Window Agency

- Manipur is already integrated on National Single Window Portal.
- Department of Textiles, Commerce & Industry is part of National Single Window Portal
- Backed by an empowered State Level Committee (Administrative Secretaries & MPCB); Govt to enable statutory provisions and the Committee to vet incentive claims.
- The single window system can be accessed at : https://www.nsws.gov.in/portal/manipur

रक्षा मंत्रालय
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16 Meghalaya

79

DPIIT-recognized startups as of September 2025.

Exports

INR 360.60 crore (USD 0.04 Bn) worth of exports in FY25

FDI

inflows in Meghalaya stood at INR 9.08 crores (USD 0.001 bn) between October 2019- June 2025

Source: DPIIT: FDI Statistics, DGCIS – Meghalaya, DPIIT- Startup India/Meghalaya,

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Meghalaya Industrial and Investment Promotion Policy, 2024

GOVERNMENT OF MEGHALAYA

Vision

To transform Meghalaya into an investment destination for achieving holistic green growth, empowering local communities, and fostering a sustainable economy.

Objectives

- Act as a growth catalyst for entrepreneurship and employment generation.
- Promote grassroot participation in strengthening the industrial eco-system through proper incentivisation.
- Provide impetus to focus sectors with revenue, employment, exports, and investment potential.
- Develop and maintain state-of-art industrial infrastructure for fast-track industrial progress.

Goals and core values

- Target USD 10 bn economy by 2028 by boosting private investments, trade, and a knowledge-based economy.
- Sustainable and green growth of existing industries.
- Creation of industrial land-bank with state-of-art infrastructure.
- Employment generation for youth.
- Developing an efficient institutional framework.
- Focus on regional development.
- Encourage Community Participation.

Focus domains relevant to A&D

- **Logistics**
- **IT and ITes**

Key strategic pillars

- **Land & infrastructure**
- **Skills & entrepreneurship**
- **Investor facilitation**
- **Trade & connectivity**
- **Green growth**

Other applicable policies

- **Meghalaya Procurement Preference Policy for Micro And Small Enterprises, 2020**
- **Meghalaya Public Private Partnership Policy (PPP), 2021**

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MINISTRY OF DEFENCE
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DEPARTMENT OF DEFENCE PRODUCTION

GOVERNMENT OF MEGHALAYA

Enterprise/ Project category definitions

Category	Micro	Small	Medium	Large
Investment in plant and machinery/ equipment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			> INR 50 Crores
Turnover				-

- ***Units/sectors included in the Negative List under MIIPP 2024 are not eligible for subsidies or incentives.***
- ***Manufacturing sector units with minimum investment of INR 1crore in P&M &***

Fiscal incentive

Category	Micro	Small	Medium	Large
1. Capital investment subsidy	Eligibility: New & Expanding units (one unit/application with mandatory physical verification			
	30% on Plant & Machinery/building/other durable assets; max INR 10 crores (Priority) / INR 8 crores (others).			30% on Plant & Machinery/building/other durable assets; max INR 15 crores (Priority) / INR 12 crores (non-Priority).
2. Interest subvention incentive	• **Eligibility:** New & Expanding (manufacturing/service); loan principal up to INR 250 crores; eligible on amount disbursed. • Rate/tenure: 5% (Priority) / 4% (non-Priority) for max 7 consecutive years; post-commercial production. • Loans from SCBs/FIs registered by RBI.			
3. SGST reimbursement	• Only new units with GSTIN. • **Priority:** 100% net SGST (SGST paid less ITC) for max 15 years, ceiling 150% of eligible investment (P&M/building/other durable assets); exports excluded. • **Non-Priority:** 100% net SGST for max 10 years, ceiling 100% of eligible investment; exports excluded.			
4. Subsidy on power: Power generating sets (captive)	• Single claim per unit (Conventional or Non-Conventional) • Renewables must be net-metered and show captive use.			
	50%, max INR 10 lakhs (Conventional) / INR 25 lakhs (Non-Conventional/Renewable).		50%, max INR 50 lakhs (Conventional) / INR 1 crores (Non-Conventional/Renewable).	
5. Subsidy on power: Drawl of power line (≥11 KV)	100% reimbursement, max INR 10 lakhs		-	
6. Power service connection charges	50%, max INR 2 lakhs (excluding internal wiring)		-	

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GOVERNMENT OF MEGHALAYA

Non-fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Land bank	• Establish land bank tailored for industries; create new land-banks and allot land to industrial units. • Community-based ownership models supported; procedures to be notified from time to time. • Repository of land parcels suitable for various industrial activities shall be created.			

Special / other benefits

Parameter	Micro	Small	Medium	Large
1. Additional capital investment incentive: Physically challenged persons and other special category individuals	10% (Factory Building & P&M/other durable assets) where majority shareholder is physically challenged /other special category, domicile of Meghalaya.	5% on P&M, ceiling INR 50 lakhs (Factory Building & P&M/other durable assets) where majority shareholder is physically challenged/other special category, domicile of Meghalaya.	-	
2. Transportation subsidy	Subsidy on inland transportation of raw materials (sourced within Meghalaya) and finished products; INR 15 lakhs p.a. for 4 years (Priority) / INR 10 lakhs p.a. for 3 years (Non-Priority).		-	
3. Rainwater harvesting	50%, max INR 2 lakhs		50%, max INR 10 lakhs	
4. Wastewater recycling	-		50%, max INR 5 lakhs	50%, max INR 15 lakhs
5. Water audit	• 75% of expenses, max INR 1 lakh, if ≥25% water saving. • Audit by recognised agency; submit final audit report/certificate.			
6. Zero discharge facility	-		50%, max INR 5 lakhs	50%, max 10 lakhs
7. Employers' EPF contribution	• 100% for 3 years (plus 1 year for women employees) from commencement, for domiciles of Meghalaya. • **Ceiling:** 12% of basic + dearness allowance + retaining allowance or INR 1,800/month, whichever lower.			
8. Customized package of incentives	Minimum INR 100 crores investment or Green Technology Industries with registered patents; proposals by High-Powered Committee.			
9. Procurement preference	• All State Govt. departments/agencies/PSUs and companies with 50% or more Govt. share shall ensure minimum 25% of total annual purchases (products/services) from Meghalaya MSEs; set an annual goal from FY 2020–21 to achieve 25% within one year of notification. • After one year, the 25% target is mandatory. • If no capable State MSE suppliers exist, procure from the open market as per stipulated process.		-	
10. Development of projects under PPP/CPPP mode	• Meghalaya will set up a INR 25 crores Project Development Fund (PDF) to finance PPP project-prep—feasibility/EIA, legal/documentation, capacity building, consultants, and bid management—solo or with central/multilateral partners. • The State meets costs upfront and recovers from successful PPPs; the Empowered Committee on Infrastructure (ECI) chaired by the Chief Secretary will administer the PDF.			

Meghalaya Procurement Preference Policy for Micro And Small Enterprises, 2020 **Meghalaya PPP, 2021**

रक्षा मंत्रालय MINISTRY OF DEFENCE | रक्षा उत्पादन विभाग DEPARTMENT OF DEFENCE PRODUCTION

GOVERNMENT OF MEGHALAYA

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Invest Meghalaya Authority

Website of the nodal office
https://investmeghalaya.gov.in/

First industrial policy introduced (year)
2012

Current policy duration
21 Dec 2022 – 20 Dec 2034

Incentive disbursal mechanism

As per Meghalaya State Investment Promotion & Facilitation Act, 2024 notified:

- **Apply:** Register on UIP, submit CAF with attachments; system forwards to departments for vetting; IMA places proposal before HPC/SIC/DIC for in-principal approval.
- **Clearances:** Post in-principal, apply on UIP for required clearances; competent authority processes within prescribed timelines; decisions uploaded with email/SMS alerts.
- **Set up & claim:** After clearance and pre-operational approvals, set up the unit; on commencement, apply for incentives under sectoral/Industrial Policy via UIP.

SOPs and timelines published

i. Timelines for clearances/approvals will be notified from time to time.
ii. Competent authority may seek additional information before the stipulated period expires.
iii. After receipt of such information, the authority shall pass orders within the stipulated time from that receipt date.

Implementation guidelines issued under this policy

i. Invest Meghalaya Authority (IMA) ensures clearances and commencement.
ii. Start commercial production/operation within 4 years; phased P&M (max 3 phases); incentives flow after final commencement.
iii. Central / State public sector undertakings shall not be eligible for any incentives under the policy.
iv. Maximum eligible benefit per unit: INR 100 crores (extendable for customized incentives).
v. Where incentives overlap with UNNATI/GoI schemes, unit shall first claim GoI incentives; State will provide difference.
vi. If similar incentives exist under other sectoral policies/schemes, the unit may select the one offering higher incentive/subsidy.
vii. Units benefiting from CM Elevate or similar State scheme are eligible to avail only SGST incentive under MIIPP 2024; they may avail UNNATI incentives.
viii. No interest can be claimed for delay in incentive payment.
ix. On misrepresentation/suppression/false information, unit must refund entire grant/incentive with 15% interest p.a.; liable for criminal proceedings after opportunity of being heard.
x. Concealment/malpractices forfeiture of further claims and recovery of all previous incentives with 15% interest p.a.
xi. Unit goes out of production/operation permanently or changes location or disposes substantial part within 10 years from commencement, it will not be eligible to claim incentives from that date.

Single-window clearance

i. **Unified Investment Portal (UIP):** All applications shall be received, all decision conveyed, and relevant services delivered through an online portal. It shall ensure that there is no physical interface between applicant and concerned officers for delivery of the services.
ii. The single window system can be accessed at: https://www.investmeghalaya.gov.in/.

रक्षा मंत्रालय
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DEPARTMENT OF DEFENCE PRODUCTION

17 Mizoram

58
DPIIT-recognized startups as of September 2025

Energy sector
In Budget 2024-25, the government has proposed to allocate INR 944 crores (USD 114.7 mn) for the energy sector.

Export
Merchandise exports from the state stood at INR 1.93 crores (USD 0.001 mn)

Source: DPIIT: DGCIS – Mizoramm, DPIIT- Startup India/Mizoram, Mizoram Budget -24-25

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The Industrial and Investment Policy of Mizoram, 2025

Vision

To establish Mizoram as a preferred investment destination grounded in sustainability, innovation, and inclusivity

Mission

To create an enabling environment that supports industrial growth, enhances competitiveness, promotes entrepreneurship, and delivers employment opportunities, all while maintaining ecological integrity and social equity.

Objectives

- To attract investments aligned with the state's economic strengths and environmental priorities .
- To promote entrepreneurship in the state.
- To strengthen MSMEs as the backbone of industrial development.
- To develop a robust industrial infrastructure network, including Special Investment Zones (SIZs).
- To streamline governance mechanisms through institutional frameworks and single-window systems.
- To support green practices and technologies to ensure sustainable industrial growth.
- To create a stable and investor-friendly ecosystem that ensures transparency, policy continuity, and ease of doing business.
- To maximize economic impact by investments that contribute to employment generation and GDP growth. facilitating high-return, value-added
- To facilitate a transparent and effective financial investment facilitation services for the best interest of the investor and the public at large.

Focus domains relevant to A&D

- **Logistics**
- **IT and ITes**
- **Skill Development and Education**

Key strategic pillars

- **PPP Infrastructure Upgradation**
- **Cluster Development Support**
- **MSME Subsidy Assistance**
- **Entrepreneurship & Skill Development**

Other applicable policies

- **Mizoram Logistics Policy, 2022**
- **Mizoram State Policy on Skill & Entrepreneurship Development, 2018**
- **Solar Power Policy of Mizoram, 2017**
- **The Mizoram Ease of Doing Business Act, 2022**

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Enterprise/ Project category definitions

Parameter	Micro	Small	Medium
Overall investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.		

Please Note:
- ***Applicable incentives under each category vary based on state classification of 7 industrial areas.***

Fiscal incentive

Parameter	Micro	Small	Medium
1. Subsidy on Factory Building	• New units inside notified industrial areas (within 5 years). • 25% of cost for developing allotted undeveloped land with an upper ceiling of INR 15 lakhs.		
2. Land Development subsidy	• New units inside notified industrial areas (within 5 years). • 25% of cost for construction of factory building with an upper ceiling of INR 15 lakh.		
3. Water subsidy	New MSME units within 5 years from DOP: • Micro - 60% of cost of water consumption, up to INR 10 lakhs p.a. • Small - 25% of cost of water consumption, up to INR 10 lakhs p.a. • Medium - 15% of cost of water consumption, up to INR 10 lakhs p.a.		
4. Interest subsidy	New MSME units: • Subsidy on term loan interest upto 5% p.a. for initial period of 5 years. • Yearly cap: INR 10,00,000 on term-loan interest. • Only shortfall amount is subsidized, if availing, interest subsidy under other Central/State Government scheme.		
5. Power subsidy	New MSME units within 5 years from DOP: • Micro - 60% of cost of power consumption, up to INR 20 lakhs p.a. • Small - 25% of cost of power consumption, up to INR 20 lakhs p.a. • Medium - 15% of cost of power consumption, up to INR 20 lakhs p.a.		
6. Subsidy on Power Line and Transformers	50% of actual cost upto INR 5 lakhs per unit to New MSME unit within 1 year from DOP.		
7. Subsidy on Captive Power Generating Set	50% of cost of Captive Power generating set and installation charge including renewable source of energy upto INR 7 lakhs per unit to New MSME unit within 5 year from DOP.		
8. Subsidy on transportation of P&M	50% of transportation cost of P&M by railway/road or both to New MSME unit within 1 year from DOP.		
9. Incentives for Skilling/Re-skilling	50% of training cost upto INR 2 lakhs per training p.a. to New MSME unit on a case-to-case basis.		
10. Incentives for IT/ITES Sector	New MSME units in IT/ITeS sector within 5 years from DOP: • 50% of monthly office space rent up to INR 1.5 lakh p.a. to MSMEs operating in notified IT zones or approved incubation centers. • 25% of subscription cost paid for eligible cloud services used for hosting application and platforms with a ceiling of INR 1 lakh annually for 2 years.		
11. SGST Reimbursement	100% reimbursement of net SGST paid, other than tax paid by utilization of ITC, upto 5 years from DOCP to New manufacturing MSME from DOP.		
12. Incentives for Market Promotion	30% reimbursement of stall rental cost for participating in national/international trade fairs, upto INR 1 lakh per trade fair with a ceiling of 2 trade fairs per MSME subject to prior government approval.		
13. Wastewater and Effluent Management	50% of capital subsidy on ETPs, ZLD systems and other wastewater recycling facilities to minimize water pollution upto INR 10 lakhs to New MSME within 5 years from DOP.		
14. Solid Waste and Plastic Recycling	Financial support of INR 5 lakhs per unit shall be granted for establishing infrastructure dedicated to industrial solid waste management and plastic recycling to New MSME within 5 years from DOP.		
15. Pollution Control Measures	25% capital subsidy on deployment of certified Pollution Control Devices (PCDs) addressing air, water, and noise pollution to New MSME within 5 years from DOP.		

Mizoram Logistics Policy, 2022 | **Mizoram State Policy on Skill & Entrepreneurship Development, 2018** | **Solar Power Policy of Mizoram, 2017** | **The Mizoram Ease of Doing Business Act, 2022**

Non-fiscal incentive

Parameter	Micro	Small	Medium
1. Power Tariff and Utility Support	• MZERC to determine and notified investors entitled to avail industrial tariff category. • Establish dedicated industrial feeders in notified industrial areas and SIZ. • Encourage captive renewable energy systems installation.		
2. Green Incentives	Support R&D in green technologies by government.		
3. Green Building and Retrofitting	Additional subsidies to industries adopting GRIHA/LEED-certified green building standards and undertaking green retrofitting projects to enhance energy efficiency and environmental performance to New MSME within 5 years from DOP.		
4. Industrial Plot Allotment	Land allotment to local entrepreneurs within declared industrial areas for a term not exceeding 33 years at one time up to 99 years subject to conditions of investment.		
5. Utilization & Development of Land	• Development of road networks, power supply, telecommunications and industrial clusters. • Geographical Information System (GIS) technology to earmark and map industrial areas with Industrial Land Bank for enhanced planning and allocation. • Develop dedicated industrial parks equipped with modern amenities and plug-and-play infrastructure to attract and facilitate investment. • Allotment of land within industrial estate. • Subsidized collateral-free financing support in partnership with banks and NBFCs.		
6. Existing Industrial Parks and Estates	• Undertaking evaluation to revamp industrial areas to establish them as investment-friendly economic hubs. • Undertake systematic modernization and expansion of existing industrial parks and estates including plug-and-play facilities, flatted factory modules, incubation centers, and common facilities such as tool rooms and testing labs.		
7. Special Investment Zones (SIZ)	• Leasing of land to non- indigenous parties by SIZs on fulfilling entry & operational conditions within the State. • MOA with contributors to pool to partake in income generated from lease of such lands. • Development of investment zones with core utilities including all-weather road access, reliable power supply, wastewater and drainage systems, bulk water connectivity, and advanced digital infrastructure comprising fiber-optic networks and satellite-based systems (including Low Earth Orbit and conventional satellites). ***Please Note:*** These zones will include: (i) areas created from land that vests with State Government as part of common 'pool', as given in Mizoram Government Land Pooling and Management Scheme, 2018; (ii) besides government lands, private citizens belonging to the state of Mizoram who own surplus lands shall also be able to pool such lands into the system; (iii) any area of land obtained/acquired by Government for setting up SIZs; (iv) Industrial areas, parks and estates in the State that are administered under Commerce and Industries Department.		
8. **Start-up and Innovation Promotion**	• Establish business incubation centers across educational and technical institutions. • Seed funding and early-stage capital through a State Start-up Fund. • Encourage technology-based ventures in IT, biotech, agrotech, renewable energy, and creative industries. • Offer preference in land and infrastructure allotment to start-ups graduating from state-recognized incubators. • Promote research-industry linkages and participate in national innovation networks. • Establish technology incubators and innovation hubs to support startups and research institutions.		
9. Ease of Doing Business	• SWCA operate as a unified digital interface for all industrial approvals, including land allotment, construction permits, utility connections, and statutory registrations. • Time-bound service delivery, standard operating procedures, and automated grievance redressal shall be institutionalized under the Mizoram Ease of Doing Business Act, 2022.		
10. Cluster Development	Industry-specific MSME clusters will be supported with CFCs, raw material banks and shared service platforms.		

Mizoram Logistics Policy, 2022 | **Mizoram State Policy on Skill & Entrepreneurship Development, 2018** | **Solar Power Policy of Mizoram, 2017** | **The Mizoram Ease of Doing Business Act, 2022**

रक्षा मंत्रालय
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रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

GOVERNMENT OF MIZORAM

Special / other benefits

Parameter	Micro	Small	Medium
1. PPP arrangements	Projects proposed by different Departments and Government offices of Mizoram that involve an investment of over INR 10 crore by the private sector may be considered for implementation through Public-Private Partnership (PPP) arrangements.		
2. State transport subsidy	New MSMEs for 5 years will get 50% of transportation cost (rail/road/both) of plants & machinery.		
3. Facilitating Promoters for Infrastructure Development	• Provide list of potential promoters having proven track record in India in so far as development, operations and management of such infrastructure is concerned. • Such promoters permitted to open branch offices within the State at locations of their preference on rent basis.		
4. Project Co-Option and Asset Management Framework	Co-opting of strategic and economically important project by State Government for seeking private sector investment even if project is owned by private individual.		
5. Industrial Infrastructure Development and Maintenance Fund (IIDMF):	Fund to support the development and regular maintenance, renovation, and sustainability of industrial estates and SIZs.		
6. Procurement Preference	• Reservation of minimum 25%of annual procurement to MSEs registered and operational within the State and employing at least 70% local workforce. • Price preference up to 12% over the lowest out-of-state bid. • Exemption from tender fees and Earnest Money Deposits (EMD)		
7. Marketing and Branding Support	• Launch of “Made in Mizoram” certification and branding scheme promoting local products. • Organize buyer-seller meets, vendor development programme, and export readiness workshops. • Promote e-commerce platforms, logistics integration, and digital market access solutions.		
8. Customised Incentives	• Customized incentives for projects with a minimum initial investment of INR 25 crores for setting up industrial units that are deemed under focus sectors of the Government flagship programme.		
9. AMEn Scheme (Accelerating Micro Enterprises)	• Trained community-based facilitators known as Bankaitu shall assist BANTU (Business Aspirants Unit) in all business processes including documentation, registration, financing, licensure, and mentoring. • integrate institutional credit access with a 100% credit guarantee coverage for micro-units	-	
10. Quality Certification	Presence of NABL certified entities providing quality testing and certification services for testing and certifying products and services.		
11. Logistics Facilities	• Reduce logistics cost. • Improving logistics performance of State by focusing on key parameters Quality Logistics infrastructure, Quality of Logistics service providers, Efficiency of regulatory processes, Operating Environment favorability, Ease of arranging logistics at competitive rates, Timeliness of cargo delivery, safety/security of cargo movement and Ease of track and trace. • Setting up of Logistic and Warehousing Facilitation Cell.		
12. Mizoram State Policy on Skill & Entrepreneurship Development, 2018	• Strengthen and enhance the capacity of training infrastructure and trainers at all level. • Ensure vocational training to those completing school education, informal sector workers, low paid workers and young homemakers. • Creation of a Mission Directorate and Department of Skill Development & Entrepreneurship.		
13. Solar Power Policy of Mizoram, 2017	• Option for installation of Grid connected Solar Rooftop Projects (SRPs) . • Consumers will generate solar power for self-consumption and can feed excess power into the grid through a bi-directional export/import meter.		
14. **The Mizoram Ease of Doing Business Act, 2022**	Providing one-stop clearance/ grant/ approval to new industrial and service sector investment applications and overall supervision and administration of speedy processing of investment applications and issue of various clearances through establishment of Single Window Clearance Authority.		

Mizoram Logistics Policy, 2022 | **Mizoram State Policy on Skill & Entrepreneurship Development, 2018** | **Solar Power Policy of Mizoram, 2017** | **The Mizoram Ease of Doing Business Act, 2022**

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DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy

NA

Nodal agency notified for Industrial policy

Commerce & Industries Department

Nodal officer

Commissioner and Secretary

Website of the nodal office

https://industries.mizoram.gov.in/

Implementation guidelines issued under this policy

Administrative reforms:

I. Establish Single Window system to reduce procedural delays.

Single-window clearance

- Single Window Clearance Authority (SWCA), established under the Mizoram Ease of Doing Business Act, 2022, shall provide end-to-end facilitation and clearance services through a unified digital portal.
- Setting up of Investment Promotion Agency (IPA) as autonomous agency u/s 8 of the Companies Act,2013 or as Society under The Mizoram Societies Registration Act, 2005 or Statutory Body under the Government ensuring strategic governance framework to attract and facilitate sustainable investments.
- IPA to serve as single-window agency responsible for investor facilitation, policy advocacy, trade promotion, state's economic growth and post-investment services.
- The single window system can be accessed at : https://www.nsws.gov.in/portal/mizoram

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सत्यमेव जयते
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

UNITY
GOVERNMENT OF NAGALAND

18 Nagaland

FDI

estimated reached INR 0.52 crores (USD 0.06 Mn) in FY24-FY25

Exports

Total INR 13.41 crores (USD 0.002 Bn) between April 2024 - March 2025.

104

DPIIT-recognized startups as of September 2025.

Source: DPIIT: FDI Statistics, DGCIS – Nagaland, DPIIT- Startup India/Nagaland

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Nagaland Trade Investment and Industrial Policy (NTIIP), 2025

Mission

To create a business friendly environment with simplified procedures and improved infrastructures so as to encourage innovative entrepreneurial skills fostering competitive industrial growth and investment, thereby creating employment opportunities and enhancing the State's economic status resulting in better living standards

Objectives

- Encourage growth of entrepreneurs.
- Encourage investment.
- Promote sustainable growth of enterprises.
- Generate employment and reduce poverty.
- Balance regional economic growth.
- Improve the economy of the State.
- Provide digital/interactive platform for information, protection and education of entrepreneurs.
- Promote value creation in thrust areas and products through manufacturing and marketing support.
- Promote cluster development.
- Increase domestically-manufactured goods through technology inducements and upgradations.
- Stimulate exports in existing/emerging markets.
- Strengthen logistic sector by fostering enabling environment.

Focus domains relevant to A&D

- **Power and Renewable Energy**
- **Skilling and Capacity Building**
- **Electronics and IT**
- **Start-ups and Innovative Enterprises**

Key strategic pillars

- **Promote industrial culture**
- **Enhance skills & innovation**
- **Enable Investment & inventives**
- **Promote EoDB**

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UNITY GOVERNMENT OF NAGALAND

Enterprise/ Project category definitions

Category	Micro	Small	Medium
Applicability and Eligibility Requirements	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments. All enterprises registered under Udyam Registration (UR) of the Ministry of MSME or New Enterprises intending to be set-up/established within Nagaland.		

Please Note:
- **All industries having investment in P&M/equipment and turnover below the threshold prescribe for Micro units under MSME Act, 2006 are considered as tiny units/enterprises.**

Fiscal incentive

Parameter	Micro	Small	Medium
1. Capital investment incentive	50% incentive on P&M to eligible units in manufacturing sector or constructing building and installing physical assets in service sector, capped at INR 7.50 crores, where GST applicable and INR 10 crores, where GST not applicable under UNNATI Scheme.		
	30% incentive on P&M to eligible units in manufacturing sector or constructing building and installing physical assets in service sector, capped at INR 10 crores other than UNNATI Scheme.	-	
2. SGST reimbursement	100% of SGST with minimum investment of INR 50 lakhs on P&M for manufacturing sector or construction of building and other durable assets for service sector for 5 years from the DOCP/DOCO.		
3. Drawal of Power Line	Reimbursement of cost of drawal of 33/11KV line to eligible industrial units only once, with ceiling of INR 10 lakhs and location is outside notified developed infrastructure and Government approved.		
4. R&D assistance	One time grant/assistance of INR 2 lakhs to recognized R&D Institutions/scholars for undertaking R&D works on any new product or process which can lead to substantial improvement in the quality or output.		
5. Assistance to 100% Export Oriented Units (EOUs)	20 % Capital Investment Subsidy 100 % Export oriented units established in the State with ceiling of INR 1 crore.		
6. Stamp duty exemption	50% exemption on stamp duty and registration fee for securing loans from FIs including mortgage of fixed assets for 5 years.		
7. Power tariff subsidy	25% reimbursement of the actual power tariffs to units with installed power capacity of 100 KVA/134 HP and above for 5 years, with ceiling of INR 5 lakhs p.a.		
8. Brand building and Patent filling cost assistance	• One-time upto 50% reimbursement of cost for brand building to new enterprises set up in the State with ceiling of INR 5 lakhs. • One-time upto 100% reimbursement of cost of Intellect Property/GI Tag/ Patent filling cost to new enterprises set up in the State.		
9. State Capital Interest Subvention Incentive (SCISI)	• 5% Interest Subvention to eligible units under thrust Sectors on P&M in manufacturing sector or constructing building and installing physical assets in service sector including retail.		

Non-fiscal incentives

Parameter	Micro	Small	Medium
1. Institute Establishment	• Establish new skilling institutions and upgradation/reorientation of existing skilling institutions within parameters NSQF. • Tooling/Equipment assistance to sector specific skilling units in rural areas. • Stipendiary support to conduct trainings.		
2. One Zone/Cluster - One Sector/Product	• Identify new Sector SEZs/product specific Clusters and creation of additional Industrial Infrastructures. • Promotion of specific sector or product in that zone/cluster shall be adopted.		
3. Nagaland Special Development Zone (NSDZ)	• Special focus to NSDZ along the foothills to liberalise entry of,and attract investments in the NSDZ.		
4. Start-ups	• Accelerate start-up initiative to build strong eco-system nurturing innovation, sustainable economic growth and generate large scale employment opportunities.		

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UNITY GOVERNMENT OF NAGALAND

Special / other benefits

Parameter	Micro	Small	Medium
1. Technology Upgradation	Soft loan at interest rate of 6% p.a. on the cost of P&M with a ceiling of up to INR 10 lakh. ***Please Note:*** This incentive is granted to tiny units/enterprises as well.	Soft loan at interest rate of 6% p.a. on the cost of P&M with a ceiling of up to INR 50 lakh.	-
2. Establishment new units in thrust areas and sectors	Soft loan at interest rate of 6% p.a. on the cost of P&M with a ceiling of up to INR 20 lakh. ***Please Note:*** This incentive is granted to tiny units/enterprises as well.	Soft loan at interest rate of 6% p.a. on the cost of P&M with a ceiling of up to INR 1 crore.	-
3. Establishment of small business and enterprise	Soft loan at interest rate of 6% p.a. with a ceiling of up to INR 10 lakh for establishment of small-micro retail and service enterprises.		-
4. Scheme of Assistance to Skill Institutions accredited with NSQF	• Upto INR 10 lakh towards procurement of sectoral training tools and equipments. • Partial stipendiary support INR 2000/- per month per trainee annually for training 100 youth and training period shall not be less than 3 months but not more than 6 months.		
5. Market development assistance	50% reimbursement of rent/fee paid by unit for participation in domestic trade fair/exhibition outside the State with a limit of two participation p.a., with a ceiling of INR 50,000 per event per unit.		
6. Quality certifications assistance	• 50% of cost incurred in getting quality certification from recognized research laboratory/institutions with ceiling of INR 1 lakh. • 100% of cost of ZED certification to be provided encompassing all 3 stages.		
7. Special Assistance to Women Entrepreneurs	10% Capital Investment Subsidy on P&M to Women Entrepreneurs from the State with ceiling of INR 10 lakh.		
8. Assistance to Differently Abled Entrepreneurs	• 10% Capital Investment Subsidy on P&M to differently abled entrepreneurs with ceiling of INR 10 lakh. • 50 % additional rental subsidy to entrepreneurs having units set up in Government industrial parks and industrial estates.		
9. Transport Incentive	50% reimbursement of cost incurred for transportation of goods outside Nagaland by road/rail/air transport to units established and located within Nagaland for 5 years with ceiling of INR 50 lakh p.a.		

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DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Investment Development Authority of Nagaland (IDAN)

Nodal officer
Chairman, IDAN

Website of the nodal office
https://nagaland.gov.in/

Current policy duration
2025-2030

Sanctioning of incentives & approval process

Application to DIC → Application place before DIFC → In-principle approval by DIFC and recommend further to SIDFC → Application re-scrutinize by experts committee and placed before SIDFC → Application approval and granting of incentives by SIDFC

Implementation guidelines issued under this policy

HP-SIDFC to provide direction & impetus to policy and allocate funds to implement policy. → SIDFC approve annual action plan and Budgetary support for yearly policy implementation. → DIFC submit progress report to SIDFC on policy implementation and its impact at district level.

Single-window clearance

- Ease of doing business eco-system shall be strengthened with promulgation of efficient public service delivery mechanism and placement of a Single Window System mechanism to facilitate investment.
- The single window system can be accessed at: https://www.nsws.gov.in/portal/Nagaland.

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19 Odisha

FDI

Inflows in the state stood at INR 1,461.74 crores (USD 0.19 Bn) between October 2019-June 2025

3,162

estimated reached INR 0.52 crores (USD 0.06 Mn) in FY24-FY25

Exports

Of total INR 85,446.55 crores (USD 10.10 Bn) between April 2024 - March 2025.

Source: DPIIT: FDI Statistics, DGCIS – Odisha, DPIIT- Startup India/Odisha

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DEPARTMENT OF DEFENCE PRODUCTION

Odisha A&D Manufacturing Policy, 2018

Vision

To emerge as one of the leading and globally recognized A&D manufacturing hubs by utilising the existing competitive ecosystem of the state, through dedicated industrial infrastructure development, extension of fiscal and non-fiscal benefits and unmatched ease of doing business.

Scope

- The policy provides incentives and exemptions in conjunction with other applicable existing policy of the state and government of India. Any A&D manufacturing unit may choose to avail a particular incentive either from this policy or from any other policy of the State, but not both.

Goals

- Achieve 10% share of national A&D orders and offset obligations by the end of the policy period.
- Build a strong A&D ecosystem through clusters and local R&D.
- Leverage Odisha's institutions to drive innovation and skilled manpower.

Focus domains relevant to A&D

- **Aircraft standard parts & Drones**
- **Smart Manufacturing**
- **Defence Equipment**
- **Naval Structures & Systems**
- **Aerospace Structure, Avionics**

Key strategic pillars

- **Skill & R&D Development**
- **Infrastructure & Testing**
- **OEM**
- **Incentives & Support**

Other applicable policies

- **Odisha Industrial Policy Resolution (as amended), 2022**
- **Odisha MSME Development Policy, 2022**

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large	Anchor Tenant
Overall investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			> INR 50 crores	≥ INR 200 crores
Other criteria	-			Either manufactures A&D products or supplies ≥ 50% to a Large A&D enterprise	Bringing at least one vendor unit into the cluster and must have defence orders ≥ INR 50 crores from MoD or MoHA.

Please Note:

- ***Incentives are structured based on district classification, with enhanced benefits applicable to Category B (industrially backward districts such as Kalahandi, Nuapada, Bolangir, etc.) and standard incentives for Category A (all other districts).***
- ***Eligible Companies refer to companies falling under any of 13 sectors of Priority or Thrust Sector specified in IPR, 2022.***
- ***Industrial units in Priority or Thrust Sector list which has dealt under SFCA, 1951; SARFAESI Act, 2002; IBC, 2016 or any other applicable provisions of law and thereafter sold to a new entity such industrial unit are certified eligible as "New Industrial Unit."***
- ***Migrated industrial units in the priority or thrust sectors will be treated as new industrial units.***

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Anchor Tenant
1. Capital subsidy	10% of investment in plant & machinery, capped at INR 10–50 crores based on district category. Additionally, the first 3 OEMs investing INR 1,000 crores and generating 1,000 jobs will be eligible for up to INR 100 crores subsidy.				
	• 20 % (Priority Sector) or 30% (Thrust Sector) subsidy on actual investment in P&M (excluding the cost of L&B) without any upper limit disbursed over 5 years from the DOCP. • 30% for investment in P&M including technical civil works, transmission lines and systems in a phased manner.				-
	• 25% of investment in Plant & Machinery, capped at INR 2 Cr. • For SC/ST, women, PwD, or technical (degree/diploma) entrepreneurs: 30% subsidy, capped at INR 2.5 Cr. • Additional 5% subsidy (INR 20 lakhs cap) for defence units.			-	
2. Power tariff reimbursement	• Reimbursement for 5 years, along with 24×7 committed power supply and dedicated industrial feeders. • This support is available only once per trainee and is linked to power tariff incentives (INR 0.25 to INR 1.25 per unit).				
	• Reimbursement of INR 2.00 per unit to New industrial units in Priority and Thrust Sectors for 7 and 10 years, respectively. • Reimbursement of INR 3.00 per unit to Green Hydrogen and Green Ammonia manufacturing units on units consumed and purchased from local DISCOMs / GRIDCO for 20 years from the DOCP for 20 years.				
3. Training subsidy	• The state provides training cost reimbursement for 3 years to newly recruited or upskilled workers. • The subsidy ranges for new recruits is – INR 2500 per person to INR 4000 per person for 3 years and for skill upgradation is – INR 1750 to INR 3000 per person.				

Odisha MSME Development Policy 2022 | **Industrial Policy Resolution (as amended), 2022**

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Anchor Tenant
4. SGST reimbursement	i. New A&D units: Eligible for 100% reimbursement of net SGST for 7 years, capped at 200% of plant & machinery cost, disbursed in a tapered manner. ii. Expansion/modernization/diversification (E/M/D) units: Eligible for 100% reimbursement for 7 years, applicable only on increased production beyond current capacity, capped at 200% of the additional plant and machinery cost, in a tapered manner. iii. New pioneer units: Eligible for 100% SGST reimbursement for 9 years, limited to 200% of plant & machinery cost. iv. Anchor tenants in A&D parks: 100% reimbursement for 9 years, capped at 200% of plant & machinery cost, in a tapered structure.				
	• Reimbursement of 100% of SGST overall limited to 200% of cost of P&M to New industrial units under Thrust and Priority Sectors applicable only to net tax paid towards the state component of GST, after the adjustment of an ITC against output tax liability. • For units in Biju Economic Corridor, the overall limit is 300% of the cost of P&M.				
	i. For E/M/D enterprises • 75% SGST reimbursement in cash for 3 years. • Capped at 100% of Plant & Machinery cost. • Applicable to new/existing enterprises investing up to INR 50 Cr. **ii. For pioneer enterprises** • 100% SGST reimbursement in cash for 5 years. • Capped at 200% of Plant & Machinery cost. • Applicable to new enterprises investing up to INR 50 Cr.				-
5. Stamp duty exemption	• 100% stamp duty exemption shall apply on: ✓ Land allotted or transferred by Govt/IDCO for A&D use ✓ Documents for expansion, modernization, or diversification ✓ Eligible mergers/amalgamations under Companies Act ✓ Loan/security documents executed in favour of banks or FIs				
	100% stamp duty reimbursement/exemption on land allotted by Government, IDCO, or Private Industrial Estate Developers to the industrial units.				
	• Full exemption on stamp duty for units with investment in plant & machinery up to INR 10 crores. • 75% exemption on stamp duty for units investing above INR 10 crores up to INR 50 crores. • Additional exemption for units transferred to a new owner due to recovery/legal restructuring (SFC Act 1951, SARFAESI Act 2002, or NCLT under IBC).				-
6. Land conversion charges	• 100% exemption on land conversion premium for investment up to INR 10 crores (up to 5 acres). • 75% exemption for investments above INR 10 crores and up to INR 50 crores (up to 25 acres).				-
7. Electricity duty exemption	• 100% exemption to New industrial units in Priority and Thrust Sectors for 7 and 10 years respectively from the DOCP. • 100% exemption/reimbursement of cross-subsidy & additional surcharges and state transmission charges on renewable energy procured from state-based renewable energy plants / GRIDCO to industrial units in Priority and Thrust Sectors for 7 and 10 years respectively from the date of procurement of renewable energy for commercial production in the state. • 100% exemption to Green Hydrogen and Green Ammonia manufacturing units for 20 years from the DOCP. • 100% exemption/reimbursement of cross-subsidy & additional surcharges and state transmission charges on renewable energy consumed for 20 years respectively from the DOCP.				
	• Full exemption from electricity duty for 5 years (up to 750 KVA load). • Applicable to new enterprises with investment up to INR 50 Cr.				-

Odisha MSME Development Policy 2022 | Industrial Policy Resolution (as amended), 2022

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Anchor Tenant
8. Interest subsidy	New A&D units will get a 5% interest subsidy for 5 years on term loans from public financial institutions, with limits:				
	INR10 lakhs	INR 20 lakhs	INR 40 lakhs	-	
	For the 1st 3 OEMs, setting up manufacturing unit: INR 5 crores per year cap for INR 100–500 crores investments. INR 10 crores per year cap for INR 500+ crores investments. CGTMSE guarantee fees for MSEs will also be reimbursed.				
	• 50% interest reimbursement on term loans from public financial institutions for 5 years. • Applicable to new enterprises with investment up to INR 50 Cr. • Total benefit capped at INR 1 Cr.			-	
9. Subsidy for investing in quality certification	100% reimbursement of quality certification charges (national/international) for 3 years (max INR 5 lakhs), for units with investment up to INR 50 Cr.			-	
10. Subsidy for MSME sustainable certification (ZED)	• 80% subsidy on balance cost (after GoI support) for obtaining ZED certification. • One-time reimbursement on Plant & Machinery/testing equipment: ✓ INR 2 lakhs @50% to upgrade from "No Rating" to ZED Bronze. ✓ INR 3 lakhs @50% to upgrade from ZED Bronze/lower to ZED Silver. ✓ INR 5 lakhs @50% to upgrade from ZED Silver/lower to ZED Gold.			-	
11. Subsidy for patent registration (India or Abroad)	Reimbursement of 100% of patent/IP registration cost, up to INR 5 lakhs, for eligible enterprises undertaking expansion/modernization/diversification.			-	
12. Trademark assistance	Reimbursement of 100% of trademark registration cost, up to INR 3 lakhs, for eligible enterprises with investment up to INR 50 crore.			-	
13. Innovation and R&D	• The State shall support R&D in A&D by offering 50% grant (up to INR 10 crores) on eligible investments by industry-academia partnerships. • It will encourage CoE in Aerospace Structures, Avionics, Smart Manufacturing, and Naval Systems. • An aeronautical University will also be promoted to align technical education with industry needs.				
	• Eligible R&D investments can receive 50% assistance on investment, up to max INR 10 Crores.				

Non- fiscal incentives

Parameter	Micro	Small	Medium	Large	Anchor Tenant
1. Land	• Priority land allocation at concessional industrial rates will be provided for new manufacturing units. • Units may sub-lease land to vendor units, and large land patches will be identified to support ancillary, downstream, and supplier units near OEM facilities.				
	• Allocation of developed land in industrial areas at concessional industrial rates by IDCO. • 100% exemption from premium on land registration. • Provide land at 50% of concessional industrial rate (except BDA and CDA) to New industrial units in Thrust Sectors for creating more than 1000 employment for state-domiciled people. • Provided land at concessional industrial land rate to Eligible Companies making new investments or having existing investments of more than INR 5000 crores or providing employment to more than 500 people.				-

Odisha MSME Development Policy 2022

Industrial Policy Resolution (as amended), 2022

Non- fiscal incentives

Parameter	Micro	Small	Medium	Large	Anchor Tenant
2. Testing facility	• The state will coordinate with the Union Government to facilitate access to the Abdul Kalam Island test range (Balasore). • It will also prioritise land allocation for setting up testing facilities and test ranges for defence products within the State.				
3. Electronics manufacturing	• Odisha's electronics ecosystem supports manufacturing of avionics, military systems, radar, and naval electronics. • Bhubaneswar's ESDM park, backed by state incentives, enables defence electronics production.				
4. Research and training institutions	• CIPET Bhubaneswar supports R&D and training in high-grade plastics. • CTTC Bhubaneswar offers precision manufacturing training and plays a key role in supplying components for LCA-Tejas and ISRO missions				
5. Integrated Test Range (ITR) and Proof & Experimental Establishment (PXE)	• Odisha hosts the Dr. Abdul Kalam Island missile testing range and PXE facility for artillery trials. • The ITR's coastal range and tracking systems provide a distinct advantage for in-state testing, supporting local A&D firms.				
6. Infrastructure development	• MSME Parks to be developed in every district with basic infra. • Revamp of existing estates and allocation of land for large-scale and downstream projects. • Strengthening of testing labs and logistics infra for MSME support.			-	

Special / other benefits

Parameter	Micro	Small	Medium	Large	Anchor Tenant
1. Industrial / A&D park	i. Government to facilitate dedicated A&D Manufacturing Parks with: • Component/Sub-assembly manufacturing area • Testing center • Hardware/Embedded Tech center • Technology Innovation Center • Common Facility Center • Housing infrastructure ii. Capital support for first defence park: • INR 50 crores for common facility center • INR 30 crores for tech innovation center • INR 25 crores for testing center iii. For private/cluster parks: • 50% infrastructure cost (up to INR 10 crores) for infrastructure in A&D parks/clusters. • For upgrades of user-managed parks/clusters, support is 50% of cost, capped at INR 5 crores.				
	• Capital grant limited to 50% of the cost of the industrial infrastructure, up to INR 25 crores per park/cluster with a minimum land area of 100 acres.				
2. Land for worker's hostel	i. To promote worker retention and safety, the government will provide land for hostels/dormitories at 50% of IDCO's prevailing market rate, strictly for hostel use only. ii. Eligible land area under this incentive: • **Category A-** A1: 2 acres; A2: 3 acres ; A3: 5 acres • **Category B-** B1: 2 acres; B2: 3 acres; B3: 5 acres				

Odisha MSME Development Policy 2022

Industrial Policy Resolution (as amended), 2022

Special / other benefits

Parameter	Micro	Small	Medium	Large	Anchor Tenant
3. Energy	i. New A&D units are exempted from electricity duty for 10 years from power supply availing date. ii. To promote energy efficiency, a one-time reimbursement for Energy Audit costs is offered (subject to certification by an independent agency)				
	INR 1 lakhs	INR 2 lakhs	INR 3 lakhs	-	
4. Promotion & outreach	Roadshows, investor meets, and awareness programs will be organised across districts and overseas.			-	
5. Capacity building & skill development	i. **Industry-institution linkages:** Training via empanelled institutes like ITIs, technical institutions, and EDCs for entrepreneurship education. ii. **Skill upgradation:** Support for skill development, product/process innovation through MSME associations and project agencies. iii. **Departmental training:** Capacity-building for government officials to improve service delivery to MSMEs. iv. **Digital skills:** IED will conduct training on digital marketing, SEO, and e-commerce platform usage. v. **Export readiness:** DEPM will offer branding and export marketing training for MSMEs.			-	
6. Technology up-gradation	i. Awareness and support for national schemes like CLCSS, QMS, QTT for tech adoption. ii. Directorate of Industries to monitor progress on tech upgradation schemes.			-	
7. Employment cost subsidy	100% reimbursement of the employer's contribution towards ESI and EPF Scheme New industrial units in the Priority and Thrust Sectors for 5 and 7 years respectively from the DOCP for skilled/semi-skilled state domicile workers.				-
	• Reimbursement of employer's ESI & EPF contribution: i. 75% (male), 100% (female) for 5 years (if investment ≤ INR 10 Cr). ii. For 3 years (if investment > INR 10 crores and ≤ INR 50 crores). iii. Applicable for domiciled unskilled to highly skilled workers on payroll.			-	
8. Technology purchase subsidy	i. 50% reimbursement on technology purchased from NRDC/research centres (max INR 20 lakhs). ii. Focus on clean, energy-efficient, or IT-enabled tech.			-	
9. Reimbursement of audit cost for water conservation	75% audit cost reimbursement, up to INR 1 lakh, for approved water audit expenses incurred by enterprises (investment up to INR 50 crores).			-	

Odisha MSME Development Policy 2022

Industrial Policy Resolution (as amended), 2022

Special / other benefits

Parameter	Micro	Small	Medium	Large	Anchor Tenant
10. Reimbursement of audit cost for energy conservation	75% audit cost reimbursement, up to INR 5 lakhs, for approved energy audit expenses for enterprises (investment up to INR 50 crores).			-	
11. Assistance for raising capital through SME exchange	One-time grant of 20% of expenditure (up to INR 10 lakhs) for raising capital via SME Exchange for enterprises investing INR 1 crores to INR 50 crores.			-	
12. Award to MSMEs	• Annual state awards to MSMEs contributing in areas like innovation, sustainability, exports, employment, and women entrepreneurship. • Prizes: INR 1,51,000 (1st), INR 1,00,000 (2nd), INR 51,000 (3rd).			-	
13. Employment cost subsidy	New units and existing units undertaking Expansion, Modernization, or Diversification (E/M/D) are eligible for:			-	
13.1 Regular Odisha domicile workers	i. 75% reimbursement of ESI and EPF contribution for male workers ii. 100% reimbursement for female workers iii. Applicable for a period of 5 years.		i. 50% reimbursement for male workers ii. 100% reimbursement for female workers. iii. Applicable for a period of 3 years.	-	
	Workers must be skilled/semi-skilled, Odisha domiciles, and employed as regular employees.			-	
13.2 Displaced workers	All new and existing A&D manufacturing units undertaking E/M/D are eligible for: • 100% reimbursement of ESI and EPF contributions • Applicable for 3 years for skilled/semi-skilled Odisha domiciles who were displaced due to the establishment of the A&D unit and are now employed as regular workers.				
13.3 Persons with disabilities	New and existing A&D manufacturing units (irrespective of size) undertaking E/M/D that employ skilled/semi-skilled Odisha domiciles with disabilities are eligible for: • 100% reimbursement of ESI and EPF contributions • Applicable for a period of 5 years for regular employees.				
13.4 Units in category B districts (Industrially backward districts)	For all eligible A&D units located in Category B districts, the Employment Cost Subsidy will be extended for an additional 2 years beyond the applicable duration under each of the above cases.				
14. Environment-Friendly Infrastructure Incentives	• Subsidy of 25% of investment in new P&M and cost of new technical civil works upto INR 10 crores per industrial unit to new & existing industrial units in Priority and Thrust sectors for following green measures such as Green Buildings, Waste-water Treatment Facilities, ETP and Deep-sea discharge facility. • 50% capital subsidy on cost of equipment for waste-water recovery through Zero Liquid Discharge (ZLD) 50% practiced by new facilities certified by OSPCB to new & existing industrial units in Priority and Thrust sectors subject to ceiling of INR 10 crores per industrial unit.				

Odisha MSME Development Policy 2022

Industrial Policy Resolution (as amended), 2022

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
IPICOL

Nodal agency notified for Industrial policy
IPICOL

Nodal officer
DGM, IPICOL

Website of the nodal office
https://investodisha.gov.in/

First A&D policy introduced (year)
2018

Current policy duration
2018 to 2028

Sanctioning of incentives & approval process

A&D proposals in Odisha primarily ride on the State's IPR, 2022, with the dedicated A&D Manufacturing Policy, 2018 layering sector-specific thrust while allowing units to claim incentives in conjunction with other applicable State/GoI schemes. Applications, approvals and incentive claims are routed through IPICOL as the State-Level Nodal Agency/technical secretariat, and projects cleared by the SLSWCA (and the HLCA for larger investments) as per IPR, 2022. Eligibility and competent authorities are set out in policies and their Operational Guidelines. The DI determines the DOCP for large units and issues the Production Certificate post verification (a prerequisite that anchors most claims) via GO SWIFT, while GM-DIC does so for MSMEs.

Incentive disbursal mechanism

Operational Guideline for each incentive is followed → **Units file claims with supporting evidence**

Validation/Sanction Order release by concerned Authority → **Releasing of funds from State Treasury through NEFT/ECS to beneficiary's bank account.**

SOPs and timelines published

For determining the SOPs and timelines a section comprising of operational guidelines for each incentive under the tab policies and procedures on the website of Industries Department, Government of Odisha, can be referred. The link for the same is: https://industries.odisha.gov.in/notification/policies-and-procedures.

Implementation guidelines issued under this policy

i. **Governance:** All investment proposals under the A&D policy, regardless of size are evaluated and approved by the State Level Single Window Clearance Authority (SLSWCA). Any doubts on unit eligibility will also be clarified by SLSWCA.
ii. **Dispute Resolution:** Any disputes or interpretations of this policy will be referred to the Industries Department, and their decision will be final.
iii. **Policy Alignment:** If government procedures conflict with this policy, necessary amendments will be made to align them.
iv. **Incentive Claims:** No automatic entitlement to incentives shall arise merely from policy provisions—detailed guidelines will govern their implementation.
v. **Policy Amendments:** The State Government retains the right to amend any provision of this policy at any time.

Single-window clearance

- **GO SWIFT portal** (Single Window for Investor Facilitation & Tracking) to ensure a transparent, time-bound, and streamlined clearance process for A&D units.
- All services related to application submission, payment, tracking, and approvals are integrated online.
- A&D manufacturing units are assured of approvals and clearances within defined timelines under the Odisha Right to Public Services Act.
- The single window system can be accessed at : https://investodisha.gov.in/goswift/

रक्षा मंत्रालय
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DEPARTMENT OF DEFENCE PRODUCTION

20 Punjab

GSDP

State's GSDP in 2024-25 was estimated to be INR 8.1 lakh crores (approximately USD* 97.6 bn)

2076

DPIIT-recognized startups as of September 2025.

FDI

Inflow in the state stood at INR 9,839.44 crores (USD 1.29 bn) between October 2019- June 2025

Exports

Punjab's exports during FY 2024-25 was valued at INR 59,592.58 crores (USD 7.04 bn)

Source: DPIIT: FDI Statistics, DGCIS – Punjab, DOF – Punjab Budget 24-25, DPIIT- Startup India/Punjab

***Conversion Rate:** USD 1 = INR 83*

रक्षा मंत्रालय
MINISTRY OF DEFENCE
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DEPARTMENT OF DEFENCE PRODUCTION

Punjab Industrial and Business Development Policy, 2022

Vision

Fostering a Progressive, Innovative and Sustainable Industrial & Business Ecosystem in Punjab by transforming it as the first choice for doing business.

Mision

Promote Punjab as a leading investment destination by fostering industrial growth, startups, MSMEs, and infrastructure; ensuring skilled manpower; enhancing global competitiveness; aligning with national schemes; and supporting sustainability.

Goals

- To attract maximum investment and create maximum employment in 5 years.
- To increase the Share of Secondary and Tertiary sector in GSDP.
- To enable Job Creation.
- To facilitate the development of at least 15 Industrial Parks in the State.
- To provide power at affordable tariff for 5 years to the Industry.
- To accelerate growth of MSMEs.
- To facilitate 1000 start-ups in 5 years.
- To facilitate availability of skilled manpower for the industry.

Focus domains relevant to A&D

- A&D Manufacturing
- Industry 4.0
- Industrial R&D labs
- Energy Storage Devices
- Maintenance, Repair and Overhaul (MRO)
- Industrial Testing Labs
- Technical Textiles
- Skill Development Centres, Incubation Centres, Accelerators
- IT and ITES
- Engineering and Design Services

Key strategic pillars

- Export Promotion
- Power
- Infrastructure
- MSMEs
- Startup and Entrepreneurship
- Skill Development
- Ease of doing business
- Logistics
- Stakeholder engagement
- Grievance redressal

Enterprise/ Project category definitions

Category	Startup	MSME	Large	Anchor
Overall investment	Startup recognized by DPIIT meets conditions set by GoI in G.S.R. 364(E) dated April 11, 2018, and G.S.R. 34(E) dated January 16, 2019, as amended.	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.	All manufacturing and service industry units not falling within the definition of MSME as defined by Ministry of MSME, Government of India from time to time.	• **Minimum FCI:** INR 75 to 250 crore. • **Minimum Direct employment generation:** 500 to 1000 • Excluding negative list

**** 'Negative List' of Industries, as defined in the section 12.23 of the Punjab Industrial and Business Development Policy 2022.***

Fiscal incentive

Parameter	Startup	MSME	Large	Anchor
1. Capital subsidy	-	50% of FCI up to INR 50 lakhs for Micro and Small units in thrust/export/R&D sectors.	-	
2. Stamp duty reimbursement	100% reimbursement on registration of MoA/AoA.	-		-
	100% exemption/reimbursement on purchase/lease of land/building.			-
3. Lease rental subsidy	25% rental reimbursement, up to INR 3 lakhs per year for 1 year.	-		
4. CLU/EDC Charges Exemption/ Reimbursement	100% exemption/reimbursement from Change of Land Use (CLU) and External Development Charges (EDC).		-	100% exemption/ reimbursement on CLU/EDC charges.
5. SGST reimbursement	100% reimbursement of net SGST on intra-state sales for 7 years, capped at 100% of FCI.		75% of net SGST on intra-state sales for 7 years, capped at 100% of FCI.	100% reimbursement of net SGST for 15 years, capped at 200% of FCI in lieu of other investment subsidy.
	100% of net SGST on intra-state sales for 10 years, capped at 125% of FCI.			-
6. Interest subsidy	8% subsidy on interest paid on institutional loans, up to INR 5 lakhs per year for 5 years.	-	-	
	For Border districts, Kandi Areas and Women and SC Enterprises: 5% subsidy, up to INR 5 lakhs per year for 5 years		-	
7. Additional Interest Subsidy under CLCSS	5% subsidy, up to INR 5 lakh per year for 5 years, over and above the CLCSS benefit.		-	
8. Patent registration	75% reimbursement, up to INR 10 lakhs (domestic) / INR 20 lakhs (international).		-	

Fiscal incentives

Parameter	Startup	MSME	Large	Anchor
9. Quality certification	100% reimbursement, up to INR 10 lakhs, for all certifications including ZED.		-	
10. Electricity duty exemption	100% exemption for 7 years, up to 100% of FCI.		100% exemption from electricity duty for 10 years for all eligible units, up to 100% of FCI.	100% exemption for 15 years for all eligible units, up to 100% of FCI.
11. Property tax exemption	-		50% exemption from property tax for a period of 7 years.	-
	100% exemption from property tax for 10 years.			
12. Employment generation subsidy	-			• INR 36,000 per year per male employee for 5 years. • INR 48,000 per year per woman or SC/BC/ OBC employee for 5 years. • Applies only to directly recruited domicile employees of Punjab.
Fiscal incentives for new ultra mega and mega projects				
13. Mega projects	**Eligibility:** INR 1500–2500 Cr, 20 MVA min. contract demand. • **Power tariff incentive:** Special power tariff (≤ INR 5.00 per unit) for 4 years from permanent connection. • **SGST reimbursement:** 100% of net SGST for 17 years, capped at 200% of FCI. • **Condition:** Production must begin within 3 years of CAF submission (extendable by 6 months with approval).			
14. Ultra mega projects	**Eligibility:** Above INR 2500 Cr, 30 MVA min. contract demand. • **Power tariff incentive:** Special power tariff (≤ INR 5.00 per unit) for 5 years from permanent connection. • **SGST reimbursement:** 100% of net SGST for 20 years, capped at 200% of FCI. • **Condition:** Production must begin within 4 years of CAF submission (extendable by 6 months with approval).			

Non-fiscal incentives

Parameter	Startup	MSME	Large	Anchor
Support for Infrastructure Related Schemes				
1. Support for Cluster Development Program (MSE-CDP)	• The State will provide its share for each cluster as per the guidelines of the scheme as notified by GOI from time to time.			
2. Mini cluster development scheme	70% support by the State and 30% by SPV for setting up CFCs for projects up to INR 5 Cr.			

Non-fiscal incentives

Parameter	Startup	MSME	Large	Anchor
Support for Infrastructure Related Schemes				
3. Critical industrial infrastructure development scheme	• 80% support by the State and 20% by SPV for projects of INR 2 Cr. • Covers road connectivity with nearest highway, water, and power feeder to industrial areas. • Projects eligible under PM Gati Shakti may be recommended to GoI.			
4. Upgradation and maintenance of industrial estates	A dedicated revenue stream of 3% of Electricity Duty collected from industrial estates will be allocated to meet their upgradation and maintenance costs.			
5. Setting up of common environment infrastructure on PPP	The State may provide land on lease for CETPs and grant exemption from Electricity Duty on their operations.			
6. Setting up of land acquisition fund	A revolving land acquisition fund will be created to acquire land and will be replenished from disposal proceeds.			
7. Sector specific skill development centre	Capital subsidy of 50%, capped at INR 5 crores per cluster, for building, machinery, and training equipment for setting up cluster-specific skill centres. • To be implemented through Industrial Associations or SPVs. • Projects availing support from other State/GoI schemes will be excluded from this incentive.			

Special / other benefits

Parameter	Startup	MSME	Large	Anchor
1. Industrial parks	• Parks with min. 25 acres & 60% industrial use eligible. • 100% CLU/EDC exemption on industrial and residential components. • 25% capital subsidy (max INR 25 Cr) on infra cost (roads, STP, grid, lines, parking, etc.) for SPV-developed parks.			
2. Scale-up funding	• Venture Capital to Punjab based startups registered with Startup Punjab or DPIIT, GOI by connecting them to Punjab Innovation Fund to be set up with dedicated fund of Rs 150 Cr.	-		
3. Seed funding support	• Up to INR 3 lakhs per startup for validation, prototyping, marketing, travel, etc. • Routed via Nodal Agency.	-		
4. Performance/Credit rating	25% reimbursement of rating fee, up to INR 10,000		-	
5. Guarantee fee reimbursement under CGTMSE	100% reimbursement of guaranteed fees, up to INR 2 lakhs per year for 5 years.		-	
6. Financial assistance for 'Emerge' exchange platform set up by NSE	25% of expenses, up to INR 10 lakhs, for NSE 'Emerge' platform listing		-	

Special / other benefits

Parameter	Startup	MSME	Large	Anchor
7.ERP software	75% cost reimbursement, up to INR 5 lakhs, for first 5,000 units.		-	
8. Technology acquisition	50% reimbursement, up to INR 25 lakhs from a recognised National Institute		-	
9. ZED Scheme Support	50% reimbursement of plant/testing equipment costs, up to INR 5 lakhs, for obtaining at gold category status to First 100 units.		-	
10. Audit reimbursement	75% cost support, up to INR 1.5 lakh, for Energy/Environment/Safety/Steam audits (once during policy period).		-	
11. Environmental compliance	50% capital cost support, up to INR 25 lakhs, for effluent plants, air pollution control, rain harvesting, ZLD, etc.		-	
12. Ground water charges exemption	Industry using surface water @50% of its total water requirement shall be given 25% exemption from ground water charges for 7 years from the date of commercial production		-	
13. Design clinic scheme	INR 1 lakh contribution support per awareness program via NID Ahmedabad.		-	
14. Vendor development program	INR 5 crores assistance for organizing Buyer – Seller meets, Reverse Buyer-Seller meets., etc.		-	
15. Marketing support	• 50% rent, up to INR 5 lakhs for international fairs • 25% rent, up to INR 3 lakhs for domestic fairs • Nil rent for Progressive Punjab pavilion		-	
16. Design & brand promotion facility	Support subject to max FCI cap of20% of total project cost for design and branding infra.		-	
17. Digital marketing support	50% reimbursement of onboarding cost on e-commerce platforms, up to INR 25,000 for first 10,000 units.		-	
18. Freight assistance	1% of FOB/actual freight (whichever lower), up to INR 20 lakhs per year for 5 years.		-	
19. Annual state awards	INR 1 lakh per unit for excellence in SC/Women/Exporter categories.		-	
20. Additional support under SPECS scheme (MEITY) for ESDM	• 50% top-up of Capex support (approved under SPECS scheme by MEITY, GoI) to the first 10 ESDM units, limited to INR 10 crores per unit. • Applicable to units meeting minimum investment thresholds as prescribed by MEITY from time to time.			-

Special / other benefits

Parameter	Startup	MSME	Large	Anchor
21. Additional support under A-TUFS scheme-Textile for Defence use	-	5% interest subsidy for new/expansion/diversification in addition to benefits under A-TUFS, for 5 years, subject to maximum INR 10 lakhs per year.	-	-
22. Special incentives for 10 Early Bird Units in Industrial Parks	-	**SGST reimbursement:** • 100% reimbursement of net SGST for a period of 12 years, subject to 125% of FCI, in place of investment subsidy specified above for different categories of units. • Applicable to 5 MSME units and 5 large units that commence production in new industrial parks approved by the State		-
23. Reduction in Stamp Duty for industrial units on Registered Mortgage	• The State would reduce Stamp Duty with a maximum cap of INR 10,000 per instrument of Registered Mortgage at par with Equitable mortgage lien for industrial units availing Loan from financial institutions.			
24. Special incentives for border zones	• For new units in manufacturing/service sectors within 30 km of international border, with min. FCI of INR 100 crores. • No CLU and 100% EDC exemption. • 75% exemption on state duties/taxes (e.g., RDF, Market Fee, Excise Duty) for first unit in each sector. • First unit also eligible for 40% additional FCI support within SGST cap.			
Benefits for Incubators				
1. Capital Subsidy	• Govt. Host Institutes: 100% of Fixed Capital Investment (FCI), up to INR 1 Cr. • Private/Standalone Incubators: 50% of FCI, up to INR 50 lakhs.			
2. Recurring expense reimbursement	• INR 3 lakhs per year for 5 years as operational subsidy.			
3. Mentoring & Training	• INR 3 lakhs per year for 5 years to support mentoring on fundraising, scaling, etc.			
4. Startup Competition Assistance	• To promote entrepreneurship, the state will support Institutes of National Importance, State and Central Universities with incubators to host annual startup fests, offering up to INR 5 lakhs per event.			

रक्षा मंत्रालय
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DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Department of Industries & Commerce, Punjab

Nodal officer
Administrative Secretary, Department of Industries & Commerce

Website of the nodal office
https://pbindustries.gov.in/static/about_punjab;Key=Department_Information

First industrial policy introduced (year)
2013

Current policy duration
2022 to 2027

Sanctioning of incentives & approval process

- State Level Committee is for projects above INR 25 Cr. & District Level Committee is for projects below INR 25 Cr.

Incentive disbursal mechanism

Registration on Portal → **Project Progress** → **Regulatory Clearances** → **Pre-Production Incentives**

Post-Production Incentives → **Incentives for Existing Units** → **Rejection of deficient cases**

Scrutiny committee report → **Committee approvals** → **Disbursement process**

Scrutiny committee

i. **Composition:** Includes GM-DIC (Chairman), Functional Manager-DIC, financial institution reps, and other departmental reps.
ii. **Process & fees:** Empaneled CAs support scrutiny. Fee charged for FCI verification:
   - INR 50,032 (≤ INR 10 crores incl. building), INR 30,270 (excl. building)
   - INR 93,810 (> INR 10 crores incl. building), INR 75,048 (excl. building)

SOPs and timelines published

- As per operating guidelines for this policy issued by the Administrative Secretary, Department of Industries & Commerce, Punjab

Implementation guidelines issued under this policy

- Administrative Secretary, Department of Industries & Commerce, Punjab shall be competent to make interpretation of provisions of the Policy, Scheme and guidelines and can issue additional instructions

Single-window clearance

- **Fasttrack Punjab Portal:** Facilitates the sanction and disbursement of fiscal incentives to eligible units.
- The single window system can be accessed at: https://fasttrack.punjab.gov.in/

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Government of Rajasthan

21 Rajasthan

Data Centre

Launched state-of-the-art, tier-4 Data Centre with 800 racks in Jaipur and 1 in Jodhpur.

SEZ

3 SEZ recognised by the State Government as of September 2025

6654

DPIIT-recognized startups as of September 2025.

FDI

INR 25,900.55 crores (USD 3.27 Bn) inflows from October 2019 to June 2025

Exports

Total INR 97,171.68 crores (USD 11.476 Bn) between April 2024 - March 2025.

Source: DPIIT: FDI Statistics, DGCIS – Rajasthan, National Portal of India, DPIIT- Startup India/Rajasthan

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Rajasthan Industrial Development Policy, 2019

सत्यमेव जयते
Government of Rajasthan

Vision

To make Rajasthan as the most preferred investment destination in India with the most conducive eco-system for inclusive, balanced and sustainable industrial development.

Mission

- Develop robust industrial infrastructure with a special focus on backward and most backward areas.
- Offer competitive fiscal incentives, rationalize regulations, and instill a pro-industry outlook.
- Maximize the potential of the state's human capital and promote entrepreneurship and innovation.
- Ensure efficient use of natural resources and promote environmentally sustainable industrial symbiosis.
- Support technological advancement and usher in Industry 4.0 across sectors.
- Strengthen thrust sectors of the State through focused initiatives and sector-specific interventions.

Focus domains relevant to A&D

- ESDM
- Renewable manufacturing
- Data centre
- Aerospace
- IT/ITeS
- Knowledge base industries
- PCB Manufacturing
- Drones
- Metals
- Defence

Key strategic pillars

- Skilled Workforce
- Corridor Connectivity
- MSME Backbone
- Effective Governance
- Export Promotion

Other applicable policies

- Rajasthan Investment Promotion Scheme, 2024

Enterprise/ Project category definitions

Parameter	MSME	Large	Mega	Ultra Mega
Size of Investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.	INR 50-300 Crores	INR 300-1000 Crores	INR 1000 Crores
Employment Generation		100 (with min investment INR 50 Crores)	250 (with min investment INR 150 Crores)	750 (with min investment INR 500 Crores)

Please note: 1. Eligibility under each category is based on either the size of investment or employment generation, whichever criterion is fulfilled.

- ***2. The above categorization and associated thresholds are as defined in the Rajasthan Investment Promotion Scheme (RIPS) 2024.***
- ***3. Under RIPS 2024, Defence Manufacturing is recognised as a Thrust Sector, and is eligible for a "Thrust Sector Top-Up" and other related incentives option, as part of the Manufacturing Standard Package.***

Fiscal incentives

Parameter	MSME	Large	Mega	Ultra Mega
1. Investment support and subsidies	SGST support, employment subsidy, power duty exemption, land conversion waiver.			
2. Assistance to MSMEs	Support via tech upgradation, R&D, IPR, and brand building.	-		
3. SGST reimbursement	• 75% reimbursement of State tax due for 7 years. • **Annual Ceiling:** – Year 1–3: INR 50 Crores – Year 4–7: INR 65 Crores			
4. Capital subsidy	• Applicable for manufacturing sectors based on size of investment or employment generation • % of EFCI (Eligible Fixed Capital Investment) disbursed over 10 years • **Annual ceiling:** – Year 1–3: INR 50 Crores – Year 4–7: INR 65 Crores – Year 8–10: INR 80 Crores			
5. Turnover linked incentive	• % of Net Sales Turnover disbursed over 10 years • Based on investment size / employment & area category • **Annual Ceiling:** – Year 1–3: INR 50 crores – Year 4–7: INR 65 crores – Year 8–10: INR 80 crores			
6. Interest subsidy	• 5% interest subsidy on loans for plant & machinery • **Tenure:** Up to 5 years • **Cap:** Maximum 2.5% of EFCI per year			
7. Thrust sector top-up	• Additional 10% benefit over base Asset Creation Incentive • Can be availed in one of the following forms: – 10% higher SGST reimbursement cap – 10% higher Capital Subsidy – 10% higher Turnover Linked Incentive			

Non-fiscal incentives

Parameter	MSME	Large	Mega	Ultra Mega
1. Industrial infrastructure development	• Promotion of new industrial parks/estates, including PPP-based and sector-specific parks. • Fast-track land acquisition via direct purchase or pooling. • Plug & play facilities, flatted factories, and verification of land titles. • Incentives for social infrastructure like schools, hospitals, and creches within industrial areas. • Allotment of barren/backward area land at concessional rates. • Mixed land use allowed for Khatedari land with relaxed conversion norms.			
2. Power support	• Dynamic power tariffs and rationalised wheeling charges. • Exemption from electricity duty for captive power. • Incentives for installing renewable energy.			
3. Water support	• Financial support for (Common Effluent Treatment Plants) CETPs, Zero Liquid Discharge (ZLD) systems, and treated water networks. • Promotion of recycled/treated water for industrial use. • Government-led water supply augmentation schemes.			
4. Balanced regional industrial development	• **District-level plans:** Tailored strategies based on district competitiveness to guide industrial growth. • **District Business Facilitation Centres (BFCs):** Dedicated facilitation centres to support investment, employment, and MSME services. • **Export facilitation:** A state export promotion cell to support new market access and export readiness.			
5. Skilled human resources	• Industry shall be encouraged to set up skilling institutions in collaboration with leading Universities, Government Approved/ Affiliated/ Recognized Educational Institutions and ITIs. • Dynamic database of unemployed youth and potential opportunities shall be created.			

Special / other benefits

Parameter	MSME	Large	Mega	Ultra Mega
1. Loan support	Loan scheme for micro enterprises shall be formulated by Rajasthan Financial Corporation (RFC).			-
2. Logistics support	• Development of Multi-Modal Logistics Hubs (MMLH), Inland Container Depots (ICDs), and logistics parks. • Support for modern tech-based warehouses and logistics centres.			
3. Entrepreneurship and innovation for startups	• **Startup policy:** Focused ecosystem to boost innovation-led ventures. • **Startup zones:** Support for setting up innovation hubs with incubators, fab labs, co-working spaces. • **Global collaboration:** Tie-ups with global institutions to nurture Rajasthan's startup ecosystem. • **Innovation recognition:** Annual awards and enabling frameworks to promote cross-sectoral innovation.			
4. Environment & sustainability	• Promote recycling of industrial waste with incentives and regulatory support • Encourage green buildings, eco-friendly units, and energy/water conservation • Foster innovation in waste management through Special Purpose Vehicles (SPVs) and stakeholder participation			
5. Tech upgradation	• Establish advanced tech centres and common facilities in industrial clusters • Provide support to R&D, testing, and certification labs • Enable access to state-of-the-art labs and tools in education institutes to boost entrepreneurship			
6. Industry 4.0	• Offer incentives for R&D, skill development, and tech adoption • Promote **smart factories** and support digital infrastructure • Back incubators in upgrading to emerging technologies like AI, IoT, Robotics, etc.			
7. Regulatory reforms	• Cut approval timelines by 50% via process reengineering by departments. • Reduce and streamline inspections. • Periodically review laws to enable ease of doing business.			

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Department of Industries, Government of Rajasthan

Website of the nodal office
https://industries.rajasthan.gov.in/home

Nodal officer
Additional Chief Secretary, Industries, Commerce and MSME

Sanctioning of incentives & approval process

i. **State Level Sanctioning Committee (SLSC)** has jurisdiction over enterprises investing more than INR 50 crore or operating in multiple districts. Its decision is final, and it includes senior officials from Industries, Finance, BIP, and RIICO.
ii. **District Level Sanctioning Committee (DLSC)** governs all MSME-related proposals at the district level, headed by the District Collector along with representatives from the Finance Department and DIC.

Implementation guidelines issued under this policy

i. **High-level policy oversight:** A Rajasthan Industrial Policy Monitoring Committee chaired by the Hon'ble Industries Minister conducts quarterly reviews and takes key decisions to ensure smooth policy rollout and coordination.
ii. **Grievance redressal mechanism:** A two-tier system is established via the **"One Stop Shop"** portal for dispute resolution at district and state levels, with state-level matters addressed by a committee chaired by the Additional Chief Secretary (Industries).
iii. **Export facilitation body:** The Rajasthan Export Promotion Council (REPC) supports exporters by addressing policy and regulatory challenges and enabling smooth export-related processes.
iv. **Nodal implementation authority:** The Department of Industries acts as the nodal body for implementation, inter-departmental coordination, and issuance of necessary guidelines.
v. **MSME compliance exemption:** All MSMEs are granted exemption from registration, approvals, and inspections under state laws for a period of three years.

Single-window clearance

- **Unified clearance platform – Raj Nivesh:** Rajasthan's Single Window Clearance System (Raj Nivesh), operated by the Bureau of Investment Promotion (BIP), offers a one-stop digital platform for investors to submit applications, track approvals, obtain time-bound clearances, and access policy updates and e-services.
- **Investment facilitation:** The One Stop Shop (OSS) under BIP specifically facilitates fast-track approvals and clearances for investments exceeding INR 10 Crore through a unified interface.
- **Centralised access to information:** All investment-related details—such as approvals, land availability, and plot information are available on the Raj Nivesh portal, streamlining investor decision-making.
- The single window system can be accessed at: https://rajnivesh.rajasthan.gov.in/

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Exports

Sikkim exports stood at INR 166.35 crore (USD 0.02 Bn) in FY 24-25

17

DPIIT-recognized startups as of September 2025.

SIDICO

State level principal FI engaged in promotion, financing and development of industries in Small and medium sector.

Source: DGCIS – Sikkim, DPIIT- Startup India/Sikkim, SIDICO

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Sikkim Industrial and Investment Policy, 2024

Vision

To emerge as the first Green state and a leader in Green Industries and Investment.

Mision

To reset Sikkim development goals and focus on sustainability and balanced industrial development duly protecting the rich bio-diversity of the state.

Goals and Objectives

i. Ensure that the economic development of the state is sustainable and have least effects on the fragile ecology of the State.

ii. To attract green investments worth INR 30,000 crores by 2035 in Sikkim

iii. To create aspirational jobs for about 20,000 youths of the state of Sikkim

iv. To create an ecosystem for start-ups, innovations and entrepreneurship

v. To usher in new industries aimed at mitigation of the adverse effects of climate change

vi. To usher in the new era of Industry 4.0 (Artificial Intelligence, 3D Printing, Internet of Things and Robotics Nano technology etc.).

Focus domains relevant to A&D

- **IT and ITeS**
- **Research and Development**

Key strategic pillars

- **Aatmanirbhar (self-reliant)**
- **Skilled labour pool**
- **Air network**
- **Rail network**
- **Strategic location**

Enterprise/ Project category definitions

Category	Micro	Small	Medium	Large
Plant & Machinery*	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			INR 10 Cr

Plant and Machinery must be newly procured for eligibility; refurbished or second-hand equipment is excluded.

Fiscal incentive

Parameter	Micro	Small	Medium	Large
1. SGST reimbursement	Eligible units can claim reimbursement of up to 75% SGST paid through the electronic cash ledger account under Section 49(1) of the Sikkim GST Act, 2017 for a period of ten (10) years on finished goods, starting from the date of commercial production and based on GST Council recommendations.			
	Reimbursement for 10 years, up to 250% of FCI.	Reimbursement for 10 years, up to 200% of FCI.	Reimbursement for 10 years, up to 150% of FCI.	
	Units availing this benefit must continue operations at not less than 75% of their average production levels from the preceding 5 years, failing which the benefit is liable to be withdrawn.			
2. Stamp duty reimbursement	• All eligible new industrial units shall be reimbursed or exempted from payment of Stamp Duty up to 50%, subject to a monetary ceiling of INR 25 lakhs. • For land exclusively used for setting up industrial units, reimbursement/exemption shall be available. • For women entrepreneurs, 100% exemption shall be provided up to INR 50 lakhs.			

3. Patent registration incentives	• Registered companies shall be reimbursed for actual patent registration costs:
	  – Up to INR 2 lakhs for filing a domestic patent.
	  – Up to INR 10 lakhs for filing an international patent.
	• Reimbursement will cover eligible expenses like patent office fees, attorney fees, search/maintenance fees, etc., up to 75% of eligible costs (within the above ceilings), post-filing.
	• The remaining 25% will be reimbursed after the patent is granted.
	• Alternatively, 100% of costs may be reimbursed post-grant, subject to limits.			

Non-fiscal incentive

1. Investment models supported	• Fully owned and joint venture formats. • Sectoral focus includes IT, R&D, infrastructure, and high-skill services. • Emphasis on professional participation in supply chains, marketing, technology transfer, and value chain management.
2. Infrastructure	Basic amenities (water, power, roads) at production centers.
3. Rail network	The Siliguri-Rangpo railway line, targeted for completion by December 2027, will improve access and link Bagdogra airport to Gangtok.
4. Air network	Sikkim has a greenfield airport at Pakyong with direct flights to Delhi. Bagdogra (112 km from Gangtok) serves as the nearest functional airport.
5. Skilled labour pool	• The State hosts: 1 Central University, 3 State Universities, 1 NIT, 15 private universities, including SMIT, SRM, ICFAI. • Technical education is supported by SMIT, NIT, ATTC (Bardang), CCCT (Chisopani), and multiple ITIs across districts.
6. Green infrastructure	The State is investing in green infrastructure like ropeways, EVs, hydrogen mobility, and solid waste solutions to minimise carbon footprint.

Non-fiscal incentive

Category	Micro	Small	Medium	Large
7. Environment education	• Environmental awareness is a State priority, with education and campaigns fostering eco-conscious youth participation in conservation.			
8. Innovation and research	• The State promotes local R&D and technology solutions to combat climate impacts like GLOF (Glacial Lake Outburst Floods), highlighting innovation for sustainability.			
9. IT and ITeS support	• Sikkim has strong potential in IT due to abundant talent and educational institutions. • With Industry 4.0 advancements like IoT, AI, Robotics, and XR, the State welcomes companies and startups in niche IT domains.			
10. Research & Development	• Investments to support lab-to-industry tech transfer, green R&D, and IPR protection. • Four focus areas: tech transfer, quality testing, entrepreneurship research, patent filing. • Incentives will be extended to promote R&D by companies based in Sikkim, to encourage innovation across various domains.			
11. Modernisation of DICs	• District Industries Centres (DICs) to become one-stop support units. • Functions: awareness drives, financial literacy, project support, and tech upgradation.			
12. Land leasing	• The State Government has notified land leasing provisions vide multiple government orders to facilitate industrial growth without affecting protected land laws. • Land Bank details shall be maintained by the Commerce & Industries Department for industrial use, with land made available to investors on mutually agreed terms. • Industries may also lease private lands either directly with landowners or under PPP mode. • Land shall be leased for 33 years, renewable for one more tenure, subject to lease payment at current market rate or mutually agreed terms. • For investments exceeding INR 50 Cr, second renewal may be considered on the same terms.			
13. Labour laws and employment provisions	• The State ensures job security, safe and hygienic workplaces, accident compensation, medical welfare, and socio-economic upliftment of workers.			
14. Minimum wages act	• The State revised the Minimum Wages Act (Notification No. 29/DL dated 14.09.2022), revising daily wage rates for skilled, semi-skilled, and unskilled categories.			
15. Reskilling provisions	• For re-skilling and professional mobility, the State will co-fund training/upskilling under a tripartite arrangement with employers and corporate houses. • Recognition of Prior Learning (RPL) will be implemented for unqualified skilled manpower via: SCVT-Sikkim, NCVET, DGT under MSDE, GoI.			
16. Industrial parks & frontier economic zones	• The State will develop growth centres and industrial parks in each district with plug-and-play facilities. • Land will be allotted on fixed lease rates on a first-come, first-serve basis.			
17. Flatted factories	• Flatted factories will be set up in all districts for small-scale units, leased at nominal rates. • Women entrepreneurs will receive priority access and special provisions.		-	
18. Skill development	• State aims to equip the 20–59-year population with industrial skills in coordination with Department of Skill Development. • Niyukti Kendra acts as a one-stop platform for industry manpower needs. • Companies must contribute CSR funds towards skill development. • ITIs in all districts to be upgraded with industry-relevant tools and curriculum. • On-the-job training, tech institutes, and livelihood colleges to receive CSR-supported upgrades			
19. Human resource development	• Incubation and creative labs will be set up in select schools and colleges. • Labs to focus on tools for emerging sectors: robotics, drones, IoT, EVs, VR, etc. • Commerce & Industries and Education Departments will create industry-academia linkages and introduce industry-relevant subjects. • Higher education institutes will be encouraged to conduct R&D and receive incentives for the same			
20. Special packages for frontier economic zones	• Special incentives will be given in Mangan, Soreng, Gyalshing, Namchi districts. • Lease rental exemptions for 5 years on government land.			

Special / other benefits

Parameter	Micro	Small	Medium	Large
1. Awards & Recognition	• Annual awards for best performers in manufacturing and service sectors. • Focus on CSR, sustainability, job creation, and environment-friendly practices.			
2. Participation in international trade fairs	Sikkim will support local industry associations to participate in international trade fairs and send business delegations to promote investment and product visibility.			
3. Awareness & branding	Branding campaigns will promote Sikkim's sustainability-driven products and "Green Tourism" brand across export and domestic markets, using digital and traditional media.			
4. Export facilitation cell	• An Export Facilitation Cell will be established within the Commerce and Industries Department. • The cell will include key personnel to handhold Sikkim-based enterprises in export promotion activities.			
Startups and Incubation Centres				
1. Startups support	• Innovation hubs to be established in all districts. • Focus on early-stage support, mentorship, and funding (e.g., INR 50 crores Innovation Fund; INR 10 crores per centre). • Sikkim recognized nationally for its startup ecosystem (e.g., SMUTBI in Rangpo).			

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Commerce and Industries department

Nodal officer
Director, Industries

Website of the nodal office
https://industries.sikkim.gov.in/visitors

First A&D policy introduced (year)
1997

Current policy duration
2024 - 2034

Sanctioning of incentives & approval process

i. Claims up to INR 1 crores will be reviewed by a Steering Committee; above INR 1 crores by an Empowered Committee. Applications will follow FIFO order from production commencement date.
ii. The State Bank of Sikkim will act as the nodal agency for disbursal of incentives under various elements of the Scheme.

Incentive disbursal mechanism

- Incentives will be disbursed via Sikkim State Bank. Units must submit utilisation certificates and update any changes in ownership, contact, or location with prior approval.

SOPs and timelines published

i. **Time Bound Clearance Mechanism**
   - A legislation will be introduced to ensure timely clearance of approvals.
   - The “deemed clearance” provision will apply to cases exceeding the specified time limits.
   - An IT system will be implemented to track, manage, and streamline all approvals and clearances.

Implementation guidelines issued under this policy

i. **Eligibility criteria:** New units (not relocated/restructured) must employ 30% Sikkimese in managerial and 90% in non-managerial roles. Conditions include CSR, use of local materials, tax compliance, and cashless transactions.
ii. **Sikkim board of investment:** Headed by CM; includes State Secretaries, financial institutions, industry reps; guides investment facilitation, MoUs, policy decisions.
iii. **Working committee:** Headed by Commerce & Industries Secretary; operationalizes clearances, investment proposals, and inter-departmental coordination.

Single-window clearance

- **Sikkim GO:** All applications will be processed through this single portal; departments will be onboarded to ensure faster approvals.
- **National Single Window System (NSWS):** Sikkim is now part of the NSWS to integrate central-level services.
- The single window system can be accessed at : https://www.nsws.gov.in/portal/sikkim

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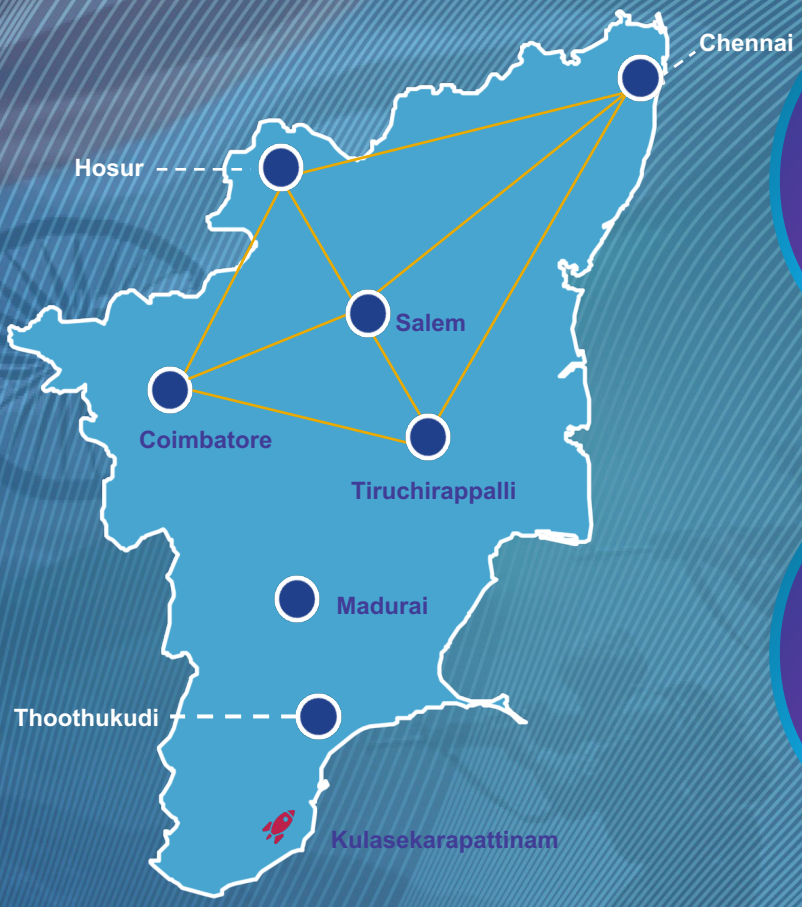

A&D parks

Dedicated industrial parks for Aerospace, Space, and Defence manufacturing

CoEs

Created to support A&D MSMEs and Startups in prototype design and development

05

Defence Industrial Corridor nodes established to promote A&D manufacturing

12,227

DPIIT-recognized startups as of September 2025.

Exports

Tamil Nadu exports stood at INR 4.42 lakh crores (USD 52.173 Bn) in FY 24-25

Source: DPIIT: FDI Statistics – Tamil Nadu, DPIIT- Startup India/Tamilnadu, Ministry of Statistics

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Tamil Nadu A&D Industrial Policy, 2022

Vision

To make Tamil Nadu the preferred destination for investment and innovation in the Aerospace and Defence sector.

Mision

To build a world-class A&D ecosystem by attracting global players, promoting innovation and startups, and leveraging Tamil Nadu's strengths in manufacturing and allied sectors.

Scope

- Applicable to all activities related to A&D, including manufacturing, R&D, and services.
- Valid for 4 years or until a new revision is issued, whichever is earlier.

Goals

- Attracting investments to the tune of INR 75,000 Crore (USD 10 Bn) over a period of 10 years.
- Creating direct & indirect employment prospects for nearly 1 lakh (0.1mn) persons in 10 years.

Focus domains relevant to A&D

- **Aircraft standard parts & Drones**
- **Space**
- **Mobility- Armoured vehicles, Tanks & Specialist Vehicles**
- **Missiles, Rockets and Ammunition**
- **Aircraft MRO**
- **Small Arms and Assault rifles**
- **Ship building**
- **Sensors, Radars, Communication and Electronic Warfare**

Key strategic pillars

- **Global Positioning**
- **Skill & R&D Development**
- **Infrastructure & Testing**
- **OEM & Startup Collaboration**
- **Indigenous Manufacturing**
- **Incentives & Support**
- **Driving Atmanirbhar Bharat goals**

Other applicable policies

- **Tamil Nadu Industrial Policy, 2021**
- **TN R&D Policy, 2022**
- **MSME Policy, 2021**
- **TN Startup & Innovation Policy, 2023**
- **TN Electronics Policy, 2020**

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Enterprise/ Project category definitions

Category*	Micro	Small	Medium	Sub-Large	Large	Mega	Ultra-Mega
Overall investment	-	-	-	INR 50 crores –300 crores	INR 300 crores –500 crores	INR 500 crores – 5000 crores	Above INR 5000 crores
Investment in plant & machinery	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			-	-	-	-
Turnover				-	-	-	-
Investment period	–	–	–	4 years	4 years	4 years	7 years
Minimum employment	–	–	–	50 (Exempted)	150	200	500

Please note: Applicable incentives under each category vary based on district classification (A (04) /B (12) /C (22) as per TN Industrial Policy 2021.

Fiscal incentives

Parameter	Micro	Small	Medium	Sub-Large	Large	Mega	Ultra-Mega
1. Fixed capital subsidy	25%, capped at 150 lakhs in three instalments, within one year from the date of commencement of production			5% to 12% of EFA for 5 to 10 years, based on district		-	
				A: 5% B: 7% C: 10%	A: 7% B: 10% C: 12%		
				-	For 'B & C' district: Upto 7.5% of EFA.	'A, B, C' district: Upto 7.5% of EFA.	
2. Turnover-based subsidy	-			2% of turnover for 05 years, at 4% of cumulative EFA for 5 years		-	
3. Land cost incentive △	District concessional rate: • A/B: 20%, capped at 20% of EFA • C: 50%, capped at 20% of EFA • For private land in 'C': 50% on land cost (max 50 acres), capped at 20% of EFA and INR 2 crores, with 70% land for manufacturing					-	
	-				• Concessional rate for 'A*, B' district: 10% & 'C' district: 50%, capped at 20% of EFA • Private land 'C': 50% subsidy upto 50 acres, capped at INR 2 crores.* • *'A' district is not applicable to Large projects.		
4. Stamp duty incentive △	• Government land: 100% exemption • Private land: 100% back-ended subsidy for upto 50 acres.				• 'A, B, C' district: • Government land: 100% exemption • Private land: 100% back-ended subsidy for upto 50 acres. • *'A' district is not applicable to Large projects.		
5. Electricity tax exemption	100% exemption for the first 05 years from the date of production					Exemption for a period of 05 years on power consumed.	
6. Training subsidy	INR 10,000/month/worker for 1 year, for up to 50 employees			INR 10,000 per month per worker for 1 year (up to 50 employees) with investment above INR 50 crores		-	

★: Incentives applicable to focus sectors identified under this policy. △: Applicable to corridor specific benefits under TNDIC.

TN Industrial Policy, 2021 | TN R&D Policy, 2022 | TN MSME Policy, 2021 | TN Startup & Innovation Policy, 2023 | TN Electronics Policy, 2020

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Fiscal incentives

Parameter	Micro	Small	Medium	Sub-Large	Large	Mega	Ultra-Mega
7. SGST refund on capital goods	-			Goods to be refunded in 05 annual instalments for units with inverted tax structure.			
8. Technology transfer subsidy	75% for first 05 and 50% for next 05 vendor units, capped at INR 50 lakhs per vendor						
9. Green industry incentive	25% on cost of environmental infra (up to INR 1 Crore)					25% on cost of environmental infra (up to INR 1 Crore)	
10. Quality certification incentive	50% of certification cost reimbursed, capped at INR 50 lakhs				50% of certification cost reimbursed, capped at INR 1.25 crores		
	50% of total cost, capped at INR 1 crore					50% of certification cost reimbursed, capped at INR 1 crore	
11. Product certification incentive	50% of certification cost reimbursed, capped at INR 50 lakhs					NA	NA
12. Intellectual property creation incentive	Apply within 06 months of receiving registration: • Patent: 75% of application cost up to INR 3lakhs. • Trademark/GI: 50% of application cost up to INR 25,000.			50% of IPR cost capped at INR 50 lakhs	50% of IPR cost capped at INR 1.25 crores		
	50% of the expenditure incurred, capped at INR 1 crore (patent, copyright, trademarks, GI).						
13. R&D incentive	• R&D firms (standalone and in-house) and GCCs investing min of INR 50 crores in EFA and creating 50 jobs within 04 years in R&D product in TN are eligible for incentives below: • **Land cost incentive:** 50% up to 20 acre, capped at 50 lakhs per acre • **R&D training:** INR 10K/month for 12 months for TN residents • **R&D projects shall also be eligible for standard incentives namely,** – **Electricity tax exemption:** for 05-year on power purchased from TANGEDCO. – **Stamp duty exemption:** 50% concession in 'A' and 'B', and 100% concession in 'C' category districts for industrial land/shed/building in SIPCOT/SIDCO parks. – **Green industry incentive:** 25% subsidy (upto INR 1 crore) for setting up green infrastructure • **SGST refund on capital goods:** Refund on input SGST on capital goods for units under inverted tax structure, 5 equal annual instalments after commercial production. • **Special Capital subsidy:** 25% subsidy on EFA (land, building, plant, machinery), disbursed over 10 years, capped at INR 25 crore. Also includes up to 20% of intangible R&D expense within EFA. • **Innovation labs:** 50% of EFA reimbursement, up to INR 1 crore • **License cost:** 50% reimbursement on software licenses, capped at INR 25 lakhs over 04 years. • **Product testing & prototyping**: 25% incentive on EFA for testing setups, capped at INR 1 crore						
14. Interest subvention	NA			5% interest rebate for 6 years capped at:			
				INR 5 lakhs	INR 20 lakhs	INR 100 lakhs	INR 400 lakh

Non-fiscal incentives

Parameter	Micro	Small	Medium	Sub-Large	Large	Mega	Ultra-Mega
1. Centre of Excellence (CoEs) for emerging technologies △	Setting up CoEs with private players to drive innovation in design, IIoT, industry 4.0, additive manufacturing; at INR 750 crores outlay planned for 03 COEs enabling access to advance technologies.						
	SIPCOT's FORT centres at Sriperumbudur and Hosur, offers subsidised prototyping for startups.						
2. Industrial infrastructure △	Support for developing A&D parks in all TNDIC nodes, i.e., Chennai, Hosur, Salem, Coimbatore, and Tiruchirappalli with enhanced multimodal connectivity rail (532 railway stations) /road (6,606 km of NHs) /air (4 international & 2 domestic airports) /sea (3 major ports) to A&D/parks/clusters.						

★: Incentives applicable to focus sectors identified under this policy. △: Applicable to corridor specific benefits under TNDIC.

TN Industrial Policy, 2021 | TN R&D Policy, 2022 | TN MSME Policy, 2021 | TN Startup & Innovation Policy, 2023 | TN Electronics Policy, 2020

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Non-fiscal incentives

Parameter	Micro	Small	Medium	Sub-Large	Large	Mega	Ultra-Mega
3. Common Facility Centres (CFC) △	Setting up CFCs across TNDIC nodes with INR 20 crores outlay per node per year for 5 years via equity / debt / grant.						
4. Industrial housing △	Two rental housing to support 20,000 workers near 05 industrial parks, promoting walk-to-work.						
5. Innovation, Research and Development △	Promotion of A&D-focused R&D through academia-industry labs, emerging tech support, and international collaboration via incubators and WorkLabs.						
6.Drone range support ★△	Drone range with shared R&D, testing, and pilot training facilities to be developed; TN UAV Corporation to anchor adoption and services.						
7. Flight training schools △	Support for setting up private pilot training centres with airstrips, airspace and social infrastructure.						
8. Human capital development △	Skill-building through focused partnerships with institutes and OEMs.						
9. Certification support △	Financial and technical assistance to meet mandatory certification standards for parts and service.						

Special / other benefits

Parameter	Micro	Small	Medium	Sub-Large	Large	Mega	Ultra-Mega
1. A&D / Industrial parks	• For incentives above INR 50 crores: (a) Capital Subsidy: 12–15% on internal infrastructure development, disbursed over 5 years. (b) Housing Incentive: 10% subsidy (up to INR 10 Cr) on residential facility development. (c) Green Industry Incentive: 25% subsidy (up to INR 5 Cr). • For incentives upto INR 50 crores: Infrastructure grant: 50% of development cost (up to INR 15 crores).						
2. 'Make' category project incentive	Funding support for prototype cost (DAP 2020): (a) Make I: 5%, capped at INR 1 cr (b) Make II: 25%, capped at INR 1.5 crores (c) Make III: 50%, capped at INR 2 crores						
3. Incentives for service sector projects	One-time PPF reimbursement up to INR 48,000/year for eligible service projects hiring TN domiciled employees (Apr 2022-Mar 2024).						
4. Digital accelerator under Yaadhum Oorae △	Grant up to INR 1 crore (10% of capital raised), via Tamil Nadu Startup Fund for promoting startups investing in Tamil Nadu with US.						
5. Incentive for MRO ★	Domestic MRO treated as deemed exports with zero import duty on parts, with reduced input GST.						
6. Term loans △	TIIC offers term loan up to INR 40 crores under the General Term Loan Scheme.						
7. Equity financing △	TIDCO offers 2–50% equity support, with hybrid financing options on a case-to-case basis.						
8. A&D Start up equity financing △	Equity investment in IDEX/TDF-winning A&D start-ups by TNESSF for firms operating from the sate.						
9. iDEX start ups grant	Support for iDEX/TDF funded A&D startups executing projects, disbursed through TANSIM.						
10. R&D fund △	INR 100 crores fund to support R&D and tech adoption in A&D.						
11. TN emerging sector seed fund △	INR500 Cr seed fund (TNESSF) to back A&D as emerging sector start-ups via TIDCO and TNIFMC.						
12. Seed support for ESDM start-ups △	TN Electronic policy promotes start-ups in drone A&D electronics through innovation support under ESDM ecosystem.						
13. Industrial ecosystem fund △	INR 500 Cr fund, created through SIPCOT & TIDCO and matching grants from GoTN, to support: (a) **small-scale infrastructure projects** for industrial warehousing/logistics connectivity (b) **ecosystem creation** through innovation centres, research parks, and common facilities for purpose of prototyping, testing, etc.						
14.Indian offset partner △	DAP 2020 offers 2x multiplier factor of investment and special incentives for offset projects in TNDIC.						
15.Support for partnerships & marketing △	Support for industry partnerships through summits, B2B meets, offset facilitation, and collaboration with major defence players.						

★: Incentives applicable to focus sectors identified under this policy. △: Applicable to corridor specific benefits under TNDIC.

TN Industrial Policy, 2021 | TN R&D Policy, 2022 | TN MSME Policy, 2021 | TN Startup & Innovation Policy, 2023 | TN Electronics Policy, 2020

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
TIDCO

Nodal agency notified for Industrial policy
SIPCOT

Nodal officer
Managing Director, TIDCO

Website of the nodal office
https://tidco.com/

First A&D policy introduced (year)
2019

Current policy duration
01 Apr 2022 to 31 Mar 2026

Sanctioning of incentives & approval process

Submission of application → **TIDCO will forward with its recommendation to industries department** → **Investment ≤ *INR 50 crores*** → **Approval by commissioner**; **Investment > *INR 50 crores*** → **Approval by SIPCOT** → **Disbursal of Incentives** → **Incentives disbursed to eligible industries**

Incentive disbursal mechanism

Project type	Disbursal agency
MSME projects	ICDIC
Non-MSME projects	SIPCOT

SOP Development

Jointly created by SIPCOT and ICDIC in collaboration with TIDCO

Implementation guidelines issued under this policy

- New/expansion A&D investments made from 1 April 2022 are eligible for incentives under this policy.
- Companies may opt for either A&D Policy or Sunrise Sector incentives under the TN Industrial Policy (2021).

Single-window clearance

- **Integrated approval systems:** Digitized G2B systems, single-window portals, and investor facilitation measures enhance ease of approvals and interactions.
- **Contactless support service**: Provides 180+ contactless services via tools like 'Biz Buddy' for industry help desk portal and 'Yaadhum Oorae' for non-residents of Tamil Nadu to facilitate investments in the state.
- The single window system can be accessed at: https://tnswp.com/DIGIGOV/swp-tnswp.jsp.

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24 Telangana

9952

DPIIT-recognized startups as of September 2025.

FDI

Total of INR 89,591.53 crores (USD 11.16 Bn) between Oct 2019 – June 2025

Exports

Exports stood at INR 1.62 lakh crores (USD 19.13 bn) in FY 24-25

Source: DPIIT: FDI Statistics, DGCIS – Telangana , DPIIT- Startup India/Telangana

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Telangana State Industrial Development and Entrepreneur Advancement (T-IDEA) Incentive Scheme, 2014

Vision

The vision for industrialisation of Telangana is “Research to Innovation; Innovation to Industry; Industry to Prosperity.

Goals

The objective of the policy is building quality infrastructure, promoting Manufacturing Investment Zones and Industrial Corridors, and revitalizing MSMEs through targeted incentives. It aims to support inclusive growth by empowering women and SC/ST entrepreneurs, encourages cluster development and anchor industries, and emphasizes skill development, export promotion, cleaner technologies, and value addition in thrust sectors.

Focus domains relevant to A&D

- IT Hardware
- Aerospace, Defence and Aviation
- Chemicals
- Automobile and Transportation
- Engineering and \Capital Goods
- Mineral-based and wood-based industries

Key strategic pillars

- Skilled Workforce
- Support to Women-led Enterprises
- MSME Backbone
- Infrastructure Advancement
- Industrial Investment Promotion

Other applicable policies

- Telangana MSME Policy, 2024

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Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large	Mega
Investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			Investment in plant and machinery less than INR 200 crores	Capital investment of >= INR 200 crores per project that creates employment > 1000 persons

Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Land Cost Rebate	25% rebate on land cost limited to INR 10 lakh for industrial land purchased in Industrial Estates/Industrial Parks.				**Tailor-made incentives to suit particular investment requirements.**
	For SC/ST/PwD: 50% up to INR 50 lakh if not already availing TGIIC land rebate.			-	
2. Stamp Duty on Land	100% reimbursement of stamp duty and transfer duty paid by the industry on purchase of land meant for industrial use.			-	
3. Stamp Duty on Lease & Mortgages	100% reimbursement of stamp duty for lease of land/shed/buildings and also mortgages and hypothecations.			-	
4. Land Conversion Charges	25% reimbursement of land conversion charges for industrial use limited to INR 10 lakhs.			-	
5. Power Cost Reimbursement	INR 1 per unit for a period of 5 years from the date of commencement of commercial production.			-	
	For SC/ST/PwD: INR1.50 per unit			-	
6. Investment Subsidy	25% of eligible FCI, cap INR 30 lakh		-	-	
	Women: +20% additional investment subsidy for Women-owned Micro/Small (max INR 20 lakh; overall cap INR 50 lakh)		-	-	
	For SC/ST/PwD: • Manufacturing (M/S): 50% of FCI, cap INR 100 lakh; +20% for women (cap INR 120 lakh) • Services (M/S): 35% cap INR 75 lakh; +10% for women (cap INR 75 lakh).		-	-	
7. VAT/CST/SGST Reimbursement	100% VAT/CST/SGST reimbursement for a period of 5 years from date of commencement of commercial production.		75% VAT/CST/SGST reimbursement for a period of 7 years or up to 100% of FCI, whichever is earlier.	50% VAT/CST/SGST reimbursement for a period of 7 years or up to 100% of FCI, whichever is earlier.	

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Fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
8. Interest Subsidy (Pavala Vaddi)	Reimbursement of interest subject to a max of 9% p.a. for 5 years on term loan for FCI, exceeding 3% interest.		-		Tailor-made incentives to suit particular investment requirements.
	• For SC/ST/PwD prior to DCP (35% + 45% of eligible subsidy; balance 20% post-DCP). • Subsidy assignment and pari-passu release via term-lending institutions.				
9. Skill Development Reimbursement	50% cost reimbursement limited to INR 2000 per person for training local manpower.				
10. Quality/Patent Support	50% subsidy on expenses incurred for quality certification/patents, limited to INR 2 lakhs for new and existing enterprises.			-	
	For SC/ST/PwD (M/S): 100% for Quality/Patent/ZED up to INR 3 lakhs per certification.				
11. Reimbursement of Infrastructure Development cost	-	50% cost reimbursement limited to INR 1 Cr for infrastructure (roads, power lines, water, etc.) provided infra cost limited to 15% of the eligible FCI			
	For New Medium (General) standalone & New Micro/Small/Medium for SC/ST/PwD: • 50% of cost for doorstep Roads/Power/Water, ceiling INR 1 crores; infra cost ≤15% of eligible FCI; • location must be >10 km (aerial) from existing IE/IDA/IP with vacant plots.			-	
12. Clean Production Subsidy	25% subsidy on cost of cleaner production measures limited to INR 5 lakhs.				

Non fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Licensing Approvals	De-centralized procedure for issue of licenses & permissions by Industrial Promotion Officers.	A dedicated sub-committee in the SLBC will be formed to monitor the flow of institutional credit to the SME sector.	Suitable representation for state and district level purchase committees from the SME sector.	State Level Allotment Committee (SLAC) will clear land allotment proposals in respect of large industries.	State Industrial Promotion Committee (SIPC) headed by Chief Secretary will finalize land allotment for Mega Projects.
	• End-to-end online through TG-iPASS for approvals & incentives; • Applications, uploads, and tracking enabled. • DLC/SLC and Scrutiny Committees meet at least monthly; • Time-bound processing with inspection scheduling & portal updates.				

Non fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega
2. Infra support	• IIDF enables external infra at unit's doorstep (roads, power, water) with 50% support up to INR 1 Crores (≤15% of FCI), subject to >10 km (aerial) from existing estates. • TGIIC develops industrial parks; land-cost rebate allowed in TGIIC & approved private parks.			-	
3. Water supply	IIDF explicitly covers Drinking & Industrial Water connections to the unit's doorstep (as eligible infra).				
	10% of water reserved for industrial use for existing and future projects.				
4. Access to finance	Interest subsidy (Pavala Vaddi) up to 9% p.a. over 3% floor for 5 years (Micro/Small); Advance Investment Subsidy for SC/ST/PwD prior to DCP (35% + 45% of eligible subsidy; balance 20% post-DCP). Subsidy assignment and pari-passu release via term-lending institutions				

Special incentives

Parameter	Micro	Small	Medium	Large	Mega
1. Investment Subsidy	For SC/ST/PwD: • Manufacturing – 50% of FCI up to INR 100 lakh (+20% for women, cap INR 120 lakh). • Services – 35% of FCI up to INR 75 lakh (+10% for women, cap INR 75 lakh).			-	Tailor-made incentives to suit particular investment requirements.
2. Land Cost	For SC/ST/PwD: 50% reimbursement of land cost in TGIIC Industrial Estates/Parks up to INR 50 lakh if no separate land-rebate from TGIIC is availed.			-	
3. Assistance to Women Entrepreneurs	Women-owned Micro/Small: +20% additional Investment Subsidy (cap INR 20 lakh); overall Investment Subsidy cap INR 50 lakh.		-	-	

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Policy implementation

Institutional setup

Nodal agency notified for A&D policy

NA

Single-window clearance

- Eligible under strengthened **TS-iPASS** for fast-track approvals.
- Investment Promotion Cell to pass support investors with infrastructure, outsourced services, and help secure clearances under TS-iPASS until project commissioning.
- The single window system can be accessed at : https://ipass.telangana.gov.in/

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Government of Tripura

25 Tripura

164

DPIIT-recognized startups as of September 2025

Exports

State stood at INR 101.73 crores (USD 0.01 Bn) in FY 24-25

FDI

FDI inflow in Tripura stood at INR 9.75 crores (USD 1.23 Mn) between Oct 2019 – June 2025

Source: DPIIT: FDI Statistics, DGCIS – Tripura, DPIIT- Startup India/Tripura

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Tripura Industrial Investment Policy (TIIP), 2024 (as amended)

Government of Tripura

Vision

Make Tripura a preferred destination for industry & trade, leading to:
- Rapid economic growth & better living standards
- Higher employment and self-employment
- Optimal use of natural & physical resources

Objectives

- Position Tripura as a competitive investment hub leveraging location, port access, resources, and good governance.
- Grow large-scale industries for faster state development.
- Strengthen forward linkages marketing, branding, and packaging/finished-goods units.
- Develop and upgrade MSMEs using local resources, benefiting urban & rural youth.
- Improve Ease of Doing Business streamline procedures; digitization, rationalization & decriminalization of state laws.
- Build inclusive, gender-responsive infrastructure; promote entrepreneurship/employment for women & marginalized groups.
- Encourage R&D in business and industry.
- Create a conducive start-up ecosystem.
- Promote export-oriented industries via suitable state incentives.
- Foster a sustainable investment environment and build “Brand Tripura.”

Focus domains relevant to A&D

IT and ITeS

Key strategic pillars

Industrial Infrastructure

Inclusive Economic Growth

Innovation & Startups

Attractive Incentives

Export Orientation

MSME Empowerment

Ease of Doing Business

Other applicable policies

Tripura Industrial Investment Promotion Incentive Scheme (TIIPIS), 2022

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Government of Tripura

Enterprise/ Project category definitions

Category	Micro	Small	Medium	Large
Fixed Capital Investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			An enterprise other than a MSME, as defined by Central Government, from time to time.

Please note: Any industrial enterprise to which the Scheme-2022 applies shall be considered for grant of incentives as per the Scheme- 2022 only on securing an "Incentives Eligibility Certificate" .
The Enterprises/projects must not fall under the Negative List of Industries & Commerce as defined in the TIIPIS 2022 policy by the State to be eligible for incentives.

Fiscal incentives

Parameter	Micro	Small	Medium	Large
1. Capital investment subsidy	• 30% of fixed capital (ceiling INR 100 lakhs) for non-thrust sector; • Substantial expansion: one-time within applicable ceilings. • Additional Subsidy for ST/ SC/ PH/ Women enterprises @5% within the upper ceiling of INR 100 Lakhs/ 125 Lakhs. • Private infra developers (≥30 acres): 30%, ceiling INR 500 lakhs.			30% or 40% on land & building (ceiling INR 200 lakhs).
2. Industrial Promotion Subsidy	• Net GST paid is reimbursed as subsidy, up to INR 80 lakhs per year; capped at 150% of plant & machinery investment over 5 years. • Special incentives for enterprises operating beyond 5 years: 25% of net GST as subsidy for another 5 years, within the 150% cap of plant & machinery investment.			
3. Power Subsidy	• Connected load of above 20HP @ INR 5.00 per unit without any upper ceiling of INR 50 lakhs per enterprise per annum for non-thrust sectors. • Industrial units having connected load up to 20 HP shall be reimbursed @ 25% of the power charges actually paid with a ceiling of INR 15 Lakhs per enterprise per annum for non-thrust sector. • Under special incentives for enterprises operating beyond 5 years support for partial reimbursement will be applicable.			
4. Standard certification / know-how	• 100% one-time full reimbursement for standard certifications (12 areas) and renewals. • Full fees for technical know-how/technology transfer from recognised national/international institutions (e.g., DFRL, CFTRI, CIPET).			
5. Export promotion subsidy	• 10% of value of exports to Bangladesh through LCS in Tripura, ceiling INR 50 lakhs p.a. • For items manufactured in Tripura with ≥20% value addition in the State.			
6. One-time additional subsidy/incentive (ZED)	• Having Registration under Udyam Portal of MSME and obtained ZED certification – **≤ INR1 crore investment:** INR 2 lakhs – **INR 1–10 crores:** INR 5 lakhs – **>INR 10 crores:** INR 10 lakhs			-

Non-fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Land and infrastructure	Basic and advanced infra includes roads, power, drainage, ETP, warehousing, etc.			
2. Land Banks	• GIS-based TIDC portal with industrial parks/estates, infrastructure, allotted/vacant land; continuously updated and new parcels added. • State Capital Investment Subsidy for private developers of Industrial Park/Estate/Logistic Hub/MMLP/Truckers Park (min 50 acres; ≥30 acres for industrial/logistic use) with road, water, electricity, factory sheds, warehouses, boundary wall, sanitation, lighting. • Dharmanagar-Sabroom (~330 km) corridor: identify land near National highway/railway for parks and large-scale units; use land from defunct tea estates/unused or excess land/fallow lands.			

Non-fiscal incentive

Parameter	Micro	Small	Medium	Large
3. Skill Enhancement	• Prioritised skill development: new engineering/polytechnic institutions & ITIs; private institutions/Universities attracted; proactive steps to train youth for thrust sectors. • Scheme – "Mukhyamantri Dakhyata Unnayan Prakalpa" for ~30,000 youths in AI, Drone, IoT, Robotics, Smart City services. • Industry-specific short/long-term modular courses in ITIs/Polytechnics/Engineering colleges with user-industry participation. • Tie-ups with reputed institutions; continued skill trainings to women, especially indigenous (tribal) to extend women's involvement in non-traditional sectors.			
4. Operational subsidy to industrial units	New eligible units availing fixed CIS under any State/Central scheme will get all operational subsidies at applicable rates/ceilings, subject to IEC from DIC.			
5. Promotion of green industrial parks	Promote green industrial parks to achieve long-term sustainable growth, improve environmental quality, plug resource wastage, and benefit from industry greening.			

Special / other benefits

Parameter	MSME	Large	Mega	Ultra Mega
1. Production-Linked Incentives	• TIIPS, 2022 to be reviewed/amended to add production linked subsidy for eligible units for maximum 5 years from commercial production. • For Micro, Small, Medium & Large units: percentage of annual gross turnover (for GST-registered units, post-notification) for up to 5 years, subject to a per-unit annual ceiling; turnover per Tripura GST Act; to be placed before Committee			
2. Attracting Mega/Large Units – Special provisions	• Projects with ≥ INR 100 Cr fixed capital and employment > 100 may seek special incentives: Capital Investment Subsidy, Industrial Promotion Subsidy, State Transport Subsidy, Export Promotion Subsidy, industrial land/other subsidy/infrastructure (road, power connectivity, utility services). • Projects with >INR 100 Cr fixed capital investment and employment > 100 shall be provided special incentives under capital investment subsidiary (CIS) on land & building @15% with the upper ceiling of INR 15 Cr. • If requirement of CIS is more than 15% or above INR 15 crores, for such projects empowered committee may recommend to governing body under chairmanship of CM based on merit.			
3. Credit guarantee trust fund	• 100% reimbursement for one time guarantee fees & service fees paid every year for CGTMSE coverage taken on loan granted by Banks/ NBFCs shall be provided for 5 years.			-
4. Transport subsidy	• 30% of transport cost for finished goods to locations outside the state and major raw materials from the location outside the state, subject to a max. aggregate of INR 10 lakhs per enterprise per annum. • Subsidy as per transportation of raw materials and finished product secondary raw materials from nearest railway station to the seller nearest station of the buyer as per Railway Standard Parcel Rate (and corresponding rates for other modes of transport).			
5. Employment cost subsidy	• Under special incentives for enterprises operating beyond 5 years: • Employment cost subsidy shall be paid to MSME enterprises with employment of 20 or more persons @ 50% of employer contribution paid towards EPF and ESI after 5 years of operation.			-
6. Partial reimbursement of Interest on Working Capital Loan	• 4% reimbursement (ceiling INR 5 lakhs p.a.), or a period of 5 years from the date of commencement of commercial production for non-thrust sector.			
7. Procurement preference	• 15% on all purchases through State tenders for products manufactured in Tripura; subject to price matching, 20% value addition. • Local enterprises can bid for at least 40% of tender quantity for local units (2 years existing / 3 years new), if they meet the 20% value addition criterion.			
8. EMD & bid security	• 100% exemption for eligible local enterprises on state government tenders (local service sector entrepreneurs eligible for State CIS also covered; excluding Works Contract & IT/ITeS).			

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Government of Tripura

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Directorate of Industries & Commerce, Tripura, Government of Tripura

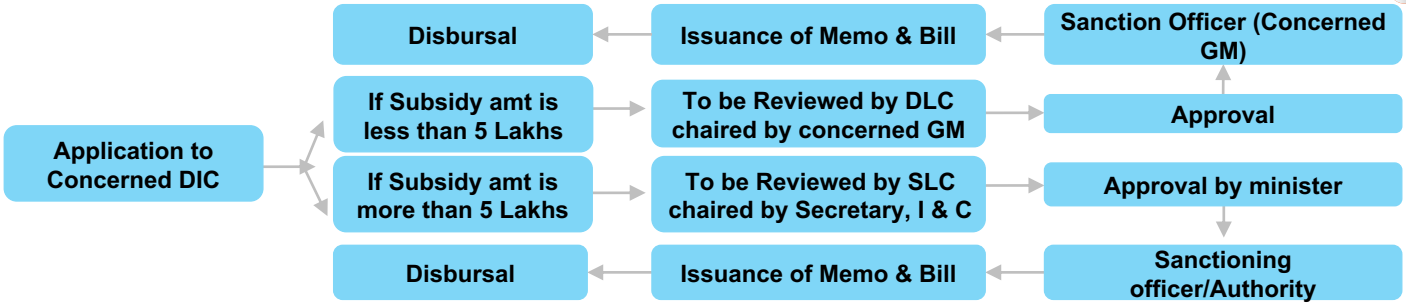
Nodal officer
Dy. Director, I&C

Website of the nodal office
https://industries.tripura.gov.in/

First industrial policy introduced (year)
1995

Current policy duration
8 Oct 2024 – 7 Oct 2029

Sanctioning of Incentives, approval and disbursal process



SOPs and timelines published

i. **Industrial grievance forums:** Accept grievances online and offline from investors/entrepreneurs; reviewed at Directorate (Director level) on a regular basis; department acts to resolve and inform within 30 days of submission; appeals lie with Secretary-in-Charge, Industries & Commerce via online portal or offline.

Implementation guidelines issued under this policy

i. **Investment facilitation cell/committee:**
   - Head: Director, Industries & Commerce; Member Secretary: Technically Qualified Officers
   - Includes Investment Promotion Division and Investor Assistance Division with members from all line departments; provides end-to-end investor support (promotion, onboarding, handholding), strategic planning, and coordination; provision for dedicated office space and domain experts.

ii. **Land Allotment Process:** Transparent, time-bound allotment by TIDCL; lease 30 years + renewable 30 years. New Land Allotment Policy & Building Guideline to ensure swift access, with focus on women-led enterprises (SHG federations) and non-farm collectives.

Single-window clearance

i. **SWAAGAT Portal (Single window approval):**
   - Common Application Form (CAF) with document upload
   - UIN as Single State Registration ID
   - Centralised Inspection System (schedules, inspector allocation)
   - Incentives Management (apply/track)
   - Digital certificate generation (NOC/licenses) via UIN
   - Grievance module
   - Centralised payment gateway (NIC e-GRAS)
   - Integrated with National Single Window System (NSWS)
   - The single window system can be accessed at https://swaagat.tripura.gov.in/#/page/home

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GOVERNMENT OF UTTAR PRADESH

26 Uttar Pradesh

A&D Parks

Industrial Parks for Aerospace, Space, and Defence sector companies

17,912

DPIIT-recognized startups as of September 2025

FDI

FDI inflow in Tripura stood at INR 17,003.75 crores (USD 2.15 Bn) between Oct 2019 – June 2025

Exports

State stood at INR 1.86 lakh crores (USD 21.98 Bn) in FY 24-25

Source: DPIIT: FDI Statistics, DGCIS – Uttar Pradesh, DPIIT- Startup India/Uttar Pradesh, Ministry of Statistics

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UP A&D Units and Employment Promotion Policy, 2024

Vision

Uttar Pradesh envisions becoming a pioneering Aerospace and Defence hub, driving indigenous capabilities, innovation, and global collaboration.

Mision

To build a world-class A&D ecosystem in Uttar Pradesh by attracting investors, promoting innovation and R&D, and empowering startups and MSMEs.

Scope and Goals

- To position UP as a preferred A&D hub by promoting private parks, MSMEs, DPSUs, and industrial clusters along defence corridors.
- To strengthen the ecosystem through R&D, Technical Facilitation Centres, CFCs, skill development, transport connectivity, offset-linked investment, DTIS support, and A&D-based MROs.
- To attract investments worth INR 50,000 crores in next 5 years.
- To create 1 lakh employment opportunities in A&D sector

Focus domains relevant to A&D

- Aerospace
- Defence
- Space Technology
- Defence Testing
- AI-Based Platforms
- UAVs
- Skill Development and Training
- Defence Cybersecurity
- Research and Development (R&D)
- Maintenance, Repair, and Overhaul (MRO)
- Defence Electronics and Systems Integration

Key strategic pillars

- Integrated Infrastructure
- Skilled Workforce
- Strong Defence Ecosystem
- Export orientation
- Indigenous Manufacturing
- Incentives & Support
- Driving Atmanirbhar Bharat goals

Other applicable policies

- UP IIEPP, 2022
- UP Startup Policy, 2020 (as amended)
- UP Electronics Manufacturing Policy, 2020
- General Guidelines for Procedure for Allotment of Plots and Post Allotment Services by UPEIDA, 2024

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Enterprise/ Project category definitions

Category*	Startups	MSME	Vendor Unit	Anchor Unit	Mega Anchor Unit
Overall investment	Startup recognized by DPIIT meets conditions set by GoI in G.S.R. 364(E) dated April 11, 2018, and G.S.R. 34(E) dated January 16, 2019, as amended.	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.	Units located in the same cluster as anchor A&D unit and supply at-least 40% of its end products to the anchor A&D unit.	• INR 200 crores (Bundelkhand / Purvanchal) • INR 300 crores (Madhyanchal/ Paschimanchal)	INR 1000 crores
Investment period	4 years from cut-off date			5 years from cut-off date	7 years from cut-off date
Minimum employment	-	-	-	• 1000 jobs (Bundelkhand / Purvanchal) • 1500 jobs (Madhyanchal/ Paschimanchal)	-

Please Note: Incentive payable on ECI will be the maximum limit of investment incentive.

Fiscal incentives

Parameter	Startups	MSME	Vendor Unit	Anchor Unit	Mega Anchor Unit
1. Capital subsidy Investment period	• **Madhyanchal & Paschimanchal:** 25%, **Bundelkhand & Purvanchal:** 35% • 40% of Imported second-hand machinery will be eligible for subsidy. • **Disbursal period (in equal annual instalments):** ✓ Up to INR 500 crores: 5 years ✓ INR 500 crores - INR1000 crores:10 years ✓ Above INR1000 crore: 15 years				
	The period for eligible investment for A&D units, in years from the policy's cut-off date, is as follows:				
	4 years			5 years	7 years
	Additional 5% capital subsidy provided for defence electronic, drones, etc.				
2. Land subsidy △	-	-	-	A rebate of 25% of the gross selling price of the land	
3. Lease rent △	1% of the land cost for a period of 10 years and 1.5% for a period exceeding 10 years.				
4. Stamp duty exemption	100% exemption on the lease deed will be permissible.				
△	100% exemption in Bundelkhand & Poorvanchal ; 75% in Madhyanchal & Paschimanchal (also applicable to industrial park developers).				
5. Subsidy for green infrastructure	Subsidy of 25% on cost of environmental protection infrastructure, capped at INR 1 crore.				
6. Support for training and skill development ★	• Customised A&D skill courses to be introduced at ITIs/polytechnics in consultation with industry. • Subsidy for skilling up to 20 people at INR 10,000/month/person for 1 year.				
7. Incentive for patent fee/quality certification and trademark registration	• Patent fee reimbursement: 100% reimbursement for domestic, and 50% for international patent registration, capped at INR 25 lakhs per unit and a max of INR 1 crore p.a. only after grant of patent • Quality certification: 100% reimbursement of certification fees, capped at INR 1 lakh p.a. for A&D units • Trademark registration: Full reimbursement, capped at INR 1 lakh per unit p.a.				

★*: Incentives applicable to focus sectors identified under this policy.* △*: Applicable to corridor specific benefits under UPDIC.*

UP IIEPP, 2022 | UP Startup Policy, 2020 (as amended) | UP Electronics Manufacturing Policy, 2020 | General Guidelines for Procedure for Allotment of Plots and Post Allotment Services by UPEIDA, 2024

रक्षा मंत्रालय
MINISTRY OF DEFENCE
रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Non-fiscal incentives

Parameter	Startups	MSME	Vendor Unit	Anchor Unit	Mega Anchor Unit
1. Assistance for R&D and testing facilities ★	Support of up to INR 10 crores per year to technical institutions for setting up CoE.				
2. Support to CFC / skilling & training centre ★	Subsidy of 50% for setting up CFC/ Skilling & training centre, capped at INR 10 crores per centre.				
3. Consolidated payment of incentives △	UPEIDA to act as nodal agency for all permissible incentives and facilities.				
4. Labor permits	Permission for flexible work hours, employment of women in 3-shift operations as per laws.				
5. Infrastructure facilities	• Electrical, water, sewer, road facilities and boundary walls will be provided under the defence nodes • Power connection responsibilities will be borne by the applicant and the department.				
6. Industrial security	GoUP will provide safe and secure industrial environment in the state.				
7. CoE as knowledge centers	To support startups in DefenceTech, drones and emerging tech with infrastructure and expert guidance. Govt. funding for related R&D to COEs viz. IIT Kanpur & IIT (BHU) Varanasi.				
8. Financial grant to CoEs	Grant of up to 50% (max INR 10 crores) for CoEs in priority areas; max 10 CoEs during policy period (capped at 2 per sector); dovetailing with GoI schemes allowed.				
9. Land Allotment	• 2% rebate on total plot premium on full & final payment premium by allottee within 90 days. • The Registration money of unsuccessful applicants shall be returned to them without interest.				

Special / other benefits

Parameter	Startups	MSME	Vendor Unit	Anchor Unit	Mega Anchor Unit
1. Marketing assistance	Assistance of 05 years from the date of the establishment: (a) INR 15 lakhs for international events (1 events per year). (b) (b) INR 5 lakhs for national events (1 events per year).		-	-	-
2. Rebate on transportation charges	For transporting plant and machinery/imported equipment: • Subsidy of 50% of Transportation cost; max of INR 5 crores. For transporting finished products for domestic/export: • Subsidy of 50% of cost up to a max limit of INR 5 crores per annum for a period of 5 years from the date of start of commercial production.				
3. Incentive for standalone R&D project and IPR ★	Reimbursement of 25% of cost (upto INR 10 crores) for R&D centers with minimum ECI of INR 20 crores; disbursed as 50% on approval, 25% after 3 year and 25% on achieving results in 05 year ; Capped at 10 units across policy period; 50% reimbursement (up to INR 1 crore) for expense on patent, trademark, copyright & GI registration for in-house R&D units.				
4. Support to women entrepreneurs	Additional 2% on all applicable subsidies to women entrepreneurs.				
5. Electronics manufacturing cluster	Three EMCs to be developed for sectors including defence electronics, robotics, IoT, drones and semiconductor manufacturing.				
6. Private industrial park	25% capital subsidy (excl. land & hostel cost) ; Bundelkhand & Purvanchal (≥20 acres): Subsidy up to INR 45 crores ; Madhyanchal & Paschimanchal (≥30 acres): Subsidy up to INR 40 crores ; Anywhere in UP (≥100 acres): Subsidy up to INR 80 crores.				
	UP A&D Units and Employment Promotion Policy, 2024 provides financial assistance for establishment of private A&D park on case-to-case basis.				
7. PLI top-up	30% of PLI incentives (as disbursed by GoI) to be topped up by GoUP, capped at 100% of ECI. (Please note: Industry can opt for either Capital Subsidy or PLI Top-Up.)				

★: *Incentives applicable to focus sectors identified under this policy.* △: *Applicable to corridor specific benefits under UPDIC.*

UP IIEPP, 2022 | UP Startup Policy, 2020 (as amended) | UP Electronics Manufacturing Policy, 2020 | General Guidelines for Procedure for Allotment of Plots and Post Allotment Services by UPEIDA, 2024

रक्षा मंत्रालय
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रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
UPEIDA

Nodal agency notified for Industrial policy
Invest UP, UPSID

Nodal officer
CEO, UPEIDA

Website of the nodal office
https://upeida.up.gov.in/en

First A&D policy introduced (year)
2018

Current policy duration
24 Jan 2025 to 23 Jan 2030

Sanctioning of incentives & approval process

As per the Standard Operating Procedure (SOP) for the implementation of Uttar Pradesh Aerospace and Defence Unit and Employment Promotion Policy-2024.

Incentive disbursal mechanism

As per the Standard Operating Procedure (SOP) for the implementation of Uttar Pradesh Aerospace and Defence Unit and Employment Promotion Policy-2024.

SOPs and timelines published

As per the Standard Operating Procedure (SOP) for the implementation of Uttar Pradesh Aerospace and Defence Unit and Employment Promotion Policy-2024.

Implementation guidelines issued under this policy

i. **Investor eligibility:** Applicable to investors who will invest after the date of effectiveness of this policy and provided LoC/ confirmed allotments under the new policy.
ii. **Committed incentives** approved before amendment will not be withdrawn.
iii. **LoCs option:** Units with pending LoC under UP Defence & Aerospace Employment Promotion Policy 2018 (as amended), have a one-time option to apply under the UP A&D Units and Employment Promotion Policy 2024 policy within 01 month from the date of notification of this policy, i.e., 24 January 2025.
iv. **Eligibility in case of takeover:** If an incentivised unit is taken over by another entity, as per NCLT orders, the successor will be eligible for remaining incentives subject to the original terms.
v. **Reconstitution eligibility:** Entities formed through merger/demerger/amalgamation/change in constitution shall be eligible for incentives as applicable to the parent unit.
vi. **Product migration:** Companies may migrate to an alternate A&D product, subject to a new DPR approval through a fresh application, regardless of investment status.
vii. **Leasing option for DPSUs:** DPSUs will be facilitated with land on lease for testing, labs, ancillary units, & housing.
viii. **Ultra-anchor A&D units:** Investment above INR 3000 crores will get incentives on a case-to-case basis.
ix. **Expansion/diversification projects:** Incentives will be applicable to new A&D units and expansion/diversification (where existing A&D unit increase gross block by 25% through new investment) projects, meeting new unit criteria.
x. **Policy restrictions:** A&D units cannot avail incentives under other state policies but may use GoI policy benefits.
xi. **Eligible Capital Investment (ECI)** cost will be borne by UPDIC which includes peripheral boundary wall, administrative building, compound wall, gates, security cabins, internal roads, bore well, water tank, internal pipeline network for water and gas, and other related constructions.

Single-window clearance

- **Nivesh Sarathi:** Tracks investor intents, MoUs, and project progress across departments in UP.
- **Nivesh Mitra:** UP's single-window portal for applying industrial plots and tracking business approvals.
- **OIMS:** Online system under Nivesh Mitra for incentive application, approval, and disbursal.
- The link for single window system is : https://invest.up.gov.in/nivesh-mitra-single-window-clearance/

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उत्तराखण्ड राज्य

27 Uttarakhand

1540

DPIIT-recognized startups as of September 2025

FDI

FDI inflow in Uttarakhand stood at INR 1820.12 crores (USD 0.23 bn) between Oct 2019 – June 2025

Exports

State's exports during FY 2024-25 was valued at INR 14,952.41 crores (USD 1.77 Bn)

Source: DPIIT: FDI Statistics, DGCIS – Uttarakhand, DPIIT- Startup India/Uttarakhand

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DEPARTMENT OF DEFENCE PRODUCTION

Uttarakhand Aerospace and Defence Industrial Policy, 2020

उत्तराखण्ड राज्य

Vision

To leverage the state's industrial base and skilled human capital to the fullest, and to establish Uttarakhand as a preferred destination in the field of aerospace and defence-related engineering, design, manufacturing, and allied activities.

Goals and Objectives

- Establish Uttarakhand as a preferred destination for aerospace (rotary-wing) and defence manufacturing.
- Build an end-to-end industrial ecosystem covering design, engineering, and production of rotary-wing aircraft.
- Promote research, innovation, and manufacturing by leveraging state capabilities.
- Develop Centres of Excellence, R&D hubs, and skilling institutions.
- Attract OEMs, Tier-1 suppliers, and anchor units through targeted support and infrastructure.
- Generate meaningful and gainful employment opportunities for approximately one lakh people over five years.

Focus domains relevant to A&D

- **Main battle tanks**
- **Civil / Military aircrafts**
- **Other A&D platforms and equipment**

Key strategic pillars

- **Indigenous A&D Manufacturing**
- **Skilled Workforce & Training**
- **Testing & R&D Infrastructure**
- **MSME & Ancillary Cluster Support**
- **Strategic Location Advantage**

Other applicable policies

- **Mega Industrial and Investment Policy, 2025**
- **Uttarakhand Logistics Policy, 2023**
- **Uttarakhand MSME Policy, 2023**
- **Uttarakhand Startup Policy, 2023**

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उत्तराखण्ड राज्य

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large*	Mega*	Ultra-Mega*
Fixed Capital Investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			>INR 50 crores – 200 crores	>INR 500 crores – 1000 crores	>INR 1000 crores
Employment				50	300	500
Investment Period				3 year	5 year	7 year

The eligibility shall be as per the provisions defined under the "Uttarakhand Mega Industrial and Investment Policy-2025".
Please note: Incentives applicable under this policy based on the district/area classification (Category A,B,C,D) as defined in Uttarakhand MSME Policy, 2023.

Fiscal incentive

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega
1. Capital Subsidy	• **Category A:** 50% of investment (Max INR 50 lakhs). • **Category B:** 40% of investment (Max INR 40 lakhs). • **Category C:** 30% of investment (Max INR 30 lakhs). • **Category D:** 20% of investment (Max INR 20 lakhs).	• **Category A:** INR 50 lakhs + 25% of additional fixed capital investment above INR 1 crore (maximum INR 1.5 crores). • **Category B:** INR 40 lakhs + 20% additional FCI above INR 1 crores (Max INR 1.2 crores) • **Category C:** INR 30 lakhs + 12.5% additional FCI above INR 1 crores (Max 80 lakhs). • **Category D:** INR 20 lakhs + 10% of additional fixed capital investment above INR I crore (Max INR 60 Lakhs).	• **Category A:** INR 1.5 crores + 20% of additional fixed capital investment above INR 5 crores(maximum INR 2.50 crores). • **Category B:** INR 1.2 crores + 16% additional FCI above INR 5 crores (Max INR 2 Crores) • **Category C:** INR 80 lakhs + 8% additional FCI above INR 5 Crores (Max 1.2 Crores). • **Category D:** INR 60 Lakhs + 6% of additional FCI above. INR 5 Crores (Max INR 90 Lakhs).	10% subsidy, capped at INR 20 Crores, payable over 8 years	15% subsidy, capped at INR 150 Crores payable over 12 years	20% subsidy, capped at INR 400 Crores payable over 15 years
				• **Category A:** INR 2.5 Crores + 3.75% additional FCI above INR 10 Crores (Max INR 4 Cr) • **Category B:** INR 2 Crores + 2.5% additional FCI above INR 10 Crores (Max INR 3 Crores) • **Category C:** INR 1.2 Crores + 2% additional FCI above INR 10 Crores (Max INR 2 Crores) • **Category D:** INR 90 lakhs+ 1.5% additional FCI above INR 10 Crores (Max INR 1.5 Crores)		
				10% (up to INR 20 Crores over 8 years)	15% (up to INR 150 Crores over 12 years)	20% (up to INR 400 Crores over 15 years)
2. Anchor unit subsidy	• For the first 5 A&D OEMs, Tier-1 industries or suppliers (Anchor Units): ✓ Must invest INR 100 crores or more in fixed capital. ✓ Must provide direct employment to at least 100 people. • Government support: 10% subsidy on total fixed capital investment, capped at INR 10 crores. • Investment must be made within 3 years of project approval.					
3. Land subsidy	• For units allotted land by SIIDCUL in designated A&D parks: ✓ 20% rebate on total land cost. ✓ Benefit extended as per Land Subsidy provisions.					

Mega Industrial and Investment Policy, 2025 | Uttarakhand MSME Policy, 2023 | Uttarakhand Logistics Policy, 2023 | Uttarakhand Startup Policy, 2023

Fiscal incentive

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega
4. Stamp duty concession	Stamp duty on land leased/purchased for new MSMEs is reimbursed post-commercial production, with rates based on area classification: • **Category A and B:** 100% • **Category C:** 75% • **Category D**: 50%			50% reimbursement (up to INR 50 lakhs per unit) on stamp duty for land purchase/lease (excluding building) for new or expanding large-scale manufacturing units, post-commercial production and subject to eligibility.		
5. Electricity duty exemption	• 100% exemption will be provided for 5 years from the date of commencement of commercial production. • Applies to power from UPCL or captive sources. • Expanded units also exempted for up to 5 years.					
6. Skill development subsidy	• For “on-the-job” technical training, up to INR 5,000/month per trainee. • Government support: 50% of training cost for max. 1 year per trainee. • Focus on developing sector-specific skilled manpower.					
7. Certification process subsidy	For certification by Indian/international accredited agencies: • Government support: Up to 50% reimbursement, capped at INR 25 lakhs per unit.					

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega
1. Infrastructure development	-	SIIDCUL will develop dedicated infrastructure zones for manufacturing, Key facilities to be developed: • Forging, casting, and manufacturing units • Metal/composite fabrication units • Design and engineering centres • Assembly lines • Testing infrastructure		-	-	-
2. Cluster development support	• The government will set up A&D clusters at key locations focusing on component manufacturing assembly, R&D and training, CoEs. • Clusters will also include shared infrastructure such as warehouses, testing labs, and certification facilities.					
3. PPP for cluster development	The Government will promote PPPs to develop aerospace and defence clusters.					
4. Attracting global and domestic OEMs	Targeted efforts will be made to attract leading Indian and global OEMs and Tier-1 suppliers, by linking them with large corporates and providing suitable industrial clusters.					
5. Connectivity improvements	Road, rail, and air connectivity to aerospace/defence parks and clusters will be strengthened to support industrial movement and logistics efficiency.					
6. Development and strengthening of human resource matrix	To build a skilled workforce, the Government will: • Collaborate with global and Indian OEMs/institutions. • Promote PPP-led specialised training. • Leverage ITIs, polytechnics, and engineering institutes for A&D skill development.					
7. Industry facilitation support	The government will build a strong partnership ecosystem through B2B meets, summits, and MoD coordination to support A&D OEMs and vendors.					
8. Research and Development	Uttarakhand will strengthen R&D through industry-academia collaboration, upgraded infrastructure, and support for joint research initiatives in A&D.					

Mega Industrial and Investment Policy, 2025 | Uttarakhand MSME Policy, 2023 | Uttarakhand Logistics Policy, 2023 | Uttarakhand Startup Policy, 2023

Non-fiscal incentives

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega
9. Certification and compliance	The policy provides assistance for obtaining mandatory certifications to ensure credibility of A&D components, recognizing the complexity of compliance processes.					
10. Development of defence industrial corridors	The state will actively support MoD-led defence production corridors to attract investments, prevent migration, and promote indigenous manufacturing.					
11. Labour sector initiative	• Adherence to labour laws without compromising worker welfare. Provisions will include: ✓ Industrial Employment Act, 1946 compliance and other central labour laws ✓ Flexible working hours. ✓ Extended work shifts for women, including 24x7 operations (3 shifts) ✓ Contractual employment (as needed). • All permitted with regulatory approval.					

Special / other benefits

Parameter	Micro	Small	Medium	Large	Mega	Ultra-Mega
1. Capital Subsidy for Development of A&D Industrial Parks	• 10% subsidy on eligible infrastructure back-end eligible capital assets, capped at INR 10 crores. • Park must be minimum 50 acres. • MRO complexes also eligible for subsidy.					
2. Environmental conservation support	• For units establishing: ✓ Effluent Treatment Plants (ETPs), ✓ Hazardous Waste Treatment, Storage & Disposal Facilities.					
3. Offset obligation incentive	For units eligible under Ministry of Defence offset obligations: • Special incentive package will be provided. Includes a 30% land cost rebate in SIIDCUL parks, subject to board approval and applicable regulations.					
4. Logistics support	The state will implement smart systems for efficient movement of cargo through checkpoints. "Green Channels" will be identified for vehicles carrying expo11-import/Defence Cargo.					

Support for Startups

1. Startups working on futuristic technologies	Technologies such as drones, robotics, A&D, and space technologies are eligible if they provide innovative solutions to national or societal challenges.
2. Monthly allowance	INR 15,000/month for general startups; INR 20,000/month for women, SC/ST, transgender, differently abled, or disruptive tech startups for up to 12 months.
3. Seed fund	Up to INR 10 lakhs for idea-stage startups; INR 12.5 lakhs for special category/disruptive tech startups; additional INR 2.5 lakhs for disruptive tech.
4. Incubation support	Free incubation for 12 months; extra 6 months for disruptive tech startups
5. Pilot project	INR 3 lakhs for proof of concept/testing with govt agencies; INR 2.5 lakhs extra for disruptive tech startups.

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रक्षा उत्पादन विभाग
DEPARTMENT OF DEFENCE PRODUCTION

उत्तराखण्ड राज्य

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
Investment Promotion & Facilitation Centre (IPFC)

Nodal agency notified for Industrial policy
SIIDCUL

Nodal officer
MD,SIIDCUL

Website of the nodal office
https://investuttarakhand.uk.gov.in/

Current policy duration
01 Apr 2020 to 31 Mar 2025

Implementation guidelines issued under this policy

i. **Eligibility for new/expanded sites:** Only new manufacturing units or unused portions of existing sites are eligible. Expansion benefits apply only to new production output, not existing capacity.

ii. **Exclusion from double benefits:** Units availing similar incentives under other schemes cannot claim duplicate benefits under this policy.

iii. **Choosing among schemes:** If eligible under multiple schemes, unit may select the one offering highest capital assistance.

Single-window clearance

i. **Invest Uttarakhand portal:** For timely and easy receipt of mandatory permissions /permissions/licenses to enterprises.

ii. The single window system can be accessed at : https://investuttarakhand.uk.gov.in/.

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28 West Bengal

5999

DPIIT-recognized startups as of September 2025

Exports

State's exports during FY 2024-25 was valued at INR 1.07 lakh crores (USD 12.67 Bn)

FDI

Inflows in West Bengal stood at INR 15,256.66 crores (USD 1.946 Bn) Oct 2019-June 2025

Source: DPIIT: FDI Statistics, DGCIS – West Bengal, DPIIT- Startup India/ West Bengal

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Industrial and Economic Corridor Policy of the State of West Bengal, 2023

Vision

To make West Bengal as one of the top industrial destinations in India and facilitate balanced, equitable and holistic industrial development through increased participation of private players.

Goals and Objectives

- Increase the State's GDP, accelerate economic development, generate employment.
- Attract investments through holistic planning.
- Create an enabling environment to attract investments and encourage industrial development.
- Create a robust industrial agglomeration utilizing cluster-based approach.
- Increasing employment opportunities in the manufacturing/formal sector.
- Facilitate living and social facilities for the new and growing workforce.
- Encourage development of complimentary infrastructure like logistic parks, townships along with other urban amenities.

Focus domains relevant to A&D

- **Manufacturing**
- **Holistic Planning**
- **Industrial Development**

Key strategic pillars

- **Rapid Urbanization**
- **Quality Logistic Linkages**
- **Excellent Industrial Infrastructure**
- **Availability of land Bank**
- **Access to abundant raw materials**
- **Enabling Regulatory Support and Facilitation**

Other applicable policies

- **West Bengal Data Centre Policy, 2021**
- **Banglashree for MSMEs, 2020**

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large
Eligibility	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			To be discussed in stakeholder interactions

Entire State of West Bengal is classified into five zones (A,B,C,D,E) for ascertainment of type and quantum of subsidy available in different areas as per the Banglashree for Micro, Small and Medium Enterprises, 2020.

Fiscal incentives

Parameter	Micro	Small	Medium	Large
1. State capital investment subsidy	• Zone C: 25% of the FCI • Zone D: 40% of the FCI • Zone E: 60% of the FCI	• Zone C: 15%(up to INR 50 lakhs) • Zone D: 30% (up to 50 lakhs) • Zone E: 40% (up to 50 lakhs)	-	-
2. Interest subsidy on term loan	Zone A & B: 55% of interest liability for 5 year.		Zone B, C, D & E: The interest subsidy will be 25% of total term loan interest paid by the enterprise for 5 years up to INR 175 lakhs per year.	-
3. Waiver/Refund of Electricity Duty	• Zone A & B: 50% waiver of electricity duty • Zone C, D & E: 75% of waiver duty • 100 % waiver for 5 years – in case of unit is wholly owned by women, SC/ST & minority community entrepreneurs irrespective of the zone. (max INR 10 lakhs per annum).		• Zone B & C: 100% waiver of electricity for 5 years. • Zone D & E: 100 % waiver of electricity duty for 5 years and 75 % waiver from the 6th year up to 10th year up to INR 50 lakhs per year.	-
4. Power subsidy	• Zone A & B: Subsidy of INR 1.00 per Kwh for unit comes. • Zone C, D & E: Subsidy of INR. 1.50 per Kwh for units located in these zones. • Benefit starts from the date of commencement of production for 5 years.			-
	Maximum benefit is INR 10 Lakhs for Micro enterprise.	INR 20 lakhs for small enterprises per year which is payable annually.	INR 30 lakhs for medium enterprises per year which is payable annually.	-
5. Subsidy for State Goods and Services Tax (SGST)	• Zone B & C: Refund of 30% of Net SGST paid for 8 years. • Zone D & E: Refund of 50% of Net SGST paid for 8 years. • Benefit starts from the date of commencement of commercial production. Cumulative refund of SGST shall not exceed 75% of FCI.			-

Banglashree for MSMEs, 2020 | West Bengal Data Centre Policy, 2021

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Fiscal incentives

Parameter	Micro	Small	Medium	Large
6. Incentive for energy efficiency	• 50% reimbursement of the cost of energy audit undertaken by a certified agency to be available after implementation of the recommendations. • 25% reimbursement of the cost of installations for energy conservation as per energy audit subject to a ceiling of INR 2 lakhs.		-	-
7. Subsidy for water conservation/ Environment Compliance	• Reimbursement of 50% of expenditure incurred by an eligible unit towards cost of captive Effluent Water Treatment Plant (max INR. 2 lakhs) for water conservation/ pollution control devices.		-	-
8. Subsidy for Standard Quality Compliance	• 50% of cost subject to a ceiling of INR 5 lakhs for obtaining ISI/ BIS certification / ISO-9000/ ISO-14000/ISO – 14001 / ISO-18000/ISO – 22000/HACCP certification from approved Institutions / Research Laboratories.		-	-
9. Workforce Welfare Assistance	Micro, Small and Medium Enterprises are eligible for reimbursement of expenditure incurred towards employers' contribution on account of ESI and EPF			-
10. Subsidy for Patent Registration	Reimbursement of 50% of the expenditure incurred by it for obtaining Patent Registration for its products subject to a maximum of INR 5 lakhs	-	-	-
11. Incentive in case of Expansion Project of Existing Enterprises	• State Capital Subsidy: As applicable for Original Project. • Interest Subsidy: As applicable for Original Project. • Expansion project is not eligible for Power Subsidy, Waiver / Refund of Electricity Duty, Stamp Duty & Registration Fees and SGST. • Other Misc. Subsidy: As applicable for Original Project.	-	-	-
12. Stamp Duty	• Zone A: 25% • Zone B: 50% • Zone C: 75% • Zone D & E: 100%		Zone B, C, D & E: 75%	-
	For industries not covered under any incentive schemes, an approved industrial project shall be entitled to reimbursement of Stamp Duty paid for the individual Unit/ SPV for registration of land documents within the State relating to purchase of land for development of the project.			
	To provide 100% exemption of stamp duty and registration fees for any transaction related to setting up Data Centre(s) in the State.			
13. Infrastructure	Off-site infrastructure will be provided as approved.			
14. Electricity duty exemption	To provide waiver of electricity duty, on the actual electricity consumption for 5 years, from the date of start of commercial operations.			

Banglashree for MSMEs, 2020 **West Bengal Data Centre Policy, 2021**

Fiscal incentives

Parameter	Micro	Small	Medium	Large
1. Power	• Government shall term electricity used by the Data Centres to be 'industrial' irrespective of their establishment and location. • Government shall establish dual power grid networks to ensure uninterrupted supply of electricity. • Government shall explore ways to provide affordable power backup infrastructure to the companies setting up their data centre(s) in Data Centre Parks. • Companies willing to establish captive firms shall be extended complete support from the Government for obtaining approvals and permits through a single window. • Edge Data Centres being set up at various IT Parks or Industrial Parks will be supported with quality power and internet facilities.			
2. Electricity Supply and Internet Connectivity	24X7 uninterrupted Power Supply and Internet Connectivity shall be facilitated for the Data Centre(s) set up across the State irrespective of their location. Webel shall provide feasible assistance in obtaining power and fibre connectivity to the Data Centre(s) and Data Centre Park(s). Besides, they will be handheld in applying for the Government benefits/incentives receivable by them.			
3. Water supply	24X7 uninterrupted and high-speed water supply to the data centre(s) will be facilitated by Webel. In addition, Data Centres will be supported to set up captive water treatment plants while for the Data Centre Parks, Webel shall ensure setting up of such as part of common infrastructure.			

Special / other benefits

Parameter	Micro	Small	Medium	Large
1. Special provisions in building norms	A separate guideline on building plan for data centre will be issued in due course. Until then, Data Centre building(s) shall be allowed 3.0 + 1.0 (Purchasable) (Floor area ratio) FAR. Basement parking, storage and space used for DG sets installation will not be considered as part of FAR. Up to 60% ground coverage shall be allowed to every Data Centre construction. The provisions are exercisable subject to the Aviation norms in vogue.			
2. Relaxation for Special Category	SC/ST, Women and Minority entrepreneurs will be entitled to Capital Investment subsidy for setting up of units in Zone A & B as follows: Micro Unit – 15% & Small Unit – 10% of FCI.			-
	20% additional subsidy on capital investment subsidy for all Micro and Small enterprises wholly owned by Women, SC/ST and minority community entrepreneurs.			-
	Three shift operations with women even in the night shift will be allowed for Data Centre(s) subject to the provision that the Data Centre authorities shall self-certify the precautions being taken for safety and security of employees.			

Banglashree for MSMEs, 2020 **West Bengal Data Centre Policy, 2021**

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DEPARTMENT OF DEFENCE PRODUCTION

Policy implementation

Institutional setup

Nodal agency notified for A&D policy

NA

Implementation guidelines issued under this policy

A Single Window shall be created under WBIDC for interaction between investors and Government departments (for all Land Parcels to be taken up under the Corridor). Officials from key line departments (whose approvals are required) shall be deputed as a part of the single window clearance process under MD, WBIDC who will coordinate/guide issuance of all approvals on a timely manner.

Single-window clearance

- **Silpa Sathi** is a dedicated set up to facilitate investors in obtaining services required for setting up and operating business in the State in a smooth and time bound manner.
- The single window system can be accessed at https://silpasathi.wb.gov.in/.

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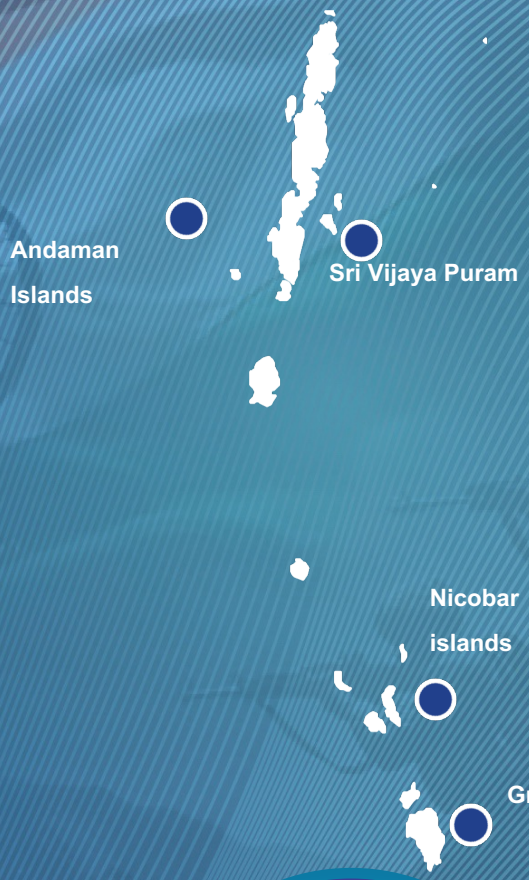
29 Andaman & Nicobar Islands



Exports

State's exports during FY 2024-25 was valued at INR 8.89 crores (USD 0.001 Bn)

82

DPIIT-recognized startups as of September 2025

Port

Setting up of International Container Transhipment Port at Galathea Bay of Great Nicobar Island with target to complete 1st phase by 2028.

Airport

Veer Savarkar International Airport in Port Blair connected to Delhi, Chennai etc.

Source: DGCIS – A&N Islands, DPIIT- Startup India/ A&N Island, Ministry of Statistics

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Andaman & Nicobar Islands Industrial Estate (Allotment and Management) Policy, 2025

Focus domains relevant to A&D

- Manufacturing
- Manufacturing

Key strategic pillars

- Enabling Credit Access
- Ensuring Risk Protection
- Promoting Employment Generation
- Strengthening Transport Connectivity

Enterprise/ Project category definitions

Parameter	Department	New/Existing Industrial Estate
Definition	Department means the Directorate of Industries, Andaman and Nicobar Administration and its branch offices located in different parts of A&N Islands.	Industrial Estate means an industrial estate/Park developed primarily for establishment of Enterprises to manufacture any product or undertake servicing activity, and having basic infrastructural facilities like internal roads, water distribution facilities, sewage, power distribution, common effluent treatment facilities, communication facilities and such other facilities/services as may be required.

Incentives

Parameter	Department	New Industrial Estate	Existing Industrial Estate
1. Area/Infrastructure Development	• Colour Coding of areas proposed for Open Space/ park, Roads, Utilities, Cluster for manufacturing activity, cluster for service activity, area for housing needs etc. • Separate reserved areas for Manufacturing Activity, Service Activity and Special Sector Activity. • 25% of total no. of plots earmarked for ST/Locals/SHGs/Women/Disabled/Local/Ex-serviceman entrepreneurs.		-
2. Sheds/Flatted Factory Complex Construction	Based on demand Department may consider for construction of “Flatted Factory Complex.”		-
3. Lease Tenure	-	• Maximum Lease tenure for a period of 30 years from the date of handling over of the Plot/Shed. • Lease tenure for existing allottee/lessee in existing industrial estate shall be as per respective lease agreement signed by lessee.	

Incentives

Parameter	Department	New Industrial Estate	Existing Industrial Estate
4. Online Auction Portal	-	All allotment shall be made through an Auction process via online portal managed by the Department.	
5. First Right of Refusal	-	-	The existing lessee shall have the First Right of Refusal w.r.t. re-allotment of plots/sheds after the expiry of existing lease agreement in existing industrial estate.
6. Relaxation for delay commencement of commercial production	-	• Plots - In case of delay for commencement of commercial production/activity beyond 3 years, relaxation upto maximum of 1 year will be granted, subject to payment of 10% of annual lease rent as penalty by lessee. • Sheds - In case of delay for commencement of commercial production/activity beyond 12 months, relaxation upto maximum of additional 6 months will be granted, subject to payment of 10% of annual lease rent as penalty by lessee.	
7. Annual Lease Rent Discount	-	Discount on Highest Annual Lease Rent quoted/Annual Lease Rent fixed extended to following units set up in Industrial Estates at locations other than South Andaman Island as given below: • Garacharama, Dollygunj, Mithakhari, and any other location within South American Island – No Discount • Little Andaman, North & Middle Andaman District and Nicobar District as follows: ✓ **For first 15 year of lease period:** Discount of 50% of Annual Lease rent fixed/ Highest lease rent quoted. ✓ **From 16th year to 25th year:** Discount of 25% of Annual Lease rent fixed/ Highest lease rent quoted. ✓ **From 26th year onwards:** No discount applicable	
8. Mortgage Permission	-	• NOC for mortgage of P&M and Equipment installed/to be installed by the lessee in Plot/Shed allotted to lessee with any FI will be issued by the Department directly to the concerned Bank/FI.	
9. Funds for Common Infrastructure/Utilities	-	Funds for construction of common infrastructure, CETP shall be provisioned by Industries Department in Annual Budget of Department under appropriate head of accounts.	

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Policy implementation

Institutional setup

Nodal agency notified for A&D policy

NA

Single-window clearance

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- The single window system can be accessed at https://silpasathi.wb.gov.in/.

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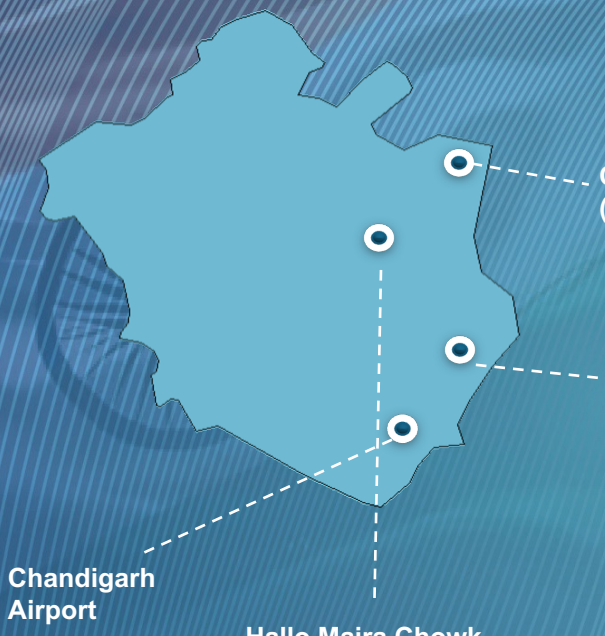
30 Chandigarh



Export

Total exports from Chandigarh stood at INR 988.73 crore (USD 0.12 Bn) in FY 24-25

249.92 MW

Total installed power generation capacity, as of March 2025

STPI

Software Technology Parks of India set up an earth station at Mohali For proposed Software Technology Park /Complex.

FDI

Inflows in Chandigarh stood at INR 899.88crores (USD 111 Mn)from Oct 2019-September 2024

Source: IBEF, Invest India, DGCIS, DPIIT: FDI Statistics – Chandigarh

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Industrial Policy, Union Territory, Chandigarh, 2015

Objectives

- Maximise production and achieve higher productivity through modern/efficient work techniques and optimum utilisation of available resources .
- Promote non-polluting and export oriented industries.
- Generate employment and entrepreneurial opportunities across all sectors of economy.
- Create industry friendly environment by simplifying rules and procedures.
- Integrate and provide single window and provide facilitation support.
- Allow IT/ ITeS services in industrial area.
- Cluster Development approach.
- Solve genuine concerns of entrepreneurs.

Focus domains relevant to A&D

- **Electronics Item**
- **Research and Development**
- **IT and ITeS / Nano Technology**
- **Industrial Fasteners**

Key strategic pillars

- **Integrated Clusters**
- **Quality Logistic Linkages**
- **Excellent Industrial Infrastructure**
- **Availability of land Bank**
- **Skill Development**
- **Enabling Regulatory Support and Facilitation**

Other applicable policies

- **Chandigarh Public Procurement Policy, 2025**
- **Chandigarh Startup Policy, 2025**

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Enterprise/ Project category definitions

Parameter	Micro	Small	Medium
Investment in Plant & Machinery	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.		

Non-fiscal incentives

Parameter	Micro	Small	Medium
1. Entrepreneur Development Centre (EDC)	• EDC was set up by Department of IT, Chandigarh Government Administration with the objective to fuel embryonic business ideas and awaken spirit of entrepreneurship in the youth. • To provide incubation facilities to new entrepreneurs.		
2. Industrial Advisory Committee (IAC)	Setting up of IAC to sort out important issues relating MSMEs of U.T., Chandigarh.		
3. Centre of Excellence (CoE)	CoE will be setup by the administration for fasteners/nut screws/tractor parts etc.		
4. Industrial Development-cum-Facility Centre (IDFC)	• IDFC has been set up to provide support facilities to SSI units. • Provide common facilities small scale entrepreneurs such as precision room facility, heat treatment facility etc. • Provide facilities MSMEs to get various jobs done at reasonable rates.		

Special / other benefits

Parameter	Micro	Small	Medium
1. Marketing Assistance	• Aid local MSMEs in participation of MSMEs in the India International Trade Fair at New Delhi which is organised by the India Trade Promotion Organization, New Delhi from 14-27 November every year. • Organisation of exhibition named CHANDIKRIT at Chandigarh every year.		
2. Industrial Warehousing	Industrial rehousing will be allowed in industrial area phase – I and industrial area phase – II.		
3. Special provision for MSEs owned by SC/ST	• A sub-target of 20% of 20% target of annual procurement from MSE shall be earmarked from MSE owned by SC/ST. • Special vendor development programme or buyer- seller meets shall be conducted by departments/ PSUs for SC/ST. • Outreach programme conducted DIC, Chandigarh for MSEs owned by SC/ST.	-	
4. Reduction in transaction cost	Providing free tender sets to MSEs, exempting MSEs from payment of earnest money, adopting e-procurement to bring in transparency in tendering process leads to reduction in transaction cost.		
5. Setting Up Grievance Cell	Setting up of grievance cell for redressing grievances of micro and small enterprise in government procurement.		

Special / other benefits

Parameter	Micro	Small	Medium
1. **Financial support for technology upgradation**	• Grant up to 25% of the total project cost with a ceiling of up to INR 30 lakhs per Incubator for technology upgrades to government-owned/run/aided (supported) / public university affiliated (supported) HEIs, and similar entities recognized as the Incubators. • Grant up to 25% of the total project cost with a ceiling of up to INR 20 lakhs per Incubator for technology upgrades to privately-owned/run/aided (supported) / private university affiliated (supported) HEIs, and similar entities recognized as the Incubators.		
2. **Sustenance Allowance**	Up to INR 7.5 lakhs per incubator to entities recognized as incubator.		
3. **Mentorship programme**	Annual financial support of INR 5 lakhs per Incubator for organizing multiple mentorship programs/workshops/trainings or any such activity in collaboration with the startup cell for U.T. Chandigarh recognized startups.		

Chandigarh Startup Policy, 2025 **Chandigarh Public Procurement Policy, 2025**

Startups based support	
4. Onboarded co-working spaces	Startups recognised by Chandigarh administration, under the policy, shall be encouraged to utilise onboarded co-working spaces.
5. Grant based financial benefits	• The grant of INR 2 lakhs each awarded to top 20 startups in the competition held every year and incubation support for one year at any recognized Incubator of their choice on first come first serve basis. • Next 50 runners-up in the competition each year shall be awarded a grant of INR 1 lakhs each and incubation support for one year at any recognized Incubator of their choice on first come first serve basis.
6. Seed and Early Growth Stage Grant`	Grant of upto INR 7 lakhs each has been provisioned for 20 startups every year during the policy period with an additional grant of INR 2 lakhs each for women led startups/ transgender led startups.
7. Early Growth or Commercialisation stage	Grant of upto INR 12 lakhs each has been provisioned for 20 startups every year during the policy period with an additional grant of INR 2 lakhs each for women led startups/ transgender led startups
8. Subsidised rental rates for office spaces	Reimbursement of INR 5000 p.m. for a maximum of 12 consecutive months on rental expenses, subject to approval by the PMIC.
9. Support for IT certification and/or quality certification	Reimbursement of 80% of the cost incurred on IT Certification and/or Quality Certification or INR 1 lakh whichever is lower, subject to approval by the PMIC, to startups empaneled with recognised incubators.
10. Support for Patent Filing Fees	Reimbursement of 80% of the cost incurred or INR 10,000 whichever is lower on patent filing fees, subject to approval by the PMIC, to startups empaneled with recognised incubators.
11. Support for participation in conferences/workshops	Reimbursement of up to INR 50,000 for each national engagement and up to INR 2.5 lakhs for each international engagement for enhanced peer learning, subject to approval by the PMIC, to startups empaneled with recognized incubators.
12. Support for participation in acceleration programs	Reimbursement of upto INR 2 lakhs for each national-level acceleration program and upto INR 3 lakhs for each international-level acceleration program as a one-time experimental fund, subject to approval by the PMIC, to startups empaneled with recognized incubators.
13. Start-in Chandigarh Portal	Access for all startups to the Start-in Chandigarh Portal for easy registration, tracking application status and requesting approvals.
14. Self Certify Compliance	As per this policy the startup may self certify compliance with the 6 labour laws as specified in CSP, 2025.
15. Relaxation from public procurement	Startups may benefit from relaxed norms of public procurement as notified by the Ministry of Micro, Small and Medium Enterprises (M/o MSME, GoI) via Policy No. 1(2)(1)/2016-MA, dated 10th March 2018
16. Subsidized Stall Space	Startups may avail subsidized stall space in the Chandigarh Pavilion of India International Trade Fair (IITF) or similar exhibition/event organized/supported by the Chandigarh administration, subject to availability.
17. Startup Fests	Corpus of INR 30 lakhs per year has been provisioned for organising from time to time the Startup Fest.
18. Other Enabling Programs	A corpus of INR 20 lakhs per year has been provisioned to support activities conducted on spreading awareness, sensitization and fostering entrepreneurship and innovation by the Startup Cell in co-ordination with the Nodal Department, HEIs, recognised incubators, e-cells and/or any similar organisation.

Policy implementation

Institutional setup

Nodal agency notified for A&D policy

NA

Nodal agency notified for Industrial policy

Industries Department

Website of the nodal office

https://chandigarh.gov.in/

Single-window clearance

- A single window committee (e-Services Chandigarh) has been setup under the Chairmanship of Director industries with officers of the other departments as its members to remove the day-today grievances of the local enterprises.
- The single window system can be accessed at : https://eservices.chd.gov.in/Default.aspx?id=4.

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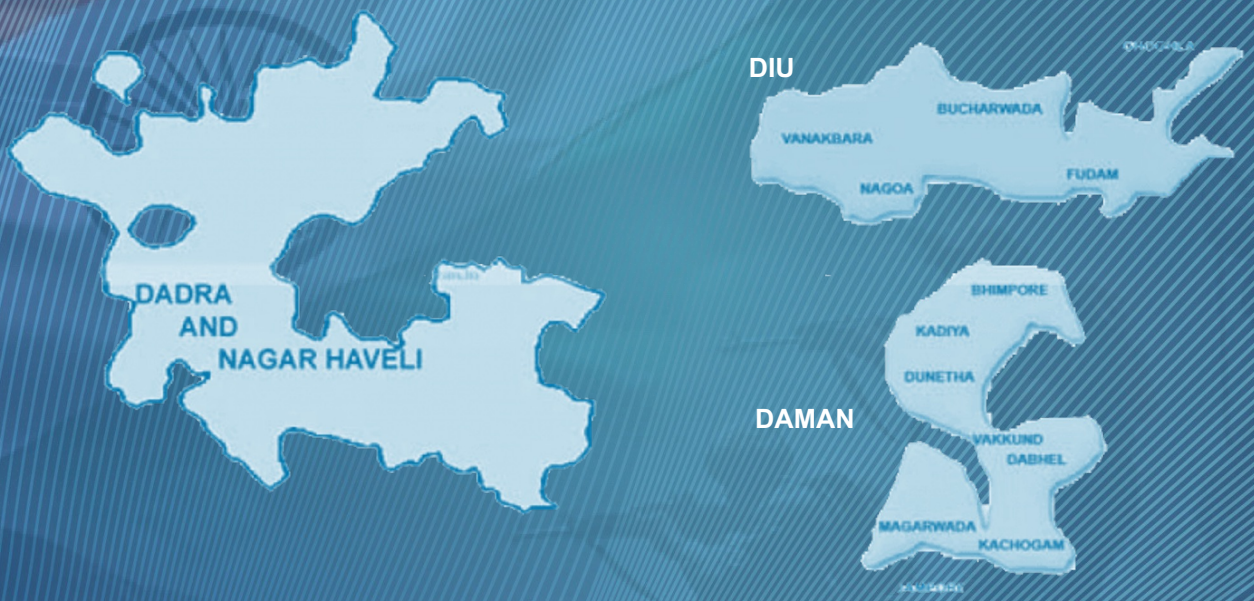
dadra & nagar haveli daman & diu

31 Daman and Diu and Dadra and Nagar Haveli



Exports

Total merchandise exports stood at INR 39,323.80 crores (USD 4.65 Bn) in FY 24-25

Airport

Diu domestic airport with connectivity with the major cities like Mumbai, Ahmedabad etc.

FDI

The FDI inflows between Oct 2019 to June 2025 stood at INR 1,360.44 crores (USD 0.181 Bn)

Source: DGCIS, DPIIT: FDI Statistics – Dadra and Nagar Haveli and Daman and Diu

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Daman & Diu and Dadra & Nagar Havel Industrial Policy, 2015

dadra & nagar haveli daman & diu

Vision

Making the UT's, Daman & Diu and Dadra & Nagar Haveli, a key industrial hub of the western region, which is integrated with the industrial activity of the neighboring states of Maharashtra and Gujrat and promoting tourism so as to sustainable livelihood for local population.

Mission

To develop the UT's of Daman & Diu and Dadra & Nagar Haveli into highly preferred industrial investment and tourism destination for manufacturing, tourism and service sector through incentives and strategies that help promote holistic growth of the UT's and its populace.

Objectives

- Catalyse economic growth/diversify economic activities.
- Emerge as a key hub for niche manufacturing activity.
- Provide gainful employment opportunities for the local population, especially in the lesser developed tribal areas of Dadra and Nagar Haveli.
- Promote foreign investment and export led industry with a special focus on technology transfer and R&D.
- Promote manufacturing of green goods/environment friendly technologies.
- Focused attention to small and medium enterprises and foster a climate of entrepreneurship.
- Create an eco system which nurtures innovation, R&D and investments cutting edge technology.
- Promote sustainable economic growth.
- Promote processes and production of goods with high quality benchmarks.
- Achieve industrial growth rate of 12-14% p.a.
- Create 40,000 jobs in next 5 years.
- Facilitating INR 5,000 crores of new investment into the region in the next 5 years.

Focus domains relevant to A&D

- **IT and ITeS**
- **Research and Development**
- **Technology Innovation**
- **Precision Manufacturing**
- **Holistic Planning**
- **Industrial Development**
- **SME Development**
- **Light Engineering/ Electrical Component**

Key strategic pillars

- **Rapid Urbanization**
- **Quality Logistic Linkages**
- **Excellent Industrial Infrastructure**
- **Investor Facilitation**
- **Skill Development**
- **Enabling Regulatory Support and Facilitation**

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium	Large
Investment in Plant & Machinery	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			Investment more than INR 50 crores.

Fiscal incentives

Parameter	Micro	Small	Medium	Large
1. Power Tariffs	• Daman & Diu – At an average of INR 3 per unit. • Dadar & Nagar Haveli – At an average of INR 2.75 per unit.			

Non-fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Entry/Octroi/ Turnover Tax	There is no entry tax, octroi tax or turnover tax levied on the goods produced.			
2. Roads Development	• The UT administration will be developing the road connectivity with the National Highway in partnership with NHAI, State Governments of Gujarat and Maharashtra which would make cargo movement more efficient and seamless. • Land has been acquired for Phase 1 of the Ring Road project and work for construction of Ring Road in Silvassa Town Area. • To leverage to develop a world class infrastructure for cargo movement and logistics support at Silvassa.			
3. Delhi Mumbai Industrial Corridor	UT administration to develop DNH territory as a node in the DMIC infrastructure architecture.			
4. Power	Diu is proposed to be developed as a eco-friendly destination with 100% reliance on renewable energy source and solar power projects are being implemented in DIU for this purpose.			
5. Water Supply	• An ambitious water supply project for Daman, drawing water from Madhuban dam is under implementation. • Similar project is under implementation in Diu, which will draw water from Sardarsarovar dam.			
6. Testing/Inspecting Electrical Installations	The Union Territory Administration would empanel and authorize independent 3rd party agencies/qualified engineers, in terms of Rule 4 of the Indian Electricity Rules, 1956 to carry out inspections/ testing of electrical installation.			
7. Technology Upgradation	• Proposals of foreign collaboration treated on high priority wherever technology transfers are involved. • Industrial units seeking patents for products manufactured by them would be provided support for patent filing and technology acquisition by SMEs would be given support. • Provision made for facilitating capital investment, technology upgradation through mix of incentives.			
8. Employment Generation/Skill Development	Industry would be incentivized to impart appropriate skill sets to local youth and generate employment opportunities.			
9. Quality Enhancement / Technology Acquisition Assistance	• Special incentives on upgradation of production process and become ISO compliant. • Special incentives towards research and securing patent and on costs of patent filing. • Assistance to offset part of the costs to units seeking to procure cutting edge technology through a patent driven process.			
10. Environmental Impact Mitigation Measures	Incentives on installing pollution control equipment, conducting energy/ water audit, rainwater harvesting structures to ensure that the industrial development in the territory is undertaken in a sustainable manner.			

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dadra & nagar haveli daman & diu

Policy implementation

Institutional setup

Nodal agency notified for A&D policy

Industries Commissionerate

Nodal officer

Dedicated Investment Officer (DIO)

Website of the nodal office

https://dnh.gov.in/

Sanctioning of incentive & approval pprocess

Preliminary Project Report/ Proposal submitted to IPC

→

Evaluation and Recommendation by the concerned department to Investor within 15 days of receipt of application

→

Approval by IPC in next 15 days

→

Appointment of Nodal Officer to assist with all approvals required to establish the unit

→

Receipt of all clearances

Single-window Process

Daman & Diu and Dadra & Nagar Niveshak Sugamta Portal:

- A single-window process at the District Industries Centre, Daman and DNH, manages all industrial proposal approvals, from project start to operation.
- A web interface guides investors on required clearances.
- The simplified regulatory system focuses on essential statutory clearances, and DIC tracks proposals, reporting weekly to the Secretary Industries and Administrator.
- The single window system can be accessed at : https://swp.dddgov.in/.

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सत्यमेव जयते
Government of National Capital Territory of Delhi

32 Delhi

Exports

Total exports stood at INR 89,007.53 crores (USD 10.52 Bn) in FY 24-25

Infrastructure

As per Economic Survey 2022-23 world class Technology Park planned over 147 acres of land

FDI

The FDI inflows between Oct 2019 to June 2025 stood at INR 3.05 crores (USD 38.91 Bn)

Source: DGCIS, DPIIT: FDI Statistics – Delhi

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Industrial Policy for Delhi, 2010 – 2021

सत्यमेव जयते
Government of National Capital Territory of Delhi

Make Delhi a hub of clean, high-technology and skilled economic activities by 2021 by adhering to basic principles:

1. Infrastructure Development
2. Decongestion
3. Promoting Walk to Work
4. Simplifying Business
5. Industry Consultation in Decision Making & Sustainability

Objectives

- Promote non-polluting and clean industries.
- Promote high-technology and skilled industries in Delhi, to keep immigration of unskilled labour to minimum.
- Develop world-class infrastructure within planned industrial estates and regularised industrial clusters.
- Promote cluster approach and walk to work concepts, wherever possible.
- Facilitate business through procedural simplifications and e-governance measures.
- Promote transparent and business friendly environment..

Focus domains relevant to A&D

- IT and ITeS
- Research and Development
- Artificial Intelligence
- Manufacturing
- Holistic Planning
- Industrial Development

Key strategic pillars

- Rapid Urbanization
- Excellent Industrial Infrastructure
- Skill Development
- Quality Logistic Linkages
- Availability of land Bank
- Enabling Regulatory Support and Facilitation

Enterprise/ Project category definitions

Parameter	Existing Units/ Knowledge Based Industry (KBI)
Knowledge Based Industry	The Knowledge Based Industry comprises of software industry, IT service industry, ITES industry, Media, Biotechnology, R&D and Design, Business Services (provided remotely), educational services.

Please note:
• The Annexure – I of the policy can be referred so as to determine the sectors covered under Knowledge Based Industry.

Special incentive

Parameter	Existing Units/ Knowledge Based Industry (KBI)
1. Skill Development	• Department of Training and Technical Education (DTTE) nodal body for promoting skill development in Delhi. • DKDF provide trained technical manpower for technological upgrade of industrial production, and services. • Setting up of Delhi Skill Mission to upgrade skills of youth (drop out o f school), informal sector workers and other weaker sections of the Delhi's Society. • The Department of Training and Technical Education (DTTE) of DSIIDC will be responsible for Skill Development Initiatives.
2. Centre of Excellence (CoE)	Centre of Excellence will be established to guide existing/upcoming units on quality control and set standards for output and service levels for both government agencies and private entrepreneurs.
3. Export Promotion	• Export Cell to loo after export schemes released by Delhi government from time to time. • State Level Export Promotion Committee (SLEPC) oversee implementation of Assistance to States for Developing Export Infrastructure and Allied Activities (ASIDE) scheme and look at issues concerning export matters.
4. Inland Container Depots (ICDs)	Development of ICDs and other logistics support is provided for export-oriented sectors such as electronics.
5. Land Bank	• Creating Land Bank to act as asset for future industrial development of Delhi. • Land acquired in Urban Extensions (MPD-2021 states that 4-5% of urban extensions to be earmarked for industrial use). • Vacant plots available to government for auction/other use in existing urban areas. • Land acquired in existing urban areas for redevelopment or any public facility.
6. Cluster Development	• Creation of dedicated Industrial Parks on PPP basis for cluster development. • Promotion of "Walk to Work" concept to reduce strain on transport infrastructure and control emissions from travelling long distances. • Development of new clusters in the form of Specialised Industrial Parks or SEZ on PPP basis, with government as co-partner.
7. Transfer of Development Rights (TDRs)	• Use of TDRs in urban areas to expedite land acquisition process and redevelopment. • Also known as floating Floor Space Index making available rights for additional built up area in lieu of land surrendered by landowner. • Flexibility of right transfer to another party on agreed sum of money.
8. Common Effluent Treatment Plant (CETPs)	• Effective operation and maintenance of CETP and safe waste disposal.

Special / other benefits

Parameter	Existing Units/ Knowledge Based Industry (KBI)
1. PPP Model of Industrial Development	• Industries Department will execute O&M of industrial assets through public-private partnerships and special purpose vehicles, if financially feasible.

Special / other benefits

Parameter	Existing Units/ Knowledge Based Industry (KBI)
2. Science & Technology Park	• Setting-up science & technology park on PPP basis with Netaji Subhash Institute of Technology implementing the project. • an innovation hub for Delhi and will incorporate R&D centres, an incubation facility', a plug and play facility and other common facilities. • Knowledge City on PPP basis, having not only foreign/domestic universities but also R&D units (in sectors such as pharma, electronics, engineering, research institutes etc.
3. Industrial Development, O&M Fund (IDOF)	Creation of IDOF for Department of Industries to fund its industrial activities such cluster development/redevelopment, funding infrastructure creation etc.
4. Instruments to Mobilise Funds	Following instruments are created to mobilise funds for industrial development and O&M: • Annual Infrastructure Development Fee (AIDF) : for units in existing estates & redeveloped industrial areas. • Maintenance Fund: Surcharge at allotment in new industrial areas. • Industrial Development and O&M Fund: Proceeds from conversions from leasehold to freehold, rent on sheds & plots, sale of land or any other industrial property by DSIIDC or any other source specified.
5. Environment Clearance	Environmental clearance to Green Category industries, including Knowledge Based Industries for 10 years.
6. Business Facilitation Council (BFC)	• Create BFC to provide all clearances, within specified time frame. • Business Facilitation Mission (BFM) to resolve issue of multiplicity all e- governance projects aimed at industries and investors along with links to all clearances and payment gateways being available at one place. • Environment clearance given for 10 years for Knowledge based industry and Green category industries.
7. Ease of Doing Business (EoDB)	• Citizen Relationship & Grievance Management System implemented on PPP basis and project name Jeevan providing one-stop payment gateway via partner bank simplifying procedures and bypassing need for approaching various departments for clearances and payments. • Project e-Biz providing integrated electronic service to investors, industries and businesses.

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Department of Industries, Delhi

Nodal officer
Chairman, DSIIDC

Website of the nodal office
https://industries.delhi.gov.in/

First policy introduced (year)
1982

Current policy duration
11 years

Single-window System

- To ensure speedy implementation a single-window facilitation authority named Business Facilitation Council be established that can grant all clearances.
- The council to provide requisite clearances within specified time period and ensure that upcoming new projects are in consonance with the vision of making Delhi a global hub of knowledge-based and high technology industries.
- The single window system can be accessed at https://www.sws.delhi.gov.in/home.

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33 Jammu & Kashmir

Rail Connectivity

Chenab Rail Bridge facilitating rapid military logistics, troops and defence equipment movement

GSDP

Of INR 2.63 lakh crores (USD 30.90 Bn*) according to the projection of 2024-25

Exports

The total exports from J&K in FY 2024-25 was INR 1,932.55 crore (USD 0.23 Bn).

FDI

Inflows in Jammu and Kashmir stood at INR 10.56 crores (USD 0.001 Bn) Oct 2019 - June 2025

Source: DGCIS, DPIIT: FDI Statistics, J&K Finance Department

***Conversion Rate: USD 1 = INR 83**

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Jammu & Kashmir Industrial Policy, 2021 - 2030

Vision

To transform Jammu & Kashmir from an aspirational to an industrialised territory and unlocking its potential through Convergence (UT and Central) and Collaboration (Industry and Government)

Mision

To drive industrial growth in an environment of stability wherein dynamic competition is allowed to help in the betterment of traditional core sectors leading to economic vibrancy and human resource development dividends for the high potential UT of J&K.

Objectives

- Position J&K as Aspiring Investment Destination in India in next ten years.
- Promote EoDB and create new employment opportunities.
- Encourage local entrepreneurship development and skill development.
- Promote ancillarisation/cluster development approach to attain optimum utilisation of resources.
- Organise road shows/expos for creating forward and backward linkages within and outside J&K.
- To support industries in connecting with global and national market.
- Facilitate quicker and affordable credit industries.
- Promote sector specific approach and value addition in production.

Focus domains relevant to A&D

- **Manufacturing**
- **IT and ITeS**
- **Research & Development**

Key strategic pillars

- **Integrated Clusters**
- **Quality Logistic Linkages**
- **Industrial Infrastructure**
- **Availability of land Bank**
- **Skill Development**
- **Enabling Regulatory Support and Facilitation**

Other applicable policies

- **Jammu & Kashmir Land Allotment Policy, 2021-30**
- **Policy for Promotion of Foreign Investment in industrial sector in Jammu & Kashmir, 2022**

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Enterprise/ Project category definitions

Parameter	Micro	Small	Medium
Investment in Plant & Machinery	• MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.		
Units	• New Unit means for: − Manufacturing Sector – Unit which commences production on or after 01.04.2021. − Service Sector – Unit which commences operation on or after 01.04.2021. − Eligible Condition: New unit is not formed by splitting up, or reconstruction of business already in • existence, by transfer of P&M previously used for any other purpose to the new unit, not relocated from elsewhere and/or not an existing unit reopened under a new name and style. • Existing Unit means a unit which has commenced commercial production/operation on or before 31st March 2021. • Manufacturing Unit means a unit which carries out processing of raw material or inputs in any manner that results in emergence of a new product having a distinct name, character and use and the term “manufacturing unit”. • Service Unit means a unit providing “services” defined as anything other than goods, money and securities but includes activities relating to the use of money or its conversion by cash or by any other mode, from one form, currency or denomination, to another form, currency or denomination for which a separate consideration is charged. • Substantial expansion means an additional investment of minimum 25% of total amount of investment already made in the existing unit in P&M (for manufacturing sector), or construction of building and durable physical assets (for service sector) for the purpose of enhancement of capacity, modernization, diversification or additional line of activity.		
Eligibility	• Manufacturing and Service sector units will be granted incentive(s) under this scheme as defined under clauses of respective incentives of this JKIP, 2021-30. • Incentives not applicable to the units which manufacture the products listed in the Negative List. • Incentives applicable to service units from sectors listed in Positive List. • Incentives shall be disbursed only after certificate of COP/COO		

Please note:
- **Negative List refers to the list of products of Units in manufacturing sector on which incentives of JKIP, 2021-30 shall not apply (provided in Annexure-I of JKIP,2021 -30)**
- **Positive List refers to the list of products of Units in service sector on which incentives of JKIP, 2021-30 shall apply (provided in Annexure-II of JKIP, 2021-30)**
- **Applicable incentives under each category vary based on state classification of district with 2 zones (Zone A (27) /Zone B (261)).**

Fiscal incentives

Parameter	Micro	Small	Medium
1. DG Set Subsidy	100% subsidy on purchase/installation of single new DG set of capacity ranging from 10kw to 2000kw, with capping of INR 40 lakhs in Zone A and INR 45 lakhs in Zone B.		
2. Stamp Duty/Court Fee Subsidy	Reimbursement of 100% of amount paid towards Stamp Duty and Court fee charged on land transaction in Government Industrial Estates, including lease deed and mortgage deed.		
3.Quality Certificate Procurement Subsidy	30% subsidy of total cost incurred for obtaining said certificate by New units; existing units and existing units undertaking substantial expansion, procuring Quality Certification like ISO, ISI, BIS etc., subject to a maximum of INR 2 lakhs, as certified by the Chartered Accountant.		
4. Turnover Incentive	Existing Micro unit – 3% turnover incentive to all units of J&K registered under GST on or before 31.03.2021 for 5 years maximum up to INR 10 lakhs p.a.	Existing SME and Large* unit – 2% turnover incentive to all units of J&K registered under GST on or before 31.03.2021 for 5 years maximum upto INR 50 lakhs p.a. **All industries which do not fall under MSME industries, fall under large industries.*	
5. SGST Incentive	Existing Unit – 100% Net SGST reimbursement to all existing units of J&K registered under GST on or before 31.03.2021 for 10 years.		

Amendment Jammu & Kashmir Land Allotment Policy, 2021-30 | **Policy for Promotion of Foreign Investment in industrial sector in Jammu & Kashmir, 2022** | **New Central Sector Scheme for Industrial Development of Union Territory of Jammu & Kashmir**

Fiscal incentives

Parameter	Micro	Small	Medium
6. Capital Investment Incentive	• 30% of the investment made in P&M (for manufacturing sector), or for construction of building and installation of other durable physical assets (for services sector) with maximum limit of INR 5 crores to eligible units located in Zone A. • 30% of the investment made in construction of building and installation of other durable physical assets with maximum limit of INR 15 crores to eligible units of healthcare sector located in Zone A. • 50% of the investment made in P&M (for manufacturing), or for construction of building and installation of other durable physical assets (for services sector) with maximum limit of INR 7.50 crores to eligible units located in Zone B. • 50% of the investment made in construction of building and installation of other durable physical assets with maximum limit of INR 15 crores to eligible units of healthcare sector located in Zone B. **Please note: Eligibility Conditions to avail Capital Investment Incentive is mentioned below** • New units with an investment of not more than INR 50 crores in P&M (for the manufacturing sector) or building and all other durable physical assets (for the service sector) will be eligible to avail of this incentive in both Zone A & B. • Existing units undertaking substantial expansion with an investment of not more than INR 50 crores in P&M (for the manufacturing sector) or building and all other durable physical assets (for the service sector) will be eligible to avail benefit under this incentive in Zone A & B. • The health care sector unit will be eligible to avail this incentive. New unit and Existing units undertaking substantial expansion of healthcare sector will be eligible to avail benefit under this incentive in both Zone A & B, irrespective to their actual investment (no upper cap of investment). • A service sector unit will be eligible for this incentive only if it makes an investment of not less than INR 1 crore in the new building and other durable physical assets. • Physical verification of units is mandatory before availing this incentive.		
7. Capital Interest Subvention	• At annual rate of interest of 6% maximum for 7 consecutive years from any date after the disbursement date of sanctioned loan amount availed for procurement of 'P&M in case of Manufacturing units' and 'building and other durable physical assets' in case of Service units. **Please note: Eligibility Conditions to avail Capital Interest Subvention is mentioned below:** • For New Units: on the loan availed on investment made in eligible P&M (for manufacturing sector), or construction of building and other durable physical assets (for service sector). • Existing Units undertaking Substantial expansion are also eligible. • A unit will be eligible for this incentive only if it installs new P&M (for manufacturing sector) or constructs new building and installs other new durable physical assets (for service sector) where purchases have been made based on Arm's Length Pricing. • Service sector unit with minimum investment of INR 1 crore in new building and other new durable assets will be eligible for this incentive. • Applicable only on loans availed from SCBs or FIs registered by RBI. • Interest on loan up to the principal amount of INR 500 crores for investment in eligible P&M is eligible for subvention. • Principal amount more than INR 500 crores, interest on loan amount exceeding INR 500 crores would not be eligible for Capital Interest Subvention. • Eligible on amount disbursed and not on principal amount sanctioned for term loan.		
8. GST Linked Incentive	• 100% of GST paid through cash and ITC for maximum period of 10 years from the DOCP/DOCO or till the validity of the scheme whichever is earlier. **Please note: Eligibility Conditions to avail GST Linked Incentive is mentioned below:** • New units registered under the scheme and having a GST registration will be eligible for benefit under this incentive.		
	• Upto 300% of GST paid through cash and ITC for maximum period of 10 years from the DOCP/DOCO or till the validity of the scheme whichever is earlier.		
9. Working Capital Interest Subvention	• 5% on working capital loan for a maximum of 5 consecutive years from the date of grant of registration under this scheme. • Existing eligible units availing WCIS will be eligible for 5 years period, even when they are undertaking substantial expansion. **Please note: Eligibility Conditions to avail WCIS is mentioned below:** • All existing units J&K registered under GST prior to the date of notification of New Central Sector Scheme for Industrial Development of UT of J&K i.e., 19th Feb 2021. • Units located in Zone A and Zone B in J&K are eligible for this incentive.		

Amendment Jammu & Kashmir Land Allotment Policy, 2021-30

Policy for Promotion of Foreign Investment in industrial sector in Jammu & Kashmir, 2022

New Central Sector Scheme for Industrial Development of Union Territory of Jammu & Kashmir

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Non-fiscal incentive

Parameter	Micro	Small	Medium
1. Industrial Grievance Forums	A forum to speedily redress grievances and solve inter-departmental related issues faced by entrepreneurs		
2. Capacity Building	• Export oriented skill development programs in design, quality, regulations, and promotion. • Development of all segments of Logistics to connect produce of Ladakh to global markets. • Encouraging quality and value addition and pursing for necessary infrastructure and eco system.		
3. Land Bank	Development of State-of-the-Art Industrial land bank across J&K to attract investment in manufacturing/services sector.		
4. Industrial estates, parks and clusters	Development of Industrial estate/sector specific parks/clusters on ready to occupy model to attract investments		
5. Land allotment process	• Tenure: Land allotted on 99-year lease (initially 40 years, extendable). • Decision-making: − Up to 25 acres – HLAC decides. − More than 25 acres – ALAC decides. • Timelines: Allotment decisions within 45 days of recommendations. • Payments: 100% land premium within 60 days (online through Single Window Portal). • Execution: Lease deed to be executed within 60 days; failure leads to cancellation after final 30-day notice. • Non-compliance: Non-execution or non-payment results in cancellation. • Refunds: Any refund applications handled by Land Allotment Committee.		

Fiscal incentives

Parameter	Micro	Small	Medium
1. Investment Facilitation Cell	A special cell "Investment Facilitation Cell" shall be created within DIC to facilitate investors to investment in the UT.		
2. Information Hubs	District Industries Centre will also function as Information Hubs for entrepreneurs to enable access to the UT and National information hubs and markets, thereby enhancing productivity and exports.		
3. Entrepreneur and Skill Development Fund	• ESDF created for incorporating entrepreneurial skills to the local youths for sustained industrial growth in J&K. • 10% premium charged by industrial corporations on allotment of land to entrepreneur is transferred to this Fund.		
4. Industrial Trade Fairs/Marketing Events	• *Industrial Trade Fairs shall be organized and J&K participation promoted at National/International Level.* • *Organise marketing events for MSMEs like trade fairs, exhibitions etc. and encourage MSMEs to participate in such events.*		
5. Private Industrial Estate/ Parks	Development of private industrial estates/parks to provide state-of-the-art industrial infrastructure by providing a separate incentive package.		
6. Environment Protection	• Incentivising units/projects undertaking installation of online pollution control devices, ETPs, hazardous waste management systems, zero discharge processes, energy conservation measures, recycled water etc. • Set up red categories industries under overall supervision of PCB. • Recycle/Reuse water recovered from industrial processes, solid waste management. • Establishment of CETP by cluster. • Use energy efficient equipment, implementing clean technology projects etc.		
7. Green and Environment Protection Initiative	New units, existing units and existing units undertaking substantial expansion shall be eligible for 50% subsidy on the expenditure incurred on installation of new equipment of rainwater harvesting, wastewater recycling, zero discharge process/ solid waste management.		
8. FDI promotion	• Attract and promote foreign investment to supplement domestic capital, technology, and skills. • Drive accelerated economic growth and industrial development through external funding. • Position Jammu & Kashmir as a preferred destination for global investors.		
9. Subsidy on Pollution Control Devices	• New or expanding units can get 60% subsidy (up to INR 50 lakhs) on Pollution Control Devices if not already claimed, while non-expanding units that availed it earlier are not eligible.		
10. Subsidy on Automation	• New or expanding units can get 25% subsidy (up to INR 2 lakhs) on automation-related expenses if not already claimed, while non-expanding units that availed it earlier are not eligible.		

Amendment Jammu & Kashmir Land Allotment Policy, 2021-30

Policy for Promotion of Foreign Investment in industrial sector in Jammu & Kashmir, 2022

New Central Sector Scheme for Industrial Development of Union Territory of Jammu & Kashmir

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Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
DIC, Government of J&K

Nodal officer
Directorate Of Industries & Commerce Jammu/Kashmir

Website of the nodal office
https://industriescommerce.jk.gov.in/

First A&D policy introduced (year)
1995

Current policy duration
01 April 2021 to 31 March 2031

Sanctioning of incentives & approval process

Incentive	Approval Authority
Up to INR 5 lakhs	Concerned General Manager
Above INR 5 lakhs - INR 50 lakhs	Divisional Level Committee of respective DIC, J&K
Above INR 50 lakhs - INR 30 crores	UT Level Committee of respective DIC, J&K

Please note: The sanctioned amount shall be disbursed by concerned GM within a period of 15 days from date of sanction.

Implementation guidelines issued under this policy

- **Investment Promotion Agency:** JK Trade Promotion Organization shall be IPA for J&K for promotion of investment and exports.
- Voluntary registration under Udyam/IEM which shall suffice for an industrial unit to establish
- Following committees to be established to monitor NOC's/ Approvals as per fixed timelines:

Committee Name	Designation
Industrial Estate Level Single Window Committee for NOCs (for units within industrial estates)	• General Manager, DIC • Estate Manager, IDC
District Level Single Window Committee for NOCs (for units outside industrial estates)	• General Manager, DIC • Assistant Commissioner, Revenue (concerned district) • Executive Engineer Power Development Department • Executive Engineer Jal Shakti Department • Representative Fire & Emergency Department

Single-window clearance

- All units will be granted clearances under the provisions J&K Single Window (Industrial Investments and Business Facilitation), Act 2018 and will be governed by the Committees under the Act.
- The single window system can be accessed at: https://www.nsws.gov.in/portal/jammukashmir.

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सत्यमेव जयते
The Administration of the Union Territory of Ladakh

34 Ladakh

FDI

Inflows in Ladakh stood at INR 1.70 crores (USD 0.22 Bn) Oct 2019 - June 2025

Connectivity

Construction of Shinkun La Tunnel approved by Union Cabinet in Feb 2023, provide all weather connectivity to Ladakh Border Areas

Exports

The total exports from Ladakh in FY 2024-25 was INR 0.72 crore (USD 0.001 Bn).

Source: DGCIS, DPIIT: FDI Statistics, Ladakh, Ministry of Statisticst

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Ladakh Sustainable Industrial Policy, 2022 - 2027

सत्यमेव जयते
The Administration of the Union Territory of Ladakh

Vision

To create an ecosystem for balanced growth of industrial sector while empowering local populace, ensure sustainable development and generate substantial income/employment opportunities for the people of Ladakh.

Objectives

- Ensure development of industries in manufacturing and service sector.
- Preserve Ladakh ecology and promote integrated growth by optimum utilisation of resources.
- Encourage local entrepreneurship development and skill development.
- Promote Ease of Doing Business (EoDB) by digitisation of all process.
- Increasing employment opportunities in the manufacturing/formal sector.
- Promote MSME sector for uniform sustainable growth of industrial sector of industrial sector throughout the Union Territory of Ladakh.
- Promote agri-horticulture and rural prosperity under its flagship program ODOP.

Focus domains relevant to A&D

- **Skill Development and Training**
- **Research and Development**
- **Industrial Development**

Key strategic pillars

- **Skill Development**
- **Excellent Industrial Infrastructure**
- **R&D and Startups**
- **Cluster Development**
- **Enabling Ecosystem**
- **Incentives and Support**
- **Driving Atmanirbhar Bharat goals**
- **Testing Capabilities**

Other applicable policies

- **Ladakh Emerging Startup Ecosystem (State's Startup Ranking 2021)**

Enterprise/ Project category definitions

Parameter	Micro	Small	Medium
Investment in Plant & Machinery	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.		
Eligibility	• New Industrial Units engaged in manufacturing except manufacturing units engaged in activities specified in the 'Negative List'*. • New Industrial Units under service sector engaged in "Positive List for Service Sector"^. • Existing Industrial Units of manufacturing sector undertaking substantial expansion except industrial activities as specified in the Negative List. • Existing Industrial Units of service sector engaged in Positive List for service sector undertaking substantial expansion. • Existing Industrial Units in the manufacturing or service sector irrespective of undertaking substantial expansion for specified incentives.		

- ***Negative List refers to the list of Industries and manufacturing goods which will not be eligible for benefits under LSIP, 2022.***
- ***^Positive List refers to thrust areas in the service sector industry under LSIP, 2022.***
- ***For the definition of 'Industrial Unit' refer, LSIP.***

Fiscal incentives

Parameter	Micro	Small	Medium
1. Detailed Project Report Preparation Cost Subsidy	Reimbursement of 50% of expenditure incurred towards the cost paid to consultant for preparation of Detail Project Report (DPR) subject to a maximum amount of INR 50,000. The subsidy will be applicable only for Industrial Units with a minimum project investment cost of INR 25 Lakhs.		
2. Stamp Duty/Registration Fee Subsidy	Reimbursement of 100% of amount paid towards stamp duty and registration fee charged on instrument of conveyance deed or lease deed applicable only after date of commercial production/operation. The subsidy will be applicable only to units that are allotted land in the industrial estates of UT Ladakh.		
3. Export Oriented Units (EOUs) Subsidy	• Reimbursement 60% of transportation cost up-to the international port (air or sea) within the country, subject to a maximum amount of INR 5 lakhs per year per unit for a maximum period of five years on export of finished goods from Ladakh to destination anywhere outside India. • Reimbursement of cost incurred for shipment of export samples to an overseas buyer (outside of India), subject to a maximum amount of INR 50,000 per enterprise per year for two years.		
4. CFC Subsidy	Industrial Units registered cooperatives & FPOs will be incentivised with reimbursement @ 50% of cost incurred on utilising any recognised CFC (research center/testing lab facilities for R&D purposes/packaging etc.).		

Non-fiscal incentive

Parameter	Micro	Small	Medium
1. Grievance Redressal Policy	• The Administration of UT Ladakh supports investors by enhancing Investor After-Care. • Grievance Redressal Committees will address concerns from businesses via the industries portal, simplifying policies and strengthening trust. • An ombudsman will oversee efficient grievance resolution, promoting sustainable industrial growth.		
2. Review Industrial Policy	The administration of the UT reserve the right to review the industrial policy and it may amend/rescind or add new provisions as and when necessary.		
3. Capacity Building	• Export oriented skill development programs in design, quality, regulations, and promotion. • Development of all segments of logistics to connect produce of Ladakh to global markets. • Encouraging quality and value addition and pursuing for necessary infrastructure and eco system.		
4. Export Cluster & Infrastructure	• Identification and analysis of existing and potential export clusters • Facilitating sectoral exports, gap analysis and diagnostic study for identified export clusters.		

Ladakh Emerging Startup Ecosystem (State's Startup Ranking 2021)

Ladakh Industrial Land Allotment Policy, 2025 2035)

Special / other benefits

Parameter	Micro	Small	Medium
1. Technology Upgradation	Introduction of technology modernisation/upgradation programme will improve Industrial Units competitiveness and aids in: • Promotion of use of new technology for ensuring innovative product development. • Exposure visits of entrepreneurs to adopt modern technological interventions. • Establish CFCs/incubation centers for potential entrepreneurs. • Organise 'Technology Fairs' to bring in contemporary technologies for use of potential entrepreneurs.		
2. Investment Promotion & Facilitation Cell/Investment Promotion Agency	• Set up IPFC/IPA in the Directorate of Industries and Commerce to provide handholding support to industries/service units/individuals in resolving any functional difficulties through their approval cycle and renewal thereof.		
3. Transport Subsidy	• Air Freight – 50% of freight amount for finished goods transportation out of Ladakh to any destination within the country subject to maximum amount of INR 5 lakhs per year per unit for a maximum period of 5 years, claimable on annual basis.		
4. Pollution Control Subsidy	• Existing Industrial Unit willing to install latest, online monitoring and/or high-quality PCD in the factories/unit, will be reimbursed @ 50% subsidy on the cost of purchase of equipment, subject to a maximum INR 20 lakhs.		
5. Under-privileged Subsidy	• Reimbursement @ 95% consulting fee for preparation of DPR up to maximum amount of INR 1 lakh. • 10% allotment of plots for the underprivileged sections in the Industrial Estates.		
6. Branding & Promotion	• Creation of Ladakh brand, logo, slogan, theme and brand positioning. • Promoting products through GI tagging, conventional and digital channels. • Tie-ups/partnership for branding & promotion.		
7. Market Outreach	• Country and product specific market outreach programs based on analytics. • Partnering with export associations/ country missions and participation in expos. • Partnering with international e-commerce platforms for product listing.		
8. Awards and Recognition	Declaration of following awards/recognition for achieving excellence through growth in production and profit, quality improvement measures, environment measures and innovation and new products/process/technology development once a year: • Outstanding entrepreneurs • Outstanding women entrepreneurs • Technology innovation • Green/eco-friendly measures • Outstanding artisans of the year		
9. Green Energy	• Industrial Units installing green/environment friendly technologies such as solar/wind generator/hybrid solar wind systems of 10kw to 2000kw capacity will be reimbursed 50% of cost on purchase and installation of green and environmentally friendly technology, subject to maximum amount of INR 25 lakhs.		
10. Wastewater Recycling/ Waste Management	Reimbursement of 50% subsidy on the cost of purchase of equipment, subject to a maximum of INR 20 lakhs.		
11. Land Allocation/Allotment	Allotment of land to local youth to participate in industrial sector and contribute in the economic growth of the UT.		

Startups based support

Parameter	Micro	Small	Medium
1. Startup Monthly Allowance	• Up to INR 15,000 p.m. for a year to DPIIT recognized startups. • Up to INR 3 lakhs to DPIIT recognised startups operating in Ladakh at MVP stage.		
2. Women/ Transgender or SC/ST/SEBC/PH Founder/Co-Founder Allowance	• Up to INR 20,000 p.m. for a year.		
3. Marketing Expense	• Up to INR 3 lakhs per year for marketing expense.		
4. Free Incubation/Co-working Support	• Up to INR 1 lakh per year for free incubation or co-working support.		

Ladakh Emerging Startup Ecosystem (State's Startup Ranking 2021)

Ladakh Industrial Land Allotment Policy, 2025 2035)

Startups based support

Parameter	Micro	Small	Medium
5. Patent Cost Reimbursement	50% of patent cost reimbursement up to INR 5 lakhs.		
6. Green Energy Solution Subsidy	• 100% subsidy on purchase and installation of green energy solutions.		
7. Ladakh Startup Portal	• Budget of INR 50 lakhs for Ladakh Startup Portal.		
8. Mentorship Workshop	• Budget of INR 10 lakhs to conduct 20 mentorship workshops per year.		
9. Setup for Incubators	• INR 5 crores to establish incubator in Leh & Kargil to provide working space, equipment, office amenities, R&D labs to local startups, students & entrepreneurs. • Following subsidy to new incubators: − One-time capital assistance − 100% stamp duty/registration fee reimbursement − Power tariff subsidy − 100% power tariff subsidy for 5 years.		
10. Capacity Building	• Conduct programs like GeM workshops, demo days, grand challenges, hackathons, innovation zones, buyer-seller meets, LIF and CIP.		

Ladakh Emerging Startup Ecosystem (State's Startup Ranking 2021)

Ladakh Industrial Land Allotment Policy, 2025 2035)

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सत्यमेव जयते
The Administration of the Union Territory of Ladakh

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Department of Industries and Commerce, UT of Ladakh

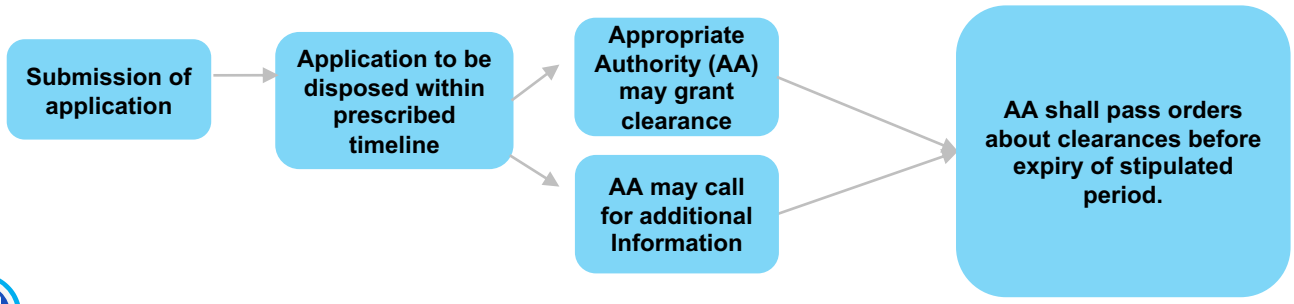
Nodal officer
Director, Department of Industries and Commerce

Website of the nodal office
https://ladakh.gov.in/

First A&D policy introduced (year)
2022

Current policy duration
2022 - 2027

Sanctioning of incentives & approval process



Implementation guidelines issued under this policy

i. **Registration of units;**
   - New units seeking incentives must register with the Industries & Commerce Department through a notified mechanism.
   - Date of commencement/operation shall be authenticated by concerned GM, DIC.

ii. **De-registration of units:**
   - Power to de-register units for the purpose of Incentives of this policy is vested with Director, Industries & Commerce of Ladakh by making application to GM, DIC for the same..
   - De-registration for acts of fraud can also be done.

iii. **Obligations:**
   - Incentives under this policy will be admissible to the Unit from the date of commencement of commercial production/operation or the Appointed Date whichever is later, unless otherwise mentioned in the Incentive specifically in the policy document OR the procedural guidelines for implementation of policy.
   - Units availing incentives under other schemes of GoI will not be eligible for incentives that overlap with benefits under this policy. Such units can avail other incentive(s) under this Policy as per eligibility.
   - All eligible units can avail specified incentive under this policy up to a period as specified in the respective incentives.

Ladakh Single-window System

i. Online Application Submission
ii. Online Fee Payment
iii. Online Scheduling of Inspection/ Verification based on Checklist if any
iv. Application tracking status and Notification at each level of approval through SMS and Email
v. Auto Escalation to designated senior officer after prescribed timeline is lapsed
vi. Third-Party verification when required.
vii. Digitisation of all clearances in time bound manner.
viii. The link for Industries and Commerce, Ladakh is: https://industries.ladakh.gov.in/

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35 Lakshadweep

CFCs

Provision of industrial sheds, CFCs, and production units support in promoting eco-friendly and low impact industries.

Exports

The total exports from Lakshadweep in FY 2024-25 was INR 6.27 crores (USD 0.001 Bn).

Location

Lakshadweep's location enhances the Indian Navy's patrolling, surveillance, and power projection capabilities in the western Indian Ocean

Airport

At Agatti Island enabling passengers to reach Lakshadweep via flight

Source: DGCIS, DOI - Lakshadweep

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Lakshadweep and Andaman & Nicobar Islands Industrial Development Scheme (LANIDS), 2018

Focus domains relevant to A&D

- Manufacturing
- Transport/ / Logistics

Key strategic pillars

- Enabling Credit Access
- Ensuring Risk Protection
- Promoting Employment Generation
- Strengthening Transport Connectivity

Enterprise/ Project category definitions

Parameter	New Industrial Units	Existing Industrial Units
Entities eligible to avail the benefits of incentives under LANIDS, 2018	• **New Industrial Unit** – means an industrial unit which registers itself on MHA portal on or after the 1st day of April 2018 but not later than 31st day of March 2020. • **Existing Industrial Unit** - means an industrial unit which commences commercial production/ operation before 01.04.2018.	
Other restrictions/requirements	• No duplicacy in the reimbursement of the same claims under different schemes. • Total benefits from all components of scheme taken together shall be limited to the total investment in P&M*, subject to a maximum limit of INR 200 crores per unit. • Not formed by splitting up, or reconstruction of a business already in existence. • Not formed by transfer to the new unit of plant or machinery previously used for any other purpose. • Not relocated from elsewhere and/or is not an existing unit reopened under a new name and style. • The beneficiary of this Scheme has to furnish an undertaking to abide by the terms and conditions of the Scheme.	

Please Note:
- ***LANIDS is not applicable on the industries specified in Negative List of notification released by MCI (Department for Promotion of Industry and Internal Trade) on 4th June 2021.***
- **** For the purpose of determining what assets are included & excluded in P&M of industrial unit of service or manufacturing sector P&M, the LANIDS notification released by MCI (Department for Promotion of Industry and Internal Trade) on 4th June 2021 can be referred.***

Fiscal incentives

Parameter	New Industrial Units	Existing Industrial Units
1. Central capital investment incentive for access to credit (CCIIAC)	• 30% of investment in plant & machinery, up to INR 5 crores. • Appraisal required by Scheduled Bank/Financial Institution. • No escalation in sanctioned cost; refund to govt. if project abandoned.	
2. Central Interest Incentive (CII)	• 3% interest subsidy on working capital for 5 years. • Capped at 25% of working capital; excludes inventory/receivables.	
3. Central comprehensive insurance incentive (CCII)	• 100% insurance premium reimbursement on building, plant & machinery. • Applicable for 5 years from commercial production	

Fiscal incentives

Parameter	New Industrial Units	Existing Industrial Units
4. GST Reimbursement	GST reimbursement for 5 years from the Date of Commencement of Production (DOCP), businesses can receive reimbursement on the central share of CGST & IGST paid, specifically the net GST after using Input Tax Credit (ITC). The reimbursement rates are: • 58% for Central GST paid via the cash ledger, as per section 49 (1) of the CGST Act, 2017. • 29% for Integrated GST paid via the cash ledger, as per section 20 of the IGST Act, 2017. *Note:* Reimbursement percentages may change based on Finance Commission's adjustments in state financial devolution.	
5. Income Tax (IT) Reimbursement	Reimbursement of central share of IT for first 5 years, including the year of COCP by the unit.	
6. Employment Incentive	Additional 3.67% of the Employer's contribution to Employees Provident Fund (EPF) in addition to Government bearing 8.33% EPS contribution of employer in PMRPY.	

Special / other benefits

Parameter	New Industrial Units	Existing Industrial Units
1. Transport Incentive	Transportation Incentive for 5 years from the Date of Commencement of Production (DOCP/DOCO), financial support is offered for transporting finished goods using shipping, railways, inland waterways, or airlines. Terms include: • Up to 20% of shipping costs from the nearest port to a mainland port. • 20% of rail transportation costs, including existing railway incentives, from the nearest station to the buyer's location. • 33% of air freight costs for perishable items, as defined by IATA, from the nearest airport to the buyer's location. • Reimbursement is subject to proof of actual receipt.	

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Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
Islands Administration (A&N or Lakshadweep)

Nodal officer
Empowered Committee

Website of the nodal office
https://as.and.nic.in/lanids/

Current policy duration
01 Apr 2018 to 31 Mar 2023

Sanctioning of incentives & approval process

- Online application with DPR, on the portal, by eligible Industrial Unit to register under the scheme with MHA, GoI.
- Final grant of registration/ in-principle approval will be decided by the Empowered Committee.
- No Industrial Unit will have the right to register under LANIDS or claim the benefits unless it is specifically approved by the Central Government.

Incentive disbursal mechanism

- The Islands Administration (A&N or Lakshadweep) will be the nodal agency for disbursal of incentives under various components of the Scheme.
- Islands Administration (A&N or Lakshadweep) will release incentive only through e-transfer to designated bank accounts of the eligible industrial units.

SOPs and timelines published

- The units should mandatorily start commercial production within 18 months of approval.
- Prior approval of MHA/State Government/FI concerned is required where the owner of industrial unit wants to change whole or any part of industrial unit or effect any substantial contraction or dispose of a substantial part of its total FCI within a period of 5 years after its going into commercial production, after receiving a part or the whole of the incentive.
- Submission of certificate of utilization of the incentive(s) in Form 12(C) of General Financial Rules, 2017 to the MHA by the FI/UT Administration concerned, within a period of three months from the date of receipt of the last installment/full amount.
- Submission of Annual Progress Report (APR) to the MHA/UT Administration concerned, about its working for a period of 5 years after going into production.

Implementation guidelines issued under this policy

- Incentive claims under CII and TI received in MHA will be pre-scrutinized by a recognized independent audit agency.
- Islands Administration (A&N or Lakshadweep) will conduct post-audit of 10% of claims released every time.
- Chief Controller of Accounts of MHA will also conduct post-audit of 20% of incentive claims released in each financial year.

Single-window system

- TBD

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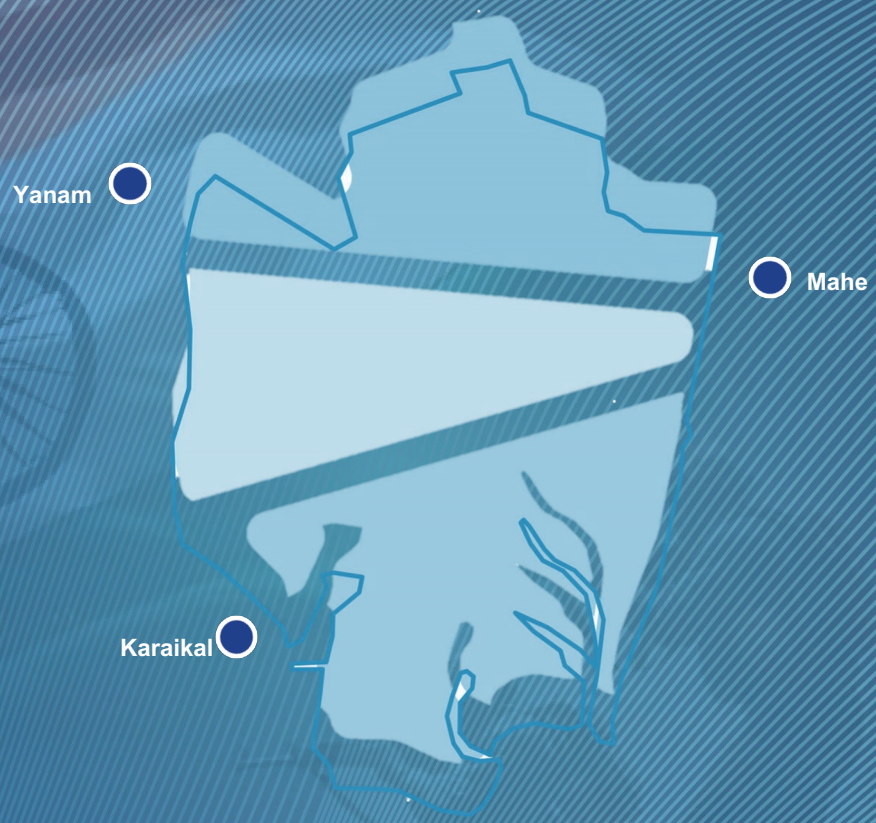
Government of Puducherry

36 Puducherry



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DPIIT-recognized startups as of September 2025

FDI

FDI inflow in Puducherry stood at INR 575.86 crores (USD 0.08 Bn) between Oct 2019 – June 2025

Exports

State stood at INR 4372.89 crores (USD 0.517 Bn) in FY 24-25

Source: DPIIT: FDI Statistics, DGCIS – Puducherry, DPIIT- Startup India/Puducherry

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Puducherry Industrial Policy, 2016

सत्यमेव जयते
Government of Puducherry

Vision

To create prosperous Puducherry through accelerated industrial growth for the overall economic development and better quality of life of the people of Union Territory of Puducherry through proactive services and effective administration.

Mission

- To make Puducherry an international destination for investments in industries enabled by high-quality infrastructure, connectivity and responsive governance duly preserving the environment and heritage, thereby promoting Make in India and Startup India Initiatives dovetailing with Skill Development Mission.
- To make Puducherry a high-tech manufacturing and services hub leading to vibrant industrial growth based on Puducherry's intrinsic strengths.

Objectives

- To create electronic manufacturing hub.
- To ensure synergy between academia and industries.
- To ensure rapid, balanced, sustainable eco-friendly industrial development.
- To bring significant increase in GSDP.
- To develop a strong high tech manufacturing sector.
- To make Puducherry the most preferred investment destination.
- To achieve higher export growth.
- To provide employment opportunities through skill development.

Focus domains relevant to A&D

- IT and ITeS
- Renewable Power
- Artificial Intelligence
- Marine Products
- Biotechnology
- Engineering Industries
- Automobile Industry
- Electronics Manufacturing

Key strategic pillars

- Eco-friendly Growth
- Export Competitiveness
- MSME Support
- Skill Development
- Investment Promotion

Enterprise/ Project category definitions

Category	Micro	Small	Medium	Large
Overall investment	MSME categories are defined as per MSME Act 2006, as amended via Gazette S.O. 1364(E) 2025); subject to change based on any future amendments.			All industries which do not fall under MSME industries, fall under large industries.

Fiscal incentives

Parameter	Micro	Small	Medium	Large
1. Capital Investment Incentive	40% on the investments made on land, building, P&M subject to a maximum of INR 40 lakhs.		35% on the investments made on land, building, P&M subject to a maximum of INR 35 lakhs.	
1. Capital Investment Incentive	For Women/SC/ST Entrepreneurs, 45% on the investments made on land, building, P&M subject to a maximum of INR 75 lakhs.			
2. Interest Subsidy	For new industries: 25% of the annual interest amount paid, for 5 years which shall be admissible from the Date of Commencement of Commercial Production, subject to maximum of INR 5 lakhs p.a. for a period of 5 years for Puducherry and Karaikal regions and 7 years for Mahe and Yanam regions.			
3. Stamp Duty Reimbursement	100% reimbursement of stamp duty for purchase/lease/mortgages and hypothecations of land/shed/buildings to a maximum of INR 25 lakhs per unit.			
4. Infrastructure Development Subsidy	Applicable only for IT/ITES: 30% subsidy subject to a maximum of INR 1 crore will be granted on the investment made on building with a minimum extent of 50,000 sq.ft. constructed area by the infrastructure developers/industries for leasing out to IT industries or for own industrial use (for manufacturer of computer systems, software/IT enabled services, BPO and KPO.			
5. Generator Subsidy	50% subsidy on investment on generator with a ceiling of INR 5 lakhs per industrial unit for MSME industrial units.			
6. Employment Incentive	• 20% wage/salary upto maximum of INR 5 lakhs p.a. in case of workers who are covered under PF (if applicable) will be granted for a period of 5 years for Puducherry and Karaikal regions and 7 years for Mahe and Yanam regions. • This subsidy is available only if the units provide direct employment to at least 10 persons and at least 60% of employment to the people of UT of Puducherry.			
7. Technology Acquisition Fund	Assistance for acquisition of appropriate technology in any form for specific product/process will be provided by way of 50% grant subject to maximum of INR 10 lakhs.			
8. Quality Certification Subsidy	Assistance will be granted to the eligible MSMEs for maximum 3 quality certifications @ 50% of the cost of quality certification with a ceiling of INR 2 lakhs.			
9. Intellectual Property (IP) Protection Support	Assistance @ 50% subject to a maximum of INR 2 lakhs for meeting the expenditure for obtaining domestic patent and INR 5 lakhs for international patent.			
10. Market Development Support	Assistance to MSME units for participation in international trade fair as a part of industry association will be given @ 50% of total rent and literature and display material subject to a maximum of INR 5 lakhs.			
11. Assistance for Energy and Water Conservation	50% cost of energy/water audited conducted in a unit by a recognized institution/consultant subject to a limit of INR 25,000 will be reimbursed to MSME.			
12. State Awards	Cash award of INR 2 lakhs and a citation will be given.			

Please note: *To avail the aforesaid incentives/subsidies (S.No.1 to 12) the enterprises shall have to recruit local persons to the extent of a minimum of 60% of the total strength.*

Non-Fiscal incentive

Parameter	Micro	Small	Medium	Large
1. Skill Development	• Facilitation through skill development society and skill development mission. • Facilitation through tool room set up by GoI which are helping in imparting advanced high skilled training in specific field. • Sector specific Central Government training centres/ private institutes are being tied-up for the advanced skill development training.			
2. Start-Up India Scheme & Stand-Up India Scheme	• Facilitate bank loans between INR 10 lakhs and INR 1 crore to at least one SC/ST borrower and at least one-woman borrower per bank branch. • Administration will encourage such startups and assist through Industrial Guidance Bureau.			
3. Tool room cum Technology Development Centre(TDC)	• Provide services to MSMEs and contribute towards skilling youth. • Focus on PCB manufacturing and design and specialise in key areas such industrial electronics, automotive electronics, IT systems and hardware etc. • Key services are innovation and design centre; prototyping, assessment, testing and calibration centre; manufacturing incubation centre; technology incubation centre; training centre and placement cell. • Services at subsidised rate to members of Entrepreneur Club formed by TDC. • Formation of productivity and quality club for cluster of engineering industries and support for 12 months by assigning a mentor.			
4. Ease of Doing Business (EoDB)	• To simplify procedure and regulations, timelines are fixed for each department such that licenses/clearances issued by concerned department strictly within the period specified. • Facilitation through Industrial Guidance Bureau at DIC for co-ordination between line departments.			
5. Ancillary/Vendor Development	• Protective support for promotion of ancillary industries and assist in identification of item (high consumption, both in value as well as in quantity) required by large establishments. • Conduct buyer-seller meets in order to bring the large scale and the ancillary industries to a common platform to disseminate their demand and capabilities of the ancillary units to meet out the demand respectively.			

Special / other benefits

Parameter	Micro	Small	Medium	Large
1. Pollution Control Equipment Subsidy	25% subsidy upto a maximum of INR 5 lakhs to units installing pollution control equipment.			

Policy implementation

Institutional setup

Nodal agency notified for A&D policy
NA

Nodal agency notified for Industrial policy
High Level Committee

Nodal officer
Empowered Committee

Website of the nodal office
https://industry.py.gov.in/

First industrial policy introduced (year)
1997

Current policy duration
2016 – from time to time

Sanctioning of incentives & approval process

- **High-Level Committee:** A committee chaired by the Hon'ble Chief Minister will be established to attract new industrial investments, retain existing establishments, and encourage expansion. It will decide on special incentives and concessions based on investments and employment opportunities provided by the industrial projects.

Incentive disbursal mechanism

- A state level committee chaired by the Secretary to Govt. (Ind.& Com) Puducherry shall analyze the merits of each case for the grant of subsidy and will recommend the quantum of incentives/subsidy admissible to the unit.
- Sanction order for the amount recommended by the committee is issued, based on which the amount to be disbursed in either the loan account (i.e., if availed loan) or to the current account (i.e., self financed)

Implementation guidelines issued under this policy

- The implementation guidelines are as per the G.O. Ms. No. 2/Ind. &Com/A6/2017 dated 2nd May 2017 and G.O. Ms.No. 4/Ind&Com/A6/2017, dated 2nd May 2017.

Single-window clearance

- Industrial units permission/license/clearance/No Objection Certificate will be issued within 30 days from the date of application applied through Industries and Commerce Department's Single Window System.
- The single window system can be accessed at: https://puducherry-dt.gov.in/service/single-window-system-license-soft/

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